

Name of Company JSC NAC Kazatomprom  
Reorganization details -  
Activity Status of Company any activity not contradicting to legislation  
Legal Form of Company Joint-Stock Company  
Form of Reporting Consolidated  
Annual average number of employees 17,667  
Subject of Business Large  
Legal Address 10 Kunayev Str., Astana, 010000, Republic of Kazakhstan

### Balance sheet

As of September 30, 2017

KZT thous.

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
<b>I. Current assets:</b>			
Cash and cash equivalents	010	60,974,926	75,051,789
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss		-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	27,788,311	56,489,598
Short-term trade and other accounts receivable	016	82,498,155	90,340,069
Current income tax	017	5,039,921	7,391,291
Inventory	018	160,054,279	120,094,880
Other current assets	019	26,216,048	10,645,602
<b>Total current assets (sum of lines 010 - 019)</b>	<b>100</b>	<b>362,571,640</b>	<b>360,013,229</b>
Assets (or retiring groups) available for sale	101	3,192,900	3,463,127
<b>II. Non-current assets</b>			
Financial assets available for sale	110	67,041,909	67,041,909
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	-	-
Other financial non-current assets	114	20,371,738	19,166,711
Long-term trade and other accounts receivable	115	1,755,640	1,569,679
Investments accountable by equity method	116	166,368,535	174,633,477
Investment property	117	-	-
Fixed assets	118	103,577,282	106,135,204
Biological assets	119	-	-
Exploration and estimated assets	120	48,285,174	47,443,321
Intangible assets	121	7,183,211	7,117,455
Deferred tax assets	122	4,227,140	4,299,038
Other non-current assets	123	35,804,934	29,147,589
<b>Total non-current assets (sum of lines 110 - 123)</b>	<b>200</b>	<b>454,615,563</b>	<b>456,554,383</b>
<b>Balance (line 100 + line 101 + line 200)</b>		<b>820,380,103</b>	<b>820,030,739</b>
<b>Liabilities and Equity</b>			
<b>III. Current liabilities</b>			
Loans	210	57,118,893	50,624,694
Financial Derivatives	211	-	-
Other current financial liabilities	212	889,841	873,573
Short-term trade and other accounts payable	213	78,235,474	80,851,880
Short-term reserves	214	3,179,994	4,603,522
Current income tax liabilities	215	5,776,737	134,064
Employee benefit	216	2,535,102	2,136,493
Other current liabilities	217	50,560,957	4,517,793
<b>Total current liabilities (sum of lines 210 - 217)</b>	<b>300</b>	<b>198,296,998</b>	<b>143,742,019</b>
Retiring groups' liabilities available for sale	301	1,750,869	1,965,854
<b>IV. Non-current liabilities</b>			
Loans	310	49,600,338	77,303,645
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	2,034,761	2,632,217
Long-term trade and other accounts payable	313	599,276	580,982
Long-term reserves	314	18,128,346	17,319,799
Deferred tax liabilities	315	4,450,814	4,743,185
Other non-current liabilities	316	7,407,085	3,912,698
<b>Total non-current liabilities (sum of lines 310 - 316)</b>	<b>400</b>	<b>82,220,620</b>	<b>106,492,526</b>
<b>V. Equity</b>			
Equity capital	410	37,050,945	36,784,962
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	3,511,735	22,845,489
Retained earnings (uncovered loss)	414	482,806,834	495,732,679
<b>Total Equity referred to owners of holding company (sum of lines 410 - 414)</b>	<b>420</b>	<b>523,369,514</b>	<b>555,363,130</b>
Minority Interest	421	14,742,102	12,467,210
<b>Total Equity (line 420 +/- line 421)</b>	<b>500</b>	<b>538,111,616</b>	<b>567,830,340</b>
<b>Balance (line 300 + line 301 + line 400 + line 500)</b>		<b>820,380,103</b>	<b>820,030,739</b>

Chief (signature)  Yussupov M.B.

