

**Balance sheet**  
reporting period 1 quarter of 2023 year

Index: No. 1 - B (balance sheet)  
Frequency: quarterly  
Present: public interest organisations based on financial year results  
Submitted: to the depository of financial statements in electronic format through software  
Deadline: annually not later than August 31 of the year following the reporting

Name of Company JSC NAC Kazatomprom  
as of March 31, 2023  
Form of Reporting Separate

		KZT thous.	
Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
<b>I. Current assets:</b>			
Cash and cash equivalents	010	128,185,537	52,338,627
Current financial assets measured at amortised cost	011	197,790,391	22,520,733
Current financial assets measured at fair value through other comprehensive income	012	-	-
Current financial assets measured at fair value through profit or loss	013	-	-
Current derivative financial instruments	014	-	-
Other current financial assets	015	-	-
Current trade and other receivables	016	344,599,533	252,247,300
Current lease receivables	017	10,500	10,745
Current assets under contracts with customers	018	-	-
Current income tax	019	8,505,562	5,396,973
Inventories	020	199,560,018	378,564,526
Biological assets	021	-	-
Other current assets	022	64,721,638	63,832,755
<b>Total current assets (sum of lines 010 - 019)</b>	<b>100</b>	<b>943,373,179</b>	<b>774,911,659</b>
Assets (or retiring groups) available for sale	101	849,454	849,454
<b>II. Non-current assets</b>			
Non-current financial assets measured at amortised cost	110	16,280,604	17,579,673
Non-current financial assets measured at fair value through other comprehensive income	111	73,148	73,148
Non-current financial assets measured at fair value through profit or loss	112	17,420,849	17,066,293
Non-current derivative financial instruments	113	1,162,562	1,100,460
Investments measured at cost	114	204,031,131	203,490,897
Investments measured at equity method of accounting	115	-	-
Other non-current financial assets	116	-	-
Non-current trade and other receivables	117	442,404	442,404
Non-current lease receivables	118	-	-
Non-current assets under contracts with customers	119	-	-
Investment property	120	3,902,558	3,918,545
Property, plant and equipment	121	22,660,847	22,992,638
Right-of-use asset	122	-	-
Biological assets	123	-	-
Exploration and evaluation assets	124	202,433,433	203,506,630
Intangible assets	125	46,369,350	46,520,875
Deferred tax assets	126	-	-
Other non-current assets	127	11,945,615	11,022,756
<b>Total non-current assets (sum of lines 110 - 127)</b>	<b>200</b>	<b>526,722,501</b>	<b>527,714,319</b>
<b>Balance (line 100 + line 101 + line 200)</b>		<b>1,470,945,134</b>	<b>1,303,475,432</b>
		<b>As for the end of accounting period</b>	<b>As for the beginning of accounting period</b>
Liabilities and Equity	Line Code		
<b>III. Current liabilities</b>			
Current financial liabilities measured at amortised cost	210	1,665,300	47,986,020
Current financial liabilities measured at fair value through profit or loss	211	-	-
Current derivative financial instruments	212	-	-
Other current financial liabilities	213	-	9,438
Current trade and other payables	214	424,443,882	341,931,540
Current provisions	215	5,540,258	2,460,200
Current income tax liabilities	216	2,177,300	602,075
Employee benefits	217	458,550	315,521
Current lease liabilities	218	3,600	1,023
Current liabilities under contracts with customers	219	-	15,766,543
Government grants	220	-	-
Dividends payable	221	-	-
Other current liabilities	222	31,675,827	32,553,703
<b>Total current liabilities (sum of lines 210 - 222)</b>	<b>300</b>	<b>465,964,717</b>	<b>441,626,063</b>
Retiring groups' liabilities available for sale	301	-	-
<b>IV. Non-current liabilities</b>			
Non-current financial liabilities measured at amortised cost	310	81,900,000	83,300,000
Non-current financial liabilities measured at fair value through profit or loss	311	-	-
Non-current derivative financial instruments	312	-	-
Other non-current financial liabilities	313	-	-
Non-current trade and other payables	314	-	-
Non-current provisions	315	3,693,216	3,589,566
Deferred tax liabilities	316	34,339,980	33,403,977
Employee benefits	317	410,950	410,950
Non-current lease liabilities	318	-	-
Non-current liabilities under contracts with customers	319	-	-
Government grants	320	-	-
Other non-current liabilities	321	2,355,716	2,355,716
<b>Total non-current liabilities (sum of lines 310 - 321)</b>	<b>400</b>	<b>122,699,862</b>	<b>123,060,209</b>
<b>V. Equity</b>			
Equity Capital	410	37,050,945	37,050,945
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	1,526,171	1,526,171
Retained earnings (uncovered loss)	414	846,755,781	703,264,386
Other equity	415	-	-
<b>Total Equity referred to owners of holding company (sum of lines 410 - 415)</b>	<b>420</b>	<b>882,280,555</b>	<b>738,789,160</b>
Minority interest	421	-	-
<b>Total Equity (line 420 +/- line 421)</b>	<b>500</b>	<b>882,280,555</b>	<b>738,789,160</b>
<b>Balance (line 300 + line 301 + line 400 + line 500)</b>		<b>1,470,945,134</b>	<b>1,303,475,432</b>



Chief Financial Officer

Beketayev R.B.

