

Name of Company JSC NAC Kazatomprom
Reorganization details -
Activity Status of Company any activity not contradicting to legislation
Legal Form of Company Joint-Stock Company
Form of Reporting Consolidated
Annual average number of employees 17,275
Subject of Business Large
Legal Address 10 Kunayev Str., Astana, 010000, Republic of Kazakhstan

Balance sheet

As of March 31, 2018

KZT thous.

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	34,330,335	239,936,095
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss			
Financial assets retained until payment	014	-	-
Other financial current assets	015	136,844,673	8,472,230
Short-term trade and other accounts receivable	016	52,481,304	82,557,595
Current income tax	017	13,579,040	5,493,278
Inventory	018	199,193,528	169,674,946
Other current assets	019	22,869,011	18,105,219
Total current assets (sum of lines 010 - 019)	100	459,297,891	524,239,363
Assets (or retiring groups) available for sale	101	3,554,155	2,773,540
II. Non-current assets			
Financial assets available for sale	110	3,596,482	1,128,053
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss			
Financial assets retained until payment	112	-	-
Other financial non-current assets	113	583,987	598,276
Long-term trade and other accounts receivable	114	17,181,511	20,302,455
Investments accountable by equity method	115	3,113	140,378
Investment property	116	106,251,440	176,564,031
Fixed assets	117	-	-
Biological assets	118	168,639,573	106,503,184
Exploration and estimated assets	119	-	-
Intangible assets	120	128,147,951	51,142,346
Deferred tax assets	121	8,433,014	8,009,067
Other non-current assets	122	8,670,996	6,835,608
Total non-current assets (sum of lines 110 - 123)	200	491,875,933	411,019,849
Balance (line 100 + line 101 + line 200)		954,727,979	938,032,752
Liabilities and Equity			
III. Current liabilities			
Loans	210	106,225,938	82,498,317
Financial Derivatives	211	-	-
Other current financial liabilities	212	678,673	818,399
Short-term trade and other accounts payable	213	41,625,198	116,810,161
Short-term reserves	214	5,204,031	5,009,353
Current income tax liabilities	215	58,125	5,617,878
Employee benefit	216	2,553,920	2,792,958
Other current liabilities	217	4,813,008	6,090,675
Total current liabilities (sum of lines 210 - 217)	300	161,158,893	219,637,741
Retiring groups' liabilities available for sale	301	2,193,182	1,342,610
IV. Non-current liabilities			
Loans	310	28,394,316	39,204,531
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	1,739,649	1,844,948
Long-term trade and other accounts payable	313	555,801	581,868
Long-term reserves	314	25,437,781	22,714,861
Deferred tax liabilities	315	14,921,968	4,443,354
Other non-current liabilities	316	5,615,066	7,085,909
Total non-current liabilities (sum of lines 310 - 316)	400	76,664,581	75,875,471
V. Equity			
Equity capital	410	37,050,945	37,050,945
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	4,421,879	2,556,323
Retained earnings (uncovered loss)	414	616,792,538	586,998,580
Total Equity referred to owners of holding company (sum of lines 410 - 414)	420	658,265,362	626,605,848
Minority Interest	421	56,445,961	14,571,082
Total Equity (line 420 +/- line 421)	500	714,711,323	641,176,930
Balance (line 300 + line 301 + line 400 + line 500)		954,727,979	938,032,752

Chief (signature) Yussupov M.B.

Chief Accountant (signature) Kaliyeva Z.G.

Seal



Consolidated Income Statement
or the period ended 31 March 2018

Name of Company JSC National Atomic Company "Kazatomprom"

