

Name of Company ISC NAC Kazatomprom
Reorganization details -
Activity Status of Company any activity not contradicting to legislation
Legal Form of Company Joint-Stock Company
Form of Reporting Consolidated
Annual average number of employees 21956
Subject of Business Large
Legal Address 10 Kunayev Str., Astana, 010010, Republic of Kazakhstan

Balance Sheet

As of March 31, 2014

KZT thous.

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	23 900 865	17 152 101
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss	013	-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	4 462 876	2 968 490
Short-term trade and other accounts receivable	016	87 677 856	64 292 852
Current income tax	017	5 256 020	4 856 112
Inventory	018	57 227 713	60 370 349
Other current assets	019	13 884 439	6 784 128
Total current assets (sum of lines 010 - 019)	100	192 409 769	156 424 032
Assets (or retiring groups) available for sale	101	118 070	168 311
II. Non-current assets			
Financial assets available for sale	110	67 055 487	67 055 487
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	-	-
Other financial non-current assets	114	21 826 057	19 162 094
Long-term trade and other accounts receivable	115	1 710 433	1 940 330
Investments accountable by equity method	116	131 014 942	133 817 440
Investment property	117	-	800
Fixed assets	118	99 440 755	98 945 354
Biological assets	119	-	-
Exploration and estimated assets	120	42 227 554	42 495 666
Intangible assets	121	7 183 925	7 205 953
Deferred tax assets	122	2 925 633	2 477 355
Other non-current assets	123	74 015 027	74 084 578
Total non-current assets (sum of lines 110 - 123)	200	447 399 813	447 185 057
Balance (line 100 + line 101 + line 200)		639 927 652	603 777 400
Liabilities and Equity			
III. Current liabilities			
Loans	210	49 209 555	29 803 328
Financial Derivatives	211	-	-
Other current financial liabilities	212	578 280	496 252
Short-term trade and other accounts payable	213	38 433 719	35 303 077
Short-term reserves	214	3 541 699	3 387 239
Current income tax liabilities	215	315 030	1 045 426
Employee benefit	216	2 547 267	2 260 110
Other current liabilities	217	5 241 098	4 786 717
Total current liabilities (sum of lines 210 - 217)	300	99 866 648	77 082 149
Retiring groups' liabilities available for sale	301	-	-
IV. Non-current liabilities			
Loans	310	107 235 482	90 868 454
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	2 692 018	2 425 355
Long-term trade and other accounts payable	313	2 792 470	2 361 214
Long-term reserves	314	15 968 120	15 724 186
Deferred tax liabilities	315	4 086 803	3 707 583
Other non-current liabilities	316	5 233 581	4 787 449
Total non-current liabilities (sum of lines 310 - 316)	400	138 008 474	119 874 241
V. Equity			
Equity capital	410	36 692 362	36 692 362
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	8 083 834	4 379 898
Retained earnings (uncovered loss)	414	345 257 078	353 266 293
Total Equity referred to owners of holding company (sum of lines 410 - 414)	420	390 033 274	394 338 553
Minority Interest	421	12 019 256	12 452 457
Total Equity (line 420 +/- line 421)	500	402 052 530	406 791 010
Balance (line 300 + line 301 + line 400 + line 500)		639 927 652	603 747 400

Deputy Chairman of the Management Board (signature) A. Arikhanov

Chief Accountant (signature) Z. Kaliyeva

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Income Statement
for the period ended 31 March 2014

Name of Company JSC National Atomic Company "Kazatomprom"

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	81 587 165	58 981 439
Cost of goods (works, services) sold	011	62 698 587	48 042 834
Gross Margin (line 010 - line 011)	012	18 888 578	10 938 605
Distribution expenses	013	1 018 154	841 032
Administrative expenses	014	4 488 742	4 973 605
Other expenses	015	-	-
Other earnings	016	-	-
Total Operating income (loss) (+/- lines 012 - 016)	020	13 381 682	5 123 968
Financial income	021	3 079 628	1 729 660
Financial expenses	022	21 932 161	1 736 766
Company share in income (loss) of associated companies and joint activities, accountable by equity method.	023	- 2 146 219	7 697 037
Other non-operational profit	024	135 248	2 191 082
Other non-operational expenses	025	630 622	790 838
Profit (loss) before taxes (+/- lines 020 - 025)	100	- 8 112 444	14 214 143
Income tax expenses	101	237 909	2 488 092
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	- 8 350 353	11 726 051
Profit (loss) after taxes from ceased activities	201	-	-
Income for the year (line 200 + line 201) referred to:	300	- 8 350 353	11 726 051
owners of holding company	-	8 009 215	11 453 314
minority interest	-	341 138	272 737
Other cumulative income, total (sum of lines 410 - 420):	400	3 611 873	60 165
including:			
Revaluation of fixed assets	410		
Revaluation of financial assets available for sale	411		
Company share in other cumulative income (loss) of associated companies and joint activities accountable by equity method	412		
Actuarial income (loss) on pension liabilities	413		
Effect of income tax rate changes on deferred tax of subsidiaries	414		
Hedging of Cash	415		
Exchange rate difference on investments in foreign companies	416	3 611 873	60 165
Hedging of net investments in foreign operations	417		
Other components of other cumulative income	418		
Adjustments in components of Income (loss) while reclassification	419		
Tax effect of other cumulative income components	420		
Total cumulative income (line 300 + line 400)	500	- 4 738 480	11 786 216
Total cumulative income referred to:			
owners of holding company	-	4 305 279	11 512 357
minority interest	-	433 201	273 859
Earning per share:			
including:			
Basic earning per share:			
from continued activities in KZT	-	218	312
from ceased activities			
Diluted earning per share:			
from continued activities	-	218	312
from ceased activities			

Deputy Chairman of the Management Board
(signature)

A. Arifkhanov

Chief Accountant

(signature)

Z. Kaliyeva

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Равдан С. П.