

Name of Company JSC NAC Kazatomprom
Reorganization details -
Activity Status of Company any activity not contradicting to legislation
Legal Form of Company **Joint-Stock Company**
Form of Reporting Consolidated
Annual average number of employees 22509
Subject of Business Large
Legal Address 10 Kunayev Str., Astana, 010000, Republic of Kazakhstan

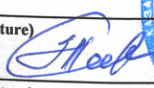
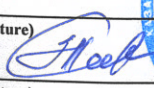
Balance Sheet

(Restated)

As of June 30, 2013

KZT thous.

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	44 177 273	38 038 905
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss	013	-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	1 864 757	2 179 890
Short-term trade and other accounts receivable	016	45 142 520	106 415 815
Current income tax	017	5 544 808	4 809 923
Inventory	018	71 023 046	60 379 661
Other current assets	019	26 664 133	28 421 606
Total current assets (sum of lines 010 - 019)	100	194 416 537	240 245 800
Assets (or retiring groups) available for sale	101	881 995	772 758
II. Non-current assets			
Financial assets available for sale	110	67 056 184	67 056 184
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	-	-
Other financial non-current assets	114	21 364 620	17 034 001
Long-term trade and other accounts receivable	115	8 872 833	8 278 876
Investments accountable by equity method	116	108 782 172	100 759 364
Investment property	117	800	800
Fixed assets	118	83 385 708	93 294 773
Biological assets	119	-	-
Exploration and estimated assets	120	42 846 982	48 980 320
Intangible assets	121	12 124 580	12 026 973
Deferred tax assets	122	1 786 913	2 716 415
Other non-current assets	123	73 636 539	65 968 108
Total non-current assets (sum of lines 110 - 123)	200	419 857 331	416 115 814
Balance (line 100 + line 101 + line 200)		615 155 863	657 134 372
Liabilities and Equity			
III. Current liabilities			
Loans	210	28 561 613	14 023 621
Financial Derivatives	211	-	-
Other current financial liabilities	212	382 906	47 086 712
Short-term trade and other accounts payable	213	36 617 171	56 594 789
Short-term reserves	214	2 846 915	26 248 294
Current income tax liabilities	215	470 868	164 092
Employee benefit	216	2 230 871	2 199 041
Other current liabilities	217	5 862 906	15 313 083
Total current liabilities (sum of lines 210 - 217)	300	76 973 250	161 629 632
Retiring groups' liabilities available for sale	301	-	-
IV. Non-current liabilities			
Loans	310	91 250 408	94 328 211
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	1 936 007	2 474 691
Long-term trade and other accounts payable	313	2 899 010	4 494 690
Long-term reserves	314	11 788 203	10 993 141
Deferred tax liabilities	315	5 278 948	5 107 912
Other non-current liabilities	316	2 433 302	749 864
Total non-current liabilities (sum of lines 310 - 316)	400	115 585 878	118 148 509
V. Equity			
Equity capital	410	36 692 362	36 692 362
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	3 896 899	3 752 181
Retained earnings (uncovered loss)	414	369 659 444	324 999 663
Total Equity referred to owners of holding company (sum of lines 410 - 414)	420	410 248 705	365 444 206
Minority Interest	421	12 348 030	11 912 025
Total Equity (line 420 +/- line 421)	500	422 596 735	377 356 231
Balance (line 300 + line 301 + line 400 + line 500)		615 155 863	657 134 372

Chief (signature)  A. Arifkhanov
Chief Accountant (signature)  Z. Kaliyeva
Seal

Consolidated Income Statement
for the period ended 30 June 2013
(Restated)

of Company JSC National Atomic Company "Kazatomprom"

