

Name of Company JSC NAC Kazatomprom
Reorganization details -
Activity Status of Company any activity not contradicting to legislation
Legal Form of Company **Joint-Stock Company**
Form of Reporting Unconsolidated
Annual average number of employees 347
Subject of Business Large
Legal Address 10 Kunayev Str., Astana, 010000, Republic of Kazakhstan

Balance sheet

As of March 31, 2016

KZT thous.

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	18 711 162	37 367 364
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss	013	-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	19 556 047	1 373 867
Short-term trade and other accounts receivable	016	50 376 323	113 466 376
Current income tax	017	-	-
Inventory	018	75 339 493	69 027 482
Other current assets	019	74 617 048	8 356 142
Total current assets (sum of lines 010 - 019)	100	238 600 073	229 591 231
Assets (or retiring groups) available for sale	101	-	15 387
II. Non-current assets			
Financial assets available for sale	110	67 039 365	67 039 365
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	-	-
Other financial non-current assets	114	136 074 419	135 537 173
Long-term trade and other accounts receivable	115	-	-
Investments accountable by equity method	116	53 913 765	53 913 765
Investment property	117	-	-
Fixed assets	118	7 110 168	7 159 192
Biological assets	119	-	-
Exploration and estimated assets	120	41 592 300	41 285 627
Intangible assets	121	743 259	783 902
Deferred tax assets	122	1 494 251	920 099
Other non-current assets	123	8 710 426	8 748 894
Total non-current assets (sum of lines 110 - 123)	200	316 677 953	315 388 017
Balance (line 100 + line 101 + line 200)		555 278 026	544 994 635
Liabilities and Equity	Line Code		
III. Current liabilities			
Loans	210	38 594 250	38 190 375
Financial Derivatives	211	-	-
Other current financial liabilities	212	770 934	769 173
Short-term trade and other accounts payable	213	35 723 488	80 930 265
Short-term reserves	214	1 545 357	2 080 611
Current income tax liabilities	215	1 618 300	844 438
Employee benefit	216	163 618	189 155
Other current liabilities	217	166 450	144 231
Total current liabilities (sum of lines 210 - 217)	300	78 582 397	123 148 248
Retiring groups' liabilities available for sale	301	-	-
IV. Non-current liabilities			
Loans	310	84 666 929	93 163 467
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	6 050 520	6 205 481
Long-term trade and other accounts payable	313	591 281	585 094
Long-term reserves	314	12 712 909	12 707 752
Deferred tax liabilities	315	-	-
Other non-current liabilities	316	199 343	199 343
Total non-current liabilities (sum of lines 310 - 316)	400	104 220 982	112 861 137
V. Equity			
Equity capital	410	36 692 362	36 692 362
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	1 599 313	1 599 313
Retained earnings (uncovered loss)	414	337 381 598	273 892 201
Total Equity referred to owners of holding company (sum of lines 410 - 414)	420	372 474 647	308 985 250
Minority Interest	421	-	-
Total Equity (line 420 + line 421)	500	372 474 647	308 985 250
Balance (line 300 + line 301 + line 400 + line 500)		555 278 026	544 994 635

Chief (signature) Yussupov M.B.

Chief Accountant (signature) Kaliyeva Z.G.

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Unconsolidated Income Statement
for the period ended 31 March 2016

Name of Company JSC National Atomic Company "Kazatomprom"

