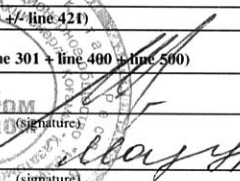



Name of Company JSC NAC Kazatomprom
Reorganization details -
Activity Status of Company any activity not contradicting to legislation
Legal Form of Company **Joint-Stock Company**
Form of Reporting Unconsolidated
Annual average number of employees **358**
Subject of Business **Large**
Legal Address **10 Kunayev Str., Astana, 010000, Republic of Kazakhstan**

Balance sheet

As of September 30, 2015

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	21 955 832	15 261 134
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss	013	-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	6 059 691	2 218 391
Short-term trade and other accounts receivable	016	55 990 591	69 418 610
Current income tax	017	5 700 165	8 332 606
Inventory	018	34 100 991	39 798 789
Other current assets	019	10 199 019	3 124 816
Total current assets (sum of lines 010 - 019)	100	134 006 289	138 154 346
Assets (or retiring groups) available for sale	101	308 836	20 173
II. Non-current assets			
Financial assets available for sale	110	67 039 365	67 039 365
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	-	-
Other financial non-current assets	114	153 600 785	147 601 307
Long-term trade and other accounts receivable	115	7 826 103	5 381 844
Investments accountable by equity method	116	53 199 217	52 892 887
Investment property	117	-	-
Fixed assets	118	7 224 921	6 079 289
Biological assets	119	-	-
Exploration and estimated assets	120	41 586 250	35 615 243
Intangible assets	121	824 649	808 075
Deferred tax assets	122	-	-
Other non-current assets	123	8 767 461	15 454 368
Total non-current assets (sum of lines 110 - 123)	200	340 068 751	330 872 378
Balance (line 100 + line 101 + line 200)		474 383 876	469 046 897
Liabilities and Equity	Line Code		
III. Current liabilities			
Loans	210	30 420 000	106 753 388
Financial Derivatives	211	-	-
Other current financial liabilities	212	642 419	479 709
Short-term trade and other accounts payable	213	25 971 533	56 130 342
Short-term reserves	214	1 126 962	1 416 203
Current income tax liabilities	215	-	-
Employee benefit	216	131 432	120 831
Other current liabilities	217	2 531 995	150 839
Total current liabilities (sum of lines 210 - 217)	300	60 824 341	165 051 312
Retiring groups' liabilities available for sale	301	-	-
IV. Non-current liabilities			
Loans	310	81 680 124	-
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	2 595 901	2 187 932
Long-term trade and other accounts payable	313	466 048	314 289
Long-term reserves	314	12 357 825	12 049 793
Deferred tax liabilities	315	485 095	646 566
Other non-current liabilities	316	145 870	145 870
Total non-current liabilities (sum of lines 310 - 316)	400	97 730 863	15 344 450
V. Equity			
Equity capital	410	36 692 362	36 692 362
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	1 599 313	1 599 313
Retained earnings (uncovered loss)	414	280 735 623	253 558 086
Total Equity referred to owners of holding company (sum of lines 410 - 414)	420	315 828 672	288 651 135
Minority Interest	421	-	-
Total Equity (line 420 +/- line 421)	500	315 828 672	288 651 135
Balance (line 300 + line 301 + line 400 + line 500)		474 383 876	469 046 897

