

Name of Company JSC NAC Kazatomprom  
Reorganization details -  
Activity Status of Company any activity not contradicting to legislation  
Legal Form of Company **Joint-Stock Company**  
Form of Reporting Consolidated  
Annual average number of employees **17,648**  
Subject of Business **Large**  
Legal Address **10 Kunayev Str., Astana, 010000, Republic of Kazakhstan**

**Balance sheet**

As of June 30, 2017

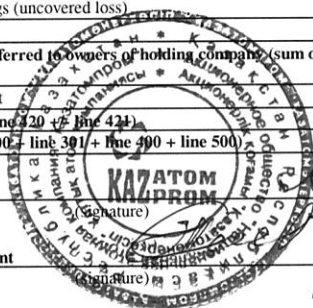
KZT thous.

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
<b>I. Current assets:</b>			
Cash and cash equivalents	010	114,633,064	75,051,789
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss		-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	25,870,093	56,489,598
Short-term trade and other accounts receivable	016	82,032,291	90,340,069
Current income tax	017	4,835,667	7,391,291
Inventory	018	134,612,895	120,094,880
Other current assets	019	37,059,054	10,645,602
<b>Total current assets (sum of lines 010 - 019)</b>	<b>100</b>	<b>399,043,064</b>	<b>360,013,229</b>
Assets (or retiring groups) available for sale	101	3,240,681	3,463,127
<b>II. Non-current assets</b>			
Financial assets available for sale	110	67,041,909	67,041,909
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	-	-
Other financial non-current assets	114	19,240,874	19,166,711
Long-term trade and other accounts receivable	115	1,750,716	1,569,679
Investments accountable by equity method	116	164,097,216	174,633,477
Investment property	117	-	-
Fixed assets	118	104,046,120	106,135,204
Biological assets	119	-	-
Exploration and estimated assets	120	48,566,096	47,443,321
Intangible assets	121	7,328,183	7,117,455
Deferred tax assets	122	4,304,145	4,299,038
Other non-current assets	123	33,329,578	29,147,589
<b>Total non-current assets (sum of lines 110 - 123)</b>	<b>200</b>	<b>449,704,837</b>	<b>456,554,383</b>
<b>Balance ( line 100 + line 101 + line 200)</b>		<b>851,988,582</b>	<b>820,030,739</b>
<b>Liabilities and Equity</b>			
<b>III. Current liabilities</b>			
Loans	210	51,512,097	50,624,694
Financial Derivatives	211	-	-
Other current financial liabilities	212	847,874	873,573
Short-term trade and other accounts payable	213	91,405,143	80,851,880
Short-term reserves	214	4,515,063	4,603,522
Current income tax liabilities	215	5,614,876	134,064
Employee benefit	216	2,578,865	2,136,493
Other current liabilities	217	71,739,841	4,517,793
<b>Total current liabilities (sum of lines 210 - 217)</b>	<b>300</b>	<b>228,213,759</b>	<b>143,742,019</b>
Retiring groups' liabilities available for sale	301	1,674,644	1,965,854
<b>IV. Non-current liabilities</b>			
Loans	310	56,792,215	77,303,645
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	2,169,777	2,632,217
Long-term trade and other accounts payable	313	558,534	580,982
Long-term reserves	314	17,830,358	17,319,799
Deferred tax liabilities	315	4,498,502	4,743,185
Other non-current liabilities	316	3,980,957	3,912,698
<b>Total non-current liabilities (sum of lines 310 - 316)</b>	<b>400</b>	<b>85,830,343</b>	<b>106,492,526</b>
<b>V. Equity</b>			
Equity capital	410	37,050,945	36,784,962
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	2,177,145	22,845,489
Retained earnings (uncovered loss)	414	482,690,036	495,732,679
<b>Total Equity referred to owners of holding company (sum of lines 410 - 414)</b>	<b>420</b>	<b>521,918,126</b>	<b>555,363,130</b>
Minority Interest	421	14,351,710	12,467,210
<b>Total Equity (line 420 + line 421)</b>	<b>500</b>	<b>536,269,836</b>	<b>567,830,340</b>
<b>Balance (line 300 + line 301 + line 400 + line 500)</b>		<b>851,988,582</b>	<b>820,030,739</b>

Chief  Yussupov M.B.

