



Appendix 2  
to the order of First Deputy Prime Minister -  
Minister of Finance  
of the Republic of Kazakhstan  
No. 665 dated July 1, 2019

Appendix 3  
to the order of Minister of Finance  
of the Republic of Kazakhstan  
No. 404 dated June 28, 2017

Form

**Statement of Profit and Loss**  
for the period ended 31 December 2020

Index: No. 2 - P&L  
Frequency: annual  
Present: public interest organisations based on financial year results  
Submitted: to the depository of financial statements in electronic format through software  
Deadline: annually not later than August 31 of the year following the reporting

Name of Company JSC NAC Kazatomprom  
for the year ended December 31, 2020  
Form of Reporting Consolidated

in thousands of KZT

Name of components	Line code	For the reporting period	For the prior period
Revenue	010	587,457,411	502,269,201
Cost of goods and services sold	011	319,625,053	307,498,058
<b>Gross profit (line 010 - line 011)</b>	<b>012</b>	<b>267,832,358</b>	<b>194,771,143</b>
Distribution expenses	013	14,352,172	10,827,310
Administrative expenses	014	29,581,870	32,023,876
<b>Total operating profit (loss) (+/- sum of lines 012 to 014)</b>	<b>020</b>	<b>223,898,316</b>	<b>151,919,957</b>
Financial income	021	9,166,526	4,072,942
Financial expenses	022	7,747,702	11,954,510
Company share in income (loss) of associated companies and joint ventures, accountable by equity method.	023	40,085,749	33,410,881
Other income	024	30,477,603	81,549,986
Other expenses	025	10,736,958	11,743,888
<b>Profit (loss) before taxes (+/- sum of lines 020 to 025)</b>	<b>100</b>	<b>285,143,534</b>	<b>247,255,368</b>
Income tax expense (-) (income (+))	101	63,775,885	33,506,421
<b>Profit (loss) after taxes from continued activities (line 100 - line 101)</b>	<b>200</b>	<b>221,367,649</b>	<b>213,748,947</b>
Profit (loss) after tax from discontinued operations	201	-	-
<b>Profit for the year (line 200 + line 201) attributable to:</b>	<b>300</b>	<b>221,367,649</b>	<b>213,748,947</b>
Owners of the Company		183,540,484	189,998,537
Non-controlling interest		37,827,165	23,750,410
<b>Other comprehensive income, total (line 420 + line 440):</b>	<b>400</b>	<b>41,660</b>	<b>1,573,127</b>
including:			
revaluation of debt financial instruments measured at fair value through other comprehensive income	410	0	0
share in other comprehensive income (loss) of associated companies and joint ventures, accountable by equity method	411	0	-10,866
effect on change in deferred tax income tax rates	412	0	0
cash flow hedge	413	0	0
foreign exchange differences on investments in foreign organisations	414	23,350	1,610,166
hedges of a net investment in foreign operations	415	0	0
other components of other comprehensive income	416	0	0
reclassification adjustment in income (loss)	417	0	0
tax effect of components of other comprehensive income	418	0	0
<b>Total other comprehensive income to be reclassified to income or expense in subsequent periods (net of income tax) (sum of lines 410 to 418)</b>	<b>420</b>	<b>23,350</b>	<b>1,599,300</b>
revaluation of property, plant and equipment and intangible assets	431	0	0
share in other comprehensive income (loss) of associated companies and joint ventures, accountable by equity method	432	0	0
actuarial income (loss) on pension liabilities	433	18,300	-33,395
tax effect of components of other comprehensive income	434	0	0
revaluation of equity financial instruments measured at fair value through other comprehensive income	435	10	7,222
<b>Total other comprehensive income not reclassified to income or expense in subsequent periods (net of income tax) (sum of lines 431 to 435)</b>	<b>440</b>	<b>18,310</b>	<b>-26,173</b>
<b>Total comprehensive income (line 300 + line 400)</b>	<b>500</b>	<b>221,409,309</b>	<b>215,322,074</b>
Total comprehensive income attributable to:			
Owners of the Company		183,579,789	191,580,667
Non-controlling interest		37,829,520	23,741,407
<b>Earning per share:</b>	<b>600</b>	-	-
including:			
<b>Basic earning per share:</b>			
from ongoing activities (in KZT)		708	733
from discontinued operations		-	-
<b>Diluted earning per share:</b>			
from ongoing activities (in KZT)		708	733
from discontinued operations		-	-



Chief Financial Officer (signature) Syzykova K.B.  
Financial controller (signature) Kozha-Akhmet D. A.  
Chief Accountant (signature) Jakyzbekova S.J.

