

Name of Company JSC NAC Kazatomprom
Reorganization details -
Activity Status of Company any activity not contradicting to legislation
Legal Form of Company **Joint-Stock Company**
Form of Reporting Unconsolidated
Annual average number of employees 336
Subject of Business Large
Legal Address 10 Kunayev Str., Astana, 010000, Republic of Kazakhstan

Balance sheet

As of June 30, 2018

KZT thous.			
Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	69 819 949	210 976 421
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss	013	-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	8 123 416	698 936
Short-term trade and other accounts receivable	016	87 432 602	58 401 203
Current income tax	017	4 392 158	3 288 768
Inventory	018	159 360 286	140 371 765
Other current assets	019	20 396 536	14 663 212
Total current assets (sum of lines 010 - 019)	100	349 524 947	428 400 305
Assets (or retiring groups) available for sale	101	17 201 515	2 192 066
II. Non-current assets			
Financial assets available for sale	110	1 636 697	1 034 486
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	583 987	598 276
Other financial non-current assets	114	110 267 663	134 344 046
Long-term trade and other accounts receivable	115	-	-
Investments accountable by equity method	116	54 580 792	56 317 860
Investment property	117	-	-
Fixed assets	118	13 350 774	5 839 297
Biological assets	119	-	-
Exploration and estimated assets	120	41 770 991	26 975 536
Intangible assets	121	2 521 416	1 794 523
Deferred tax assets	122	5 711 623	4 621 723
Other non-current assets	123	17 992 382	17 351 926
Total non-current assets (sum of lines 110 - 123)	200	248 416 325	248 877 673
Balance (line 100 + line 101 + line 200)		615 142 787	679 470 044
Liabilities and Equity	Line Code	As for the end of accounting period	As for the beginning of accounting period
III. Current liabilities			
Loans	210	40 016 769	60 751 708
Financial Derivatives	211	-	-
Other current financial liabilities	212	17 507 961	17 778 239
Short-term trade and other accounts payable	213	63 547 907	94 047 062
Short-term reserves	214	1 690 925	2 141 125
Current income tax liabilities	215	-	5 596 596
Employee benefit	216	280 311	280 990
Other current liabilities	217	97 237 562	200 361
Total current liabilities (sum of lines 210 - 217)	300	220 281 435	180 796 081
Retiring groups' liabilities available for sale	301	-	-
IV. Non-current liabilities			
Loans	310	417 718	17 823 358
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	1 215 207	1 623 342
Long-term trade and other accounts payable	313	587 868	572 787
Long-term reserves	314	18 356 009	15 355 918
Deferred tax liabilities	315	64 692	-
Other non-current liabilities	316	3 522 279	3 522 279
Total non-current liabilities (sum of lines 310 - 316)	400	24 163 773	38 897 684
V. Equity			
Equity capital	410	37 050 945	37 050 945
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	1 340 374	1 599 313
Retained earnings (uncovered losses)	414	334 987 008	424 324 647
Total Equity referred to owners of holding company (sum of lines 410 - 414)	420	370 697 579	459 776 279
Minority Interest	421	-	-
Total Equity (line 420 +/- line 421)	500	370 697 579	459 776 279
Balance (line 300 + line 301 + line 400 + line 500)		615 142 787	679 470 044

Chief Financial Officer  Yussupov M.B.

Chief Accountant  Kaliyeva Z.G.

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Unconsolidated Income Statement
for the period ended 30 June 2018

