

Name of Company JSC NAC Kazatomprom
Reorganization details -
Activity Status of Company any activity not contradicting to legislation
Legal Form of Company Joint-Stock Company
Form of Reporting Consolidated
Annual average number of employees 14 886
Subject of Business Large
Legal Address 10 Kunayev Str., Astana, 010000, Republic of Kazakhstan

Balance sheet

As of June 30, 2019

KZT thous.

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	60 011 701	128 819 386
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss		-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	5 484 886	10 577 828
Short-term trade and other accounts receivable	016	72 142 149	125 011 875
Current income tax	017	7 891 627	4 366 750
Inventory	018	222 485 522	171 025 682
Other current assets	019	21 492 995	17 584 702
Total current assets (sum of lines 010 - 019)	100	389 508 880	457 386 223
Assets (or retiring groups) available for sale	101	1 595 468	5 578 667
II. Non-current assets			
Financial assets available for sale	110	55 488	55 488
Financial Derivatives	111	648 850	1 368 964
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	539 930	563 745
Other financial non-current assets	114	12 148 862	13 257 979
Long-term trade and other accounts receivable	115	2 358 539	12 767
Investments accountable by equity method	116	122 408 574	147 875 963
Investment property	117	-	-
Fixed assets	118	157 798 076	158 678 599
Biological assets	119	-	-
Exploration and estimated assets	120	783 867 409	597 123 372
Intangible assets	121	55 453 879	54 099 688
Deferred tax assets	122	13 872 431	7 552 437
Other non-current assets	123	38 258 319	38 557 500
Total non-current assets (sum of lines 110 - 123)	200	1 187 410 357	1 019 146 502
Balance (line 100 + line 101 + line 200)		1 578 514 705	1 482 111 392
Liabilities and Equity			
III. Current liabilities			
Loans	210	134 071 651	183 549 228
Financial Derivatives	211	-	-
Other current financial liabilities	212	917 713	1 217 807
Short-term trade and other accounts payable	213	85 135 314	62 244 520
Short-term reserves	214	3 093 276	6 229 541
Current income tax liabilities	215	1 978 397	977 721
Employee benefit	216	2 005 867	2 137 862
Other current liabilities	217	19 314 080	21 067 876
Total current liabilities (sum of lines 210 - 217)	300	246 516 298	277 424 555
Retiring groups' liabilities available for sale	301	735 182	5 950 505
IV. Non-current liabilities			
Loans	310	11 729 332	16 619 946
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	1 221 075	1 500 821
Long-term trade and other accounts payable	313	655 981	777 353
Long-term reserves	314	40 139 239	32 914 356
Deferred tax liabilities	315	131 156 592	97 215 514
Other non-current liabilities	316	5 759 155	5 247 976
Total non-current liabilities (sum of lines 310 - 316)	400	190 661 374	154 275 966
V. Equity			
Equity capital	410	37 050 945	37 050 945
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	5 659 937	4 441 500
Retained earnings (uncovered loss)	414	846 772 789	833 878 096
Total Equity referred to owners of holding company (sum of lines 410 - 414)	420	889 483 671	875 370 541
Minority Interest	421	251 118 180	169 089 825
Total Equity (line 420 +/- line 421)	500	1 140 601 851	1 044 460 366
Balance (line 300 + line 301 + line 400 + line 500)		1 578 514 705	1 482 111 392

Chief Financial Officer

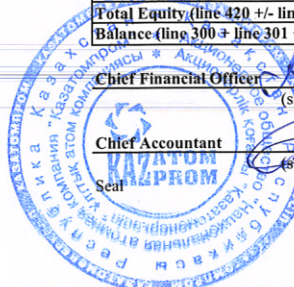
Yussupov M.B.

(signature)

Chief Accountant

Kaliyeva Z.G.

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Consolidated Income Statement
or the period ended 30 June 2019

Name of Company JSC National Atomic Company "Kazatomprom"

