



to the order of Ministry of Finance  
of the Republic of Kazakhstan  
No. 422 dated August 20, 2010

Form 2

**Consolidated Income Statement**  
for the period ended 31 March 2015

Name of Company JSC National Atomic Company "Kazatomprom"

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	51 435 422	81 587 165
Cost of goods (works, services) sold	011	41 645 399	62 698 587
<b>Gross Margin (line 010 - line 011)</b>	<b>012</b>	<b>9 790 023</b>	<b>18 888 578</b>
Distribution expenses	013	691 340	1 018 154
Administrative expenses	014	5 921 254	4 488 742
Other expenses	015	0	0
Other earnings	016	0	0
<b>Total Operating income (loss) (+/- lines 012 - 016)</b>	<b>020</b>	<b>3 177 429</b>	<b>13 381 682</b>
Financial income	021	963 643	3 079 628
Financial expenses	022	2 343 545	21 932 161
activities, accountable by equity method.	023	3 228 191	-2 146 219
Other non-operational profit	024	165 561	135 248
Other non-operational expenses	025	647 301	630 622
<b>Profit (loss) before taxes (+/- lines 020 - 025)</b>	<b>100</b>	<b>4 543 978</b>	<b>-8 112 444</b>
Income tax expenses	101	219 245	237 909
<b>Profit (loss) after taxes from continued activities (line 100 - line 101)</b>	<b>200</b>	<b>4 324 733</b>	<b>-8 350 353</b>
Profit (loss) after taxes from ceased activities	201	0	0
<b>Income for the year (line 200 + line 201) referred to:</b>	<b>300</b>	<b>4 324 733</b>	<b>-8 350 353</b>
owners of holding company		4 457 369	-8 009 215
minority interest		-132 636	-341 138
<b>Other cumulative income, total (sum of lines 410 - 420):</b>	<b>400</b>	<b>363 447</b>	<b>3 611 873</b>
including:		0	0
Revaluation of fixed assets	410	0	0
Revaluation of financial assets available for sale	411	0	0
companies and joint activities accountable by equity method	412	28 942	0
Actuarial income (loss) on pension liabilities	413	0	0
Effect of income tax rate changes on deferred tax of subsidiaries	414	0	0
Hedging of Cash	415	0	0
Exchange rate difference on investments in foreign companies	416	334 505	3 611 873
Hedging of net investments in foreign operations	417	0	0
Other components of other cumulative income	418	0	0
Adjustments in components of Income (loss) while reclassification	419	0	0
Tax effect of other cumulative income components	420	0	0
<b>Total cumulative income (line 300 + line 400)</b>	<b>500</b>	<b>4 688 180</b>	<b>-4 738 480</b>
Total cumulative income referred to:		0	0
owners of holding company		4 820 898	-4 305 279
minority interest		-132 718	-433 201
<b>Earning per share:</b>		0	0
including:		0	0
<b>Basic earning per share:</b>		0	0
from continued activities in KZT		121	-218
from ceased activities		0	0
<b>Diluted earning per share:</b>		0	0
from continued activities		121	-218
from ceased activities		0	0

Deputy Chairman of the Board

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Arturbaev A.

Chief Accountant

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Name of Company JSC National Atomic Company "Kazatomprom"

**Consolidated Statement of Cash Flows (direct method)**

for the period ended 31 March 2015

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
<b>I. CASH FLOW FROM OPERATING ACTIVITIES</b>			
1. Cash inflow, total (sum of lines 011 - 016)	010	110 154 847	68 886 688
including:			
sales revenue of goods (works, service)	011	87 606 326	64 094 468
other revenue	012	3 502	4 586
advances received from customers	013	2 782 526	3 789 602
inflows from insurance contracts	014	-	-
interest received	015	309 326	526 084
other	016	19 453 167	471 948
2. Cash outflow, total (sum of lines 021 - 027)	020	102 467 947	69 780 471
including:			
settlements with supplier and contractors	021	74 987 159	48 038 226
advances paid to suppliers of works and services	022	8 235 812	3 603 454
salaries and wages	023	8 194 336	7 799 482
interests paid	024	527 277	415 469
payments on insurance contracts	025	70 837	150 035
income tax and other payables to the budget	026	7 815 667	6 587 662
other	027	2 636 859	3 186 143
3. Net amount of cash from operating activities (line 010 - line 020)	030	7 686 900	893 783
<b>II. CASH FLOW FROM INVESTING ACTIVITIES</b>			
1. Cash inflow, total (sum of lines 041 - 051)	040	5 683 891	1 536 906
including:			
sales revenue of fixed assets	041	16 435	42 993
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	-	-
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	-
sales revenue of debt instruments of other companies	045	-	-
compensation at lack of control over subsidiaries	046	-	-
sales revenue of other financial assets	047	2 026 717	49 477
futures and forwards, options and swaps	048	-	-
dividends received	049	3 635 800	1 442 669
interest received	050	140	132
other	051	4 799	1 635
2. Cash outflow, total (sum of lines 061 - 071)	060	5 358 698	5 941 840
including:			
acquisition of fixed assets	061	392 173	254 687
acquisition of intangible assets	062	99 687	33 623
acquisition of other long-term assets	063	3 110 886	1 239 224
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	-	12 118
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	-	-
acquisition of other financial assets	067	1 453 585	1 998 163
loans granted	068	-	-
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	-	-
other	071	302 367	2 404 025
3. Net amount of cash from investing activities (line 040 - line 060)	080	325 193	4 404 934
<b>III. CASH FLOW FROM FINANCING ACTIVITIES</b>			
1. Cash inflow, total (sum of lines 091 - 094)	090	20 560 320	17 710 187
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	20 560 320	16 960 187
interest received	093	-	-
other	094	-	750 000
2. Cash outflow, total (sum of lines 101 - 105)	100	32 418 239	6 986 213
including:			
repayment of loans	101	31 882 952	6 982 124
payment of interest	102	-	-
payment of dividends	103	793	4 089
payment to company's owners	104	-	-
other	105	534 494	-
3. Net amount of cash from financing activities (line 090 - line 100)	110	11 857 919	10 723 974
4. Effect of exchange rate to KZT	120	359 870	1 323 507
5. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110)	130	3 845 826	5 425 257
6. Cash and cash equivalents as of the beginning of accounting period	140	29 431 666	17 152 101
7. Cash and cash equivalents as of the end of accounting period	150	33 277 492	22 577 358