(signature)

Chief Accountant

Jakypbekova S.J.

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Form

**Statement of Profit and Loss  
for the period ended 31 March 2023**

Index: No. 2 - P&L  
Frequency: quarterly  
Present: public interest organisations based on financial year results  
Submitted: to the depository of financial statements in electronic format through software  
Deadline: annually not later than August 31 of the year following the reporting

Name of Company **JSC NAC Kazatomprom**  
as of March 31, 2023  
Form of Reporting **Separate**

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	366,579,906	142,957,667
Cost of goods (works, services) sold	011	324,362,277	114,816,170
<b>Gross Margin (line 010 - line 011)</b>	<b>012</b>	<b>42,217,629</b>	<b>28,141,497</b>
Distribution expenses	013	4,977,616	2,124,288
Administrative expenses	014	3,685,227	9,419,931
<b>Total operating profit (loss) (+/- sum of lines 012 to 014)</b>	<b>020</b>	<b>33,554,786</b>	<b>16,597,278</b>
Financial income	021	130,695,985	52,484,893
Financial expenses	022	1,780,316	1,992,262
Company share in income (loss) of associated companies and joint activities, accountable by equity method	023		
Other expenses	024	465,015	1,425,819
Other earnings	025	12,427,617	3,085,567
<b>Profit (loss) before taxes (+/- sum of lines 020 to 025)</b>	<b>100</b>	<b>150,507,853</b>	<b>65,430,161</b>
Income tax expense (-) (income (+))	101	7,016,458	6,591,071
<b>Profit (loss) after taxes from continued activities (line 100 - line 101)</b>	<b>200</b>	<b>143,491,395</b>	<b>58,839,090</b>
Profit (loss) after tax from discontinued operations	201		
<b>Profit for the year (line 200 + line 201) attributable to:</b>	<b>300</b>	<b>143,491,395</b>	<b>58,839,090</b>
Owners of the Company			
Non-controlling interest			
<b>Other comprehensive income, total (line 420 + line 440):</b>	<b>400</b>	<b>-</b>	<b>-3,224</b>
including:			
revaluation of debt financial instruments measured at fair value through other comprehensive income	410	-	-
share in other comprehensive income (loss) of associated companies and joint ventures, accountable by equity method	411	-	-
effect on change in deferred tax income tax rates	412	-	-
cash flow hedge	413	-	-
foreign exchange differences on investments in foreign organisations	414	-	-
hedges of a net investment in foreign operations	415	-	-
other components of other comprehensive income	416	-	-
reclassification adjustment in income (loss)	417	-	-
tax effect of components of other comprehensive income	418	-	-
<b>Total other comprehensive income to be reclassified to income or expense in subsequent periods (net of income tax) (sum of lines 410 to 418)</b>	<b>420</b>	<b>-</b>	<b>-</b>
revaluation of property, plant and equipment and intangible assets	431		
share in other comprehensive income (loss) of associated companies and joint ventures, accountable by equity method	432		
actuarial income (loss) on pension liabilities	433	-	-
tax effect of components of other comprehensive income	434		
revaluation of equity financial instruments measured at fair value through other comprehensive income	435	-	-3,224
<b>Total other comprehensive income not reclassified to income or expense in subsequent periods (net of income tax) (sum of lines 431 to 435)</b>	<b>440</b>	<b>-</b>	<b>-3,224</b>
<b>Total comprehensive income (line 300 + line 400)</b>	<b>500</b>	<b>143,491,395</b>	<b>58,835,866</b>
Total comprehensive income attributable to:			
Owners of the Company		143,491,395	58,835,866
Non-controlling interest		-	-
<b>Earning per share:</b>	<b>600</b>	<b>553</b>	<b>359</b>
including:			
<b>Basic earning per share:</b>			
from ongoing activities (in KZT)		553	359
from discontinued operations		-	-
<b>Diluted earning per share:</b>			
from ongoing activities (in KZT)		-	-
from discontinued operations		-	-



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(signature)

Beketayev R.B.

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(signature)

Jakypbekova S. J.