Chief Accountant (signature)  Kaliyeva Z.G.

Seal

**Consolidated Income Statement**  
or the period ended 30 September 2017

Name of Company JSC National Atomic Company "Kazatomprom"

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	264,930,855	296,764,206
Cost of goods (works, services) sold	011	212,186,071	202,400,171
<b>Gross Margin (line 010 - line 011)</b>	<b>012</b>	<b>52,744,784</b>	<b>94,364,035</b>
Distribution expenses	013	3,596,796	4,471,545
Administrative expenses	014	19,030,341	21,346,395
Other expenses	015	-	-
Other earnings	016	-	-
<b>Total Operating income (loss) (+/- lines 012 - 016)</b>	<b>020</b>	<b>30,117,647</b>	<b>68,546,095</b>
Financial income	021	4,783,924	9,276,491
Financial expenses	022	7,645,542	7,757,711
activities, accountable by equity method.	023	34,011,014	60,095,140
Other non-operational profit	024	7,564,654	1,204,125
Other non-operational expenses	025	16,189,325	22,905,151
<b>Profit (loss) before taxes (+/- lines 020 - 025)</b>	<b>100</b>	<b>52,642,372</b>	<b>108,458,989</b>
Income tax expenses	101	16,206,250	15,888,949
<b>Profit (loss) after taxes from continued activities ( line 100 - line 101)</b>	<b>200</b>	<b>36,436,122</b>	<b>92,570,040</b>
Profit (loss) after taxes from ceased activities	201	-	-
<b>Income for the year (line 200 + line 201) referred to:</b>	<b>300</b>	<b>36,436,122</b>	<b>92,570,040</b>
owners of holding company		35,646,068	90,464,076
minority interest		790,054	2,105,964
<b>Other cumulative income, total (sum of lines 410 - 420):</b>	<b>400</b>	<b>1,347,097</b>	<b>-676,115</b>
including:		-	-
Revaluation of fixed assets	410	-	-
Revaluation of financial assets available for sale	411	-	-
companies and joint activities accountable by equity method	412	-	31,806
Actuarial income (loss) on pension liabilities	413	-	639
Effect of income tax rate changes on deferred tax of subsidiaries	414	-	-
Hedging of Cash	415	-	-
Exchange rate difference on investments in foreign companies	416	1,347,097	-708,560
Hedging of net investments in foreign operations	417	-	-
Other components of other cumulative income	418	-	-
Adjustments in components of Income (loss) while reclassification	419	-	-
Tax effect of other cumulative income components	420	-	-
<b>Total cumulative income (line 300 + line 400)</b>	<b>500</b>	<b>37,783,219</b>	<b>91,893,925</b>
Total cumulative income referred to:		-	-
owners of holding company		36,988,799	89,807,551
minority interest		794,420	2,086,374
<b>Earning per share:</b>		-	-
including:		-	-
<b>Basic earning per share:</b>		-	-
from continued activities in KZT		1,003	2,459
from ceased activities		-	-
<b>Diluted earning per share:</b>		-	-
from continued activities		1,003	2,459
from ceased activities		-	-

Chief

(signature)

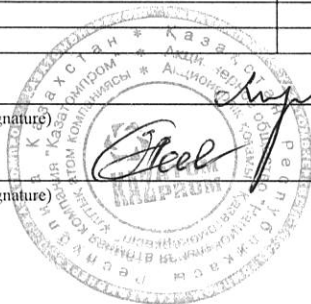
Yussupov M.B.

Chief Accountant

(signature)

Kaliyeva Z.G.

