

**Balance sheet**  
reporting period 1st quarter of year 2021

Index: No. 1 - B (balance sheet)  
Frequency: annual  
Present: public interest organisations based on financial year results  
Submitted: to the depository of financial statements in electronic format through software  
Deadline: annually not later than August 31 of the year following the reporting

Name of Company JSC NAC Kazatomprom  
as of March 31, 2021  
Form of Reporting Consolidated

in thousands of KZT

Assets	Line code	As of the end of reporting period	As of the beginning of reporting period
<b>I. Current assets:</b>			
Cash and cash equivalents	010	176 192 611	113 347 227
Current financial assets measured at amortised cost	011	12 481 366	9 062 992
Current financial assets measured at fair value through other comprehensive income	012	-	-
Current financial assets measured at fair value through profit or loss	013	-	-
Current derivative financial instruments	014	-	-
Other current financial assets	015	-	-
Current trade and other receivables	016	39 001 821	117 384 677
Current lease receivables	017	48 234	33 055
Current assets under contracts with customers	018	-	-
Current income tax	019	23 186 911	9 985 567
Inventories	020	266 162 061	233 389 836
Biological assets	021	-	-
Other current assets	022	45 812 228	55 841 815
<b>Total current assets (sum of lines from 010 to 022)</b>	<b>100</b>	<b>562 885 232</b>	<b>539 045 169</b>
Assets (or disposal groups) held for sale	101	2 974 836	3 244 212
<b>II. Non-current assets</b>			
Non-current financial assets measured at amortised cost	110	23 450 162	24 063 072
Non-current financial assets measured at fair value through other comprehensive income	111	59 501	62 725
Non-current financial assets measured at fair value through profit or loss	112	-	-
Non-current derivative financial instruments	113	1 103 020	1 047 868
Investments measured at cost	114	-	-
Investments measured at equity method of accounting	115	117 983 076	119 886 973
Other non-current financial assets	116	-	-
Non-current trade and other receivables	117	-	-
Non-current lease receivables	118	-	-
Non-current assets under contracts with customers	119	-	-
Investment property	120	5 909 251	2 203 194
Property, plant and equipment	121	156 777 014	163 323 632
Right-of-use asset	122	939 046	977 820
Biological assets	123	-	-
Exploration and evaluation assets	124	721 038 395	728 774 644
Intangible assets	125	59 569 979	59 905 745
Deferred tax assets	126	16 631 850	13 206 209
Other non-current assets	127	33 278 197	33 538 728
<b>Total non-current assets (sum of lines from 110 to 127)</b>	<b>200</b>	<b>1 136 739 491</b>	<b>1 146 990 610</b>
<b>Balance (line 100 + line 101 + line 200)</b>		<b>1 702 599 559</b>	<b>1 689 279 991</b>
<b>Liabilities and Equity</b>			
<b>III. Current liabilities</b>			
Current financial liabilities measured at amortised cost	210	20 133 997	23 080 696
Current financial liabilities measured at fair value through profit or loss	211	-	-
Current derivative financial instruments	212	-	-
Other current financial liabilities	213	584 879	626 274
Current trade and other payables	214	52 454 830	43 921 161
Current provisions	215	7 347 966	7 877 757
Current income tax liabilities	216	1 367 239	927 490
Employee benefits	217	2 279 388	1 677 748
Current lease liabilities	218	18 611	26 938
Current liabilities under contracts with customers	219	281 053	85 324
Government grants	220	-	-
Dividends payable	221	20 261 024	264 533
Other current liabilities	222	34 259 725	32 668 629
<b>Total current liabilities (sum of lines from 210 to 222)</b>	<b>300</b>	<b>138 988 712</b>	<b>111 156 550</b>
Liabilities of disposal groups held for sale	301	426 268	415 604
<b>IV. Non-current liabilities</b>			
Non-current financial liabilities measured at amortised cost	310	77 419 459	76 835 275
Non-current financial liabilities measured at fair value through profit or loss	311	-	-
Non-current derivative financial instruments	312	-	-
Other non-current financial liabilities	313	511 120	646 206
Non-current trade and other payables	314	-	-
Non-current provisions	315	26 981 089	26 744 938
Deferred tax liabilities	316	126 190 363	127 483 199
Employee benefits	317	1 259 118	1 257 983
Non-current lease liabilities	318	-	-
Non-current liabilities under contracts with customers	319	-	-
Government grants	320	-	-
Other non-current liabilities	321	4 952 894	4 947 521
<b>Total non-current liabilities (sum of lines from 310 to 321)</b>	<b>400</b>	<b>237 314 043</b>	<b>237 915 122</b>
<b>V. Equity</b>			
Charter (share) equity	410	37 050 945	37 050 945
Share premium	411	-	-
Purchased own equity instruments	412	-	-
Components of other comprehensive income	413	1 697 476	1 666 009
Retained earnings (retained losses)	414	1 032 783 125	1 029 476 975
Other equity	415	4 460 781	4 460 781
<b>Total equity attributable to owners (sum of lines from 410 to 415)</b>	<b>420</b>	<b>1 075 992 327</b>	<b>1 072 654 710</b>
The share of non-controlling owners	421	249 878 209	267 138 005
<b>Total Equity (line 420 + line 421)</b>	<b>500</b>	<b>1 325 870 536</b>	<b>1 339 792 715</b>
<b>Balance (line 300 + line 301 + line 400 + line 500)</b>		<b>1 702 599 559</b>	<b>1 689 279 991</b>

