Form 1

Name of Company JSC NAC Kazatomprom

Reorganization details

Activity Status of Company any activity not contradicting to legislation

Legal Form of Company Joint-Stock Company

Form of Reporting Standalone

Standalone 384

Annual average number of emplyees 384
Subject of Business Large
Legal Address 10 Kunayev Str., Astana, 010000, Republic of Kazakhstan

Statement of Financial Position

As of March 31, 2014

		As for the end of	As for the begining of	
Assets	Line Code	accounting period	accounting period	
I. Current assets:				
Cash and cash equivalents	010	5 076 462	4 760 322	
Financial assets available for sale	011			
Financial Derivatives	012	-		
Financial asstets accountable by fair value through profit				
and loss	013		_	
Financial assets retained until payment	014			
Other financial current assets	015	6 691 157	6 926 558	
Short-term trade and other accounts receivable	016	75 232 579	44 950 750	
Current income tax	017	4 210 800	4 271 016	
Inventory	018	25 000 976	30 530 008	
Other current assets	019	8 643 484	4 139 506	
Total current assets (sum of lines 010 - 019)	100	124 855 458	95 578 160	
Assets (or retiring groups) available for sale	101	20 173	57 842	
ILNon-current assets				
Financial assets available for sale	110	67 039 366	67 039 366	
Financial Derivatives	111		07 037 300	
Financial asstets accountable by fair value through profit				
and loss	112	_		
inancial assets retained until payment	113			
Other financial non-current assets	114	142 650 089	138 098 195	
ong-term trade and other accounts receivable	115	4 124 976	6 950 561	
nvestments accountable by equity method	116	50 424 302	50 424 302	
nvestment property	117	30 121 302		
ixed assets	118	1 595 193	1 636 389	
Biological assets	119	1 393 193	1 030 389	
Exploration and estimated assets	120	34 472 675	24 200 004	
ntangible assets	121	660 153	34 377 224	
Deferred tax assets	122	1 950 028	616 384	
Other non-current assets	123		1 500 574	
Total non-current assets (sum of lines 110 - 123)	200	16 576 028	16 008 736	
		319 492 809	316 651 730	
Salance (line 100 + line 101 + line 200)		444 368 440	412 287 732	
Balance (line 100 + line 101 + line 200)		444 368 440 As for the end of	412 287 732 As for the begining of	
Salance (line 100 + line 101 + line 200) Liabilities and Equity	Line Code	444 368 440	412 287 732	
Salance (line 100 + line 101 + line 200) Liabilities and Equity II. Current liabilities	Line Code	As for the end of accounting period	412 287 732 As for the begining of accounting period	
Salance (line 100 + line 101 + line 200) Liabilities and Equity II. Current liabilities Oans	Line Code	444 368 440 As for the end of	412 287 732 As for the begining of accounting period	
Salance (line 100 + line 101 + line 200) Liabilities and Equity II. Current liabilities Oans Snancial Derivatives	210 211	444 368 440 As for the end of accounting period 36 439 938	412 287 732 As for the begining of accounting period - 20 173 215	
Salance (line 100 + line 101 + line 200) Liabilities and Equity II. Current Habilities Onns Grancial Derivatives Other current financial liabilities	Line Code 210 211 212	444 368 440 As for the end of accounting period 36 439 938 - 496 980,00	412 287 732 As for the begining of accounting period 20 173 215 - 425 720	
Liabilities and Equity Liabilities and Equity II. Current liabilities Oans inancial Derivatives ther current financial liabilities hort-term trade and other accounts payable	210 211 212 213	444 368 440 As for the end of accounting period - 36 439 938 - 496 980,00 27 474 222	412 287 732 As for the begining of accounting period - 20 173 215 - 425 720 27 852 312	
Liabilities and Equity Liabilities and Equity II. Current liabilities oans inancial Derivatives ther current financial liabilities thert-term trade and other accounts payable hort-term reserves	210 211 212 213 214	444 368 440 As for the end of accounting period - 36 439 938 - 496 980,00 27 474 222 1 140 722	412 287 732 As for the begining of accounting period - 20 173 215 - 425 720 27 852 312 1 177 741	
Liabilities and Equity I. Current liabilities Coans Financial Derivatives Other current financial liabilities short-term trade and other accounts payable hort-term reserves Current income tax liabilities	210 211 211 212 213 214 215	444 368 440 As for the end of accounting period 36 439 938 496 980,00 27 474 222 1 140 722 82 933	412 287 732 As for the begining of accounting period 20 173 215 425 720 27 852 312 1 177 741 718 331	
Liabilities and Equity Liabilities and Equity L. Current liabilities Dans Ginancial Derivatives Wher current financial liabilities hort-term trade and other accounts payable hort-term reserves urrent income tax liabilities mployee benefit	210 211 212 213 214 215 216	444 368 440 As for the end of accounting period 36 439 938 496 980,00 27 474 222 1 140 722 82 933 180 559	412 287 732 As for the begining of accounting period	
Salance (line 100 + line 101 + line 200) Liabilities and Equity II. Current liabilities Onns Financial Derivatives Under current financial liabilities hort-term trade and other accounts payable hort-term reserves Current income tax liabilities unployee benefit ther current liabilities	210 211 212 213 214 215 216 217	444 368 440 As for the end of accounting period - 36 439 938 - 496 980,00 27 474 222 1 140 722 82 933 180 559 154 186	412 287 732 As for the begining of accounting period - 20 173 215 - 425 720 27 852 312 1 177 741 718 331 179 209 100 838	
