

Name of Company JSC NAC Kazatomprom
Reorganization details -
Activity Status of Company any activity not contradicting to legislation
Legal Form of Company **Joint-Stock Company**
Form of Reporting Unconsolidated
Annual average number of employees **305**
Subject of Business **Large**
Legal Address **10 Kunayev Str., Astana, 010000, Republic of Kazakhstan**

Balance sheet

As of June 30, 2017

KZT thous.

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	91,350,439	52,796,742
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss	013	-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	17,762,196	44,198,513
Short-term trade and other accounts receivable	016	61,757,091	65,456,779
Current income tax	017	2,527,710	5,260,295
Inventory	018	107,000,251	91,380,889
Other current assets	019	37,080,261	6,798,592
Total current assets (sum of lines 010 - 019)	100	317,477,948	265,891,810
Assets (or retiring groups) available for sale	101	1,374,212	1,283,948
II. Non-current assets			
Financial assets available for sale	110	67,039,365	67,039,365
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	-	-
Other financial non-current assets	114	113,695,511	111,950,377
Long-term trade and other accounts receivable	115	-	-
Investments accountable by equity method	116	64,055,378	55,371,598
Investment property	117	-	-
Fixed assets	118	6,348,484	5,813,564
Biological assets	119	-	-
Exploration and estimated assets	120	41,915,964	40,690,953
Intangible assets	121	1,091,756	840,923
Deferred tax assets	122	2,342,995	2,549,795
Other non-current assets	123	12,386,587	9,980,096
Total non-current assets (sum of lines 110 - 123)	200	308,876,040	294,236,671
Balance (line 100 + line 101 + line 200)		627,728,200	561,412,429
Liabilities and Equity	Line Code		
III. Current liabilities			
Loans	210	36,255,375	37,502,932
Financial Derivatives	211	-	-
Other current financial liabilities	212	17,341,449	17,915,568
Short-term trade and other accounts payable	213	81,094,417	56,164,992
Short-term reserves	214	1,709,129	1,669,662
Current income tax liabilities	215	5,596,596	32,653
Employee benefit	216	186,536	210,348
Other current liabilities	217	66,177,375	170,731
Total current liabilities (sum of lines 210 - 217)	300	208,360,877	113,666,886
Retiring groups' liabilities available for sale	301	-	-
IV. Non-current liabilities			
Loans	310	34,972,557	54,624,046
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	2,645,788	3,097,464
Long-term trade and other accounts payable	313	555,449	574,442
Long-term reserves	314	12,497,793	12,162,637
Deferred tax liabilities	315	-	-
Other non-current liabilities	316	187,902	187,901
Total non-current liabilities (sum of lines 310 - 316)	400	50,859,489	70,646,490
V. Equity			
Equity capital	410	37,050,945	36,784,962
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	1,599,313	1,599,313
Retained earnings (undivided loss)	414	333,056,202	341,913,404
Total Equity referred to owners of holding company (sum of lines 410 - 414)	420	368,507,834	377,099,053
Minority interest	421	-	-
Total Equity (line 420 +/- line 421)	500	368,507,834	377,099,053
Balance (line 300 + line 301 + line 400 +/- line 500)		627,728,200	561,412,429

Chief Executive Officer (Signature) Yussupov M.B.
Chief Accountant (Signature) Kaliyeva Z.G.
Seal