Chief Financial Officer (signature) Syzdykova K.B.  
Financial controller (signature) Kozha-Akmet D. A.  
Chief Accountant (signature) Jakypbekova S.J.

Appendix 2  
to the order of First Deputy Prime Minister -  
Minister of Finance  
of the Republic of Kazakhstan  
No. 665 dated July 1, 2019

Appendix 3  
to the order of Minister of Finance  
of the Republic of Kazakhstan  
No. 404 dated June 28, 2017

Form

**Statement of Profit and Loss**  
for the period ended 31 March 2021

Index: No. 2 - P&L  
Frequency: annual  
Present: public interest organisations based on financial year results  
Submitted: to the depository of financial statements in electronic format through software  
Deadline: annually not later than August 31 of the year following the reporting

Name of Company: JSC NAC Kazatomprom  
for the year ended March 31, 2021  
Form of Reporting: Consolidated

in thousands of KZT

Name of components	Line code	For the reporting period	For the prior period
Revenue	010	55 619 106	61 754 673
Cost of goods and services sold	011	38 145 743	36 545 271
<b>Gross profit (line 010 - line 011)</b>	<b>012</b>	<b>17 473 363</b>	<b>25 209 402</b>
Distribution expenses	013	1 573 932	3 133 187
Administrative expenses	014	6 341 873	6 151 177
<b>Total operating profit (loss) (+/- sum of lines 012 to 014)</b>	<b>020</b>	<b>9 557 558</b>	<b>15 925 038</b>
Financial income	021	2 433 124	19 908 243
Financial expenses	022	1 688 375	13 969 934
Company share in income (loss) of associated companies and joint ventures, accountable by equity method.	023	175 907	2 558 848
Other income	024	925 499	23 350 893
Other expenses	025	1 029 736	1 634 899
<b>Profit (loss) before taxes (+/- sum of lines 020 to 025)</b>	<b>100</b>	<b>10 373 977</b>	<b>46 138 189</b>
Income tax expense (-) (income (+))	101	4 330 803	16 740 425
<b>Profit (loss) after taxes from continued activities (line 100 - line 101)</b>	<b>200</b>	<b>6 043 174</b>	<b>29 397 764</b>
Profit (loss) after tax from discontinued operations	201	-	-
<b>Profit for the year (line 200 + line 201) attributable to:</b>	<b>300</b>	<b>6 043 174</b>	<b>29 397 764</b>
Owners of the Company		3 306 150	26 138 288
Non-controlling interest		2 737 024	3 259 476
<b>Other comprehensive income, total (line 420 + line 440):</b>	<b>400</b>	<b>31 300</b>	<b>117 918</b>
including:			
revaluation of debt financial instruments measured at fair value through other comprehensive income	410	0	0
share in other comprehensive income (loss) of associated companies and joint ventures, accountable by equity method	411	0	0
effect on change in deferred tax income tax rates	412	0	0
cash flow hedge	413	0	0
foreign exchange differences on investments in foreign organisations	414	34 524	117 908
hedges of a net investment in foreign operations	415	0	0
other components of other comprehensive income	416	0	0
reclassification adjustment in income (loss)	417	0	0
tax effect of components of other comprehensive income	418	0	0
<b>Total other comprehensive income to be reclassified to income or expense in subsequent periods (net of income tax) (sum of lines 410 to 418)</b>	<b>420</b>	<b>34 524</b>	<b>117 908</b>
revaluation of property, plant and equipment and intangible assets	431	0	0
share in other comprehensive income (loss) of associated companies and joint ventures, accountable by equity method	432	0	0
actuarial income (loss) on pension liabilities	433	0	0
tax effect of components of other comprehensive income	434	0	0
revaluation of equity financial instruments measured at fair value through other comprehensive income	435	-3 224	10
<b>Total other comprehensive income not reclassified to income or expense in subsequent periods (net of income tax) (sum of lines 431 to 435)</b>	<b>440</b>	<b>-3 224</b>	<b>10</b>
<b>Total comprehensive income (line 300 + line 400)</b>	<b>500</b>	<b>6 074 474</b>	<b>29 515 682</b>
Total comprehensive income attributable to:		-	-
Owners of the Company		3 337 617	26 253 615
Non-controlling interest		2 736 857	3 262 067
<b>Earning per share:</b>	<b>600</b>	-	-
including:			
<b>Basic earning per share:</b>			
from ongoing activities (in KZT)		13	101
from discontinued operations		-	-
<b>Diluted earning per share:</b>			
from ongoing activities (in KZT)		13	101
from discontinued operations		-	-

