

Name of Company JSC NAC Kazatomprom
Reorganization details -
Activity Status of Company any activity not contradicting to legislation
Legal Form of Company Joint-Stock Company
Form of Reporting Consolidated
Annual average number of employees 17,663
Subject of Business Large
Legal Address 10 Kunayev Str., Astana, 010000, Republic of Kazakhstan

Balance sheet

As of December 31, 2017

KZT thous.

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	239,936,095	75,051,789
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss		-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	8,472,230	56,489,598
Short-term trade and other accounts receivable	016	82,557,595	90,340,069
Current income tax	017	5,493,278	7,391,291
Inventory	018	169,674,946	120,094,880
Other current assets	019	18,105,219	10,645,602
Total current assets (sum of lines 010 - 019)	100	524,239,363	360,013,229
Assets (or retiring groups) available for sale	101	2,773,540	3,463,127
II. Non-current assets			
Financial assets available for sale	110	1,128,053	67,041,909
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	598,276	-
Other financial non-current assets	114	20,302,455	19,166,711
Long-term trade and other accounts receivable	115	140,378	1,569,679
Investments accountable by equity method	116	176,564,031	174,633,477
Investment property	117	-	-
Fixed assets	118	106,503,184	106,135,204
Biological assets	119	-	-
Exploration and estimated assets	120	51,142,346	47,443,321
Intangible assets	121	8,009,067	7,117,455
Deferred tax assets	122	6,835,608	4,299,038
Other non-current assets	123	39,796,451	29,147,589
Total non-current assets (sum of lines 110 - 123)	200	411,019,849	456,554,383
Balance (line 100 + line 101 + line 200)		938,032,752	820,030,739
Liabilities and Equity			
III. Current liabilities			
Loans	210	82,498,317	50,624,694
Financial Derivatives	211	-	-
Other current financial liabilities	212	818,399	873,573
Short-term trade and other accounts payable	213	116,810,161	80,851,880
Short-term reserves	214	5,009,353	4,603,522
Current income tax liabilities	215	5,617,878	134,064
Employee benefit	216	2,792,958	2,136,493
Other current liabilities	217	6,090,675	4,517,793
Total current liabilities (sum of lines 210 - 217)	300	219,637,741	143,742,019
Retiring groups' liabilities available for sale	301	1,342,610	1,965,854
IV. Non-current liabilities			
Loans	310	39,204,531	77,303,645
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	1,844,948	2,632,217
Long-term trade and other accounts payable	313	581,868	580,982
Long-term reserves	314	22,714,861	17,319,799
Deferred tax liabilities	315	4,443,354	4,743,185
Other non-current liabilities	316	7,085,909	3,912,698
Total non-current liabilities (sum of lines 310 - 316)	400	75,875,471	106,492,526
V. Equity			
Equity capital	410	37,050,945	36,784,962
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	2,556,323	22,845,489
Retained earnings (uncovered loss)	414	586,998,580	495,732,679
Total Equity referred to owners of holding company (sum of lines 410 - 414)	420	626,605,848	555,363,130
Minority Interest	421	14,571,082	12,467,210
Total Equity (line 420 +/- line 421)	500	641,176,930	567,830,340
Balance (line 300 + line 301 + line 400 + line 500)		938,032,752	820,030,739

Chief (signature) Yussupov M.B.

Chief Accountant (signature) Kaliyeva Z.G.

Seal

Consolidated Income Statement
or the period ended 31 December 2017

Name of Company **JSC National Atomic Company "Kazatomprom"**

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	336,517,522	394,315,077
Cost of goods (works, services) sold	011	263,864,120	283,882,310
Gross Margin (line 010 - line 011)	012	72,653,402	110,432,767
Distribution expenses	013	4,857,602	6,313,831
Administrative expenses	014	32,274,587	30,876,908
Other expenses	015	-	-
Other earnings	016	-	-
Total Operating income (loss) (+/- lines 012 - 016)	020	35,521,213	73,242,028
Financial income	021	5,888,305	19,439,217
Financial expenses	022	9,835,089	11,017,209
activities, accountable by equity method.	023	44,114,315	74,796,837
Other non-operational profit	024	115,110,700	899,582
Other non-operational expenses	025	34,183,539	27,817,639
Profit (loss) before taxes (+/- lines 020 - 025)	100	156,615,905	129,542,816
Income tax expenses	101	17,461,508	17,987,665
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	139,154,397	111,555,151
Profit (loss) after taxes from ceased activities	201	-	-
Income for the year (line 200 + line 201) referred to:	300	139,154,397	111,555,151
owners of holding company		138,527,669	108,795,101
minority interest		626,728	2,760,050
Other cumulative income, total (sum of lines 410 - 420):	400	306,636	-776,297
including:		-	-
Revaluation of fixed assets	410	-	-
Revaluation of financial assets available for sale	411	-	-
companies and joint activities accountable by equity method	412	190,267	874,301
Actuarial income (loss) on pension liabilities	413	112,912	194,974
Effect of income tax rate changes on deferred tax of subsidiaries	414	-	-
Hedging of Cash	415	-	-
Exchange rate difference on investments in foreign companies	416	383,991	-96,970
Hedging of net investments in foreign operations	417	-	-
Other components of other cumulative income	418	-	-
Adjustments in components of Income (loss) while reclassification	419	-	-
Tax effect of other cumulative income components	420	-	-
Total cumulative income (line 300 + line 400)	500	139,461,033	110,778,854
Total cumulative income referred to:		-	-
owners of holding company		138,837,633	108,014,430
minority interest		623,400	2,764,424
Earning per share:		-	-
including:		-	-
Basic earning per share:		-	-
from continued activities in KZT		3,748	2,963
from ceased activities		-	-
Diluted earning per share:		-	-
from continued activities		3,748	2,963
from ceased activities		-	-