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	76,247,408	80,587,913
Cost of goods (works, services) sold	011	57,443,307	65,795,730
Gross Margin (line 010 - line 011)	012	18,804,101	14,792,183
Distribution expenses	013	2,106,364	1,224,588
Administrative expenses	014	6,363,646	5,543,648
Other expenses	015	-	-
Other earnings	016	-	-
Total Operating income (loss) (+/- lines 012 - 016)	020	10,334,091	8,023,947
Financial income	021	908,057	1,104,537
Financial expenses	022	6,777,400	3,423,737
activities, accountable by equity method	023	2,174,405	12,648,738
Other non-operational profit	024	23,858,398	77,171
Other non-operational expenses	025	-359,578	2,797,557
Profit (loss) before taxes (+/- lines 020 - 025)	100	30,857,129	15,633,099
Income tax expenses	101	37,979	2,056,758
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	30,819,150	13,576,341
Profit (loss) after taxes from ceased activities	201	-	-
Income for the year (line 200 + line 201) referred to:	300	30,819,150	13,576,341
owners of holding company		30,783,353	13,697,427
minority interest		35,797	-121,086
Other cumulative income, total (sum of lines 410 - 420):	400	-103,471	364,278
including:		-	-
Revaluation of fixed assets	410	-	-
Revaluation of financial assets available for sale	411	-	-
companies and joint activities accountable by equity method	412	-	-
Actuarial income (loss) on pension liabilities	413	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	414	-	-
Hedging of Cash	415	-	-
Exchange rate difference on investments in foreign companies	416	-103,471	364,278
Hedging of net investments in foreign operations	417	-	-
Other components of other cumulative income	418	-	-
Adjustments in components of Income (loss) while reclassification	419	-	-
Tax effect of other cumulative income components	420	-	-
Total cumulative income (line 300 + line 400)	500	30,715,679	13,940,619
Total cumulative income referred to:			
owners of holding company		30,675,891	14,062,237
minority interest		39,788	-121,618
Earning per share:			
including:			
Basic earning per share:			
from continued activities in KZT		831	371
from ceased activities		-	-
Diluted earning per share:			
from continued activities		831	371
from ceased activities		-	-

Chief

(signature)

Yussupov M.B.

Chief Accountant

(signature)

Kaliyeva Z.G.

Seal



Name of Company: JSC National Atomic Company "Kazatomprom"

Consolidated Statement of Cash Flows (direct method)

for the period ended 31 March 2018

		KZT thous	
Name of Activities	Line Code	For the accounting period	For the prior period
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Cash inflow, total (sum of lines 011 - 016)	010	116 478 942	100 192 573
including:			
sales revenue of goods (works, service)	011	109 796 261	96 064 059
other revenue	012	1 518	776
advances received from customers	013	2 974 656	3 012 357
inflows from insurance contracts	014	-	-
interest received	015	481 106	747 045
other	016	3 225 401	368 336
2. Cash outflow, total (sum of lines 021 - 027)	020	157 157 233	126 562 237
including:			
settlements with supplier and contractors	021	112 469 703	95 870 498
advances paid to suppliers of works and services	022	4 885 572	3 297 455
salaries and wages	023	11 271 248	8 832 794
interests paid	024	1 582 238	1 237 151
payments on insurance contracts	025	66 041	16 019
income tax and other payables to the budget	026	22 162 306	14 151 720
other	027	4 720 125	3 156 600
3. Net amount of cash from operating activities (line 010 - line 020)	030	- 40 678 291	- 26 369 664
II. CASH FLOW FROM INVESTING ACTIVITIES			
1. Cash inflow, total (sum of lines 041 - 051)	040	8 767 830	49 797 510
including:			
sales revenue of fixed assets	041	24 291	80 810
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	1 782	6 591
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	4 505	-
sales revenue of debt instruments of other companies	045	14 289	-
compensation at lack of control over subsidiaries	046	-	2 450
sales revenue of other financial assets	047	1 254 863	49 082 524
futures and forwards, options and swaps	048	-	-
dividends received	049	4 494 769	600 000
interest received	050	5 159	3
other	051	2 968 172	25 132
2. Cash outflow, total (sum of lines 061 - 071)	060	142 192 173	22 304 346
including:			
acquisition of fixed assets	061	3 889 862	1 233 079
acquisition of intangible assets	062	1 847 724	474 871
acquisition of other long-term assets	063	7 556 958	2 123 830
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	1 300 560	2 163 743
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	-	-
acquisition of other financial assets	067	127 263 933	15 124 294
loans granted	068	-	-
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	-	-
other	071	333 136	1 184 529
3. Net amount of cash from investing activities (line 040 - line 060)	080	- 133 424 343	27 493 164
III. CASH FLOW FROM FINANCING ACTIVITIES			
1. Cash inflow, total (sum of lines 091 - 094)	090	21 400 689	5 610 107
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	21 400 689	5 610 107
interest received	093	-	-
other	094	-	-
2. Cash outflow, total (sum of lines 101 - 105)	100	44 895 670	13 492 568
including:			
repayment of loans	101	44 845 478	13 482 097
payment of interest	102	-	-
payment of dividends	103	4 083	1 554
payment to company's owners	104	-	-
other	105	46 109	8 917
3. Net amount of cash from financing activities (line 090 - line 100)	110	- 23 494 981	7 882 461
4. Effect of exchange rate to KZT	120	- 8 008 145	- 5 643 176
5. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110 +/- line 120)	130	- 205 605 760	- 12 402 137
6. Cash and cash equivalents as of the beginning of accounting period	140	239 936 095	75 051 789
7. Cash and cash equivalents as of the end of accounting period	150	34 330 335	62 649 652

Chief

(signature)

Yussupov M.B.

