

Name of Company JSC NAC Kazatomprom
Reorganization details -
Activity Status of Company any activity not contradicting to legislation
Legal Form of Company **Joint-Stock Company**
Form of Reporting Consolidated
Annual average number of employees 20 275
Subject of Business Large
Legal Address 10 Kunayev Str., Astana, 010000, Republic of Kazakhstan

Balance sheet

As of September 30, 2015

KZT thous.

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	35 786 499	29 431 666
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss	013	-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	4 188 367	3 789 691
Short-term trade and other accounts receivable	016	79 083 319	87 267 277
Current income tax	017	7 931 641	10 490 223
Inventory	018	67 419 965	70 790 005
Other current assets	019	16 118 595	6 378 740
Total current assets (sum of lines 010 - 019)	100	210 528 386	208 147 602
Assets (or retiring groups) available for sale	101	1 223 998	246 230
II. Non-current assets			
Financial assets available for sale	110	67 051 867	67 052 257
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	-	-
Other financial non-current assets	114	29 597 078	22 334 255
Long-term trade and other accounts receivable	115	1 968 177	2 752 634
Investments accountable by equity method	116	144 077 563	134 236 189
Investment property	117	-	-
Fixed assets	118	110 260 902	108 538 844
Biological assets	119	-	-
Exploration and estimated assets	120	49 812 886	43 965 438
Intangible assets	121	7 686 764	7 289 686
Deferred tax assets	122	1 773 060	834 502
Other non-current assets	123	58 254 188	70 599 335
Total non-current assets (sum of lines 110 - 123)	200	470 482 485	457 603 140
Balance (line 100 + line 101 + line 200)		682 234 869	665 996 972
Liabilities and Equity			
III. Current liabilities			
Loans	210	52 713 122	122 400 531
Financial Derivatives	211	-	-
Other current financial liabilities	212	755 782	559 673
Short-term trade and other accounts payable	213	39 786 506	70 255 718
Short-term reserves	214	3 230 891	3 877 562
Current income tax liabilities	215	930 090	116 539
Employee benefit	216	2 426 624	2 004 758
Other current liabilities	217	7 385 544	5 128 247
Total current liabilities (sum of lines 210 - 217)	300	107 228 559	204 343 028
Retiring groups' liabilities available for sale	301	110 221	-
IV. Non-current liabilities			
Loans	310	100 073 832	14 671 303
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	2 813 408	2 382 160
Long-term trade and other accounts payable	313	466 354	314 595
Long-term reserves	314	17 449 054	16 901 614
Deferred tax liabilities	315	4 122 486	4 604 361
Other non-current liabilities	316	4 031 709	4 026 391
Total non-current liabilities (sum of lines 310 - 316)	400	128 956 843	42 900 424
V. Equity			
Equity capital	410	36 692 362	36 692 362
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	15 776 236	6 342 955
Retained earnings (uncovered loss)	414	381 803 126	363 590 070
Total Equity referred to owners of holding company (sum of lines 410 - 414)	420	434 271 724	406 625 387
Minority Interest	421	11 667 522	12 128 133
Total Equity (line 420 +/- line 421)	500	445 939 246	418 753 520
Balance (line 300 + line 301 + line 400 + line 500)		682 234 869	665 996 972

Chief _____

Ibrayev B.M.

Chief Accountant _____

Kaliyeva Z.G.

Seal

Папаян С. Р.

Consolidated Income Statement
for the period ended 30 September 2015

Name of Company JSC National Atomic Company "Kazatomprom"