Chief

Yussupov M.B.

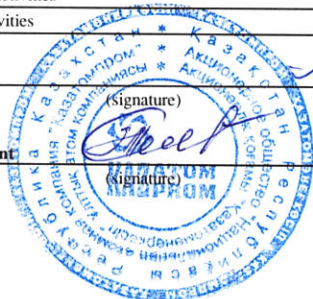
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Chief Accountant

Kaliyeva Z.G.

(Signature)

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Name of Company JSC National Atomic Company "Kazatomprom"

Consolidated Statement of Cash Flows (direct method)

for the period ended 31 December 2017

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Cash inflow, total (sum of lines 011 - 016)	010	457 072 696	522 297 046
including:			
sales revenue of goods (works, service)	011	425 372 427	480 788 160
other revenue	012	71 090	295 512
advances received from customers	013	6 816 060	2 620 773
inflows from insurance contracts	014	-	-
interest received	015	3 024 690	6 830 239
other	016	21 788 429	31 762 362
2. Cash outflow, total (sum of lines 021 - 027)	020	433 718 342	455 421 716
including:			
settlements with supplier and contractors	021	320 826 138	327 898 071
advances paid to suppliers of works and services	022	2 753 337	2 286 779
salaries and wages	023	43 213 415	42 638 330
interests paid	024	4 430 243	5 464 428
payments on insurance contracts	025	321 056	346 106
income tax and other payables to the budget	026	46 767 791	60 625 164
other	027	15 406 362	16 162 838
3. Net amount of cash from operating activities (line 010 - line 020)	030	23 354 354	66 875 330
II. CASH FLOW FROM INVESTING ACTIVITIES			
1. Cash inflow, total (sum of lines 041 - 051)	040	266 492 624	101 442 199
including:			
sales revenue of fixed assets	041	748 934	189 637
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	8 484	4 609
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	173 718 842	81 982
sales revenue of debt instruments of other companies	045	-	-
compensation at lack of control over subsidiaries	046	2 450	175 037
sales revenue of other financial assets	047	55 224 166	21 841 819
futures and forwards, options and swaps	048	-	-
dividends received	049	36 485 829	78 805 255
interest received	050	12	12
other	051	303 907	343 848
2. Cash outflow, total (sum of lines 061 - 071)	060	50 917 082	88 786 722
including:			
acquisition of fixed assets	061	6 022 709	3 901 200
acquisition of intangible assets	062	627 826	476 684
acquisition of other long-term assets	063	23 676 618	19 831 820
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	2 687 077	4 640 284
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	91 024	-
acquisition of other financial assets	067	12 095 006	54 123 587
loans granted	068	-	-
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	-	6 933
other	071	5 716 822	5 806 214
3. Net amount of cash from investing activities (line 040 - line 060)	080	215 575 542	12 655 477
III. CASH FLOW FROM FINANCING ACTIVITIES			
1. Cash inflow, total (sum of lines 091 - 094)	090	52 793 346	10 072 353
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	52 793 346	10 072 353
interest received	093	-	-
other	094	-	-
2. Cash outflow, total (sum of lines 101 - 105)	100	127 674 560	66 268 423
including:			
repayment of loans	101	61 410 295	53 430 359
payment of interest	102	-	-
payment of dividends	103	65 868 051	12 164 718
payment to company's owners	104	-	-
other	105	396 214	673 346
3. Net amount of cash from financing activities (line 090 - line 100)	110	- 74 881 214	- 56 196 070
4. Effect of exchange rate to KZT	120	835 624	- 4 152 340
5. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110 +/- line 120)	130	164 884 306	19 182 397
6. Cash and cash equivalents as of the beginning of accounting period	140	75 051 789	55 869 392
7. Cash and cash equivalents as of the end of accounting period	150	239 936 095	75 051 789

Chief

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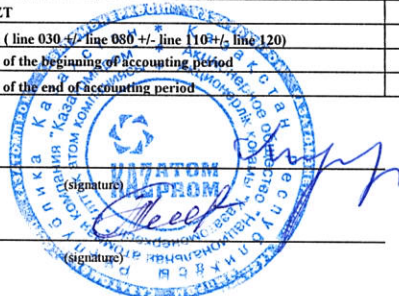
Yussupov M.B.