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	176 554 920	145 028 781
Cost of goods (works, services) sold	011	129 595 686	113 106 231
Gross Margin (line 010 - line 011)	012	46 959 234	31 922 550
Distribution expenses	013	4 108 023	3 360 727
Administrative expenses	014	15 757 108	12 573 468
Other expenses	015	-	-
Other earnings	016	-	-
Total Operating income (loss) (+/- lines 012 - 016)	020	27 094 103	15 988 355
Financial income	021	2 795 177	3 933 794
Financial expenses	022	6 687 088	5 087 684
activities, accountable by equity method.	023	14 003 342	5 043 083
Other non-operational profit	024	77 135 153	313 597 086
Other non-operational expenses	025	1 886 955	4 673 762
Profit (loss) before taxes (+/- lines 020 - 025)	100	112 453 732	328 800 872
Income tax expenses	101	8 497 531	3 513 796
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	103 956 201	325 287 076
Profit (loss) after taxes from ceased activities	201	-	1 103 636
Income for the year (line 200 + line 201) referred to:	300	103 956 201	326 390 712
owners of holding company		92 906 496	325 590 333
minority interest		11 049 705	800 379
Other cumulative income, total (sum of lines 410 - 420):	400	1 199 108	-22 125 005
including:		-	-
Revaluation of fixed assets	410	-	-
Revaluation of financial assets available for sale	411	-	-
companies and joint activities accountable by equity method	412	10 664	20 676 485
Actuarial income (loss) on pension liabilities	413	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	414	-	-
Hedging of Cash	415	-	-
Exchange rate difference on investments in foreign companies	416	1 209 772	-1 448 520
Hedging of net investments in foreign operations	417	-	-
Other components of other cumulative income	418	-	-
Adjustments in components of Income (loss) while reclassification	419	-	-
Tax effect of other cumulative income components	420	-	-
Total cumulative income (line 300 + line 400)	500	105 155 309	304 265 707
Total cumulative income referred to:		-	-
owners of holding company		94 114 269	303 461 963
minority interest		11 041 040	803 744
Earning per share:		-	-
including:		-	-
Basic earning per share:		-	-
from continued activities in KZT		358	1 255
from ceased activities		-	-
Diluted earning per share:		-	-
from continued activities		358	1 255
from ceased activities		-	-

Chief Financial Officer

Yussupov M.B.

Chief Accountant

Kaliyeva Z.G.

Seal



Name of Company JSC National Atomic Company "Kazatomprom"
Consolidated Statement of Cash Flows (direct method)
for the period ended 30 June 2019

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Cash inflow, total (sum of lines 011 - 016)	010	279,854,333	196,133,772
including:			
sales revenue of goods (works, service)	011	247,581,399	177,485,282
other revenue	012	3,511	4,841
advances received from customers	013	2,916,933	4,070,619
inflows from insurance contracts	014	-	-
interest received	015	8,022,749	1,005,822
other	016	21,329,741	13,567,208
2. Cash outflow, total (sum of lines 021 - 027)	020	168,502,927	241,135,717
including:			
settlements with supplier and contractors	021	82,574,643	167,997,263
advances paid to suppliers of works and services	022	5,250,107	6,416,129
salaries and wages	023	22,111,515	22,389,071
interests paid	024	1,763,352	2,993,186
payments on insurance contracts	025	342,944	73,566
income tax and other payables to the budget	026	47,625,827	33,211,558
other	027	8,834,539	8,054,944
3. Net amount of cash from operating activities (line 010 - line 020)	030	111,351,406	- 45,001,945
II. CASH FLOW FROM INVESTING ACTIVITIES			
1. Cash inflow, total (sum of lines 041 - 051)	040	21,576,253	13,273,877
including:			
sales revenue of fixed assets	041	7,682	31,283
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	-	12,975
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	4,505
sales revenue of debt instruments of other companies	045	23,814	14,289
compensation at lack of control over subsidiaries	046	3,834,000	89,270
sales revenue of other financial assets	047	2,401,829	4,846,886
futures and forwards, options and swaps	048	-	-
dividends received	049	9,047,903	5,192,536
interest received	050	-	5,164
other	051	6,261,025	3,076,969
2. Cash outflow, total (sum of lines 061 - 071)	060	37,616,024	28,277,746
including:			
acquisition of fixed assets	061	9,787,280	4,383,183
acquisition of intangible assets	062	86,542	1,850,332
acquisition of other long-term assets	063	21,541,215	16,377,531
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	-	1,300,560
acquisition of debt instruments of other companies	065	792,561	-
acquisition of control over subsidiaries	066	-	-
acquisition of other financial assets	067	1,730,559	3,123,054
loans granted	068	2,267,000	-
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	-	-
other	071	1,410,867	1,243,086
3. Net amount of cash from investing activities (line 040 - line 060)	080	- 16,039,771	- 15,003,869
III. CASH FLOW FROM FINANCING ACTIVITIES			
1. Cash inflow, total (sum of lines 091 - 094)	090	8,531,839	32,142,104
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	8,531,839	32,142,104
interest received	093	-	-
other	094	-	-
2. Cash outflow, total (sum of lines 101 - 105)	100	170,018,706	113,176,231
including:			
repayment of loans	101	80,679,730	67,930,964
payment of interest	102	-	-
payment of dividends	103	89,140,406	45,149,683
payment to company's owners	104	-	-
other	105	198,570	95,584
3. Net amount of cash from financing activities (line 090 - line 100)	110	- 161,486,867	- 81,034,127
4. Effect of exchange rate to KZT	120	- 2,632,453	1,645,289
5. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110 +/- line 120)	130	- 68,807,685	- 139,394,652
6. Cash and cash equivalents as of the beginning of accounting period	140	128,819,386	239,936,095
7. Cash and cash equivalents as of the end of accounting period	150	60,011,701	100,541,443

Chief Financial Officer

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Yussupov M.B.