Statement of Cash Flows (direct method)  
reporting period 2020 year

Index: No. 3 - SCF - D  
Frequency: annual  
Present: public interest organisations based on financial year results  
Submitted: to the depository of financial statements in electronic format through software  
Deadline: annually not later than August 31 of the year following the reporting

Name of Company: JSC NAC Kazatomprom  
for the year ended December 31, 2020  
Form of Reporting: consolidated

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
<b>I. CASH FLOW FROM OPERATING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 011 - 016)</b>	<b>010</b>	<b>711,082,018</b>	<b>632,662,824</b>
including:			
sales revenue of goods (works, service)	011	682,459,621	594,135,519
other revenue	012	295,742	88,336
advances received from customers	013	772,069	1,612,138
inflows from insurance contracts	014	-	-
interest received	015	4,221,444	11,343,010
other	016	23,333,142	25,483,821
<b>2. Cash outflow, total (sum of lines 021 - 027)</b>	<b>020</b>	<b>549,489,074</b>	<b>473,134,029</b>
including:			
settlements with supplier and contractors	021	360,972,279	293,349,704
advances paid to suppliers of works and services	022	1,938,184	2,361,247
salaries and wages	023	48,125,273	47,915,397
interests paid	024	4,277,507	7,183,519
payments on insurance contracts	025	1,023,774	1,134,928
income tax and other payables to the budget	026	116,511,240	102,352,441
other	027	16,640,817	18,836,793
<b>3. Net amount of cash from operating activities (line 010 - line 020)</b>	<b>030</b>	<b>161,592,944</b>	<b>159,528,795</b>
<b>II. CASH FLOW FROM INVESTING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 041 - 052)</b>	<b>040</b>	<b>109,705,320</b>	<b>36,157,598</b>
including:			
sales revenue of fixed assets	041	61,285	70,062
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	3,844	41
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	43,858,094	-
sales revenue of debt instruments of other companies	045	6,278,919	58,941
compensation at lack of control over subsidiaries	046	-	3,834,000
redemption of cash deposits	047	8,309,328	3,383,480
sales revenue of other financial assets	048	3,124,265	9,578,979
futures and forwards, options and swaps	049	-	-
dividends received	050	47,886,199	13,265,508
interest received	051	-	-
other	052	183,386	5,966,587
<b>2. Cash outflow, total (sum of lines 061 - 073)</b>	<b>060</b>	<b>60,946,064</b>	<b>64,428,613</b>
including:			
acquisition of fixed assets	061	6,174,719	13,543,646
acquisition of intangible assets	062	395,504	230,105
acquisition of other long-term assets	063	28,696,397	35,513,120
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	2,499,219	524,458
acquisition of debt instruments of other companies	065	11,039,929	792,561
acquisition of control over subsidiaries	066	-	-
placement of cash deposits	067	9,395,275	4,456,931
interests paid	068	-	-
acquisition of other financial assets	069	-	-
loans granted	070	-	6,716,000
futures and forwards, options and swaps	071	-	-
investments in subsidiaries and associated companies	072	-	-
other	073	2,745,021	2,651,792
<b>3. Net amount of cash from investing activities (line 040 - line 060)</b>	<b>080</b>	<b>48,759,256</b>	<b>- 28,271,015</b>
<b>III. CASH FLOW FROM FINANCING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 091 - 094)</b>	<b>090</b>	<b>119,093,305</b>	<b>273,250,449</b>
including:			
issue of shares and other financial instruments	091	-	70,000,000
loans received	092	119,093,305	203,250,449
interest received	093	-	-
other	094	-	-
<b>2. Cash outflow, total (sum of lines 101 - 105)</b>	<b>100</b>	<b>320,508,506</b>	<b>432,353,698</b>
including:			
repayment of loans	101	191,990,971	255,872,002
payment of interest	102	-	-
payment of dividends	103	128,052,254	102,518,114
payment to company's owners	104	-	-
other	105	465,281	73,963,582
<b>3. Net amount of cash from financing activities (line 090 - line 100)</b>	<b>110</b>	<b>- 201,415,201</b>	<b>- 159,103,249</b>
<b>4. Effect of exchange rate to KZT</b>	<b>120</b>	<b>5,844,552</b>	<b>- 2,406,526</b>
<b>5. Effect of changes in the carrying amount of cash and cash equivalents</b>	<b>130</b>	<b>5,867</b>	<b>- 7,582</b>
<b>6. Increase +/- Decrease of cash ( line 030 +/- line 080 +/- line 110 +/- line 120 +/- line 130)</b>	<b>140</b>	<b>14,787,418</b>	<b>- 30,259,577</b>
<b>7. Cash and cash equivalents as of the beginning of accounting period</b>	<b>150</b>	<b>98,559,809</b>	<b>128,819,386</b>
<b>8. Cash and cash equivalents as of the end of accounting period</b>	<b>160</b>	<b>113,347,227</b>	<b>98,559,809</b>