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Revenue	010	118 612 661	105 322 321
Cost of goods (works, services) sold	011	92 666 812	84 312 635
Gross Margin (line 010 - line 011)	012	25 945 849	21 009 686
Contribution expenses	013	1 919 768	1 453 211
Administrative expenses	014	10 711 356	9 411 840
Other expenses	015	0	0
Other earnings	016	0	0
Total Operating income (loss) (+/- lines 012 - 016)	020	13 314 725	10 144 635
Financial income	021	2 226 857	1 872 369
Financial expenses	022	4 455 878	7 667 862
Activities, accountable by equity method.	023	15 402 900	12 272 037
Other non-operational profit	024	25 490 332	261 115
Other non-operational expenses	025	1 556 402	1 839 619
Profit (loss) before taxes (+/- lines 020 - 025)	100	50 422 534	15 042 675
Income tax expenses	101	5 170 751	2 491 715
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	45 251 783	12 550 960
Profit (loss) after taxes from ceased activities	201	0	0
Income for the year (line 200 + line 201) referred to:	300	45 251 783	12 550 960
Owners of holding company		44 659 781	11 616 066
Minority interest		592 002	934 894
Other cumulative income, total (sum of lines 410 - 420):	400	144 718	48 027
Including:		0	0
Revaluation of fixed assets	410	0	0
Revaluation of financial assets available for sale	411	0	0
Companies and joint activities accountable by equity method	412	0	0
Actuarial income (loss) on pension liabilities	413	0	0
Effect of income tax rate changes on deferred tax of subsidiaries	414	0	0
Hedging of Cash	415	0	0
Exchange rate difference on investments in foreign companies	416	144 718	48 027
Hedging of net investments in foreign operations	417	0	0
Other components of other cumulative income	418	0	0
Adjustments in components of Income (loss) while reclassification	419	0	0
Tax effect of other cumulative income components	420	0	0
Total cumulative income (line 300 + line 400)	500	45 396 501	12 598 987
Total cumulative income referred to:		0	0
Owners of holding company		44 804 499	11 665 634
Minority interest		592 002	933 353
Earning per share:		0	0
Including:		0	0
Basic earning per share:		0	0
From continued activities in KZT		1 217	317
From ceased activities		0	0
Diluted earning per share:		0	0
From continued activities		1 217	317
From ceased activities		0	0

Chief (signature) A. Arifkhanov

Chief Accountant (signature) Z. Kaliyeva

Seal (signature)



Name of Company JSC National Atomic Company "Kazatomprom"

Consolidated Statement of Cash Flow (direct method)