Unconsolidated Income Statement
for the period ended 30 June 2017

Name of Company **JSC National Atomic Company "Kazatomprom"**

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	135,447,848	119,647,027
Cost of goods (works, services) sold	011	108,624,597	71,411,793
Gross Margin (line 010 - line 011)	012	26,823,251	48,235,234
Distribution expenses	013	1,686,094	2,585,866
Administrative expenses	014	6,041,873	7,197,562
Other expenses	015		
Other earnings	016		
Total Operating income (loss) (+/- lines 012 - 016)	020	19,095,284	38,451,806
Financial income	021	49,731,529	79,202,645
Financial expenses	022	3,338,356	4,998,243
Company share in income (loss) of associated companies and joint activities, accountable by equity method.	023		
Other non-operational profit	024	12,635,061	128,557
Other non-operational expenses	025	8,689,390	22,844,310
Profit (loss) before taxes (+/- lines 020 - 025)	100	69,434,128	89,940,455
Income tax expenses	101	12,442,626	10,107,999
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	56,991,502	79,832,456
Profit (loss) after taxes from ceased activities	201		
Income for the year (line 200 + line 201) referred to:	300	56,991,502	79,832,456
owners of holding company			
minority interest			
Other cumulative income, total (sum of lines 410 - 420):	400		
including:			
Revaluation of fixed assets	410		
Revaluation of financial assets available for sale	411		
Company share in other cumulative income (loss) of associated companies and joint activities accountable by equity method	412		
Actuarial income (loss) on pension liabilities	413		
Effect of income tax rate changes on deferred tax of subsidiaries	414		
Hedging of Cash	415		
Exchange rate difference on investments in foreign companies	416		
Hedging of net investments in foreign operations	417		
Other components of other cumulative income	418		
Adjustments in components of Income (loss) while reclassification	419		
Tax effect of other cumulative income components	420		
Total cumulative income (line 300 + line 400)	500	56,991,502	79,832,456
Total cumulative income referred to:			
owners of holding company			
minority interest			
Earning per share:			
including:			
Basic earning per share:			
from continued activities in KZT			
from ceased activities			
Diluted earning per share:			
from continued activities			
from ceased activities			

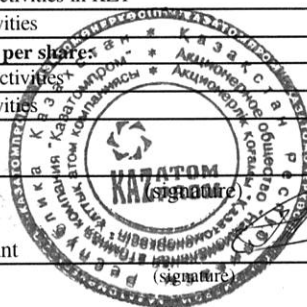
Chief

Yussupov M.B.

Chief Accountant

Kaliyeva Z.G.

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Name of Company JSC National Atomic Company "Kazatomprom"

Separate Statement of Cash Flows (direct method)

for the period ended 30 June 2017

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Cash inflow, total (sum of lines 011 - 016)	010	149 583 322	197 142 750
including:			
sales revenue of goods (works, service)	011	139 056 806	178 229 749
other revenue	012	964	7 312
advances received from customers	013	132 282	-
inflows from insurance contracts	014	-	-
interest received	015	861 801	1 055 351
other	016	9 531 469	17 850 338
2. Cash outflow, total (sum of lines 021 - 027)	020	130 141 153	146 568 448
including:			
settlements with supplier and contractors	021	108 873 602	120 882 562
advances paid to suppliers of works and services	022	5 540 199	5 315 487
salaries and wages	023	1 780 381	1 750 730
interests paid	024	1 332 907	1 718 717
payments on insurance contracts	025	62 626	92 077
income tax and other payables to the budget	026	10 967 974	12 731 962
other	027	1 583 464	4 076 913
3. Net amount of cash from operating activities (line 010 - line 020)	030	19 442 169	50 574 302
II. CASH FLOW FROM INVESTING ACTIVITIES			
1. Cash inflow, total (sum of lines 041 - 051)	040	67 593 561	38 044 478
including:			
sales revenue of fixed assets	041	-	-
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	-	-
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	-
sales revenue of debt instruments of other companies	045	-	-
compensation at lack of control over subsidiaries	046	2 450	-
sales revenue of other financial assets	047	45 059 532	-
futures and forwards, options and swaps	048	-	-
dividends received	049	22 531 579	37 483 984
interest received	050	-	-
other	051	-	560 494
2. Cash outflow, total (sum of lines 061 - 071)	060	28 484 799	45 289 831
including:			
acquisition of fixed assets	061	123 862	27 096
acquisition of intangible assets	062	506 978	2 400
acquisition of other long-term assets	063	6 174 803	4 237 721
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	522 604	-
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	326 939	-
acquisition of other financial assets	067	19 137 048	33 767 975
loans granted	068	-	316 000
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	1 143 719	6 548 886
other	071	548 846	389 753
3. Net amount of cash from investing activities (line 040 - line 060)	080	39 108 762	- 7 245 353
III. CASH FLOW FROM FINANCING ACTIVITIES			
1. Cash inflow, total (sum of lines 091 - 094)	090	-	-
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	-	-
interest received	093	-	-
other	094	-	-
2. Cash outflow, total (sum of lines 101 - 105)	100	18 096 750	31 907 032
including:			
repayment of loans	101	18 096 750	19 226 250
payment of interest	102	-	-
payment of dividends	103	-	12 030 782
payment to company's owners	104	-	-
other	105	-	650 000
3. Net amount of cash from financing activities (line 090 - line 100)	110	- 18 096 750	- 31 907 032
4. Effect of exchange rate to KZT	120	- 1 900 484	- 628 917
5. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110 +/- line 120)	130	38 553 697	10 793 000
6. Cash and cash equivalents as of the beginning of accounting period	140	52 796 742	37 367 364
7. Cash and cash equivalents as of the end of accounting period	150	91 350 439	48 160 364

