

Name of Company JSC NAC Kazatomprom
Reorganization details -
Activity Status of Company any activity not contradicting to legislation
Legal Form of Company **Joint-Stock Company**
Form of Reporting Unconsolidated
Annual average number of employees **343**
Subject of Business **Large**
Legal Address **10 Kunayev Str., Astana, 010000, Republic of Kazakhstan**

Balance sheet

As of September 30, 2016

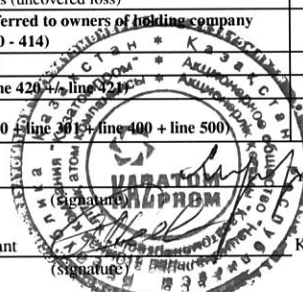
KZT thous.

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	65 000 973	37 367 364
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss	013	-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	44 654 669	1 373 867
Short-term trade and other accounts receivable	016	46 154 262	113 466 376
Current income tax	017	-	-
Inventory	018	77 941 570	69 027 482
Other current assets	019	13 860 693	8 356 142
Total current assets (sum of lines 010 - 019)	100	247 612 167	229 591 231
Assets (or retiring groups) available for sale	101	-	15 387
II. Non-current assets			
Financial assets available for sale	110	67 039 365	67 039 365
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	-	-
Other financial non-current assets	114	113 552 296	135 537 173
Long-term trade and other accounts receivable	115	-	-
Investments accountable by equity method	116	55 232 135	53 913 765
Investment property	117	-	-
Fixed assets	118	5 751 678	7 159 192
Biological assets	119	-	-
Exploration and estimated assets	120	43 670 745	41 285 627
Intangible assets	121	683 892	783 902
Deferred tax assets	122	1 445 637	920 099
Other non-current assets	123	8 162 932	8 748 894
Total non-current assets (sum of lines 110 - 123)	200	295 538 680	315 388 017
Balance (line 100 + line 101 + line 200)		543 150 847	544 994 635
Liabilities and Equity	Line Code		
III. Current liabilities			
Loans	210	37 739 250	38 190 375
Financial Derivatives	211	-	-
Other current financial liabilities	212	746 887	769 173
Short-term trade and other accounts payable	213	34 959 103	80 930 265
Short-term reserves	214	620 176	2 080 611
Current income tax liabilities	215	2 159 238	844 438
Employee benefit	216	174 900	189 155
Other current liabilities	217	245 152	144 231
Total current liabilities (sum of lines 210 - 217)	300	76 644 706	123 148 248
Retiring groups' liabilities available for sale	301	-	-
IV. Non-current liabilities			
Loans	310	64 150 286	93 163 467
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	5 176 796	6 205 481
Long-term trade and other accounts payable	313	578 182	585 094
Long-term reserves	314	12 956 830	12 707 752
Deferred tax liabilities	315	-	-
Other non-current liabilities	316	199 343	199 343
Total non-current liabilities (sum of lines 310 - 316)	400	83 061 437	112 861 137
V. Equity			
Equity capital	410	36 784 962	36 692 362
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	1 599 313	1 599 313
Retained earnings (uncovered loss)	414	348 259 055	273 892 201
Total Equity referred to owners of holding company (sum of lines 410 - 414)	420	383 444 704	308 985 250
Minority Interest	421	-	-
Total Equity (line 420 + line 421)	500	383 444 704	308 985 250
Balance (line 300 + line 301 + line 400 + line 500)		543 150 847	544 994 635

Chief (signature) Mussupov M.B.

Chief Accountant (signature) Kaliyeva Z.G.

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Unconsolidated Income Statement
for the period ended 30 September 2016

