

Name of Company JSC NAC Kazatomprom
Reorganization details -
Activity Status of Company any activity not contradicting to legislation
Legal Form of Company Joint-Stock Company
Form of Reporting Consolidated
Annual average number of employees 14,929
Subject of Business Large
Legal Address 10 Kunayev Str., Astana, 010000, Republic of Kazakhstan

Balance sheet

As of September 30, 2019

KZT thous.

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	86,064,678	128,819,386
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss		-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	2,896,142	10,577,828
Short-term trade and other accounts receivable	016	96,944,364	125,011,875
Current income tax	017	7,787,932	4,366,750
Inventory	018	279,971,010	171,025,682
Other current assets	019	21,212,872	17,584,702
Total current assets (sum of lines 010 - 019)	100	494,876,998	457,386,223
Assets (or retiring groups) available for sale	101	1,175,579	5,578,667
II. Non-current assets			
Financial assets available for sale	110	62,710	55,488
Financial Derivatives	111	876,205	1,368,964
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	520,879	563,745
Other financial non-current assets	114	11,001,158	13,257,979
Long-term trade and other accounts receivable	115	2,358,539	12,767
Investments accountable by equity method	116	128,247,680	147,875,963
Investment property	117	-	-
Fixed assets	118	156,505,405	158,678,599
Biological assets	119	-	-
Exploration and estimated assets	120	777,420,354	597,123,372
Intangible assets	121	55,926,161	54,099,688
Deferred tax assets	122	15,527,495	7,552,437
Other non-current assets	123	38,912,853	38,557,500
Total non-current assets (sum of lines 110 - 123)	200	1,187,359,439	1,019,146,502
Balance (line 100 + line 101 + line 200)		1,683,412,016	1,482,111,392
Liabilities and Equity			
III. Current liabilities			
Loans	210	135,875,045	183,549,228
Financial Derivatives	211	-	-
Other current financial liabilities	212	725,000	1,217,807
Short-term trade and other accounts payable	213	98,544,323	62,244,520
Short-term reserves	214	2,888,344	6,229,541
Current income tax liabilities	215	2,249,335	977,721
Employee benefit	216	2,139,240	2,137,862
Other current liabilities	217	9,577,880	21,067,876
Total current liabilities (sum of lines 210 - 217)	300	251,999,167	277,424,555
Retiring groups' liabilities available for sale	301	492,994	5,950,505
IV. Non-current liabilities			
Loans	310	70,853,253	16,619,946
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	1,111,242	1,500,821
Long-term trade and other accounts payable	313	668,838	777,353
Long-term reserves	314	42,145,444	32,914,356
Deferred tax liabilities	315	131,530,567	97,215,514
Other non-current liabilities	316	6,058,923	5,247,976
Total non-current liabilities (sum of lines 310 - 316)	400	252,368,267	154,275,966
V. Equity			
Equity capital	410	37,050,945	37,050,945
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	5,585,341	4,441,500
Retained earnings (uncovered loss)	414	884,905,879	834,963,659
Total Equity referred to owners of holding company (sum of lines 410 - 414)	420	927,542,165	876,456,104
Minority Interest	421	251,009,423	168,004,262
Total Equity (line 420 +/- line 421)	500	1,178,551,588	1,044,460,366
Balance (line 300 + line 301 + line 400 + line 500)		1,683,412,016	1,482,111,392

Chief Financial Officer (signature) Yussupov M.B.

Financial controller (signature) Kozha-Akhmet D. A

Chief Accountant (signature) Kaliyeva Z.G.

Seal

Consolidated Income Statement
or the period ended 30 September 2019

Name of Company JSC National Atomic Company "Kazatomprom"