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	250 525 835	211 183 056
Cost of goods (works, services) sold	011	192 690 171	162 659 715
Gross Margin (line 010 - line 011)	012	57 835 664	48 523 341
Distribution expenses	013	2 708 862	2 842 053
Administrative expenses	014	16 383 873	12 412 872
Other expenses	015	-	-
Other earnings	016	-	-
Total Operating income (loss) (+/- lines 012 - 016)	020	38 742 929	33 268 416
Financial income	021	8 787 902	4 752 646
Financial expenses	022	41 199 585	25 577 886
activities, accountable by equity method.	023	24 445 580	7 631 731
Other non-operational profit	024	839 133	2 197 079
Other non-operational expenses	025	7 253 287	3 114 148
Profit (loss) before taxes (+/- lines 020 - 025)	100	24 362 672	19 157 838
Income tax expenses	101	4 339 882	3 324 769
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	20 022 790	15 833 069
Profit (loss) after taxes from ceased activities	201	-	-
Income for the year (line 200 + line 201) referred to:	300	20 022 790	15 833 069
owners of holding company		20 413 920	15 688 458
minority interest		-391 130	144 611
Other cumulative income, total (sum of lines 410 - 420):	400	9 550 824	2 816 316
including:		-	-
Revaluation of fixed assets	410	-	-
Revaluation of financial assets available for sale	411	-	-
companies and joint activities accountable by equity method	412	122 456	-
Actuarial income (loss) on pension liabilities	413	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	414	-	-
Hedging of Cash	415	-	-
Exchange rate difference on investments in foreign companies	416	9 428 368	2 816 316
Hedging of net investments in foreign operations	417	-	-
Other components of other cumulative income	418	-	-
Adjustments in components of Income (loss) while reclassification	419	-	-
Tax effect of other cumulative income components	420	-	-
Total cumulative income (line 300 + line 400)	500	29 573 614	18 649 385
Total cumulative income referred to:		-	-
owners of holding company		29 969 657	18 603 838
minority interest		-396 043	45 547
Earning per share:		-	-
including:		-	-
Basic earning per share:		-	-
from continued activities in KZT		556	428
from ceased activities		-	-
Diluted earning per share:		-	-
from continued activities		556	428
from ceased activities		-	-

Chief

(signature)

Ibrayev B.M.

Chief Accountant

(signature)

Kaliyeva Z.G.

Seal

Рашид Е. С. Дина

Name of Company JSC National Atomic Company "Kazatomprom"

Form 3

Consolidated Statement of Cash Flows (direct method)

for the period ended 30 September 2015

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Cash inflow, total (sum of lines 011 - 016)	010	297 155 637	249 429 400
including:			
sales revenue of goods (works, service)	011	267 471 178	226 052 801
other revenue	012	17 356	25 956
advances received from customers	013	3 729 132	3 388 104
inflows from insurance contracts	014	-	-
interest received	015	955 555	1 007 012
other	016	24 982 416	18 955 527
2. Cash outflow, total (sum of lines 021 - 027)	020	269 536 675	218 973 266
including:			
settlements with supplier and contractors	021	197 543 044	151 164 676
advances paid to suppliers of works and services	022	6 386 078	5 518 968
salaries and wages	023	27 584 901	26 820 802
interests paid	024	4 508 432	4 244 076
payments on insurance contracts	025	278 552	258 682
income tax and other payables to the budget	026	24 682 016	22 161 182
other	027	8 553 652	8 804 880
3. Net amount of cash from operating activities (line 010 - line 020)	030	27 618 962	30 456 134
II. CASH FLOW FROM INVESTING ACTIVITIES			
1. Cash inflow, total (sum of lines 041 - 051)	040	26 686 638	18 141 471
including:			
sales revenue of fixed assets	041	18 429	149 301
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	19 855	-
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	-
sales revenue of debt instruments of other companies	045	-	-
compensation at lack of control over subsidiaries	046	-	1 201 299
sales revenue of other financial assets	047	6 835 246	2 617 452
futures and forwards, options and swaps	048	-	-
dividends received	049	19 665 843	12 465 340
interest received	050	2	407
other	051	147 263	1 707 672
2. Cash outflow, total (sum of lines 061 - 071)	060	24 326 589	26 347 405
including:			
acquisition of fixed assets	061	1 948 618	1 302 644
acquisition of intangible assets	062	168 121	315 897
acquisition of other long-term assets	063	12 653 844	10 186 697
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	-	-
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	-	-
acquisition of other financial assets	067	7 379 274	5 944 550
loans granted	068	-	-
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	645 908	6 754 344
other	071	1 530 824	1 843 273
3. Net amount of cash from investing activities (line 040 - line 060)	080	2 360 049	8 205 934
III. CASH FLOW FROM FINANCING ACTIVITIES			
1. Cash inflow, total (sum of lines 091 - 094)	090	147 002 610	64 417 172
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	146 874 378	63 082 282
interest received	093	-	-
other	094	128 232	1 334 890
2. Cash outflow, total (sum of lines 101 - 105)	100	182 254 441	83 212 292
including:			
repayment of loans	101	88 777 874	83 025 003
payment of interest	102	-	-
payment of dividends	103	42 073	161 225
payment to company's owners	104	-	-
other	105	93 434 494	26 064
3. Net amount of cash from financing activities (line 090 - line 100)	110	- 35 251 831	- 18 795 120
4. Effect of exchange rate to KZT	120	11 627 653	1 181 000
5. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110)	130	- 5 272 820	3 455 080
6. Cash and cash equivalents as of the beginning of accounting period	140	29 431 666	17 152 101
7. Cash and cash equivalents as of the end of accounting period	150	35 786 499	21 788 181

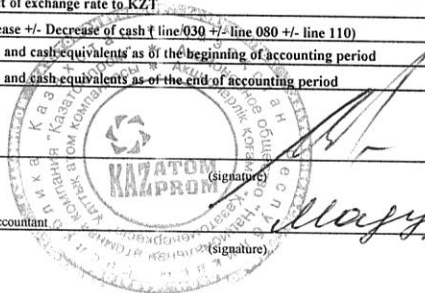
Chief

Ibrayev B.M.