Chief

Chief Accountant

Seal



Yussupov M.B.

Kaliyeva Z.G.

Name of Company **JSC National Atomic Company "Kazatomprom"**

Unconsolidated Statement of Changes in Shareholder's Equity

for the period ended 30 June 2017

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	010	36,692,362	-	-	- 1,599,313	273,892,201	-	308,985,250
Changes in accounting policy	011	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	100	36,692,362	-	-	- 1,599,313	273,892,201	-	308,985,250
Cumulative income, total (line 210 + line 220):	200	-	-	-	-	80,051,985	-	80,051,985
Income (loss) for the year	210	-	-	-	-	80,025,672	-	80,025,672
Other cumulative income, total (sum of lines 221 - 229):	220	-	-	-	-	26,313	-	26,313
including:								
Increase from fixed assets revaluation (minus tax effect)	221	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	222	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	223	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224	-	-	-	-	-	-	-
Actuarial income (loss) on pension liabilities	225	-	-	-	-	26,313	-	26,313
Effect of income tax rate changes on deferred tax of subsidiaries	226	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	227	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	228	-	-	-	-	-	-	-
Hedging of net investments in foreign operations	229	-	-	-	-	-	-	-
Operations with owners, total (sum of line 310 - 318):	300	92,600	-	-	-	- 12,030,782	-	- 11,938,182
including:								
Employee rewards by shares:	310	-	-	-	-	-	-	-
Owners' contribution	311	92,600	-	-	-	-	-	92,600
Issue of own equity instruments (shares)	312	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	313	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	314	-	-	-	-	-	-	-
Dividend distribution	315	-	-	-	-	- 12,030,782	-	- 12,030,782
Other distributions in favour of owners	316	-	-	-	-	-	-	-
Other operations with owners	317	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	318	-	-	-	-	-	-	-
Balance as of January 1 of accounting period (line 100 + line 200 + line 300)	400	36,784,962	-	-	- 1,599,313	341,913,404	-	377,099,053
Changes in accounting policy	401	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	500	36,784,962	-	-	- 1,599,313	341,913,404	-	377,099,053
Cumulative income, total (line 610 + line 620):	600	-	-	-	-	56,991,502	-	56,991,502
Income (loss) for the year	610	-	-	-	-	56,991,502	-	56,991,502
Other cumulative income, total (sum of lines 621 - 629):	620	-	-	-	-	-	-	-
including:								
Increase from fixed assets revaluation (minus tax effect)	621	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	622	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	623	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624	-	-	-	-	-	-	-
Actuarial income (loss) on pension liabilities	625	-	-	-	-	-	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	626	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	627	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	628	-	-	-	-	-	-	-
Hedging of net investments in foreign operations	629	-	-	-	-	-	-	-
Operations with owners, total (sum of line 710 - 718):	700	265,983	-	-	-	- 65,848,704	-	- 65,582,721
including:								
Employee rewards by shares:	710	-	-	-	-	-	-	-
Owners' contribution	711	265,983	-	-	-	-	-	265,983
Issue of own equity instruments (shares)	712	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	713	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	714	-	-	-	-	-	-	-
Dividend distribution	715	-	-	-	-	- 65,848,704	-	- 65,848,704
Other distributions in favour of owners	716	-	-	-	-	-	-	-
Other operations with owners	717	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	718	-	-	-	-	-	-	-
Balance as of June 30 of accounting period (line 500 + line 600 + line 700)	800	37,050,945	-	-	- 1,599,313	333,056,202	-	368,507,834

Chief _____ Yussupov M.B.

Chief Accountant _____ Kaliyeva Z.G.

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