

Name of Company JSC NAC Kazatomprom
Reorganization details -
Activity Status of Company any activity not contradicting to legislation
Legal Form of Company **Joint-Stock Company**
Form of Reporting Unconsolidated
Annual average number of employees **343**
Subject of Business **Large**
Legal Address **10 Kunayev Str., Astana, 010000, Republic of Kazakhstan**

Balance sheet

As of December 31, 2016

		KZT thous.	
Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	52 796 742	37 367 364
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss	013	-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	44 198 513	1 373 867
Short-term trade and other accounts receivable	016	65 456 779	113 466 376
Current income tax	017	5 260 295	-
Inventory	018	91 380 889	69 027 482
Other current assets	019	6 798 592	8 356 142
Total current assets (sum of lines 010 - 019)	100	265 891 810	229 591 231
Assets (or retiring groups) available for sale	101	1 283 948	15 387
II. Non-current assets			
Financial assets available for sale	110	67 039 365	67 039 365
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	-	-
Other financial non-current assets	114	111 950 377	135 537 173
Long-term trade and other accounts receivable	115	-	-
Investments accountable by equity method	116	55 371 598	53 913 765
Investment property	117	-	-
Fixed assets	118	5 813 564	7 159 192
Biological assets	119	-	-
Exploration and estimated assets	120	40 690 953	41 285 627
Intangible assets	121	840 923	783 902
Deferred tax assets	122	2 549 795	920 099
Other non-current assets	123	9 980 096	8 748 894
Total non-current assets (sum of lines 110 - 123)	200	294 236 671	315 388 017
Balance (line 100 + line 101 + line 200)		561 412 429	544 994 635
Liabilities and Equity		Line Code	
III. Current liabilities			
Loans	210	37 502 932	38 190 375
Financial Derivatives	211	-	-
Other current financial liabilities	212	17 915 568	769 173
Short-term trade and other accounts payable	213	56 164 992	80 930 265
Short-term reserves	214	1 669 662	2 080 611
Current income tax liabilities	215	32 653	844 438
Employee benefit	216	210 348	189 155
Other current liabilities	217	170 731	144 231
Total current liabilities (sum of lines 210 - 217)	300	113 666 886	123 148 248
Retiring groups' liabilities available for sale	301	-	-
IV. Non-current liabilities			
Loans	310	54 624 046	93 163 467
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	3 097 464	6 205 481
Long-term trade and other accounts payable	313	574 442	585 094
Long-term reserves	314	12 162 637	12 707 752
Deferred tax liabilities	315	-	-
Other non-current liabilities	316	187 901	199 343
Total non-current liabilities (sum of lines 310 - 316)	400	70 646 490	112 861 137
V. Equity			
Equity capital	410	36 784 962	36 692 362
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	- 1 599 313	- 1 599 313
Retained earnings (uncovered loss)	414	341 913 404	273 892 201
Total Equity referred to owners of holding company (sum of lines 410 - 414)	420	377 099 053	308 985 250
Minority Interest	421	-	-
Total Equity (line 420 +/- line 421)	500	377 099 053	308 985 250
Balance (line 300 + line 301 + line 400 + line 500)		561 412 429	544 994 635