Chief Financial Officer (signature) Syzdykova K. B.  
Financial controller (signature) Kozha-Akhmet D. A.  
Chief Accountant (signature) Jakypbekova S. J.

Seal

Form

Statement of Cash Flows (direct method)  
reporting period 1st quarter of year 2021

Index: No 3 - SCF - D  
Frequency: annual  
Present: public interest organisations based on financial year results  
Submitted: to the depository of financial statements in electronic format through software  
Deadline: annually not later than August 31 of the year following the reporting

Name of Company: JSC NAC Kazatomprom  
as of March 31, 2021  
Form of Reporting: consolidated

KZT thous

Name of Activities	Line Code	For the accounting period	For the prior period
<b>I. CASH FLOW FROM OPERATING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 011 - 016)</b>	<b>010</b>	<b>156 909 593</b>	<b>127 177 289</b>
including:			
sales revenue of goods (works, service)	011	146 046 261	121 445 526
other revenue	012	2 409	14 151
advances received from customers	013	409 460	620 224
inflows from insurance contracts	014	-	-
interest received	015	970 878	1 026 838
other	016	9 480 585	4 070 550
<b>2. Cash outflow, total (sum of lines 021 - 027)</b>	<b>020</b>	<b>80 774 787</b>	<b>102 198 378</b>
including:			
settlements with supplier and contractors	021	38 993 581	57 465 151
advances paid to suppliers of works and services	022	2 634 670	2 682 203
salaries and wages	023	10 522 658	10 732 397
interests paid	024	21 513	446 221
payments on insurance contracts	025	171 117	56 693
income tax and other payables to the budget	026	24 216 274	26 619 912
other	027	4 214 974	4 195 801
<b>3. Net amount of cash from operating activities (line 010 - line 020)</b>	<b>030</b>	<b>76 134 806</b>	<b>24 978 911</b>
<b>II. CASH FLOW FROM INVESTING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 041 - 052)</b>	<b>040</b>	<b>21 163 524</b>	<b>49 715 036</b>
including:			
sales revenue of fixed assets	041	4 133	6 034
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	-	-
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	43 858 094
sales revenue of debt instruments of other companies	045	15 317 674	30 162
compensation at lack of control over subsidiaries	046	-	-
redemption of cash deposits	047	4 753 076	1 631 196
sales revenue of other financial assets	048	778 910	822 358
futures and forwards, options and swaps	049	-	-
dividends received	050	-	3 351 328
interest received	051	-	-
other	052	309 731	15 864
<b>2. Cash outflow, total (sum of lines 061 - 073)</b>	<b>060</b>	<b>31 817 863</b>	<b>13 023 311</b>
including:			
acquisition of fixed assets	061	1 854 007	1 506 496
acquisition of intangible assets	062	312 137	123 274
acquisition of other long-term assets	063	7 729 355	7 759 452
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	-	1 417 038
acquisition of debt instruments of other companies	065	15 218 675	-
acquisition of control over subsidiaries	066	-	-
placement of cash deposits	067	6 125 264	1 673 551
interests paid	068	-	-
acquisition of other financial assets	069	-	-
loans granted	070	-	-
futures and forwards, options and swaps	071	-	-
investments in subsidiaries and associated companies	072	-	-
other	073	578 425	543 500
<b>3. Net amount of cash from investing activities (line 040 - line 060)</b>	<b>080</b>	<b>- 10 654 339</b>	<b>36 691 725</b>
<b>III. CASH FLOW FROM FINANCING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 091 - 094)</b>	<b>090</b>	<b>-</b>	<b>16 616 035</b>
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	-	16 616 035
interest received	093	-	-
other	094	-	-
<b>2. Cash outflow, total (sum of lines 101 - 105)</b>	<b>100</b>	<b>3 593 101</b>	<b>68 701 831</b>
including:			
repayment of loans	101	3 500 000	64 049 683
payment of interest	102	-	-
payment of dividends	103	162	4 505 541
payment to company's owners	104	-	-
other	105	92 939	146 607
<b>3. Net amount of cash from financing activities (line 090 - line 100)</b>	<b>110</b>	<b>- 3 593 101</b>	<b>- 52 085 796</b>
<b>4. Effect of exchange rate to KZT</b>	<b>120</b>	<b>971 072</b>	<b>12 394 016</b>
<b>5. Effect of changes in the carrying amount of cash and cash equivalents</b>	<b>130</b>	<b>- 13 054</b>	<b>7 978</b>
<b>6. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110 +/- line 120 +/- line 130)</b>	<b>140</b>	<b>62 845 384</b>	<b>21 986 833</b>
<b>7. Cash and cash equivalents as of the beginning of accounting period</b>	<b>150</b>	<b>113 347 227</b>	<b>98 559 809</b>
<b>8. Cash and cash equivalents as of the end of accounting period</b>	<b>160</b>	<b>176 192 611</b>	<b>120 546 642</b>