Name of Company **JSC National Atomic Company "Kazatomprom"**

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	187 227 637	157 149 917
Cost of goods (works, services) sold	011	122 097 783	118 837 105
Gross Margin (line 010 - line 011)	012	65 129 854	38 312 812
Distribution expenses	013	3 017 617	1 277 464
Administrative expenses	014	10 314 624	5 856 998
Other expenses	015		
Other earnings	016		
Total Operating income (loss) (+/- lines 012 - 016)	020	51 797 613	31 178 350
Financial income	021	81 635 480	36 767 966
Financial expenses	022	6 494 726	30 378 353
Company share in income (loss) of associated companies and joint activities, accountable by equity method.	023		
Other non-operational profit	024	613 193	381 414
Other non-operational expenses	025	29 310 240	5 655 280
Profit (loss) before taxes (+/- lines 020 - 025)	100	98 241 320	32 294 097
Income tax expenses	101	11 843 684	2 793 240
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	86 397 636	29 500 857
Profit (loss) after taxes from ceased activities	201		
Income for the year (line 200 + line 201) referred to:	300	86 397 636	29 500 857
owners of holding company			
minority interest			
Other cumulative income, total (sum of lines 410 - 420):	400		
including:			
Revaluation of fixed assets	410		
Revaluation of financial assets available for sale	411		
Company share in other cumulative income (loss) of associated companies and joint activities accountable by equity method	412		
Actuarial income (loss) on pension liabilities	413		
Effect of income tax rate changes on deferred tax of subsidiaries	414		
Hedging of Cash	415		
Exchange rate difference on investments in foreign companies	416		
Hedging of net investments in foreign operations	417		
Other components of other cumulative income	418		
Adjustments in components of Income (loss) while reclassification	419		
Tax effect of other cumulative income components	420		
Total cumulative income (line 300 + line 400)	500	86 397 636	29 500 857
Total cumulative income referred to:			
owners of holding company			
minority interest			
Earning per share:			
including:			
Basic earning per share:			
from continued activities in KZT			
from ceased activities			
Diluted earning per share:			
from continued activities			
from ceased activities			

Chief _____ Yussupov M.B.

Chief Accountant _____ Kaliyeva Z.G.

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Name of Company JSC National Atomic Company "Kazatomprom"

Separate Statement of Cash Flows (direct method)

for the period ended 30 September 2016

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Cash inflow, total (sum of lines 011 - 016)	010	278 560 042	191 280 067
including:			
sales revenue of goods (works, service)	011	255 144 829	168 267 763
other revenue	012	7 312	-
advances received from customers	013	-	-
inflows from insurance contracts	014	-	-
interest received	015	5 304 417	1 477 373
other	016	18 103 484	21 534 931
2. Cash outflow, total (sum of lines 021 - 027)	020	229 188 772	163 608 276
including:			
settlements with supplier and contractors	021	193 775 541	144 123 107
advances paid to suppliers of works and services	022	3 126 261	1 698 937
salaries and wages	023	2 799 390	1 811 110
interests paid	024	2 471 232	3 381 810
payments on insurance contracts	025	166 952	134 681
income tax and other payables to the budget	026	22 238 072	10 810 525
other	027	4 611 324	1 648 106
3. Net amount of cash from operating activities (line 010 - line 020)	030	49 371 270	27 671 791
II. CASH FLOW FROM INVESTING ACTIVITIES			
1. Cash inflow, total (sum of lines 041 - 051)	040	83 998 558	25 036 827
including:			
sales revenue of fixed assets	041	-	-
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	-	-
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	-
sales revenue of debt instruments of other companies	045	-	-
compensation at lack of control over subsidiaries	046	-	-
sales revenue of other financial assets	047	12 787 504	4 145 412
futures and forwards, options and swaps	048	-	-
dividends received	049	70 650 560	20 843 072
interest received	050	-	-
other	051	560 494	48 343
2. Cash outflow, total (sum of lines 061 - 071)	060	61 968 397	20 527 979
including:			
acquisition of fixed assets	061	73 589	29 731
acquisition of intangible assets	062	34 989	6 850
acquisition of other long-term assets	063	9 538 014	8 196 313
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	-	-
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	-	-
acquisition of other financial assets	067	45 080 437	3 312 278
loans granted	068	316 000	-
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	6 558 181	8 957 076
other	071	367 187	25 731
3. Net amount of cash from investing activities (line 040 - line 060)	080	22 030 161	4 508 848
III. CASH FLOW FROM FINANCING ACTIVITIES			
1. Cash inflow, total (sum of lines 091 - 094)	090	-	120 855 809
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	-	120 855 809
interest received	093	-	-
other	094	-	-
2. Cash outflow, total (sum of lines 101 - 105)	100	41 463 907	154 416 261
including:			
repayment of loans	101	28 783 125	60 981 767
payment of interest	102	-	-
payment of dividends	103	12 030 782	-
payment to company's owners	104	-	-
other	105	650 000	93 434 494
3. Net amount of cash from financing activities (line 090 - line 100)	110	- 41 463 907	- 33 560 452
4. Effect of exchange rate to KZT	120	- 2 303 915	8 074 511
5. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110 +/- line 120)	130	27 633 609	6 694 698
6. Cash and cash equivalents as of the beginning of accounting period	140	37 367 364	15 261 134
7. Cash and cash equivalents as of the end of accounting period	150	65 000 973	21 955 832

