

Name of Company JSC NAC Kazalomprom
 Reorganization details -
 Activity Status of Company any activity not contradicting to legislation
 Legal Form of Company Joint-Stock Company
 Form of Reporting Consolidated
 Annual average number of employees 25 403
 Subject of Business Large
 Legal Address 10 Kunayev Str., Astana, 010000, Republic of Kazakhstan

Balance Sheet

As of September 30, 2012

KZT thous.

| Assets | Line Code | As for the end of accounting period | As for the beginning of accounting period |
|--|------------------|--|--|
| I. Current assets: | | | |
| Cash and cash equivalents | 010 | 21 001 796 | 41 837 161 |
| Financial assets available for sale | 011 | - | - |
| Financial Derivatives | 012 | - | - |
| Financial assets accountable by fair value through profit and loss | 013 | - | - |
| Financial assets retained until payment | 014 | - | - |
| Other financial current assets | 015 | 8 743 321 | 27 325 161 |
| Short-term trade and other accounts receivable | 016 | 100 160 655 | 85 138 846 |
| Current income tax | 017 | 6 269 867 | 4 745 019 |
| Inventory | 018 | 80 008 905 | 54 767 733 |
| Other current assets | 019 | 31 417 033 | 26 938 798 |
| Total current assets (sum of lines 010 - 019) | 100 | 247 601 877 | 240 752 718 |
| Assets (or retiring groups) available for sale | 101 | 1 978 471 | 799 450 |
| II. Non-current assets | | | |
| Financial assets available for sale | 110 | 67 056 184 | 67 056 184 |
| Financial Derivatives | 111 | - | - |
| Financial assets accountable by fair value through profit and loss | 112 | - | - |
| Financial assets retained until payment | 113 | - | - |
| Other financial non-current assets | 114 | 16 010 852 | 14 679 229 |
| Long-term trade and other accounts receivable | 115 | 16 217 971 | 15 060 997 |
| Investments accountable by equity method | 116 | 84 137 109 | 101 961 014 |
| Investment property | 117 | 800 | 800 |
| Fixed assets | 118 | 92 362 053 | 92 485 638 |
| Biological assets | 119 | - | - |
| Exploration and estimated assets | 120 | 47 904 311 | 46 109 525 |
| Intangible assets | 121 | 11 890 899 | 12 332 325 |
| Deferred tax assets | 122 | 3 251 732 | 1 337 427 |
| Other non-current assets | 123 | 36 352 851 | 19 084 787 |
| Total non-current assets (sum of lines 110 - 123) | 200 | 375 184 762 | 370 107 926 |
| Balance (line 100 + line 101 + line 200) | | 624 764 810 | 611 660 094 |
| Liabilities and Equity | Line Code | As for the end of accounting period | As for the beginning of accounting period |
| III. Current liabilities | | | |
| Loans | 210 | 29 635 664 | 21 745 906,00 |
| Financial Derivatives | 211 | - | - |
| Other current financial liabilities | 212 | 5 388 462,00 | 4 588 641,00 |
| Short-term trade and other accounts payable | 213 | 39 297 020 | 52 095 763 |
| Short-term reserves | 214 | 24 807 725 | 25 460 114 |
| Current income tax liabilities | 215 | 733 259 | 23 455 |
| Employee benefit | 216 | 2 021 238 | 2 173 259 |
| Other current liabilities | 217 | 18 554 242 | 2 314 194 |
| Total current liabilities (sum of lines 210 - 217) | 300 | 120 437 610 | 108 401 332 |
| Retiring groups' liabilities available for sale | 301 | - | - |
| IV. Non-current liabilities | | | |
| Loans | 310 | 90 741 780 | 94 935 345 |
| Financial Derivatives | 311 | - | - |
| Other non-current financial liabilities | 312 | 42 681 046 | 42 814 176 |
| Long-term trade and other accounts payable | 313 | 4 383 062 | 2 358 600 |
| Long-term reserves | 314 | 10 191 016 | 9 677 230 |
| Deferred tax liabilities | 315 | 4 923 163 | 5 388 234 |
| Other non-current liabilities | 316 | 1 252 359 | 228 111 |
| Total non-current liabilities (sum of lines 310 - 316) | 400 | 154 172 426 | 155 401 696 |
| V. Equity | | | |
| Equity capital | 410 | 36 692 362 | 36 692 362 |
| Book value of an ordinary share | | 9,219 | 9,144 |
| Paid-in Capital | 411 | - | - |
| Treasury Stock | 412 | - | - |
| Reserves | 413 | 3 886 155 | 3 841 070 |
| Retained earnings (uncovered loss) | 414 | 298 240 329 | 297 656 953 |
| Total Equity referred to owners of holding company (sum of lines 410 - 414) | 420 | 338 818 846 | 338 190 385 |
| Minority Interest | 421 | 11 335 927 | 9 666 681 |
| Total Equity (line 420 +/- line 421) | 500 | 350 154 774 | 347 857 066 |
| Balance (line 300 + line 301 + line 400 + line 500) | | 624 764 810 | 611 660 094 |