Chief Accountant  Kaliyeva Z.G.

Seal



**Consolidated Income Statement**  
for the period ended 30 June 2017

Name of Company JSC National Atomic Company "Kazatomprom"

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	203,403,379	192,523,700
Cost of goods (works, services) sold	011	162,550,434	123,333,238
<b>Gross Margin (line 010 - line 011)</b>	<b>012</b>	<b>40,852,945</b>	<b>69,190,462</b>
Distribution expenses	013	2,649,462	3,535,829
Administrative expenses	014	12,491,735	14,003,339
Other expenses	015	-	-
Other earnings	016	-	-
<b>Total Operating income (loss) (+/- lines 012 - 016)</b>	<b>020</b>	<b>25,711,748</b>	<b>51,651,294</b>
Financial income	021	2,475,105	6,589,453
Financial expenses	022	5,456,069	4,976,028
activities, accountable by equity method.	023	25,281,089	36,775,667
Other non-operational profit	024	6,213,893	907,903
Other non-operational expenses	025	5,741,632	16,073,117
<b>Profit (loss) before taxes (+/- lines 020 - 025)</b>	<b>100</b>	<b>48,484,134</b>	<b>74,875,172</b>
Income tax expenses	101	14,126,233	13,602,529
<b>Profit (loss) after taxes from continued activities ( line 100 - line 101)</b>	<b>200</b>	<b>34,357,901</b>	<b>61,272,643</b>
Profit (loss) after taxes from ceased activities	201	-	-
<b>Income for the year (line 200 + line 201) referred to:</b>	<b>300</b>	<b>34,357,901</b>	<b>61,272,643</b>
owners of holding company		34,141,770	59,464,096
minority interest		216,131	1,808,547
<b>Other cumulative income, total (sum of lines 410 - 420):</b>	<b>400</b>	<b>9,107</b>	<b>-210,858</b>
including:		-	-
Revaluation of fixed assets	410	-	-
Revaluation of financial assets available for sale	411	-	-
companies and joint activities accountable by equity method	412	-	30,787
Actuarial income (loss) on pension liabilities	413	-	639
Effect of income tax rate changes on deferred tax of subsidiaries	414	-	-
Hedging of Cash	415	-	-
Exchange rate difference on investments in foreign companies	416	9,107	-180,710
Hedging of net investments in foreign operations	417	-	-
Other components of other cumulative income	418	-	-
Adjustments in components of Income (loss) while reclassification	419	-	-
Tax effect of other cumulative income components	420	-	-
<b>Total cumulative income (line 300 + line 400)</b>	<b>500</b>	<b>34,367,008</b>	<b>61,061,785</b>
Total cumulative income referred to:		-	-
owners of holding company		34,149,911	59,274,323
minority interest		217,097	1,787,462
<b>Earning per share:</b>		-	-
including:		-	-
<b>Basic earning per share:</b>		-	-
from continued activities in KZT		926	1,621
from ceased activities		-	-
<b>Diluted earning per share:</b>		-	-
from continued activities		926	1,621
from ceased activities		-	-

Chief

Yussupov M.B.

Chief Accountant

Kaliyeva Z.G.