Form

**Statement of Cash Flows (direct method)  
reporting period 1st quarter of 2023 year**

Index No. 3 - SCF - D  
Frequency: quarterly  
Present: public interest organisations based on financial year results  
Submitted: to the depository of financial statements in electronic format through software  
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**Name of Company: JSC NAC Kazatomprom**  
**for the year ended March 31, 2023**  
**Form of Reporting: separate**

KZT thous

Name of Activities	Line Code	For the accounting period	For the prior period
<b>I. CASH FLOW FROM OPERATING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 011 - 016)</b>	<b>010</b>	<b>370,595,353</b>	<b>185,416,503</b>
including:			
sales revenue of goods (works, service)	011	320,437,272	165,788,054
other revenue	012	47,334	78,425
advances received from customers	013	13,650	6,742
inflows from insurance contracts	014	-	-
interest received	015	2,857,962	714,413
other	016	47,239,135	18,828,869
<b>2. Cash outflow, total (sum of lines 021 - 027)</b>	<b>020</b>	<b>180,515,583</b>	<b>171,347,887</b>
including:			
settlements with supplier and contractors	021	156,425,925	135,697,444
advances paid to suppliers of works and services	022	6,660,754	131,790
salaries and wages	023	2,321,620	1,925,724
interests paid	024	235,242	5,832
payments on insurance contracts	025	55,901	14,255
income tax and other payables to the budget	026	12,981,228	17,835,615
other	027	1,834,913	15,737,227
<b>3. Net amount of cash from operating activities (line 010 - line 020)</b>	<b>030</b>	<b>190,079,770</b>	<b>14,068,616</b>
<b>II. CASH FLOW FROM INVESTING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 041 - 052)</b>	<b>040</b>	<b>62,195,063</b>	<b>76,907,299</b>
including:			
sales revenue of fixed assets	041	-	13
sales revenue of intangible assets	042	-	201,677
sales revenue of other long-term assets	043	-	2,615,046
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	1,013,177	364,052
sales revenue of debt instruments of other companies	045	55,764,655	40,386,498
compensation at lack of control over subsidiaries	046	-	-
redemption of cash deposits	047	3,217,923	7,500
sales revenue of other financial assets	048	2,199,308	3,541,062
futures and forwards, options and swaps	049	-	-
dividends received	050	-	29,791,451
interest received	051	-	-
other	052	-	-
<b>2. Cash outflow, total (sum of lines 061 - 073)</b>	<b>060</b>	<b>127,036,987</b>	<b>65,843,933</b>
including:			
acquisition of fixed assets	061	253,343	88,848
acquisition of intangible assets	062	5,693	8,875
acquisition of other long-term assets	063	2,559,036	1,484,289
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	-	12,367,500
acquisition of debt instruments of other companies	065	119,377,564	50,011,776
acquisition of control over subsidiaries	066	-	-
placement of cash deposits	067	3,206,717	7,500
interests paid	068	-	-
acquisition of other financial assets	069	-	-
loans granted	070	700,000	1,400,000
futures and forwards, options and swaps	071	-	-
investments in subsidiaries and associated companies	072	520,177	475,145
other	073	414,457	-
<b>3. Net amount of cash from investing activities (line 040 - line 060)</b>	<b>080</b>	<b>(64,841,924)</b>	<b>11,063,366</b>
<b>III. CASH FLOW FROM FINANCING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 091 - 094)</b>	<b>090</b>	<b>-</b>	<b>-</b>
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	-	-
interest received	093	-	-
other	094	-	-
<b>2. Cash outflow, total (sum of lines 101 - 105)</b>	<b>100</b>	<b>47,044,164</b>	<b>122,605</b>
including:			
repayment of loans	101	47,026,750	-
payment of interest	102	-	-
payment of dividends	103	-	-
payment to company's owners	104	-	-
other	105	17,414	122,605
<b>3. Net amount of cash from financing activities (line 090 - line 100)</b>	<b>110</b>	<b>(47,044,164)</b>	<b>(122,605)</b>
<b>4. Effect of exchange rate to KZT</b>	<b>120</b>	<b>(2,344,854)</b>	<b>3,770,844</b>
<b>5. Effect of changes in the carrying amount of cash and cash equivalents</b>	<b>130</b>	<b>(1,918)</b>	<b>97</b>
<b>6. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110 +/- line 120 +/- line 130)</b>	<b>140</b>	<b>75,846,910</b>	<b>28,780,318</b>
<b>7. Cash and cash equivalents as of the beginning of accounting period</b>	<b>150</b>	<b>52,338,627</b>	<b>28,371,747</b>
<b>8. Cash and cash equivalents as of the end of accounting period</b>	<b>160</b>	<b>128,185,537</b>	<b>57,152,065</b>



Chief Financial Officer (signature)  
Chief Accountant (signature)

Beketayev R.B.  
Jakybekova S.J.