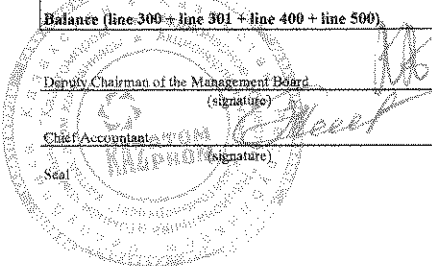
Deputy Chairman of the Management Board
(signature)

A. Arizkhanov

Chief Accountant
(signature)

Z. Kaliyeva

Seal



864-2000

Form

Name of Company JSC National Atomic Company "Kazatomprom"

Income Statement

for the period ended 30 September 2012

KZT thous.

| Name of Activities | Line Code | For the accounting period | For the prior period |
|---|------------|---------------------------|----------------------|
| Sales Revenue (works, services) | 010 | 183 514 529 | 225 930 958 |
| Cost of goods (works, services) sold | 011 | 140 753 175 | 161 883 390 |
| Gross Margin (line 010 - line 011) | 012 | 42 761 354 | 64 047 568 |
| Distribution expenses | 013 | 2 248 595 | 2 171 880 |
| Administrative expenses | 014 | 15 857 303 | 12 044 967 |
| Other expenses | 015 | | |
| Other earnings | 016 | | |
| Total Operating income (loss) (+/- lines 012 - 016) | 020 | 24 655 456 | 49 830 721 |
| Financial income | 021 | 3 284 044 | 4 688 727 |
| Financial expenses | 022 | 10 909 791 | 9 186 545 |
| Company share in income (loss) of associated companies and joint activities, accountable by equity method. | 023 | 16 142 488 | 32 775 661 |
| Other non-operational profit | 024 | 422 254 | 1 272 627 |
| Other non-operational expenses | 025 | 3 107 551 | 4 395 612 |
| Profit (loss) before taxes (+/- lines 020 - 025) | 100 | 30 486 900 | 74 985 579 |
| Income tax expenses | 101 | 5 174 819 | 12 722 966 |
| Profit (loss) after taxes from continued activities (line 100 - line 101) | 200 | 25 312 081 | 62 262 613 |
| Profit (loss) after taxes from ceased activities | 201 | | |
| Income for the year (line 200 + line 201) referred to: | 300 | 25 312 081 | 62 262 613 |
| owners of holding company | | 24 084 705 | 56 377 368 |
| minority interest | | 1 227 376 | 5 885 245 |
| Other cumulative income, total (sum of lines 410 - 420): | 400 | 194 212 | - 22 997 |
| including: | | | |
| Revaluation of fixed assets | 410 | | |
| Revaluation of financial assets available for sale | 411 | | |
| Company share in other cumulative income (loss) of associated companies and joint activities accountable by equity method | 412 | | |
| Actuarial income (loss) on pension liabilities | 413 | | |
| Effect of income tax rate changes on deferred tax of subsidiaries | 414 | | |
| Hedging of Cash | 415 | | |
| Exchange rate difference on investments in foreign companies | 416 | 194 212 | - 22 997 |
| Hedging of net investments in foreign operations | 417 | | |
| Other components of other cumulative income | 418 | | |
| Adjustments in components of income (loss) while reclassification | 419 | | |
| Tax effect of other cumulative income components | 420 | | |
| Total cumulative income (line 300 + line 400) | 500 | 25 506 293 | 62 239 616 |
| Total cumulative income referred to: | | | |
| owners of holding company | | 24 273 619 | 56 354 371 |
| minority interest | | 1 232 674 | 5 885 245 |
| Earning per share: | 600 | | |
| including: | | | |
| Basic earning per share: | | | |
| from continued activities in KZT | | 656 | 1 536 |
| from ceased activities | | | |
| Diluted earning per share: | | | |
| from continued activities | | 656 | 1 536 |
| from ceased activities | | | |