Seal



Name of Company JSC National Atomic Company "Kazatomprom"

Form 3

**Consolidated Statement of Cash Flows (direct method)**

for the period ended 30 June 2017

Name of Activities	Line Code	KZT thous.	
		For the accounting period	For the prior period
<b>I. CASH FLOW FROM OPERATING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 011 - 016)</b>	<b>010</b>	<b>235 747 509</b>	<b>287 008 905</b>
including:			
sales revenue of goods (works, service)	011	219 264 946	261 087 214
other revenue	012	68 276	15 916
advances received from customers	013	3 733 185	4 800 786
inflows from insurance contracts	014	-	-
interest received	015	1 288 405	1 295 662
other	016	11 392 697	19 809 327
<b>2. Cash outflow, total (sum of lines 021 - 027)</b>	<b>020</b>	<b>211 016 796</b>	<b>215 309 441</b>
including:			
settlements with supplier and contractors	021	156 913 135	157 930 573
advances paid to suppliers of works and services	022	3 437 983	2 925 581
salaries and wages	023	19 296 837	18 629 748
interests paid	024	2 224 677	2 566 697
payments on insurance contracts	025	74 444	127 164
income tax and other payables to the budget	026	22 245 417	24 255 479
other	027	6 824 303	8 874 199
<b>3. Net amount of cash from operating activities (line 010 - line 020)</b>	<b>030</b>	<b>24 730 713</b>	<b>71 699 464</b>
<b>II. CASH FLOW FROM INVESTING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 041 - 051)</b>	<b>040</b>	<b>74 315 394</b>	<b>45 704 966</b>
including:			
sales revenue of fixed assets	041	470 033	28 877
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	7 617	2 095
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	57 939
sales revenue of debt instruments of other companies	045	-	-
compensation at lack of control over subsidiaries	046	2 450	-
sales revenue of other financial assets	047	53 340 599	8 376 627
futures and forwards, options and swaps	048	-	-
dividends received	049	20 323 110	37 123 548
interest received	050	6	6
other	051	171 579	115 874
<b>2. Cash outflow, total (sum of lines 061 - 071)</b>	<b>060</b>	<b>39 279 383</b>	<b>48 408 583</b>
including:			
acquisition of fixed assets	061	3 651 647	1 061 992
acquisition of intangible assets	062	589 107	39 498
acquisition of other long-term assets	063	8 274 273	7 236 735
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	2 674 192	1 173 682
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	-	-
acquisition of other financial assets	067	23 260 541	38 569 435
loans granted	068	-	-
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	-	-
other	071	829 623	327 241
<b>3. Net amount of cash from investing activities (line 040 - line 060)</b>	<b>080</b>	<b>35 036 011</b>	<b>- 2 703 617</b>
<b>III. CASH FLOW FROM FINANCING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 091 - 094)</b>	<b>090</b>	<b>9 701 610</b>	<b>1 810 098</b>
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	9 701 610	1 810 098
interest received	093	-	-
other	094	-	-
<b>2. Cash outflow, total (sum of lines 101 - 105)</b>	<b>100</b>	<b>27 369 341</b>	<b>40 533 117</b>
including:			
repayment of loans	101	27 019 914	27 764 048
payment of interest	102	-	-
payment of dividends	103	4 566	12 116 185
payment to company's owners	104	-	-
other	105	344 861	652 884
<b>3. Net amount of cash from financing activities (line 090 - line 100)</b>	<b>110</b>	<b>- 17 667 731</b>	<b>- 38 723 019</b>
<b>4. Effect of exchange rate to KZT</b>	<b>120</b>	<b>- 2 517 718</b>	<b>- 855 208</b>
<b>5. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110 +/- line 120)</b>	<b>130</b>	<b>39 581 275</b>	<b>29 417 620</b>
<b>6. Cash and cash equivalents as of the beginning of accounting period</b>	<b>140</b>	<b>75 051 789</b>	<b>55 869 392</b>
<b>7. Cash and cash equivalents as of the end of accounting period</b>	<b>150</b>	<b>114 633 064</b>	<b>85 287 012</b>