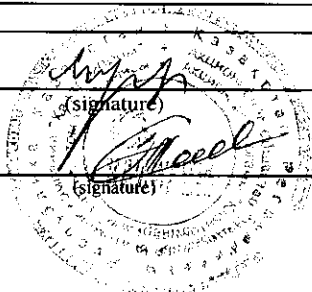
KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	34 207 788	24 412 099
Cost of goods (works, services) sold	011	19 465 267	18 496 218
Gross Margin (line 010 - line 011)	012	14 742 521	5 915 881
Distribution expenses	013	1 052 641	261 159
Administrative expenses	014	3 213 395	2 310 061
Other expenses	015		
Other earnings	016		
Total Operating income (loss) (+/- lines 012 - 016)	020	10 476 485	3 344 661
Financial income	021	62 872 640	21 739 434
Financial expenses	022	1 919 199	3 660 547
Company share in income (loss) of associated companies and joint activities, accountable by equity method.	023		
Other non-operational profit	024	14 632	114 485
Other non-operational expenses	025	6 509 978	258 684
Profit (loss) before taxes (+/- lines 020 - 025)	100	64 934 580	21 279 349
Income tax expenses	101	1 445 183	-87 558
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	63 489 397	21 366 907
Profit (loss) after taxes from ceased activities	201		
Income for the year (line 200 + line 201) referred to:	300	63 489 397	21 366 907
owners of holding company			
minority interest			
Other cumulative income, total (sum of lines 410 - 420):	400		
including:			
Revaluation of fixed assets	410		
Revaluation of financial assets available for sale	411		
Company share in other cumulative income (loss) of associated companies and joint activities accountable by equity method	412		
Actuarial income (loss) on pension liabilities	413		
Effect of income tax rate changes on deferred tax of subsidiaries	414		
Hedging of Cash	415		
Exchange rate difference on investments in foreign companies	416		
Hedging of net investments in foreign operations	417		
Other components of other cumulative income	418		
Adjustments in components of Income (loss) while reclassification	419		
Tax effect of other cumulative income components	420		
Total cumulative income (line 300 + line 400)	500	63 489 397	21 366 907
Total cumulative income referred to:			
owners of holding company			
minority interest			
Earning per share:			
including:			
Basic earning per share:			
from continued activities in KZT			
from ceased activities			
Diluted earning per share:			
from continued activities			
from ceased activities			

Chief _____ Yussupov M.B.

Chief Accountant _____ Kaliyeva Z.G.

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Name of Company JSC National Atomic Company "Kazatomprom"

Separate Statement of Cash Flows (direct method)

for the period ended 31 March 2016

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Cash inflow, total (sum of lines 011 - 016)	010	105 120 790	81 240 976
including:			
sales revenue of goods (works, service)	011	95 607 379	63 048 081
other revenue	012	-	-
advances received from customers	013	-	-
inflows from insurance contracts	014	-	-
interest received	015	434 868	551 106
other	016	9 078 543	17 641 789
2. Cash outflow, total (sum of lines 021 - 027)	020	92 935 086	69 977 484
including:			
settlements with supplier and contractors	021	78 786 428	60 809 660
advances paid to suppliers of works and services	022	7 326 010	4 648 537
salaries and wages	023	888 159	581 071
interests paid	024	900 207	81 503
payments on insurance contracts	025	87 968	58 086
income tax and other payables to the budget	026	4 531 811	3 331 764
other	027	414 503	466 863
3. Net amount of cash from operating activities (line 010 - line 020)	030	12 185 704	11 263 492
II. CASH FLOW FROM INVESTING ACTIVITIES			
1. Cash inflow, total (sum of lines 041 - 051)	040	560 494	3 800 860
including:			
sales revenue of fixed assets	041	-	-
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	-	-
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	-
sales revenue of debt instruments of other companies	045	-	-
compensation at lack of control over subsidiaries	046	-	-
sales revenue of other financial assets	047	-	2 178
futures and forwards, options and swaps	048	-	-
dividends received	049	-	3 798 682
interest received	050	-	-
other	051	560 494	-
2. Cash outflow, total (sum of lines 061 - 071)	060	19 904 627	9 118 177
including:			
acquisition of fixed assets	061	23	3 322
acquisition of intangible assets	062	-	-
acquisition of other long-term assets	063	1 196 911	2 698 889
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	-	-
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	-	-
acquisition of other financial assets	067	18 182 228	94 265
loans granted	068	316 000	-
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	-	6 321 701
other	071	209 465	-
3. Net amount of cash from investing activities (line 040 - line 060)	080	- 19 344 133	- 5 317 317
III. CASH FLOW FROM FINANCING ACTIVITIES			
1. Cash inflow, total (sum of lines 091 - 094)	090	-	15 677 350
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	-	15 677 350
interest received	093	-	-
other	094	-	-
2. Cash outflow, total (sum of lines 101 - 105)	100	10 408 531	26 177 183
including:			
repayment of loans	101	9 758 531	25 642 689
payment of interest	102	-	-
payment of dividends	103	-	-
payment to company's owners	104	-	-
other	105	650 000	534 494
3. Net amount of cash from financing activities (line 090 - line 100)	110	- 10 408 531	- 10 499 833
4. Effect of exchange rate to KZT	120	- 1 089 242	202 599
5. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110 +/- line 120)	130	- 18 656 202	- 4 351 059
6. Cash and cash equivalents as of the beginning of accounting period	140	37 367 364	15 261 134
7. Cash and cash equivalents as of the end of accounting period	150	18 711 162	10 910 075