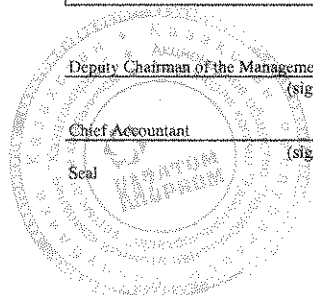
Deputy Chairman of the Management Board
(signature)

A. Arifkhanov

Chief Accountant

Z. Kaliyeva

Seal



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Name of Company JSC National Atomic Company "Kazatomprom"

Statement of Cash Flow (direct method)

for the period ended 30 September 2012

KZT thous.

| Name of Activities | Line Code | For the accounting period | For the prior period |
|--|------------|---------------------------|----------------------|
| I. CASH FLOW FROM OPERATING ACTIVITIES | | | |
| 1. Cash inflow, total (sum of lines 011 - 016) | 010 | 295 025 475 | 257 705 597 |
| including: | | | |
| sales revenue of goods (works, service) | 011 | 189 303 473 | 242 405 790 |
| other revenue | 012 | - | 792 |
| advances received from customers | 013 | 1 352 597 | 1 420 592 |
| inflows from insurance contracts | 014 | 91 | 1 808 |
| received interest fee | 015 | 824 416 | 2 167 694 |
| other | 016 | 13 544 898 | 11 708 921 |
| 2. Cash outflow, total (sum of lines 021 - 027) | 020 | 221 666 608 | 193 463 617 |
| including: | | | |
| settlements with supplier and contractors | 021 | 151 376 358 | 129 741 045 |
| advances paid to suppliers of works and services | 022 | 5 157 250 | 3 376 397 |
| salaries and wages | 023 | 24 586 125 | 20 714 273 |
| interests payment | 024 | 3 264 567 | 3 151 896 |
| payments on insurance contracts | 025 | 262 110 | 254 239 |
| income tax and other payables to the budget | 026 | 28 885 210 | 28 763 444 |
| other | 027 | 8 134 988 | 7 462 323 |
| 3. Net amount of cash from operating activities (line 010 - line 020) | 030 | 16 641 133 | 64 241 980 |
| II. CASH FLOW FROM INVESTING ACTIVITIES | | | |
| 1. Cash inflow, total (sum of lines 041 - 051) | 040 | 50 102 540 | 94 943 336 |
| including: | | | |
| sales revenue of fixed assets | 041 | 31 765 | 97 495 |
| sales revenue of intangible assets | 042 | - | - |
| sales revenue of other long-term assets | 043 | 3 | 78 337 |
| sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business | 044 | - | - |
| sales revenue of debt instruments of other companies | 045 | - | - |
| compensation at lack of control over subsidiaries | 046 | - | - |
| sales revenue of other financial assets | 047 | 28 976 524 | 77 469 189 |
| futures and forwards, options and swaps | 048 | - | - |
| received dividends | 049 | 20 784 788 | 17 283 220 |
| received interest fee | 050 | 612 | 571 |
| other | 051 | 308 848 | 14 524 |
| 2. Cash outflow, total (sum of lines 061 - 071) | 060 | 40 637 613 | 90 412 580 |
| including: | | | |
| acquisition of fixed assets | 061 | 5 396 772 | 4 798 682 |
| acquisition of intangible assets | 062 | 165 670 | 301 552 |
| acquisition of other long-term assets | 063 | 15 846 198 | 23 964 588 |
| acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business | 064 | 5 812 | - |
| acquisition of debt instruments of other companies | 065 | - | - |
| acquisition of control over subsidiaries | 066 | - | 8 045 781 |
| acquisition of other financial assets | 067 | 13 349 403 | 45 565 445 |
| granted loans | 068 | - | 8 000 |
| futures and forwards, options and swaps | 069 | - | - |
| investments in subsidiaries and associated companies | 070 | 1 973 317 | 4 692 815 |
| other | 071 | 3 900 441 | 3 035 717 |
| 3. Net amount of cash from investing activities (line 040 - line 060) | 080 | 9 464 927 | 4 530 756 |
| III. CASH FLOW FROM FINANCING ACTIVITIES | | | |
| 1. Cash inflow, total (sum of lines 091 - 094) | 090 | 18 958 721 | 2 986 093 |
| including: | | | |
| issue of shares and other financial instruments | 091 | - | - |
| received loans | 092 | 18 238 421 | 2 024 123 |
| received interest fee | 093 | - | - |
| other | 094 | 720 300 | 961 970 |
| 2. Cash outflow, total (sum of lines 101 - 105) | 100 | 32 891 230 | 22 048 202 |
| including: | | | |
| repayment of loans | 101 | 17 466 788 | 7 948 478 |
| repayment of interest | 102 | - | - |
| repayment of dividends | 103 | 11 859 911 | 11 128 550 |
| repayment of company equity owners | 104 | - | - |
| Other | 105 | 3 564 531 | 2 971 174 |
| 3. Net amount of cash from financing activities (line 090 - line 100) | 110 | 13 932 509 | 19 062 109 |
| 4. Effect of exchange rate to KZT | 120 | 273 350 | 677 154 |
| 5. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110) | 130 | 21 108 715 | 49 710 627 |
| 6. Cash and cash equivalents as of the beginning of accounting period | 140 | 41 837 161 | 22 384 108 |
| 7. Cash and cash equivalents as of the end of accounting period | 150 | 21 001 796 | 71 417 581 |