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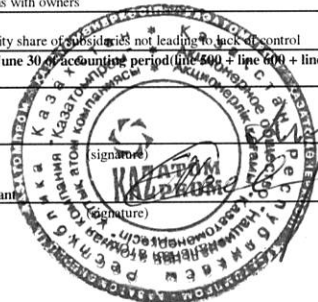
**Consolidated Statement of Changes in Shareholder's Equity**

for the period ended 30 June 2017

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	10	36,692,362	-	-	23,604,056	398,990,464	10,118,253	469,405,135
Changes in accounting policy	11	-	-	-	758,567	96,742,215	2,348,957	98,332,605
Adjusted balance (line 010 +/- line 011)	100	36,692,362	-	-	23,604,056	398,990,464	10,118,253	469,405,135
Cumulative income, total (line 210 + line 220):	200	-	-	-	758,567	108,772,997	2,764,424	110,778,854
Income (loss) for the year	210	-	-	-	-	108,795,101	2,760,050	111,555,151
Other cumulative income, total (sum of lines 221 - 229):	220	-	-	-	758,567	22,104	4,374	776,297
including:								
Increase from fixed assets revaluation (minus tax effect)	221	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	222	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	223	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224	-	-	-	658,455	215,846	-	874,301
Actuarial income (loss) on pension liabilities	225	-	-	-	-	193,742	1,232	194,974
Effect of income tax rate changes on deferred tax of subsidiaries	226	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	227	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	228	-	-	-	100,112	-	3,142	96,970
Hedging of net investments in foreign operations	229	-	-	-	-	-	-	-
Operations with owners, total (sum of line 310 - 318):	300	92,600	-	-	-	12,030,782	415,467	12,353,649
including:								
Employee rewards by shares:	310	-	-	-	-	-	-	-
including:								
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	311	92,600	-	-	-	-	-	92,600
Issue of own equity instruments (shares)	312	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	313	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	314	-	-	-	-	-	-	-
Dividend distribution	315	-	-	-	-	12,030,782	415,467	12,446,249
Other distributions in favour of owners	316	-	-	-	-	-	-	-
Other operations with owners	317	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	318	-	-	-	-	-	-	-
Balance as of January 1 of accounting period (line 100 + line 200 + line 300)	400	36,784,962	-	-	22,845,489	495,732,679	12,467,210	567,830,340
Changes in accounting policy	401	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	500	36,784,962	-	-	22,845,489	495,732,679	12,467,210	567,830,340
Cumulative income, total (line 610 + line 620):	600	-	-	-	20,668,344	54,818,255	217,097	34,367,008
Income (loss) for the year	610	-	-	-	-	34,141,770	216,131	34,357,901
Other cumulative income, total (sum of lines 621 - 629):	620	-	-	-	20,668,344	20,676,485	966	9,107
including:								
Increase from fixed assets revaluation (minus tax effect)	621	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	622	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	623	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624	-	-	-	20,676,485	20,676,485	-	-
Actuarial income (loss) on pension liabilities	625	-	-	-	-	-	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	626	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	627	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	628	-	-	-	8,141	-	966	9,107
Hedging of net investments in foreign operations	629	-	-	-	-	-	-	-
Operations with owners, total (sum of line 710 - 718):	700	265,983	-	-	-	67,860,898	1,667,403	65,927,512
including:								
Employee rewards by shares:	710	-	-	-	-	-	-	-
including:								
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	711	265,983	-	-	-	-	-	265,983
Issue of own equity instruments (shares)	712	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	713	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	714	-	-	-	-	-	-	-
Dividend distribution	715	-	-	-	-	65,848,704	18,377	65,867,081
Other distributions in favour of owners	716	-	-	-	-	-	-	-
Other operations with owners	717	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	718	-	-	-	-	2,012,194	1,685,780	326,414
Balance as of June 30 of accounting period (line 500 + line 600 + line 700)	800	37,050,945	-	-	2,177,145	482,690,036	14,351,710	536,269,836

Chief



Yussupov M.B.

Chief Accountant

Kaliyeva Z.G.

Seal