Chief Accountant

Kaliyeva Z.G.

Seal



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Name of Company JSC National Atomic Company "Kazatomprom"

Consolidated Statement of Changes in Shareholder's Equity

for the period ended 30 September 2015

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	10	36 692 362	-	-	4 379 898	353 266 293	12 452 457	406 791 010
Changes in accounting policy	11	-	-	-	0	0	0	0
Adjusted balance (line 010 +/- line 011)	100	36 692 362	-	-	4 379 898	353 266 293	12 452 457	406 791 010
Cumulative income, total (line 210 + line 220):	200	-	-	-	1 963 057	15 709 358	342 987	17 329 428
Income (loss) for the year	210	-	-	-	-	15 488 795	240 413	15 248 382
Other cumulative income, total (sum of lines 221 - 229):	220	-	-	-	1 963 057	220 563	102 574	2 081 046
including:		-	-	-	-	-	-	-
Increase from fixed assets revaluation (minus tax effect)	221	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	222	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	223	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224	-	-	-	-	270 148	-	270 148
Actuarial income (loss) on pension liabilities	225	-	-	-	-	49 585	-	49 585
Effect of income tax rate changes on deferred tax of subsidiaries	226	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	227	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	228	-	-	-	1 963 057	-	102 574	1 860 483
Hedging of net investments in foreign operations	229	-	-	-	-	-	-	-
Operations with owners, total (sum of line 310 - 318):	300	-	-	-	-	5 385 581	18 663	5 366 918
including:		-	-	-	-	-	-	-
Employee rewards by shares:	310	-	-	-	-	-	-	-
including:		-	-	-	-	-	-	-
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	311	-	-	-	-	-	245 000	245 000
Issue of own equity instruments (shares)	312	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	313	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	314	-	-	-	-	-	-	-
Dividend distribution	315	-	-	-	-	5 385 581	225 616	5 611 197
Other distributions in favour of owners	316	-	-	-	-	-	-	-
Other operations with owners	317	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	318	-	-	-	-	-	721	721
Balance as of January 1 of accounting period (line 100 + line 200 + line 300)	400	36 692 362	-	-	6 342 955	363 590 070	12 128 133	418 753 520
Changes in accounting policy	401	-	-	-	0	0	0	0
Adjusted balance (line 010 +/- line 011)	500	36 692 362	-	-	6 342 955	363 590 070	12 128 133	418 753 520
Cumulative income, total (line 610 + line 620):	600	-	-	-	9 433 281	20 536 376	396 043	29 573 614
Income (loss) for the year	610	-	-	-	-	20 413 920	391 130	20 022 790
Other cumulative income, total (sum of lines 621 - 629):	620	-	-	-	9 433 281	122 456	4 913	9 550 824
including:		-	-	-	-	-	-	-
Increase from fixed assets revaluation (minus tax effect)	621	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	622	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	623	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624	-	-	-	-	122 456	-	122 456
Actuarial income (loss) on pension liabilities	625	-	-	-	-	-	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	626	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	627	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	628	-	-	-	9 433 281	-	4 913	9 428 368
Hedging of net investments in foreign operations	629	-	-	-	-	-	-	-
Operations with owners, total (sum of line 710 - 718):	700	-	-	-	-	2 323 320	64 568	2 387 888
including:		-	-	-	-	-	-	-
Employee rewards by shares:	710	-	-	-	-	-	-	-
including:		-	-	-	-	-	-	-
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	711	-	-	-	-	-	-	-
Issue of own equity instruments (shares)	712	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	713	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	714	-	-	-	-	-	-	-
Dividend distribution	715	-	-	-	-	2 323 320	64 568	2 387 888
Other distributions in favour of owners	716	-	-	-	-	-	-	-
Other operations with owners	717	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	718	-	-	-	-	-	-	-
Balance as of September 30 of accounting period (line 500 + line 600 + line 700)	800	36 692 362	-	-	15 776 236	381 803 126	11 667 522	445 939 246

Chief  Ibrayev B.M.

Chief Accountant  Kaliyeva Z.G.

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