Chief Accountant

(signature)

Kaliyeva Z.G.

Seal



Name of Company JSC National Atomic Company "Kazatomprom"

Consolidated Statement of Changes in Shareholder's Equity

for the period ended 31 December 2017

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	10	36,692,362	-	-	23,604,056	398,990,464	10,118,253	469,405,135
Changes in accounting policy	11	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	100	36,692,362	-	-	23,604,056	398,990,464	10,118,253	469,405,135
Cumulative income, total (line 210 + line 220):	200	-	-	-	758,567	108,772,997	2,764,424	110,778,854
Income (loss) for the year	210	-	-	-	-	108,795,101	2,760,050	111,555,151
Other cumulative income, total (sum of lines 221 - 229):	220	-	-	-	758,567	22,104	4,374	776,297
including:		-	-	-	-	-	-	-
Increase from fixed assets revaluation (minus tax effect)	221	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	222	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	223	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224	-	-	-	658,455	215,846	-	874,301
Actuarial income (loss) on pension liabilities	225	-	-	-	-	193,742	1,232	194,974
Effect of income tax rate changes on deferred tax of subsidiaries	226	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	227	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	228	-	-	-	100,112	-	3,142	96,970
Hedging of net investments in foreign operations	229	-	-	-	-	-	-	-
Operations with owners, total (sum of line 310 - 318):	300	92,600	-	-	-	12,030,782	415,467	12,353,649
including:		-	-	-	-	-	-	-
Employee rewards by shares:	310	-	-	-	-	-	-	-
including:		-	-	-	-	-	-	-
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	311	92,600	-	-	-	-	-	92,600
Issue of own equity instruments (shares)	312	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	313	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	314	-	-	-	-	-	-	-
Dividend distribution	315	-	-	-	-	12,030,782	415,467	12,446,249
Other distributions in favour of owners	316	-	-	-	-	-	-	-
Other operations with owners	317	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	318	-	-	-	-	-	-	-
Other operations	319	-	-	-	-	-	-	-
Balance as of January 1 of accounting period (line 100 + line 200 + line 300 + line 319)	400	36,784,962	-	-	22,845,489	495,732,679	12,467,210	567,830,340
Changes in accounting policy	401	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	500	36,784,962	-	-	22,845,489	495,732,679	12,467,210	567,830,340
Cumulative income, total (line 610 + line 620):	600	-	-	-	20,289,166	159,126,799	623,400	139,461,033
Income (loss) for the year	610	-	-	-	-	138,527,669	626,728	139,154,397
Other cumulative income, total (sum of lines 621 - 629):	620	-	-	-	20,289,166	20,599,130	3,328	306,636
including:		-	-	-	-	-	-	-
Increase from fixed assets revaluation (minus tax effect)	621	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	622	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	623	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624	-	-	-	20,676,485	20,486,218	-	190,267
Actuarial income (loss) on pension liabilities	625	-	-	-	-	112,912	-	112,912
Effect of income tax rate changes on deferred tax of subsidiaries	626	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	627	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	628	-	-	-	387,319	-	3,328	383,991
Hedging of net investments in foreign operations	629	-	-	-	-	-	-	-
Operations with owners, total (sum of line 710 - 718):	700	265,983	-	-	-	67,860,898	1,480,472	66,114,443
including:		-	-	-	-	-	-	-
Employee rewards by shares:	710	-	-	-	-	-	-	-
including:		-	-	-	-	-	-	-
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	711	265,983	-	-	-	-	-	265,983
Issue of own equity instruments (shares)	712	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	713	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	714	-	-	-	-	-	-	-
Dividend distribution	715	-	-	-	-	65,848,704	205,308	66,054,012
Other distributions in favour of owners	716	-	-	-	-	-	-	-
Other operations with owners	717	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	718	-	-	-	-	-	-	-
Other operations	719	-	-	-	-	2,012,194	1,685,780	326,414
Balance as of December 31 of accounting period (line 500 + line 600 + line 700 + line 719)	800	37,050,945	-	-	2,556,323	586,998,580	14,571,082	641,176,930

Chief  Yussupov M.B.

Chief Accountant  Kaliyeva Z.G.

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