Chief Financial Officer \_\_\_\_\_  
(signature)

Financial controller \_\_\_\_\_  
(signature)

Chief Accountant \_\_\_\_\_  
(signature)

Syrdykova K.B.

Kozha-Akhmet D. A.

Jakypbekova S.J.

Seal

**Statement of Changes in Equity**  
for the period ended 31 March 2021

Form

Index: No. - 5-CE  
Frequency: annual  
Present: public interest organisations based on financial year results  
Submitted: to the depository of financial statements in electronic format through software  
Deadline: annually not later than August 31 of the year following the reporting

Name of Company JSC NAC Kazatomprom  
for the year ended March 31, 2021  
Form of Reporting Consolidated

in thousands of KZT

Name of components	Line Code	Equity attributable to owners					The share of non-controlling owners	Total equity	
		Charter (share) equity	Share premium	Purchased own equity instruments	Components of other comprehensive income	Retained earnings			Other capital
Balance on January 1 of the previous year	10	37 050 945	-	-	1 647 598	944 917 201	4 419 888	254 119 384	1 242 155 016
Change in accounting policy	11	-	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	100	37 050 945	-	-	1 647 598	944 917 201	4 419 888	254 119 384	1 242 155 016
Total comprehensive income, total (line 210 + line 220):	200	-	-	-	18 411	183 561 378	-	37 829 520	221 409 309
Profit (loss) for the year	210	-	-	-	-	183 540 484	-	37 827 165	221 367 649
Other comprehensive income, total (sum of lines 221 to 229):	220	-	-	-	18 411	20 894	-	2 355	41 660
including:		-	-	-	-	-	-	-	-
revaluation of debt financial instruments measured at fair value through other comprehensive income (net of tax effect)	221	-	-	-	-	-	-	-	-
revaluation of equity financial instruments measured at fair value through other comprehensive income (net of tax effect)	222	-	-	-	10	-	-	-	10
revaluation of property, plant and equipment and intangible assets (net of tax effect)	223	-	-	-	-	-	-	-	-
share in other comprehensive income (loss) of associates and joint ventures accounted by equity method	224	-	-	-	-	-	-	-	-
actuarial gains (losses) on pension liabilities	225	-	-	-	-	20 894	-	2 594	18 300
the effect of changes in the income tax rate on deferred tax	226	-	-	-	-	-	-	-	-
cash flow hedges (net of tax effect)	227	-	-	-	-	-	-	-	-
hedging of net investment in foreign operations	228	-	-	-	-	-	-	-	-
foreign exchange difference on investments in foreign organisations	229	-	-	-	18 401	-	-	4 949	23 350
Transactions with owners, total (sum of lines 310 to 318):	300	-	-	-	-	99 001 604	40 893	24 810 899	123 812 503
including:		-	-	-	-	-	-	-	-
Share employee benefits:	310	-	-	-	-	-	-	-	-
including:		-	-	-	-	-	-	-	-
cost of employee services		-	-	-	-	-	-	-	-
issue of shares according to the scheme of remuneration of employees by shares		-	-	-	-	-	-	-	-
tax benefit in respect of employee stock compensation scheme		-	-	-	-	-	-	-	-
Contributions of the owners	311	-	-	-	-	-	-	-	-
Issue of own equity instruments (shares)	312	-	-	-	-	-	-	-	-
Issue of equity instruments related to business combinations	313	-	-	-	-	-	-	-	-
Equity component of convertible instruments (net of tax effect)	314	-	-	-	-	-	-	-	-