Chief

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Chief Accountant

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Name of Company JSC National Atomic Company "Kazatomprom"

**Consolidated Statement of Changes in Shareholder's Equity**

for the period ended 31 March 2014

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	10	36 692 362	-	-	4 379 898	353 266 293	12 452 457	406 791 010
Changes in accounting policy	11	-	-	-	0	0	0	0
Adjusted balance (line 010 +/- line 011)	100	36 692 362	-	-	4 379 898	353 266 293	12 452 457	406 791 010
Cumulative income, total (line 210 + line 220):	200	-	-	-	1 963 057	15 709 358	342 987	17 329 428
Income (loss) for the year	210	-	-	-	-	15 488 795	240 413	15 248 382
Other cumulative income, total (sum of lines 221 - 229):	220	-	-	-	1 963 057	220 563	102 574	2 081 046
including:								
Increase from fixed assets revaluation (minus tax effect)	221	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	222	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	223	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224	-	-	-	-	270 148	-	270 148
Actuarial income (loss) on pension liabilities	225	-	-	-	-	49 585	-	49 585
Effect of income tax rate changes on deferred tax of subsidiaries	226	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	227	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	228	-	-	-	1 963 057	-	102 574	1 860 483
Hedging of net investments in foreign operations	229	-	-	-	-	-	-	-
Operations with owners, total (sum of line 310 - 318):	300	-	-	-	-	5 385 581	18 663	5 366 918
including:								
Employee rewards by shares:	310	-	-	-	-	-	-	-
including:								
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	311	-	-	-	-	-	245 000	245 000
Issue of own equity instruments (shares)	312	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	313	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	314	-	-	-	-	-	-	-
Dividend distribution	315	-	-	-	-	5 385 581	225 616	5 611 197
Other distributions in favour of owners	316	-	-	-	-	-	-	-
Other operations with owners	317	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	318	-	-	-	-	-	721	721
Balance as of January 1 of accounting period (line 100 + line 200 + line 300)	400	36 692 362	-	-	6 342 955	363 590 070	12 128 133	418 753 520
Changes in accounting policy	401	-	-	-	0	0	0	0
Adjusted balance (line 010 +/- line 011)	500	36 692 362	-	-	6 342 955	363 590 070	12 128 133	418 753 520
Cumulative income, total (line 610 + line 620):	600	-	-	-	334 587	4 486 311	132 718	4 688 180
Income (loss) for the year	610	-	-	-	-	4 457 369	132 636	4 324 733
Other cumulative income, total (sum of lines 621 - 629):	620	-	-	-	334 587	28 942	82	363 447
including:								
Increase from fixed assets revaluation (minus tax effect)	621	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	622	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	623	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624	-	-	-	-	28 942	-	28 942
Actuarial income (loss) on pension liabilities	625	-	-	-	-	-	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	626	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	627	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	628	-	-	-	334 587	-	82	334 505
Hedging of net investments in foreign operations	629	-	-	-	-	-	-	-
Operations with owners, total (sum of line 710 - 718):	700	-	-	-	-	-	-	-
including:								
Employee rewards by shares:	710	-	-	-	-	-	-	-
including:								
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	711	-	-	-	-	-	-	-
Issue of own equity instruments (shares)	712	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	713	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	714	-	-	-	-	-	-	-
Dividend distribution	715	-	-	-	-	-	-	-
Other distributions in favour of owners	716	-	-	-	-	-	-	-
Other operations with owners	717	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	718	-	-	-	-	-	-	-
Balance as of March 31 of accounting period (line 500 + line 600 + line 700)	800	36 692 362	-	-	6 677 542	368 076 381	11 995 415	423 441 699

Deputy Chairman of the Board  
(signature)

Chief Accountant  
(signature)

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