(signature) Zhumagaliyev A.K.
(signature) Kaliyeva Z.G.
Chief Accountant

Unconsolidated Income Statement
for the period ended 31 December 2016

Name of Company **JSC National Atomic Company "Kazatomprom"**

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	265 895 623	259 458 378
Cost of goods (works, services) sold	011	192 842 703	185 547 992
Gross Margin (line 010 - line 011)	012	73 052 920	73 910 386
Distribution expenses	013	4 097 486	1 915 249
Administrative expenses	014	15 274 501	19 588 519
Other expenses	015		
Other earnings	016		
Total Operating income (loss) (+/- lines 012 - 016)	020	53 680 933	52 406 618
Financial income	021	92 069 875	67 608 046
Financial expenses	022	8 216 805	46 673 460
Company share in income (loss) of associated companies and joint activities, accountable by equity method.	023		
Other non-operational profit	024	621 162	599 406
Other non-operational expenses	025	44 991 948	42 984 450
Profit (loss) before taxes (+/- lines 020 - 025)	100	93 163 217	30 956 160
Income tax expenses	101	13 137 545	7 625 023
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	80 025 672	23 331 137
Profit (loss) after taxes from ceased activities	201		
Income for the year (line 200 + line 201) referred to:	300	80 025 672	23 331 137
owners of holding company			
minority interest			
Other cumulative income, total (sum of lines 410 - 420):	400	26 313	- 23 702
including:			
Revaluation of fixed assets	410		
Revaluation of financial assets available for sale	411		
Company share in other cumulative income (loss) of associated companies and joint activities accountable by equity method	412		
Actuarial income (loss) on pension liabilities	413	26 313	- 23 702
Effect of income tax rate changes on deferred tax of subsidiaries	414		
Hedging of Cash	415		
Exchange rate difference on investments in foreign companies	416		
Hedging of net investments in foreign operations	417		
Other components of other cumulative income	418		
Adjustments in components of Income (loss) while reclassification	419		
Tax effect of other cumulative income components	420		
Total cumulative income (line 300 + line 400)	500	80 051 985	23 307 435
Total cumulative income referred to:			
owners of holding company			
minority interest			
Earning per share:			
including:			
Basic earning per share:			
from continued activities in KZT			
from ceased activities			
Diluted earning per share:			
from continued activities			
from ceased activities			



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Name of Company JSC National Atomic Company "Kazatomprom"

Separate Statement of Cash Flows (direct method)

for the period ended 31 December 2016

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Cash inflow, total (sum of lines 011 - 016)	010	346 388 668	255 669 464
including:			
sales revenue of goods (works, service)	011	311 235 928	231 927 293
other revenue	012	7 312	-
advances received from customers	013	-	515
inflows from insurance contracts	014	-	-
interest received	015	6 094 995	2 198 190
other	016	29 050 433	21 543 466
2. Cash outflow, total (sum of lines 021 - 027)	020	300 773 737	224 913 443
including:			
settlements with supplier and contractors	021	249 794 076	196 803 224
advances paid to suppliers of works and services	022	466 069	413 907
salaries and wages	023	4 575 996	3 096 853
interests paid	024	3 209 992	4 731 506
payments on insurance contracts	025	171 406	138 356
income tax and other payables to the budget	026	36 189 065	14 778 863
other	027	6 367 133	4 950 734
3. Net amount of cash from operating activities (line 010 - line 020)	030	45 614 931	30 756 021
II. CASH FLOW FROM INVESTING ACTIVITIES			
1. Cash inflow, total (sum of lines 041 - 051)	040	95 538 324	48 938 493
including:			
sales revenue of fixed assets	041	7 064	433 901
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	-	-
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	24 043	-
sales revenue of debt instruments of other companies	045	-	-
compensation at lack of control over subsidiaries	046	-	-
sales revenue of other financial assets	047	12 787 504	4 145 412
futures and forwards, options and swaps	048	-	-
dividends received	049	82 156 856	44 310 837
interest received	050	-	-
other	051	562 857	48 343
2. Cash outflow, total (sum of lines 061 - 071)	060	71 365 326	26 889 076
including:			
acquisition of fixed assets	061	78 492	32 760
acquisition of intangible assets	062	377 990	6 850
acquisition of other long-term assets	063	12 921 202	11 415 783
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	1 278 278	-
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	-	-
acquisition of other financial assets	067	44 870 921	3 724 875
loans granted	068	316 000	-
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	5 554 341	11 708 808
other	071	5 968 102	-
3. Net amount of cash from investing activities (line 040 - line 060)	080	24 172 998	22 049 417
III. CASH FLOW FROM FINANCING ACTIVITIES			
1. Cash inflow, total (sum of lines 091 - 094)	090	-	120 855 809
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	-	120 855 809
interest received	093	-	-
other	094	-	-
2. Cash outflow, total (sum of lines 101 - 105)	100	50 826 719	166 356 643
including:			
repayment of loans	101	38 145 937	70 598 829
payment of interest	102	-	-
payment of dividends	103	12 030 782	2 323 320
payment to company's owners	104	-	-
other	105	650 000	93 434 494
3. Net amount of cash from financing activities (line 090 - line 100)	110	- 50 826 719	- 45 500 834
4. Effect of exchange rate to KZT	120	- 3 531 832	14 801 626
5. Increase (+) / Decrease (-) of cash (line 030 +/- line 080 +/- line 110 +/- line 120)	130	15 429 378	22 106 230
6. Cash and cash equivalents as of the beginning of accounting period	140	37 367 364	15 261 134
7. Cash and cash equivalents as of the end of accounting period	150	52 796 742	37 367 364