Chief Accountant

(signature)

Kaliyeva Z.G.

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Name of Company JSC National Atomic Company "Kazatomprom"

Consolidated Statement of Changes in Shareholder's Equity

for the period ended 30 June 2019

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	10	37 050 945	-	-	2 556 323	586 998 580	14 571 082	641 176 930
Changes in accounting policy	11	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	100	37 050 945	-	-	5 257 392	585 109 754	14 550 168	641 968 259
Cumulative income, total (line 210 + line 220):	200	-	-	-	450 938	410 429 718	8 020 359	417 999 139
Income (loss) for the year	210	-	-	-	-	416 598 335	8 090 045	424 688 380
Other cumulative income, total (sum of lines 221 - 229):	220	-	-	-	450 938	6 168 617	69 686	6 689 241
including:		-	-	-	-	-	-	-
Increase from fixed assets revaluation (minus tax effect)	221	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	222	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	223	-	-	-	-	14 401 336	-	14 401 336
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224	-	-	-	497 954	20 585 203	86 620	21 169 777
Actuarial income (loss) on pension liabilities	225	-	-	-	-	15 250	7 443	22 693
Effect of income tax rate changes on deferred tax of subsidiaries	226	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	227	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	228	-	-	-	47 016	-	9 491	56 507
Hedging of net investments in foreign operations	229	-	-	-	-	-	-	-
Operations with owners, total (sum of line 310 - 318):	300	-	-	-	364 954	161 661 376	146 519 298	15 507 032
including:		-	-	-	-	-	-	-
Employee rewards by shares:	310	-	-	-	-	-	-	-
including:		-	-	-	-	-	-	-
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	311	-	-	-	-	-	-	-
Issue of own equity instruments (shares)	312	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	313	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	314	-	-	-	-	-	-	-
Dividend distribution	315	-	-	-	-	161 661 376	634 866	162 296 242
Other distributions in favour of owners	316	-	-	-	-	-	-	-
Other operations with owners	317	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	318	-	-	-	-	-	-	-
Other operations	319	-	-	-	-	-	-	-
Balance as of January 1 of accounting period (line 100 + line 200 + line 300 + line 319)	400	37 050 945	-	-	4 441 500	833 878 096	169 089 825	1 044 460 366
Changes in accounting policy	401	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	500	37 050 945	-	-	4 441 500	833 878 096	169 089 825	1 044 460 366
Cumulative income, total (line 610 + line 620):	600	-	-	-	1 218 437	92 895 832	11 041 040	105 155 309
Income (loss) for the year	610	-	-	-	-	92 906 496	11 049 705	103 956 201
Other cumulative income, total (sum of lines 621 - 629):	620	-	-	-	1 218 437	10 664	8 665	1 199 108
including:		-	-	-	-	-	-	-
Increase from fixed assets revaluation (minus tax effect)	621	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	622	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	623	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624	-	-	-	-	10 664	-	10 664
Actuarial income (loss) on pension liabilities	625	-	-	-	-	-	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	626	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	627	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	628	-	-	-	1 218 437	-	8 665	1 209 772
Hedging of net investments in foreign operations	629	-	-	-	-	-	-	-
Operations with owners, total (sum of line 710 - 718):	700	-	-	-	-	80 001 139	70 987 315	9 013 824
including:		-	-	-	-	-	-	-
Employee rewards by shares:	710	-	-	-	-	-	-	-
including:		-	-	-	-	-	-	-
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	711	-	-	-	-	-	-	-
Issue of own equity instruments (shares)	712	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	713	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	714	-	-	-	-	-	-	-
Dividend distribution	715	-	-	-	-	80 001 139	15 385 174	95 386 313
Other distributions in favour of owners	716	-	-	-	-	-	-	-
Other operations with owners	717	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	718	-	-	-	-	-	-	-
Other operations	719	-	-	-	-	-	86 372 489	86 372 489
Balance as of June 30 of accounting period (line 500 + line 600 + line 700 + line 719)	800	37 050 945	-	-	5 659 937	846 772 789	251 118 180	1 140 601 851

Chief Financial Officer

(signature)

Yussupov M.B.

Chief Accountant

(signature)

Kaliyeva Z.G.

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