Dividend payout	315	-	-	-	-	99 001 604	-	24 810 899	123 812 503
Other distributions to owners	316	-	-	-	-	-	-	-	-
Other operations with owners	317	-	-	-	-	-	-	-	-
Changes in interest in subsidiaries that do not result in a loss of control	318	-	-	-	-	-	-	-	-
Other operations	319	-	-	-	-	-	40 893	-	-
Balance as of January 1 of the reporting year (line 100 + line 200 + line 300 + line 319)	400	37 050 945	-	-	1 666 009	1 029 476 975	4 460 781	267 138 005	1 339 792 715
Change in accounting policy	401	-	-	-	-	-	-	-	-
Adjusted balance (line 400 +/- line 401)	500	37 050 945	-	-	1 666 009	1 029 476 975	4 460 781	267 138 005	1 339 792 715
Total comprehensive income, total (line 610 + line 620):	600	-	-	-	31 467	3 306 150	-	2 736 857	6 074 474
Profit (loss) for the period	610	-	-	-	-	3 306 150	-	2 737 024	6 043 174
Other comprehensive income, total (sum of lines 621 to 629):	620	-	-	-	31 467	-	-	167	31 300
including:		-	-	-	-	-	-	-	-
revaluation of debt financial instruments at fair value through other comprehensive income (net of tax effect)	621	-	-	-	-	-	-	-	-
revaluation of equity financial instruments at fair value through other comprehensive income (net of tax effect)	622	-	-	-	3 224	-	-	-	3 224
revaluation of fixed assets and intangible assets (net of tax effect)	623	-	-	-	-	-	-	-	-
share in other comprehensive income (loss) of associates and joint ventures accounted for using the equity method	624	-	-	-	-	-	-	-	-
actuarial gains (losses) on pension obligations	625	-	-	-	-	-	-	-	-
the effect of changes in the income tax rate on deferred tax	626	-	-	-	-	-	-	-	-
cash flow hedges (net of tax effect)	627	-	-	-	-	-	-	-	-
hedging of net investment in foreign operations	628	-	-	-	-	-	-	-	-
foreign exchange differences on investments in foreign organisations	629	-	-	-	34 691	-	-	167	34 524
Transactions with owners in total (sum of lines 710 to 718):	700	-	-	-	-	-	-	19 996 653	19 996 653
including:		-	-	-	-	-	-	-	-
Remuneration of employees by shares:	710	-	-	-	-	-	-	-	-
including:		-	-	-	-	-	-	-	-
cost of employee services		-	-	-	-	-	-	-	-
issue of shares according to the scheme of remuneration of employees by shares		-	-	-	-	-	-	-	-
tax benefit in respect of employee stock compensation scheme		-	-	-	-	-	-	-	-
Contributions of the owners	711	-	-	-	-	-	-	-	-
Issue of own equity instruments (shares)	712	-	-	-	-	-	-	-	-
Issue of equity instruments related to business combinations	713	-	-	-	-	-	-	-	-
Equity component of convertible instruments (net of tax effect)	714	-	-	-	-	-	-	-	-
Dividend payout	715	-	-	-	-	-	-	19 996 653	19 996 653
Other distributions to owners	716	-	-	-	-	-	-	-	-
Other operations with owners	717	-	-	-	-	-	-	-	-
Changes in interest in subsidiaries that do not result in a loss of control	718	-	-	-	-	-	-	-	-
Other operations	719	-	-	-	-	-	-	-	-
Balance as of March 31 of the reporting year (line 500 + line 600 + line 700 + line 719)	800	37 050 945	-	-	1 697 476	1 032 783 125	4 460 781	249 878 209	1 325 870 536

Chief Financial Officer (signature) Syzdykova K.B.

Financial controller (signature) Kozha-Akmet D.A.

Chief Accountant (signature) Jakypbekova S.J.

Seal