Seal



Name of Company JSC National Atomic Company "Kazatomprom"

**Consolidated Statement of Cash Flows (direct method)**

for the period ended 30 September 2017

Name of Activities	Line Code	KZT thous.	
		For the accounting period	For the prior period
<b>I. CASH FLOW FROM OPERATING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 011 - 016)</b>	<b>010</b>	<b>315 155 487</b>	<b>408 034 941</b>
including:			
sales revenue of goods (works, service)	011	293 966 352	377 622 253
other revenue	012	69 490	21 099
advances received from customers	013	6 724 221	4 520 388
inflows from insurance contracts	014	-	-
interest received	015	2 303 429	5 767 972
other	016	12 091 995	20 103 229
<b>2. Cash outflow, total (sum of lines 021 - 027)</b>	<b>020</b>	<b>323 515 081</b>	<b>335 768 253</b>
including:			
settlements with supplier and contractors	021	242 447 379	248 695 789
advances paid to suppliers of works and services	022	3 865 799	2 701 132
salaries and wages	023	30 276 570	28 988 799
interests paid	024	3 467 402	4 097 012
payments on insurance contracts	025	150 888	298 600
income tax and other payables to the budget	026	32 844 290	39 289 856
other	027	10 462 753	11 697 065
<b>3. Net amount of cash from operating activities (line 010 - line 020)</b>	<b>030</b>	<b>- 8 359 594</b>	<b>72 266 688</b>
<b>II. CASH FLOW FROM INVESTING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 041 - 051)</b>	<b>040</b>	<b>90 298 741</b>	<b>88 739 544</b>
including:			
sales revenue of fixed assets	041	477 018	118 174
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	8 364	3 879
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	57 939
sales revenue of debt instruments of other companies	045	-	-
compensation at lack of control over subsidiaries	046	2 450	79 196
sales revenue of other financial assets	047	57 183 986	21 184 137
futures and forwards, options and swaps	048	-	-
dividends received	049	32 358 395	67 053 405
interest received	050	9	9
other	051	268 519	242 805
<b>2. Cash outflow, total (sum of lines 061 - 071)</b>	<b>060</b>	<b>51 458 010</b>	<b>70 574 360</b>
including:			
acquisition of fixed assets	061	4 651 540	2 141 815
acquisition of intangible assets	062	594 669	80 470
acquisition of other long-term assets	063	13 597 891	14 326 843
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	2 691 627	1 189 492
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	91 024	-
acquisition of other financial assets	067	29 147 492	52 194 504
loans granted	068	-	-
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	-	9 295
other	071	683 767	631 941
<b>3. Net amount of cash from investing activities (line 040 - line 060)</b>	<b>080</b>	<b>38 840 731</b>	<b>18 165 184</b>
<b>III. CASH FLOW FROM FINANCING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 091 - 094)</b>	<b>090</b>	<b>18 209 519</b>	<b>5 986 671</b>
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	18 209 519	5 986 671
interest received	093	-	-
other	094	-	-
<b>2. Cash outflow, total (sum of lines 101 - 105)</b>	<b>100</b>	<b>65 799 420</b>	<b>53 699 541</b>
including:			
repayment of loans	101	44 106 082	40 869 489
payment of interest	102	-	-
payment of dividends	103	21 326 389	12 160 533
payment to company's owners	104	-	-
other	105	366 949	669 519
<b>3. Net amount of cash from financing activities (line 090 - line 100)</b>	<b>110</b>	<b>- 47 589 901</b>	<b>- 47 712 870</b>
<b>4. Effect of exchange rate to KZT</b>	<b>120</b>	<b>3 031 901</b>	<b>- 2 741 629</b>
<b>5. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110 +/- line 120)</b>	<b>130</b>	<b>- 14 076 863</b>	<b>39 977 373</b>
<b>6. Cash and cash equivalents as of the beginning of accounting period</b>	<b>140</b>	<b>75 051 789</b>	<b>55 869 392</b>
<b>7. Cash and cash equivalents as of the end of accounting period</b>	<b>150</b>	<b>60 974 926</b>	<b>95 846 765</b>

Chief

Yussupov M.B.

Chief Accountant

Kaliyeva Z.G.