Chief Financial Officer  
(signature)

Financial Controller  
(signature)

Chief Accountant  
(signature)

Syzykova K.B.

Kozha-Akhmet D. A.

Jakypbekova S.J.

**Statement of Changes in Equity**  
for the period ended 31 December 2020

Form

Index: No. - 5-CE  
Frequency: annual  
Present: public interest organisations based on financial year results  
Submitted: to the depository of financial statements in electronic format through software  
Deadline: annually not later than August 31 of the year following the reporting

Name of Company JSC NAC Kazatomprom  
for the year ended December 31, 2020  
Form of Reporting Consolidated

in thousands of KZT

Name of components	Line Code	Equity attributable to owners					The share of non-controlling owners	Total equity	
		Charter (share) equity	Share premium	Purchased own equity instruments	Components of other comprehensive income	Retained earnings			Other capital
<b>Balance on January 1 of the previous year</b>	10	37,050,945	-	-	21,612	834,963,659	4,419,888	168,004,262	1,044,460,366
Change in accounting policy	11	-	-	-	-	-	-	-	-
<b>Adjusted balance (line 010 +/- line 011)</b>	100	37,050,945	-	-	21,612	834,963,659	4,419,888	168,004,262	1,044,460,366
Total comprehensive income, total (line 210 + line 220)	200	-	-	-	1,625,986	189,954,681	-	23,741,407	215,322,074
Profit (loss) for the year	210	-	-	-	-	189,998,537	-	23,750,410	213,748,947
Other comprehensive income, total (sum of lines 221 to 229):	220	-	-	-	1,625,986	43,856	-	9,003	1,573,127
including:									
revaluation of debt financial instruments measured at fair value through other comprehensive income (net of tax effect)	221	-	-	-	-	-	-	-	-
revaluation of equity financial instruments measured at fair value through other comprehensive income (net of tax effect)	222	-	-	-	7,222	-	-	-	7,222
revaluation of property, plant and equipment and intangible assets (net of tax effect)	223	-	-	-	-	-	-	-	-
share in other comprehensive income (loss) of associates and joint ventures accounted for by equity method	224	-	-	-	-	10,866	-	-	10,866
actuarial gains (losses) on pension liabilities	225	-	-	-	-	32,990	-	405	33,395
the effect of changes in the income tax rate on deferred tax	226	-	-	-	-	-	-	-	-
cash flow hedges (net of tax effect)	227	-	-	-	-	-	-	-	-
hedging of net investment in foreign operations	228	-	-	-	-	-	-	-	-
foreign exchange difference on investments in foreign organisations	229	-	-	-	1,618,764	-	-	8,598	1,610,166
<b>Transactions with owners, total (sum of lines 310 to 318):</b>	300	-	-	-	-	80,001,139	-	62,373,715	17,627,424
including:									
Share employee benefits:	310	-	-	-	-	-	-	-	-
including:									
cost of employee services		-	-	-	-	-	-	-	-
issue of shares according to the scheme of remuneration of employees by shares		-	-	-	-	-	-	-	-
tax benefit in respect of employee stock compensation scheme		-	-	-	-	-	-	-	-
Contributions of the owners	311	-	-	-	-	-	-	-	-
Issue of own equity instruments (shares)	312	-	-	-	-	-	-	-	-
Issue of equity instruments related to business combinations	313	-	-	-	-	-	-	-	-
Equity component of convertible instruments (net of tax effect)	314	-	-	-	-	-	-	-	-