Liabilities and Equity II. Current liabilities Oans inancial Derivatives bluer current financial liabilities hort-term trade and other accounts payable hort-term reserves urrent income tax liabilities imployee benefit ther current liabilities otal current liabilities otal current liabilities	210 211 212 213 214 215 216 217 300	444 368 440 As for the end of accounting period 36 439 938 496 980,00 27 474 222 1 140 722 82 933 180 559	412 287 732 As for the begining of accounting period	
Estance (line 100 + line 101 + line 200) Liabilities and Equity II. Current liabilities Loans Inancial Derivatives Under current financial liabilities Chort-term trade and other accounts payable chort-term reserves Current income tax liabilities Imployee benefit Inder current liabilities Otal current liabilities (sum of lines 210 - 217) etiring groups' liabilities available for sale	210 211 212 213 214 215 216 217	444 368 440 As for the end of accounting period - 36 439 938 - 496 980,00 27 474 222 1 140 722 82 933 180 559 154 186	412 287 732 As for the begining of accounting period - 20 173 215 - 425 720 27 852 312 1 177 741 718 331 179 209 100 838	
Liabilities and Equity II. Current liabilities Jans	210 211 212 213 214 215 216 217 300 301	444 368 440 As for the end of accounting period 36 439 938 496 980,00 27 474 222 1 140 7722 82 933 180 559 154 186 65 969 540	412 287 732 As for the begining of accounting period 20 173 215 425 720 27 852 312 1 177 741 718 331 179 209 100 838 \$6 627 366	
Liabilities and Equity II. Current liabilities Jans	210 211 212 213 214 215 216 217 300 301	444 368 440 As for the end of accounting period - 36 439 938 - 496 980,00 27 474 222 1 140 722 82 933 180 559 154 186	412 287 732 As for the begining of accounting period - 20 173 215 - 425 720 27 852 312 1 177 741 718 331 179 209 100 838	
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Liabilities and Equity II. Current liabilities Oans inancial Derivatives ther current financial liabilities hort-term trade and other accounts payable hort-term reserves tarrent income tax liabilities mployee benefit ther current liabilities otal current liabilities (sum of lines 210 - 217) etiring groups' liabilities available for sale V. Non-current liabilities oans inancial Derivatives ther non-current financial liabilities ong-term trade and other accounts payable	210 211 212 213 214 215 216 217 300 301 310 311 312 313 314 315	444 368 440 As for the end of accounting period - 36 439 938 - 496 980,00 27 474 222 1 140 722 82 933 180 559 154 186 65 969 540 91 322 302 - 2 452 170 313 755 11 381 587	412 287 732 As for the begining of accounting period 20 173 215 425 720 27 852 312 1 177 741 718 331 179 209 100 838 50 627 366 77 290 284 2 210 041 264 755 11 205 107	
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Liabilities and Equity II. Current liabilities Oans Sinancial Derivatives Wher current financial liabilities hort-term reserves Current income tax liabilities Wher current liabilities Current income tax liabilities Current income tax liabilities Current liabilities	210 211 212 213 214 215 216 217 300 301 310 311 312 313 314 315 316 400	444 368 440 As for the end of accounting period	412 287 732 As for the begining of accounting period	
Liabilities and Equity II. Current liabilities Oans Sinancial Derivatives Other current financial liabilities Short-term trade and other accounts payable hort-term reserves unrent income tax liabilities Imployee benefit Other current liabilities Imployee benefit Other current liabilities (sum of lines 210 - 217) ettiring groups' liabilities available for sale V. Non-current liabilities Oans Inancial Derivatives Other non-current financial liabilities Ong-term trade and other accounts payable Ong-term reserves Ferred tax liabilities Other non-current liab	210 211 212 213 214 215 216 217 300 301 310 311 312 313 314 315 316 400 410 411 412 413 414	444 368 440 As for the end of accounting period 36 439 938 - 496 980,00 27 474 222 1 140 722 82 933 180 559 154 186 65 969 540 91 322 302 - 2 452 170 313 755 11 381 587 1 929 773 107 399 587 36 692 362 234 306 951	412 287 732 As for the begining of accounting period 20 173 215 425 720 27 852 312 1 177 741 718 331 179 209 100 838 50 627 366 77 290 284 2 210 041 264 755 11 205 107 1 836 962 92 807 149	
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Liabilities and Equity II. Current liabilities Oans Ginancial Derivatives Wher current financial liabilities hort-term trade and other accounts payable hort-term reserves Furnet income tax liabilities mployee benefit ther current liabilities (sum of lines 210 - 217) etting groups' liabilities available for sale V. Non-current liabilities otal current liabilities ther non-current liabilities ong-term trade and other accounts payable ong-term tr	210 211 212 213 214 215 216 217 300 301 310 311 312 313 314 315 316 400 410 411 412 413 414 420 421	444 368 440 As for the end of accounting period	412 287 732 As for the begining of accounting period 20 173 215	