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	263,134,248	285,676,258
Cost of goods (works, services) sold	011	160,836,701	219,952,061
Gross Margin (line 010 - line 011)	012	102,297,547	65,724,197
Distribution expenses	013	7,565,039	5,305,788
Administrative expenses	014	23,295,917	18,820,710
Other expenses	015	-	-
Other earnings	016	-	-
Total Operating income (loss) (+/- lines 012 - 016)	020	71,436,591	41,597,699
Financial income	021	3,927,595	9,985,418
Financial expenses	022	10,677,089	9,750,371
activities, accountable by equity method.	023	19,875,979	12,514,344
Other non-operational profit	024	77,847,026	314,294,106
Other non-operational expenses	025	3,131,747	3,912,471
Profit (loss) before taxes (+/- lines 020 - 025)	100	159,278,355	364,728,725
Income tax expenses	101	17,296,345	13,699,567
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	141,982,010	351,029,158
Profit (loss) after taxes from ceased activities	201	-	1,103,636
Income for the year (line 200 + line 201) referred to:	300	141,982,010	352,132,794
owners of holding company		129,954,132	350,239,408
minority interest		12,027,878	1,893,386
Other cumulative income, total (sum of lines 410 - 420):	400	1,123,036	-21,257,831
including:		-	-
Revaluation of fixed assets	410	-	-
Revaluation of financial assets available for sale	411	7,222	-
Company share in other cumulative income (loss) of associated companies and joint activities accountable by equity method	412	10,773	20,676,485
Actuarial income (loss) on pension liabilities	413	-	5,820
Effect of income tax rate changes on deferred tax of subsidiaries	414	-	-
Hedging of Cash	415	-	-
Exchange rate difference on investments in foreign companies	416	1,126,587	-587,166
Hedging of net investments in foreign operations	417	-	-
Other components of other cumulative income	418	-	-
Adjustments in components of Income (loss) while reclassification	419	-	-
Tax effect of other cumulative income components	420	-	-
Total cumulative income (line 300 + line 400)	500	143,105,046	330,874,963
Total cumulative income referred to:		-	-
owners of holding company		131,087,200	328,971,971
minority interest		12,017,846	1,902,992
Earning per share:		-	-
including:		-	-
Basic earning per share:		-	-
from continued activities in KZT		501	1,350
from ceased activities		-	-
Diluted earning per share:		-	-
from continued activities		501	1,350
from ceased activities		-	-

Chief Financial Officer (signature) Yussupov M.B.

Financial controller (signature) Kozha-Akhmet D. A

Chief Accountant (signature) Kaliyeva Z.G.

Seal

Name of Company JSC National Atomic Company "Kazatomprom"
Consolidated Statement of Cash Flows (direct method)
for the period ended 30 September 2019

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Cash inflow, total (sum of lines 011 - 016)	010	374,387,806	399,250,945
including:			
sales revenue of goods (works, service)	011	336,776,556	372,480,287
other revenue	012	65,805	21,436
advances received from customers	013	3,244,358	3,504,593
inflows from insurance contracts	014	-	-
interest received	015	9,093,858	1,474,237
other	016	25,207,229	21,770,392
2. Cash outflow, total (sum of lines 021 - 027)	020	301,432,073	379,266,308
including:			
settlements with supplier and contractors	021	173,303,763	276,259,782
advances paid to suppliers of works and services	022	6,225,194	6,525,195
salaries and wages	023	33,526,585	33,404,805
interests paid	024	5,977,658	5,931,171
payments on insurance contracts	025	391,195	255,401
income tax and other payables to the budget	026	69,466,309	45,457,772
other	027	12,541,369	11,432,182
3. Net amount of cash from operating activities (line 010 - line 020)	030	72,955,733	19,984,637
II. CASH FLOW FROM INVESTING ACTIVITIES			
1. Cash inflow, total (sum of lines 041 - 051)	040	32,692,796	40,377,157
including:			
sales revenue of fixed assets	041	15,588	36,367
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	-	12,975
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	4,505
sales revenue of debt instruments of other companies	045	42,866	26,196
compensation at lack of control over subsidiaries	046	3,834,000	17,942,361
sales revenue of other financial assets	047	11,526,154	9,926,122
futures and forwards, options and swaps	048	-	-
dividends received	049	10,247,903	8,873,433
interest received	050	-	5,169
other	051	7,026,285	3,550,029
2. Cash outflow, total (sum of lines 061 - 071)	060	44,975,651	44,343,288
including:			
acquisition of fixed assets	061	10,945,279	6,005,621
acquisition of intangible assets	062	131,981	2,401,041
acquisition of other long-term assets	063	21,822,409	25,229,699
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	-	1,597,890
acquisition of debt instruments of other companies	065	792,561	-
acquisition of control over subsidiaries	066	-	-
acquisition of other financial assets	067	2,764,199	7,770,943
loans granted	068	6,716,000	-
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	64,122	-
other	071	1,739,100	1,338,094
3. Net amount of cash from investing activities (line 040 - line 060)	080	- 12,282,855	- 3,966,131
III. CASH FLOW FROM FINANCING ACTIVITIES			
1. Cash inflow, total (sum of lines 091 - 094)	090	257,836,449	33,028,683
including:			
issue of shares and other financial instruments	091	70,000,000	-
loans received	092	187,836,449	33,028,683
interest received	093	-	-
other	094	-	-
2. Cash outflow, total (sum of lines 101 - 105)	100	359,747,947	172,552,273
including:			
repayment of loans	101	196,478,231	127,273,877
payment of interest	102	-	-
payment of dividends	103	89,446,510	45,155,553
payment to company's owners	104	-	-
other	105	73,823,206	122,843
3. Net amount of cash from financing activities (line 090 - line 100)	110	- 101,911,498	- 139,523,590
4. Effect of exchange rate to KZT	120	- 1,516,088	7,773,434
5. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110 +/- line 120)	130	- 42,754,708	- 115,731,650
6. Cash and cash equivalents as of the beginning of accounting period	140	128,819,386	239,936,095
7. Cash and cash equivalents as of the end of accounting period	150	86,064,678	124,204,445

Chief Financial Officer

Yussupov M.B.