Dividend payout	315	-	-	-	-	80,001,139	-	23,998,774	103,999,913
Other distributions to owners	316	-	-	-	-	-	-	-	-
Other operations with owners	317	-	-	-	-	-	-	-	-
Changes in interest in subsidiaries that do not result in a loss of control	318	-	-	-	-	-	-	-	-
Other operations	319	-	-	-	-	-	-	86,372,489	86,372,489
<b>Balance as of January 1 of the reporting year (line 100 + line 200 + line 300 + line 319)</b>	400	37,050,945	-	-	1,647,598	944,917,201	4,419,888	254,119,384	1,242,155,016
Change in accounting policy	401	-	-	-	-	-	-	-	-
<b>Adjusted balance (line 400 +/- line 401)</b>	500	37,050,945	-	-	1,647,598	944,917,201	4,419,888	254,119,384	1,242,155,016
Total comprehensive income, total (line 610 + line 620):	600	-	-	-	18,411	183,561,378	-	37,829,520	221,409,309
Profit (loss) for the period	610	-	-	-	-	183,540,484	-	37,827,165	221,367,649
Other comprehensive income, total (sum of lines 621 to 629):	620	-	-	-	18,411	20,894	-	2,355	41,660
including:									
revaluation of debt financial instruments at fair value through other comprehensive income (net of tax effect)	621	-	-	-	-	-	-	-	-
revaluation of equity financial instruments at fair value through other comprehensive income (net of tax effect)	622	-	-	-	10	-	-	-	10
revaluation of fixed assets and intangible assets (net of tax effect)	623	-	-	-	-	-	-	-	-
share in other comprehensive income (loss) of associates and joint ventures accounted for using the equity method	624	-	-	-	-	-	-	-	-
actuarial gains (losses) on pension obligations	625	-	-	-	-	20,894	-	2,594	18,300
the effect of changes in the income tax rate on deferred tax	626	-	-	-	-	-	-	-	-
cash flow hedges (net of tax effect)	627	-	-	-	-	-	-	-	-
hedging of net investment in foreign operations	628	-	-	-	-	-	-	-	-
foreign exchange differences on investments in foreign organisations	629	-	-	-	18,401	-	-	4,949	23,350
<b>Transactions with owners in total (sum of lines 710 to 718):</b>	700	-	-	-	-	99,001,604	40,893	24,810,899	123,812,503
including:									
Remuneration of employees by shares:	710	-	-	-	-	-	-	-	-
including:									
cost of employee services		-	-	-	-	-	-	-	-
issue of shares according to the scheme of remuneration of employees by shares		-	-	-	-	-	-	-	-
tax benefit in respect of employee stock compensation scheme		-	-	-	-	-	-	-	-
Contributions of the owners	711	-	-	-	-	-	-	-	-
Issue of own equity instruments (shares)	712	-	-	-	-	-	-	-	-
Issue of equity instruments related to business combinations	713	-	-	-	-	-	-	-	-
Equity component of convertible instruments (net of tax effect)	714	-	-	-	-	-	-	-	-
Dividend payout	715	-	-	-	-	99,001,604	-	24,810,899	123,812,503
Other distributions to owners	716	-	-	-	-	-	-	-	-
Other operations with owners	717	-	-	-	-	-	-	-	-
Changes in interest in subsidiaries that do not result in a loss of control	718	-	-	-	-	-	-	-	-
Other operations	719	-	-	-	-	-	-	40,893	-
<b>Balance as of December 31 of the reporting year (line 500 + line 600 + line 700 + line 719)</b>	800	37,050,945	-	-	1,666,009	1,029,476,975	4,460,781	267,138,005	1,339,792,715



Chief Financial Officer (signature) Syzdykova K.B.  
Financial controller (signature) Kozha-Akhmet D. A.  
Chief Accountant (signature) Jakypbekova S.J.