Chief 
Chief Accountant 

B. Ibrayev

Z. Kaliyeva

Seal



Unconsolidated Income Statement
for the period ended 30 September 2015

Name of Company **JSC National Atomic Company "Kazatomprom"**

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	157 149 917	124 627 420
Cost of goods (works, services) sold	011	118 837 105	98 332 111
Gross Margin (line 010 - line 011)	012	38 312 812	26 295 309
Distribution expenses	013	1 277 464	1 507 071
Administrative expenses	014	5 856 998	1 481 150
Other expenses	015		0
Other earnings	016		0
Total Operating income (loss) (+/- lines 012 - 016)	020	31 178 350	23 307 088
Financial income	021	36 767 966	26 540 789
Financial expenses	022	30 378 353	22 106 580
Company share in income (loss) of associated companies and joint activities, accountable by equity method.	023		0
Other non-operational profit	024	381 414	1 844 579
Other non-operational expenses	025	5 655 280	1 150 666
Profit (loss) before taxes (+/- lines 020 - 025)	100	32 294 097	28 435 210
Income tax expenses	101	2 793 240	169 063
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	29 500 857	28 266 147
Profit (loss) after taxes from ceased activities	201		
Income for the year (line 200 + line 201) referred to:	300	29 500 857	28 266 147
owners of holding company			
minority interest			
Other cumulative income, total (sum of lines 410 - 420):	400		
including:			
Revaluation of fixed assets	410		
Revaluation of financial assets available for sale	411		
Company share in other cumulative income (loss) of associated companies and joint activities accountable by equity method	412		
Actuarial income (loss) on pension liabilities	413		
Effect of income tax rate changes on deferred tax of subsidiaries	414		
Hedging of Cash	415		
Exchange rate difference on investments in foreign companies	416		
Hedging of net investments in foreign operations	417		
Other components of other cumulative income	418		
Adjustments in components of Income (loss) while reclassification	419		
Tax effect of other cumulative income components	420		
Total cumulative income (line 300 + line 400)	500	29 500 857	28 266 147
Total cumulative income referred to:			
owners of holding company			
minority interest			
Earning per share:			
including:			
Basic earning per share:			
from continued activities in KZT			
from ceased activities			
Diluted earning per share:			
from continued activities			
from ceased activities			

Chief _____

B. Ibrayev

Chief Accountant _____

Z. Kaliyeva

Seal



Name of Company JSC National Atomic Company "Kazatomprom"

Form 3

Consolidated Statement of Cash Flows (direct method)

for the period ended 30 September 2015

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Cash inflow, total (sum of lines 011 - 016)	010	191 280 067	145 214 999
including:			
sales revenue of goods (works, service)	011	168 267 763	126 225 802
other revenue	012	-	-
advances received from customers	013	-	-
inflows from insurance contracts	014	-	-
interest received	015	1 477 373	1 460 743
other	016	21 534 931	17 528 454
2. Cash outflow, total (sum of lines 021 - 027)	020	163 608 276	114 065 915
including:			
settlements with supplier and contractors	021	144 123 107	98 900 650
advances paid to suppliers of works and services	022	1 698 937	147 130
salaries and wages	023	1 811 110	1 925 897
interests paid	024	3 381 810	3 302 494
payments on insurance contracts	025	134 681	132 673
income tax and other payables to the budget	026	10 810 525	8 607 047
other	027	1 648 106	1 050 024
3. Net amount of cash from operating activities (line 010 - line 020)	030	27 671 791	31 149 084
II. CASH FLOW FROM INVESTING ACTIVITIES			
1. Cash inflow, total (sum of lines 041 - 051)	040	25 036 827	18 987 486
including:			
sales revenue of fixed assets	041	-	-
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	-	-
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	-
sales revenue of debt instruments of other companies	045	-	-
compensation at lack of control over subsidiaries	046	-	-
sales revenue of other financial assets	047	4 145 412	3 240 335
futures and forwards, options and swaps	048	-	-
dividends received	049	20 843 072	14 056 337
interest received	050	-	-
other	051	48 343	1 690 814
2. Cash outflow, total (sum of lines 061 - 071)	060	20 527 979	24 554 341
including:			
acquisition of fixed assets	061	29 731	92 381
acquisition of intangible assets	062	6 850	263 571
acquisition of other long-term assets	063	8 196 313	12 138 329
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	-	-
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	-	-
acquisition of other financial assets	067	3 312 278	942 089
loans granted	068	-	730 000
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	8 957 076	9 985 501
other	071	25 731	402 470
3. Net amount of cash from investing activities (line 040 - line 060)	080	4 508 848	- 5 566 855
III. CASH FLOW FROM FINANCING ACTIVITIES			
1. Cash inflow, total (sum of lines 091 - 094)	090	120 855 809	50 067 890
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	120 855 809	50 067 890
interest received	093	-	-
other	094	-	-
2. Cash outflow, total (sum of lines 101 - 105)	100	154 416 261	70 806 798
including:			
repayment of loans	101	60 981 767	70 806 798
payment of interest	102	-	-
payment of dividends	103	-	-
payment to company's owners	104	-	-
other	105	93 434 494	-
3. Net amount of cash from financing activities (line 090 - line 100)	110	- 33 560 452	- 20 738 908
4. Effect of exchange rate to KZT	120	8 074 511	309 679
5. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110)	130	- 1 379 813	4 843 321
6. Cash and cash equivalents as of the beginning of accounting period	140	15 261 134	4 760 322
7. Cash and cash equivalents as of the end of accounting period	150	21 955 832	9 913 322

Chief

Ibrayev B.M.