A. Arifkhanov

Z. Kaliyeva

Appendix 3 to the <u>order</u> of Ministry of Finance of the Republic of Kazakhstan No. 422 dated August 20, 2010

Form 2

Statement of Comprehensive Income for the period ended 31 March 2014

Name of Company JSC National Atomic Company "Kazatomprom"

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	54 749 741	29 705 551
Cost of goods (works, services) sold	010	41 671 504	26 842 943
Gross Margin (line 010 - line 011)	012	13 078 237	2 862 608
Distribution expenses	012	622 388	332 516
Administrative expenses	014	1 341 846	1 451 082
Other expenses	015	1341040	1 451 002
Other earnings	016	1	
Total Operating income (loss) (+/- lines 012 - 016)	020	11 114 003	1 079 010
Financial income	021	8 083 639	17 293 950
Financial expenses	022	17 511 854	2 064 724
Company share in income (loss) of associated companies and joint	022	17 311 834	2 004 724
activities, accountable by equity method.	023		
Other non-operational profit	023	27 396	694 259
Other non-operational expenses	025	332 314	567 117
Profit (loss) before taxes (+/- lines 020 - 025)	100	1 380 870	17 569 612
Income tax expenses	101	- 765 226	1 302 960
Profit (loss) after taxes from continued activites (line 100 - line	101	705 220	1 302 300
101)	200	2 146 096	16 266 652
Profit (loss) after taxes from ceased activities	201	214000	10 200 052
Income for the year (line 200 + line 201) referred to:	300	2 146 096	16 266 652
owners of holding company			
ninority interest			· · · · · · · · · · · · · · · · · · ·
Other cumulative income, total (sum of lines 410 - 420):	400		-
including:			
Revaluation of fixed assets	410		
Revaluation of financial asstets available for sale	411		
Company share in other cumulative income (loss) of associated			
companies and joint activities accountable by equity method	412		
Actuarial income (loss) on pension liabilities	413		
j			
Effect of income tax rate changes on deferred tax of subsidaries	414		
Hedging of Cash	415		
Exchange rate difference on investments in foreign companies	416		
Hedging of net investments in foreign operations	417		
Other components of other cummulative income	418		
Adjustments in components of Income (loss) while reclassification	419		
Tax effect of other cumulative income components	420		
Total cumulative income (line 300 + line 400)	500	2 146 096	16 266 652
Total cumulative income referred to:			
owners of holding company			
ninority interest			
Carning per share:			
ncluding:			
Basic earning per share:			
rom continued activities in KZT			
rom ceased activities			
Diluted earning per share:			
phi conflicted activities			
rom ceased activities			

agement Board (signature)

A. Arifkhanov

Z. Kaliyeva