Deputy Chairman of the Management Board

(signature)

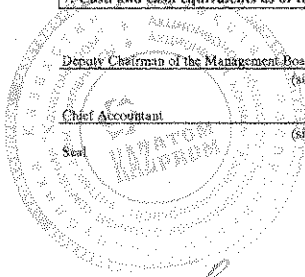
A. Arifkhanov

Chief Accountant

(signature)

Z. Kaliyeva

Seal



Name of Company JSC National Atomic Company "Kazatomprom"

Statement of Changes in Owner's Equity

for the period ended 30 September 2012

KZT thous.

| Name of components | Line codes | Equity of holding company | | | | | Minority Interests | Total Equity |
|--|------------|---------------------------|-----------------|----------------|-----------|-------------------|--------------------|--------------|
| | | Equity Capital | Paid-in Capital | Treasury Stock | Reserves | Retained earnings | | |
| Balance as of January 1 of the prior year | 010 | 36 692 362 | - | - | 3 662 036 | 226 175 357 | 12 889 952 | 279 419 707 |
| Changes in accounting policy | 011 | - | - | - | - | - | - | - |
| Adjusted balance (line 010 +/- line 011) | 100 | 36 692 362 | - | - | 3 662 036 | 226 175 357 | 12 889 952 | 279 419 707 |
| Cumulative income, total (line 210 + line 229) | 200 | - | - | - | 56 898 | 78 337 759 | 1 351 284 | 79 745 941 |
| Income (loss) for the year | 210 | - | - | - | - | 78 337 759 | 1 351 284 | 79 689 043 |
| Other cumulative income, total (sum of lines 221 - 229): | 220 | - | - | - | 56 898 | - | - | 56 898 |
| including: | | | | | | | | |
| Increase from fixed assets revaluation (minus tax effect) | 221 | - | - | - | - | - | - | - |
| Amortization transfer from fixed assets revaluation (minus tax effect) | 222 | - | - | - | - | - | - | - |
| Revaluated financial assets available for sale (minus tax effect) | 223 | - | - | - | - | - | - | - |
| Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method | 224 | - | - | - | - | - | - | - |
| Actuarial income (loss) on pension liabilities | 225 | - | - | - | - | - | - | - |
| Effect of income tax rate changes on deferred tax of subsidiaries | 226 | - | - | - | - | - | - | - |
| Cash flow hedging (minus tax effect) | 227 | - | - | - | - | - | - | - |
| Exchange rate difference on investments in foreign companies | 228 | - | - | - | 56 898 | - | - | 56 898 |
| Hedging of net investments in foreign operations | 229 | - | - | - | - | - | - | - |
| Operations with owners, total (sum of line 310 - 318): | 300 | - | - | - | 122 136 | 6 856 163 | 4 574 555 | 11 308 582 |
| including: | | | | | | | | |
| Employee rewards by shares: | 310 | - | - | - | - | - | - | - |
| including: | | | | | | | | |
| employee service cost | | | | | | | | |
| Issue of shares by method of share rewards to employees | | | | | | | | |
| Tax benefit from method of share rewards to employees | | | | | | | | |
| Owners' contribution | 311 | - | - | - | - | - | - | - |
| Own debt instruments issue (shares) | 312 | - | - | - | - | - | - | - |
| Issue of equity instruments relating to merger of business | 313 | - | - | - | - | - | - | - |
| Share component of converted instruments (minus tax effects) | 314 | - | - | - | - | - | - | - |
| Dividend distribution | 315 | - | - | - | - | 8 852 110 | 169 264 | 9 021 874 |
| Other distributions in favour of owners | 316 | - | - | - | - | - | - | - |