Financial controller

Kozha-Akhmet D. A.

Chief Accountant

Kalyeva Z.G.

Seal

Name of Company JSC National Atomic Company "Kazatomprom"

Consolidated Statement of Changes in Shareholder's Equity

for the period ended 30 September 2019

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	10	37,050,945	-	-	2,556,323	586,998,580	14,571,082	641,176,930
Changes in accounting policy	11	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	100	37,050,945	-	-	5,257,392	585,109,754	14,550,168	641,968,259
Cumulative income, total (line 210 + line 220):	200	-	-	-	450,938	411,515,281	6,934,796	417,999,139
Income (loss) for the year	210	-	-	-	-	417,683,898	7,004,482	424,688,380
Other cumulative income, total (sum of lines 221 - 229):	220	-	-	-	450,938	6,168,617	69,686	6,689,241
including:		-	-	-	-	-	-	-
Increase from fixed assets revaluation (minus tax effect)	221	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	222	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	223	-	-	-	-	14,401,336	-	14,401,336
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224	-	-	-	497,954	20,585,203	86,620	21,169,777
Actuarial income (loss) on pension liabilities	225	-	-	-	-	15,250	7,443	22,693
Effect of income tax rate changes on deferred tax of subsidiaries	226	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	227	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	228	-	-	-	47,016	-	9,491	56,507
Hedging of net investments in foreign operations	229	-	-	-	-	-	-	-
Operations with owners, total (sum of line 310 - 318):	300	-	-	-	364,954	161,661,376	146,519,298	15,507,032
including:		-	-	-	-	-	-	-
Employee rewards by shares:	310	-	-	-	-	-	-	-
including:		-	-	-	-	-	-	-
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	311	-	-	-	-	-	-	-
Issue of own equity instruments (shares)	312	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	313	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	314	-	-	-	-	-	-	-
Dividend distribution	315	-	-	-	-	161,661,376	634,866	162,296,242
Other distributions in favour of owners	316	-	-	-	-	-	-	-
Other operations with owners	317	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	318	-	-	-	-	-	-	-
Other operations	319	-	-	-	-	-	-	-
Balance as of January 1 of accounting period (line 100 + line 200 + line 300 + line 319)	400	37,050,945	-	-	4,441,500	834,963,659	168,004,262	1,044,460,366
Changes in accounting policy	401	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	500	37,050,945	-	-	4,441,500	834,963,659	168,004,262	1,044,460,366
Cumulative income, total (line 610 - line 620):	600	-	-	-	1,143,841	129,943,359	12,017,846	143,105,046
Income (loss) for the year	610	-	-	-	-	129,954,132	12,027,878	141,982,010
Other cumulative income, total (sum of lines 621 - 629):	620	-	-	-	1,143,841	10,773	10,032	1,123,036
including:		-	-	-	-	-	-	-
Increase from fixed assets revaluation (minus tax effect)	621	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	622	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	623	-	-	-	7,222	-	-	7,222
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624	-	-	-	-	10,773	-	10,773
Actuarial income (loss) on pension liabilities	625	-	-	-	-	-	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	626	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	627	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	628	-	-	-	1,136,619	-	10,032	1,126,587
Hedging of net investments in foreign operations	629	-	-	-	-	-	-	-
Operations with owners, total (sum of line 710 - 718):	700	-	-	-	-	80,001,139	70,987,315	9,013,824
including:		-	-	-	-	-	-	-
Employee rewards by shares:	710	-	-	-	-	-	-	-
including:		-	-	-	-	-	-	-
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	711	-	-	-	-	-	-	-
Issue of own equity instruments (shares)	712	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	713	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	714	-	-	-	-	-	-	-
Dividend distribution	715	-	-	-	-	80,001,139	15,385,174	95,386,313
Other distributions in favour of owners	716	-	-	-	-	-	-	-
Other operations with owners	717	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	718	-	-	-	-	-	-	-
Other operations	719	-	-	-	-	-	86,372,489	86,372,489
Balance as of June 30 of accounting period (line 500 + line 600 + line 700 + line 719)	800	37,050,945	-	-	5,585,341	884,905,879	251,009,423	1,178,551,588

Chief Financial Officer (signature) Yussupov M.B.
 Financial controller (signature) Kozha-Akhmet D. A.
 Chief Accountant (signature) Kaliyeva Z.G.

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