Name of Company **JSC National Atomic Company "Kazatomprom"**

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	99 868 824	114 573 177
Cost of goods (works, services) sold	011	76 473 017	92 991 269
Gross Margin (line 010 - line 011)	012	23 395 807	21 581 908
Distribution expenses	013	1 819 045	1 686 094
Administrative expenses	014	6 333 985	6 041 873
Other expenses	015		
Other earnings	016		
Total Operating income (loss) (+/- lines 012 - 016)	020	15 242 777	13 853 941
Financial income	021	14 734 564	49 731 529
Financial expenses	022	2 911 491	3 338 356
Company share in income (loss) of associated companies and joint activities, accountable by equity method.	023		
Other non-operational profit	024	34 180 349	12 635 061
Other non-operational expenses	025	5 951 862	8 689 390
Profit (loss) before taxes (+/- lines 020 - 025)	100	55 294 337	64 192 785
Income tax expenses	101	3 475 670	11 394 357
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	51 818 667	56 991 502
Profit (loss) after taxes from ceased activities	201		
Income for the year (line 200 + line 201) referred to:	300	51 818 667	56 991 502
owners of holding company			
minority interest			
Other cumulative income, total (sum of lines 410 - 420):	400	-	-
including:			
Revaluation of fixed assets	410		
Revaluation of financial assets available for sale	411		
Company share in other cumulative income (loss) of associated companies and joint activities accountable by equity method	412		
Actuarial income (loss) on pension liabilities	413		
Effect of income tax rate changes on deferred tax of subsidiaries	414		
Hedging of Cash	415		
Exchange rate difference on investments in foreign companies	416		
Hedging of net investments in foreign operations	417		
Other components of other cumulative income	418		
Adjustments in components of Income (loss) while reclassification	419		
Tax effect of other cumulative income components	420		
Total cumulative income (line 300 + line 400)	500	51 818 667	56 991 502
Total cumulative income referred to:			
owners of holding company			
minority interest			
Earning per share:			
including:			
Basic earning per share:			
from continued activities in KZT			
from ceased activities			
Diluted earning per share:			
from continued activities			
from ceased activities			

Chief Financial Officer

(signature)

Yussupov M.B.

Chief Accountant

(signature)

Kaliyeva Z.G.

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Name of Company JSC National Atomic Company "Kazatomprom"

Separate Statement of Cash Flows (direct method)

for the period ended 30 June 2018

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Cash inflow, total (sum of lines 011 - 016)	010	101 766 932	149 583 322
including:			
sales revenue of goods (works, service)	011	89 218 232	139 056 806
other revenue	012	2 271	964
advances received from customers	013	220	132 282
inflows from insurance contracts	014	-	-
interest received	015	545 945	861 801
other	016	12 000 264	9 531 469
2. Cash outflow, total (sum of lines 021 - 027)	020	160 318 284	130 141 153
including:			
settlements with supplier and contractors	021	134 208 838	108 873 602
advances paid to suppliers of works and services	022	3 289 304	5 540 199
salaries and wages	023	2 487 438	1 780 381
interests paid	024	1 150 513	1 332 907
payments on insurance contracts	025	56 223	62 626
income tax and other payables to the budget	026	17 092 113	10 967 974
other	027	2 033 855	1 583 464
3. Net amount of cash from operating activities (line 010 - line 020)	030	- 58 551 352	19 442 169
II. CASH FLOW FROM INVESTING ACTIVITIES			
1. Cash inflow, total (sum of lines 041 - 051)	040	15 691 197	67 593 561
including:			
sales revenue of fixed assets	041	13 317	-
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	11 193	-
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	-
sales revenue of debt instruments of other companies	045	14 289	-
compensation at lack of control over subsidiaries	046	89 270	2 450
sales revenue of other financial assets	047	2 898 741	45 059 532
futures and forwards, options and swaps	048	-	-
dividends received	049	8 960 018	22 531 579
interest received	050	-	-
other	051	3 704 369	-
2. Cash outflow, total (sum of lines 061 - 071)	060	10 955 922	28 484 799
including:			
acquisition of fixed assets	061	100 370	123 862
acquisition of intangible assets	062	151 707	506 978
acquisition of other long-term assets	063	8 893 058	6 174 803
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	90 000	522 604
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	-	326 939
acquisition of other financial assets	067	994 999	19 137 048
loans granted	068	-	-
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	358 968	1 143 719
other	071	366 820	548 846
3. Net amount of cash from investing activities (line 040 - line 060)	080	4 735 275	39 108 762
III. CASH FLOW FROM FINANCING ACTIVITIES			
1. Cash inflow, total (sum of lines 091 - 094)	090	2 065 719	-
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	2 065 719	-
interest received	093	-	-
other	094	-	-
2. Cash outflow, total (sum of lines 101 - 105)	100	90 831 472	18 096 750
including:			
repayment of loans	101	43 916 677	18 096 750
payment of interest	102	-	-
payment of dividends	103	46 864 499	-
payment to company's owners	104	-	-
other	105	50 296	-
3. Net amount of cash from financing activities (line 090 - line 100)	110	- 88 765 753	- 18 096 750
4. Effect of exchange rate to KZT	120	1 425 358	- 1 900 484
5. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110 +/- line 120)	130	- 141 156 472	38 553 697
6. Cash and cash equivalents as of the beginning of accounting period	140	210 976 421	52 796 742
7. Cash and cash equivalents as of the end of accounting period	150	69 819 949	91 350 439

Chief Financial Officer

Yussupov M.B

Chief Accountant

Kaliyeva Z.G.