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Kaliyeva Z.G.

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Name of Company JSC National Atomic Company "Kazatomprom"

Unconsolidated Statement of Changes in Shareholder's Equity

for the period ended 31 December 2016

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	010	36 692 362			- 1 599 313	253 558 086		288 651 135
Changes in accounting policy	011	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	100	36 692 362			- 1 599 313	253 558 086		288 651 135
Cumulative income, total (line 210 + line 220):	200					23 307 435		23 307 435
Income (loss) for the year	210					23 331 137		23 331 137
Other cumulative income, total (sum of lines 221 - 229):	220					- 23 702		- 23 702
including:								
Increase from fixed assets revaluation (minus tax effect)	221							
Amortization transfer from fixed assets revaluation (minus tax effect)	222							
Revaluated financial assets available for sale (minus tax effect)	223							
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224							
Actuarial income (loss) on pension liabilities	225					- 23 702		- 23 702
Effect of income tax rate changes on deferred tax of subsidiaries	226							
Cash flow hedging (minus tax effect)	227							
Exchange rate difference on investments in foreign companies	228							
Hedging of net investments in foreign operations	229							
Operations with owners, total (sum of line 310 - 318):	300					- 2 973 320		- 2 973 320
including:								
Employee rewards by shares:	310							
Owners' contribution	311							
Issue of own equity instruments (shares)	312							
Issue of equity instruments relating to merger of business	313							
Share component of convertible instruments (minus tax effects)	314							
Dividend distribution	315					- 2 323 320		- 2 323 320
Other distributions in favour of owners	316							
Other operations with owners	317					- 650 000		- 650 000
Changes in equity share of subsidiaries not leading to lack of control	318							
Balance as of January 1 of accounting period (line 100 + line 200 + line 300)	400	36 692 362			- 1 599 313	273 892 201		308 985 250
Changes in accounting policy	401	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	500	36 692 362			- 1 599 313	273 892 201		308 985 250
Cumulative income, total (line 610 + line 620):	600					80 051 985		80 051 985
Income (loss) for the year	610					80 025 672		80 025 672
Other cumulative income, total (sum of lines 621 - 629):	620					26 313		26 313
including:								
Increase from fixed assets revaluation (minus tax effect)	621							
Amortization transfer from fixed assets revaluation (minus tax effect)	622							
Revaluated financial assets available for sale (minus tax effect)	623							
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624							
Actuarial income (loss) on pension liabilities	625					26 313		26 313
Effect of income tax rate changes on deferred tax of subsidiaries	626							
Cash flow hedging (minus tax effect)	627							
Exchange rate difference on investments in foreign companies	628							
Hedging of net investments in foreign operations	629							
Operations with owners, total (sum of line 710 - 718):	700	92 600				- 12 030 782		- 11 938 182
including:								
Employee rewards by shares:	710							
Owners' contribution	711	92 600						92 600
Issue of own equity instruments (shares)	712							
Issue of equity instruments relating to merger of business	713							
Share component of convertible instruments (minus tax effects)	714							
Dividend distribution	715					- 12 030 782		- 12 030 782
Other distributions in favour of owners	716							
Other operations with owners	717							
Changes in equity share of subsidiaries not leading to lack of control	718							
Balance as of December 31 of accounting period (line 500 + line 600 + line 700)	800	36 784 962			- 1 599 313	341 913 404		377 099 053



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