Seal

Name of Company JSC National Atomic Company "Kazatomprom"

**Consolidated Statement of Changes in Shareholder's Equity**

for the period ended 30 September 2017

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	10	36,692,362	-	-	23,604,056	398,990,464	10,118,253	469,405,135
Changes in accounting policy	11	-	-	-	758,567	96,742,215	2,348,957	98,332,605
Adjusted balance (line 010 +/- line 011)	100	36,692,362	-	-	23,604,056	398,990,464	10,118,253	469,405,135
Cumulative income, total (line 210 + line 220):	200	-	-	-	758,567	108,772,997	2,764,424	110,778,854
Income (loss) for the year	210	-	-	-	-	108,795,101	2,760,050	111,555,151
Other cumulative income, total (sum of lines 221 - 229):	220	-	-	-	758,567	22,104	4,374	776,297
including:		-	-	-	-	-	-	-
Increase from fixed assets revaluation (minus tax effect)	221	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	222	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	223	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224	-	-	-	658,455	215,846	-	874,301
Actuarial income (loss) on pension liabilities	225	-	-	-	-	193,742	1,232	194,974
Effect of income tax rate changes on deferred tax of subsidiaries	226	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	227	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	228	-	-	-	100,112	-	3,142	96,970
Hedging of net investments in foreign operations	229	-	-	-	-	-	-	-
Operations with owners, total (sum of line 310 - 318):	300	92,600	-	-	-	12,030,782	415,467	12,353,649
including:		-	-	-	-	-	-	-
Employee rewards by shares:	310	-	-	-	-	-	-	-
including:		-	-	-	-	-	-	-
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	311	92,600	-	-	-	-	-	92,600
Issue of own equity instruments (shares)	312	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	313	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	314	-	-	-	-	-	-	-
Dividend distribution	315	-	-	-	-	12,030,782	415,467	12,446,249
Other distributions in favour of owners	316	-	-	-	-	-	-	-
Other operations with owners	317	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	318	-	-	-	-	-	-	-
Balance as of January 1 of accounting period (line 100 + line 200 + line 300)	400	36,784,962	-	-	22,845,489	495,732,679	12,467,210	567,830,340
Changes in accounting policy	401	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	500	36,784,962	-	-	22,845,489	495,732,679	12,467,210	567,830,340
Cumulative income, total (line 610 + line 620):	600	-	-	-	19,333,754	56,322,553	794,420	37,783,219
Income (loss) for the year	610	-	-	-	-	35,646,068	790,054	36,436,122
Other cumulative income, total (sum of lines 621 - 629):	620	-	-	-	19,333,754	20,676,485	4,366	1,347,097
including:		-	-	-	-	-	-	-
Increase from fixed assets revaluation (minus tax effect)	621	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	622	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	623	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624	-	-	-	20,676,485	20,676,485	-	-
Actuarial income (loss) on pension liabilities	625	-	-	-	-	-	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	626	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	627	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	628	-	-	-	1,342,731	-	4,366	1,347,097
Hedging of net investments in foreign operations	629	-	-	-	-	-	-	-
Operations with owners, total (sum of line 710 - 718):	700	265,983	-	-	-	69,248,398	1,480,472	67,501,943
including:		-	-	-	-	-	-	-
Employee rewards by shares:	710	-	-	-	-	-	-	-
including:		-	-	-	-	-	-	-
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	711	265,983	-	-	-	-	-	265,983
Issue of own equity instruments (shares)	712	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	713	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	714	-	-	-	-	-	-	-
Dividend distribution	715	-	-	-	-	65,848,704	205,308	66,054,012
Other distributions in favour of owners	716	-	-	-	-	1,387,500	-	1,387,500
Other operations with owners	717	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	718	-	-	-	-	2,012,194	1,685,780	326,414
Balance as of September 30 of accounting period (line 500 + line 600 + line 700)	800	37,050,945	-	-	3,511,735	482,806,834	14,742,102	538,111,616

Chief (signature) Yussupov M.B.

Chief Accountant (signature) Kaliyeva Z.G.

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