**Statement of Changes in Equity**  
for the period ended 31 March 2023

Index: No. - 5-CE

Frequency: quarterly

Present: public interest organisations based on financial year results

Submitted: to the depository of financial statements in electronic format through software

Deadline: annually not later than August 31 of the year following the reporting

Name of Company **JSC NAC Kazatomprom**  
for the period ended **March 31, 2023**  
Form of Reporting **Separate**

in thousands of KZT

Name of components	Line Code	Equity of holding company						Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings	Other equity		
<b>Balance as of January 1 of the prior year</b>	<b>010</b>	37,050,945			- 1,539,817	695,072,246		<b>730,583,374</b>	
Changes in accounting policy	011								
<b>Adjusted balance (line 010 +/- line 011)</b>	<b>100</b>	<b>37,050,945</b>			<b>- 1,539,817</b>	<b>695,072,246</b>		<b>730,583,374</b>	
Total comprehensive income, total (line 210 + line 220):	200	-			13,646	235,580,452		235,594,098	
Profit (loss) for the year	210					235,670,886		235,670,886	
Other comprehensive income, total (sum of lines 221 to 229):	220				13,646	90,434		76,788	
including:									
revaluation of debt financial instruments measured at fair value through other comprehensive income (net of tax effect)	221								
revaluation of equity financial instruments measured at fair value through other comprehensive income (net of tax effect)	222				13,646			13,646	
revaluation of property, plant and equipment and intangible assets (net of tax effect)	223								
share in other comprehensive income (loss) of associates and joint ventures accountable by equity method	224								
actuarial gains (losses) on pension liabilities	225					90,434		90,434	
the effect of changes in the income tax rate on deferred tax	226								
cash flow hedges (net of tax effect)	227								
hedging of net investment in foreign operations	228								
foreign exchange difference on investments in foreign organisations	229								
<b>Transactions with owners, total (sum of lines 310 to 318):</b>	<b>300</b>					227,388,312		<b>227,388,312</b>	
including:									
Share employee benefits:	310								
including:									
cost of employee services									
issue of shares according to the scheme of remuneration of employees by shares									
tax benefit in respect of employee stock compensation scheme									
Contributions of the owners	311								
Issue of own equity instruments (shares)	312								
Issue of equity instruments related to business combinations	313								
Equity component of convertible instruments (net of tax effect)	314								
Dividend payout	315					227,388,312		227,388,312	
Other distributions to owners	316								
Other operations with owners	317								
Changes in interest in subsidiaries that do not result in a loss of control	318								
Other operations	319								
<b>Balance as of January 1 of the reporting year (line 100 + line 200 + line 300 + line 319)</b>	<b>400</b>	<b>37,050,945</b>			<b>- 1,526,171</b>	<b>703,264,386</b>		<b>738,789,160</b>	
Change in accounting policy	401								
<b>Adjusted balance (line 400 +/- line 401)</b>	<b>500</b>	<b>37,050,945</b>			<b>- 1,526,171</b>	<b>703,264,386</b>		<b>738,789,160</b>	
Total comprehensive income, total (line 610 + line 620):	600					143,491,395		143,491,395	
Profit (loss) for the year	610					143,491,395		143,491,395	
Other comprehensive income, total (sum of lines 621 to 629):	620								
including:									
revaluation of debt financial instruments at fair value through other comprehensive income (net of tax effect)	621								
revaluation of equity financial instruments at fair value through other comprehensive income (net of tax effect)	622								
revaluation of fixed assets and intangible assets (net of tax effect)	623								
share in other comprehensive income (loss) of associates and joint ventures accounted for using the equity method	624								
actuarial gains (losses) on pension obligations	625								
the effect of changes in the income tax rate on deferred tax	626								
cash flow hedges (net of tax effect)	627								
hedging of net investment in foreign operations	628								
foreign exchange differences on investments in foreign organisations	629								
<b>Transactions with owners in total (sum of lines 710 to 718):</b>	<b>700</b>								
including:									
Remuneration of employees by shares:	710								
including:									
cost of employee services									
issue of shares according to the scheme of remuneration of employees by shares									
tax benefit in respect of employee stock compensation scheme									
Contributions of the owners	711								
Issue of own equity instruments (shares)	712								
Issue of equity instruments related to business combinations	713								
Equity component of convertible instruments (net of tax effect)	714								
Dividend payout	715								
Other distributions to owners	716								
Other operations with owners	717								
Changes in interest in subsidiaries that do not result in a loss of control	718								
Other operations	719								
<b>Balance as of the end of reporting year (line 500 + line 600 + line 700 + line 719)</b>	<b>800</b>	<b>37,050,945</b>			<b>- 1,526,171</b>	<b>846,755,781</b>		<b>882,280,555</b>	

Chief Financial Officer (signature)

Beketayev R.B.

Chief Accountant (signature)

Jakypbekova S. J.