| Other operations with owners | 317 | - | - | - | 122 136 | 3 837 361 | - | 3 715 225 |
| Changes in equity share of subsidiaries not leading to lack of control | 318 | - | - | - | - | 5 833 308 | 4 404 791 | 1 428 517 |
| Balance as of January 1 of accounting period (line 100 + line 200 + line 300) | 400 | 36 692 362 | - | - | 3 841 070 | 297 656 953 | 9 666 681 | 347 857 066 |
| Changes in accounting policy | 401 | - | - | - | 0 | 0 | 0 | - |
| Adjusted balance (line 400 +/- line 401) | 500 | 36 692 362 | - | - | 3 841 070 | 297 656 953 | 9 666 681 | 347 857 066 |
| Cumulative income, total (line 610 + line 629) | 600 | - | - | - | 188 914 | 24 084 705 | 1 132 674 | 25 506 293 |
| Income (loss) for the year | 610 | - | - | - | - | 24 084 705 | 1 227 376 | 25 312 081 |
| Other cumulative income, total (sum of lines 621 - 629): | 620 | - | - | - | 188 914 | - | 5 298 | 194 212 |
| including: | | | | | | | | |
| Increase from fixed assets revaluation (minus tax effect) | 621 | - | - | - | - | - | - | - |
| Amortization transfer from fixed assets revaluation (minus tax effect) | 622 | - | - | - | - | - | - | - |
| Revaluated financial assets available for sale (minus tax effect) | 623 | - | - | - | - | - | - | - |
| Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method | 624 | - | - | - | - | - | - | - |
| Actuarial income (loss) on pension liabilities | 625 | - | - | - | - | - | - | - |
| Effect of income tax rate changes on deferred tax of subsidiaries | 626 | - | - | - | - | - | - | - |
| Cash flow hedging (minus tax effect) | 627 | - | - | - | - | - | - | - |
| Exchange rate difference on investments in foreign companies | 628 | - | - | - | 188 914 | - | 5 298 | 194 212 |
| Hedging of net investments in foreign operations | 629 | - | - | - | - | - | - | - |
| Operations with owners, total (sum of line 710 - 718): | 700 | - | - | - | 143 829 | 23 501 328 | 436 572 | 23 208 585 |
| including: | | | | | | | | |
| Employee rewards by shares: | 710 | - | - | - | - | - | - | - |
| including: | | | | | | | | |
| employee service cost | | | | | | | | |
| Issue of shares by method of share rewards to employees | | | | | | | | |
| Tax benefit from method of share rewards to employees | | | | | | | | |
| Owners' contribution | 711 | - | - | - | - | - | 720 300 | 720 300 |
| Own debt instruments issue (shares) | 712 | - | - | - | - | - | - | - |
| Issue of equity instruments relating to merger of business | 713 | - | - | - | - | - | - | - |
| Share component of converted instruments (minus tax effects) | 714 | - | - | - | - | - | - | - |
| Dividend distribution | 715 | - | - | - | - | 23 501 328 | 204 413 | 23 705 741 |
| Other distributions in favour of owners | 716 | - | - | - | - | - | - | - |
| Other operations with owners | 717 | - | - | - | 143 829 | - | 79 315 | 223 144 |
| Changes in equity share of subsidiaries not leading to lack of control | 718 | - | - | - | - | - | - | - |
| Balance as of September 30 of accounting period (line 500 + line 600 + line 700) | 800 | 36 692 362 | - | - | 3 886 155 | 298 240 329 | 11 335 927 | 350 154 774 |

Deputy Chairman of the Management Board

A. Arifkhanov

Chief Accountant

Z. Kaliyeva

2012. 09.30