Chief Accountant

Kaliyeva Z.G.

Seal



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Name of Company JSC National Atomic Company "Kazatomprom"

Unconsolidated Statement of Changes in Shareholder's Equity

for the period ended 30 September 2015

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	010	36 692 362			- 1 599 313	229 577 825		264 670 874
Changes in accounting policy	011							-
Adjusted balance (line 010 +/- line 011)	100	36 692 362			- 1 599 313	229 577 825		264 670 874
Cumulative income, total (line 210 + line 220):	200					29 365 842		29 365 842
Income (loss) for the year	210					29 291 936		29 291 936
Other cumulative income, total (sum of lines 221 - 229):	220					73 906		73 906
Increase from fixed assets revaluation (minus tax effect)	221							-
Amortization transfer from fixed assets revaluation (minus tax effect)	222							-
Revaluated financial assets available for sale (minus tax effect)	223							-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224							-
Actuarial income (loss) on pension liabilities	225					73 906		73 906
Effect of income tax rate changes on deferred tax of subsidiaries	226							-
Cash flow hedging (minus tax effect)	227							-
Exchange rate difference on investments in foreign companies	228							-
Hedging of net investments in foreign operations	229							-
Operations with owners, total (sum of line 310 - 318):	300					- 5 385 581		- 5 385 581
including:								-
Employee rewards by shares:	310							-
Owners' contribution	311							-
Issue of own equity instruments (shares)	312							-
Issue of equity instruments relating to merger of business	313							-
Share component of convertible instruments (minus tax effects)	314							-
Dividend distribution	315					- 5 385 581		- 5 385 581
Other distributions in favour of owners	316							-
Other operations with owners	317							-
Changes in equity share of subsidiaries not leading to lack of control	318							-
Balance as of January 1 of accounting period (line 100 + line 200 + line 300)	400	36 692 362			- 1 599 313	253 558 086		288 651 135
Changes in accounting policy	401							-
Adjusted balance (line 010 +/- line 011)	500	36 692 362			- 1 599 313	253 558 086		288 651 135
Cumulative income, total (line 610 + line 620):	600					29 500 857		29 500 857
Income (loss) for the year	610					29 500 857		29 500 857
Other cumulative income, total (sum of lines 621 - 629):	620							-
including:								-
Increase from fixed assets revaluation (minus tax effect)	621							-
Amortization transfer from fixed assets revaluation (minus tax effect)	622							-
Revaluated financial assets available for sale (minus tax effect)	623							-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624							-
Actuarial income (loss) on pension liabilities	625							-
Effect of income tax rate changes on deferred tax of subsidiaries	626							-
Cash flow hedging (minus tax effect)	627							-
Exchange rate difference on investments in foreign companies	628							-
Hedging of net investments in foreign operations	629							-
Operations with owners, total (sum of line 710 - 718):	700					- 2 323 320		- 2 323 320
including:								-
Employee rewards by shares:	710							-
Owners' contribution	711							-
Issue of own equity instruments (shares)	712							-
Issue of equity instruments relating to merger of business	713							-
Share component of convertible instruments (minus tax effects)	714							-
Dividend distribution	715					- 2 323 320		- 2 323 320
Other distributions in favour of owners	716							-
Other operations with owners	717							-
Changes in equity share of subsidiaries not leading to lack of control	718							-
Balance as of June 30 of accounting period (line 500 + line 600 + line 700)	800	36 692 362			- 1 599 313	280 735 623		315 828 672

Chief  B. Ibrayev

Chief Accountant  Z. Kaliyeva

Seal