Chief

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Yussupov M.B.

Chief Accountant

(signature)

Kaliyeva Z.G.

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Name of Company JSC National Atomic Company "Kazatomprom"

Unconsolidated Statement of Changes in Shareholder's Equity

for the period ended 30 September 2016

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	010	36 692 362			- 1 599 313	253 558 086		288 651 135
Changes in accounting policy	011	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	100	36 692 362			- 1 599 313	253 558 086		288 651 135
Cumulative income, total (line 210 + line 220):	200					23 307 435		23 307 435
Income (loss) for the year	210					23 331 137		23 331 137
Other cumulative income, total (sum of lines 221 - 229):	220					23 702		23 702
including:								
Increase from fixed assets revaluation (minus tax effect)	221							
Amortization transfer from fixed assets revaluation (minus tax effect)	222							
Revaluated financial assets available for sale (minus tax effect)	223							
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224							
Actuarial income (loss) on pension liabilities	225					23 702		23 702
Effect of income tax rate changes on deferred tax of subsidiaries	226							
Cash flow hedging (minus tax effect)	227							
Exchange rate difference on investments in foreign companies	228							
Hedging of net investments in foreign operations	229							
Operations with owners, total (sum of line 310 - 318):	300					- 2 973 320		- 2 973 320
including:								
Employee rewards by shares:	310							
Owners' contribution	311							
Issue of own equity instruments (shares)	312							
Issue of equity instruments relating to merger of business	313							
Share component of convertible instruments (minus tax effects)	314							
Dividend distribution	315					- 2 323 320		- 2 323 320
Other distributions in favour of owners	316					- 650 000		- 650 000
Other operations with owners	317							
Changes in equity share of subsidiaries not leading to lack of control	318							
Balance as of January 1 of accounting period (line 100 + line 200 + line 300)	400	36 692 362			- 1 599 313	273 892 201		308 985 250
Changes in accounting policy	401	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	500	36 692 362			- 1 599 313	273 892 201		308 985 250
Cumulative income, total (line 610 + line 620):	600					86 397 636		86 397 636
Income (loss) for the year	610					86 397 636		86 397 636
Other cumulative income, total (sum of lines 621 - 629):	620							
including:								
Increase from fixed assets revaluation (minus tax effect)	621							
Amortization transfer from fixed assets revaluation (minus tax effect)	622							
Revaluated financial assets available for sale (minus tax effect)	623							
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624							
Actuarial income (loss) on pension liabilities	625							
Effect of income tax rate changes on deferred tax of subsidiaries	626							
Cash flow hedging (minus tax effect)	627							
Exchange rate difference on investments in foreign companies	628							
Hedging of net investments in foreign operations	629							
Operations with owners, total (sum of line 710 - 718):	700	92 600				- 12 030 782		- 11 938 182
including:								
Employee rewards by shares:	710							
Owners' contribution	711	92 600						92 600
Issue of own equity instruments (shares)	712							
Issue of equity instruments relating to merger of business	713							
Share component of convertible instruments (minus tax effects)	714							
Dividend distribution	715					- 12 030 782		- 12 030 782
Other distributions in favour of owners	716							
Other operations with owners	717							
Changes in equity share of subsidiaries not leading to lack of control	718							
Balance as of September 30 of accounting period (line 500 + line 600 + line 700)	800	36 784 962			- 1 599 313	348 259 055		383 444 704

Chief (signature) _____ Yussupov M.B.

Chief Accountant (signature) _____ Kaliyeva Z.G.

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