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Name of Company JSC National Atomic Company "Kazatomprom"

Unconsolidated Statement of Changes in Shareholder's Equity

for the period ended 30 June 2018

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	010	36 784 962			- 1 599 313	341 913 404		377 099 053
Changes in accounting policy	011							-
Adjusted balance (line 010 +/- line 011)	100	36 784 962			- 1 599 313	341 913 404		377 099 053
Cumulative income, total (line 210 + line 220):	200					148 259 947		148 259 947
Income (loss) for the year	210					148 193 259		148 193 259
Other cumulative income, total (sum of lines 221 - 229):	220					66 688		66 688
including:								-
Increase from fixed assets revaluation (minus tax effect)	221							-
Amortization transfer from fixed assets revaluation (minus tax effect)	222							-
Revaluated financial assets - available for sale (minus tax effect)	223							-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224							-
Actuarial income (loss) on pension liabilities	225					66 688		66 688
Effect of income tax rate changes on deferred tax of subsidiaries	226							-
Cash flow hedging (minus tax effect)	227							-
Exchange rate difference on investments in foreign companies	228							-
Hedging of net investments in foreign operations	229							-
Operations with owners, total (sum of line 310 - 318):	300	265 983				65 848 704		65 582 721
including:								-
Employee rewards by shares:	310							-
Owners' contribution	311	265 983						265 983
Issue of own equity instruments (shares)	312							-
Issue of equity instruments relating to merger of business	313							-
Share component of convertible instruments (minus tax effects)	314							-
Dividend distribution	315					- 65 848 704		- 65 848 704
Other distributions in favour of owners	316							-
Other operations with owners	317							-
Changes in equity share of subsidiaries not leading to lack of control	318							-
Other operations	319							-
Balance as of January 1 of accounting period (line 100 + line 200 + line 300 + line 319)	400	37 050 945			- 1 599 313	424 324 647		459 776 279
Changes in accounting policy	401				258 939	- 6 144 291		- 5 885 352
Adjusted balance (line 010 +/- line 011)	500	37 050 945			- 1 340 374	418 180 356		453 890 927
Cumulative income, total (line 610 + line 620):	600					51 818 667		51 818 667
Income (loss) for the year	610					51 818 667		51 818 667
Other cumulative income, total (sum of lines 621 - 629):	620							-
including:								-
Increase from fixed assets revaluation (minus tax effect)	621							-
Amortization transfer from fixed assets revaluation (minus tax effect)	622							-
Revaluated financial assets - available for sale (minus tax effect)	623							-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624							-
Actuarial income (loss) on pension liabilities	625							-
Effect of income tax rate changes on deferred tax of subsidiaries	626							-
Cash flow hedging (minus tax effect)	627							-
Exchange rate difference on investments in foreign companies	628							-
Hedging of net investments in foreign operations	629							-
Operations with owners, total (sum of line 710 - 718):	700					- 135 012 015		- 135 012 015
including:								-
Employee rewards by shares:	710							-
Owners' contribution	711							-
Issue of own equity instruments (shares)	712							-
Issue of equity instruments relating to merger of business	713							-
Share component of convertible instruments (minus tax effects)	714							-
Dividend distribution	715					- 135 012 015		- 135 012 015
Other distributions in favour of owners	716							-
Other operations with owners	717							-
Changes in equity share of subsidiaries not leading to lack of control	718							-
Other operations	719							-
Balance as of March 31 of accounting period (line 500 + line 600 + line 700 + line 719)	800	37 050 945			- 1 340 374	334 987 008		370 697 579

Chief Financial Officer

(signature)

Yussupov M.B.

Chief Accountant

(signature)

Kaliyeva Z.G.

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