Chief Accountant

(signature)

Kaliyeva Z.G.

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Name of Company JSC National Atomic Company "Kazatomprom"

Consolidated Statement of Changes in Shareholder's Equity

for the period ended 31 March 2018

KZT thous

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	10	36,784,962	-	-	22,845,489	495,732,679	12,467,210	567,830,340
Changes in accounting policy	11	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	100	36,784,962	-	-	22,845,489	495,732,679	12,467,210	567,830,340
Cumulative income, total (line 210 + line 220):	200	-	-	-	20,289,166	159,126,799	623,400	139,461,033
Income (loss) for the year	210	-	-	-	-	138,527,669	626,728	139,154,397
Other cumulative income, total (sum of lines 221 - 229):	220	-	-	-	20,289,166	20,599,130	3,328	306,636
including:		-	-	-	-	-	-	-
Increase from fixed assets revaluation (minus tax effect)	221	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	222	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	223	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224	-	-	-	20,676,485	20,486,218	-	190,267
Actuarial income (loss) on pension liabilities	225	-	-	-	-	112,912	-	112,912
Effect of income tax rate changes on deferred tax of subsidiaries	226	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	227	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	228	-	-	-	387,319	-	3,328	383,991
Hedging of net investments in foreign operations	229	-	-	-	-	-	-	-
Operations with owners, total (sum of line 310 - 318):	300	265,983	-	-	-	67,860,898	1,480,472	66,114,443
including:		-	-	-	-	-	-	-
Employee rewards by shares:	310	-	-	-	-	-	-	-
including:		-	-	-	-	-	-	-
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	311	265,983	-	-	-	-	-	265,983
Issue of own equity instruments (shares)	312	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	313	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	314	-	-	-	-	-	-	-
Dividend distribution	315	-	-	-	-	65,848,704	205,308	66,054,012
Other distributions in favour of owners	316	-	-	-	-	-	-	-
Other operations with owners	317	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	318	-	-	-	-	2,012,194	1,685,780	326,414
Other operations	319	-	-	-	-	-	-	-
Balance as of January 1 of accounting period (line 100 + line 200 + line 300 + line 319)	400	37,050,945	-	-	2,556,323	586,998,580	14,571,082	641,176,930
Changes in accounting policy	401	-	-	-	2,470,972	989,395	-	1,481,577
Adjusted balance (line 010 +/- line 011)	500	37,050,945	-	-	5,027,295	586,009,185	14,571,082	642,658,507
Cumulative income, total (line 610 + line 620):	600	-	-	-	107,462	30,783,353	39,788	30,715,679
Income (loss) for the year	610	-	-	-	-	30,783,353	35,797	30,819,150
Other cumulative income, total (sum of lines 621 - 629):	620	-	-	-	107,462	-	3,991	103,471
including:		-	-	-	-	-	-	-
Increase from fixed assets revaluation (minus tax effect)	621	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	622	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	623	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624	-	-	-	-	-	-	-
Actuarial income (loss) on pension liabilities	625	-	-	-	-	-	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	626	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	627	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	628	-	-	-	107,462	-	3,991	103,471
Hedging of net investments in foreign operations	629	-	-	-	-	-	-	-
Operations with owners, total (sum of line 710 - 718):	700	-	-	-	497,954	-	41,835,091	41,337,137
including:		-	-	-	-	-	-	-
Employee rewards by shares:	710	-	-	-	-	-	-	-
including:		-	-	-	-	-	-	-
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	711	-	-	-	-	-	-	-
Issue of own equity instruments (shares)	712	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	713	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	714	-	-	-	-	-	-	-
Dividend distribution	715	-	-	-	-	-	-	-
Other distributions in favour of owners	716	-	-	-	-	-	-	-
Other operations with owners	717	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	718	-	-	-	-	-	-	-
Other operations	719	-	-	-	497,954	-	41,835,091	41,337,137
Balance as of March 31 of accounting period (line 500 + line 600 + line 700 + line 719)	800	37,050,945	-	-	4,421,879	616,792,538	56,445,961	714,711,323

Chief (signature) Yussupov M.B.

Chief Accountant (signature) Kaliyeva Z.G.

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