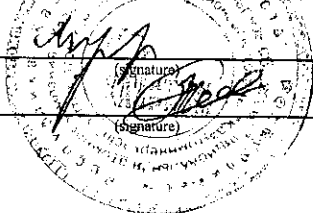
Chief

Yussupov M.B.

Chief Accountant

Kaliyeva Z.G.

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Name of Company **JSC National Atomic Company "Kazatomprom"**

Unconsolidated Statement of Changes in Shareholder's Equity

for the period ended 31 March 2016

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	010	36 692 362			- 1 599 313	253 558 086		288 651 135
Changes in accounting policy	011	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	100	36 692 362			- 1 599 313	253 558 086		288 651 135
Cumulative income, total (line 210 + line 220):	200					23 307 435		23 307 435
Income (loss) for the year	210					23 331 137		23 331 137
Other cumulative income, total (sum of lines 221 - 229):	220					- 23 702		- 23 702
including:								
Increase from fixed assets revaluation (minus tax effect)	221							
Amortization transfer from fixed assets revaluation (minus tax effect)	222							
Revaluated financial assets available for sale (minus tax effect)	223							
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224							
Actuarial income (loss) on pension liabilities	225					23 702		23 702
Effect of income tax rate changes on deferred tax of subsidiaries	226							
Cash flow hedging (minus tax effect)	227							
Exchange rate difference on investments in foreign companies	228							
Hedging of net investments in foreign operations	229							
Operations with owners, total (sum of line 310 - 318):	300					- 2 973 320		- 2 973 320
including:								
Employee rewards by shares:	310							
including:								
employee service cost								
issue of shares by method of share rewards to employees								
tax benefit from method of share rewards to employees								
Owners' contribution	311							
Issue of own equity instruments (shares)	312							
Issue of equity instruments relating to merger of business	313							
Share component of convertible instruments (minus tax effects)	314							
Dividend distribution	315					- 2 323 320		- 2 323 320
Other distributions in favour of owners	316					- 650 000		- 650 000
Other operations with owners	317							
Changes in equity share of subsidiaries not leading to lack of control	318							
Balance as of January 1 of accounting period (line 100 + line 200 + line 300)	400	36 692 362			- 1 599 313	273 892 201		308 985 250
Changes in accounting policy	401							
Adjusted balance (line 010 +/- line 011)	500	36 692 362			- 1 599 313	273 892 201		308 985 250
Cumulative income, total (line 610 + line 620):	600					63 489 397		63 489 397
Income (loss) for the year	610					63 489 397		63 489 397
Other cumulative income, total (sum of lines 621 - 629):	620							
including:								
Increase from fixed assets revaluation (minus tax effect)	621							
Amortization transfer from fixed assets revaluation (minus tax effect)	622							
Revaluated financial assets available for sale (minus tax effect)	623							
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624							
Actuarial income (loss) on pension liabilities	625							
Effect of income tax rate changes on deferred tax of subsidiaries	626							
Cash flow hedging (minus tax effect)	627							
Exchange rate difference on investments in foreign companies	628							
Hedging of net investments in foreign operations	629							
Operations with owners, total (sum of line 710 - 718):	700							
including:								
Employee rewards by shares:	710							
including:								
employee service cost								
issue of shares by method of share rewards to employees								
tax benefit from method of share rewards to employees								
Owners' contribution	711							
Issue of own equity instruments (shares)	712							
Issue of equity instruments relating to merger of business	713							
Share component of convertible instruments (minus tax effects)	714							
Dividend distribution	715							
Other distributions in favour of owners	716							
Other operations with owners	717							
Changes in equity share of subsidiaries not leading to lack of control	718							
Balance as of March 31 of accounting period (line 500 + line 600 + line 700)	800	36 692 362			- 1 599 313	337 381 598		372 474 647

Chief

Yussupov M.B.

Chief Accountant

Kaliyeva Z.G.

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