Restated
for the period ended 30 June 2013

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Cash inflow, total (sum of lines 011 - 016)	010	197 907 508	157 397 895
including:			
Sales revenue of goods (works, service)	011	178 213 896	144 288 423
Other revenue	012	6 624	-
Advances received from customers	013	4 358 003	1 320 612
Inflows from insurance contracts	014	-	91
Interest received	015	392 785	573 016
Other	016	14 936 200	11 215 753
2. Cash outflow, total (sum of lines 021 - 027)	020	168 706 280	157 361 547
including:			
Settlements with supplier and contractors	021	117 389 539	109 902 596
Advances paid to suppliers of works and services	022	2 573 009	3 332 797
Salaries and wages	023	17 326 538	16 052 317
Interests paid	024	3 111 184	2 855 461
Payments on insurance contracts	025	258 325	135 894
Income tax and other payables to the budget	026	21 888 792	20 046 977
Other	027	6 158 893	5 035 505
3. Net amount of cash from operating activities (line 010 - line 020)	030	29 201 228	36 348
II. CASH FLOW FROM INVESTING ACTIVITIES			
1. Cash inflow, total (sum of lines 041 - 051)	040	7 255 209	38 854 423
including:			
Sales revenue of fixed assets	041	13 222	16 196
Sales revenue of intangible assets	042	-	-
Sales revenue of other long-term assets	043	650 000	-
Sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	-
Sales revenue of debt instruments of other companies	045	-	-
Compensation at lack of control over subsidiaries	046	-	-
Sales revenue of other financial assets	047	2 175 743	26 363 815
Futures and forwards, options and swaps	048	-	-
Dividends received	049	4 407 841	12 168 555
Interest received	050	496	298
Other	051	7 907	305 559
2. Cash outflow, total (sum of lines 061 - 071)	060	16 107 339	41 754 219
including:			
Acquisition of fixed assets	061	2 172 252	4 181 785
Acquisition of intangible assets	062	89 511	43 428
Acquisition of other long-term assets	063	7 308 392	9 902 320
Acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	-	-
Acquisition of debt instruments of other companies	065	-	-
Acquisition of control over subsidiaries	066	-	-
Acquisition of other financial assets	067	1 085 388	23 307 793
Loans granted	068	-	-
Futures and forwards, options and swaps	069	-	-
Investments in subsidiaries and associated companies	070	1 887 423	1 979 129
Other	071	3 564 373	2 339 764
3. Net amount of cash from investing activities (line 040 - line 060)	080	8 852 130	2 899 796
III. CASH FLOW FROM FINANCING ACTIVITIES			
1. Cash inflow, total (sum of lines 091 - 094)	090	38 637 897	10 079 395
including:			
Issue of shares and other financial instruments	091	-	-
Loans received	092	38 637 897	10 079 395
Interest received	093	-	-
Other	094	-	-
2. Cash outflow, total (sum of lines 101 - 105)	100	52 964 258	11 080 008
including:			
Repayment of loans	101	21 226 345	7 846 408
Payment of interest	102	-	-
Payment of dividends	103	11 756 651	4 349
Payment to company's owners	104	-	-
Other	105	19 981 262	3 229 251
3. Net amount of cash from financing activities (line 090 - line 100)	110	14 326 361	1 000 613
Effect of exchange rate to KZT	120	115 631	189 727
Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110)	130	6 022 737	3 864 061
Cash and cash equivalents as of the beginning of accounting period	140	38 038 905	41 837 161
Cash and cash equivalents as of the end of accounting period	150	44 177 273	38 162 827

Deputy Chairman of the Management Board

(signature)

A. Arifkhanov

Chief Accountant

(signature)

Z. Kaliyeva



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of Company JSC National Atomic Company "Kazatomprom"

Consolidated Statement of Changes in Owner's Equity
(Restated)

for the period ended 30 June 2013

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	10	36 692 362	-	-	3 841 070	297 656 953	9 666 681	347 857 066
Changes in accounting policy	11	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	100	36 692 362	-	-	3 841 070	297 656 953	9 666 681	347 857 066
Cumulative income, total (line 210 + line 220):	200	-	-	-	54 940	50 914 945	1 084 594	52 054 479
Income (loss) for the year	210	-	-	-	-	50 914 945	1 082 079	51 997 024
Other cumulative income, total (sum of lines 221 - 229):	220	-	-	-	54 940	-	2 515	57 455
Including:		-	-	-	-	-	-	-
Increase from fixed assets revaluation (minus tax effect)	221	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	222	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	223	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224	-	-	-	-	-	-	-
Actuarial income (loss) on pension liabilities	225	-	-	-	-	-	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	226	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	227	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	228	-	-	-	54 940	-	2 515	57 455
Hedging of net investments in foreign operations	229	-	-	-	-	-	-	-
Operations with owners, total (sum of line 310 - 318):	300	-	-	-	143 829	23 572 235	1 160 750	22 555 314
Including:		-	-	-	-	-	-	-
Employee rewards by shares:	310	-	-	-	-	-	-	-
Including:		-	-	-	-	-	-	-
Employee service cost		-	-	-	-	-	-	-
Issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
Tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	311	-	-	-	-	-	1 442 560	1 442 560
Issue of own equity instruments (shares)	312	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	313	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	314	-	-	-	-	-	-	-
Dividend distribution	315	-	-	-	-	23 501 328	204 413	23 705 741
Other distributions in favour of owners	316	-	-	-	-	-	-	-
Other operations with owners	317	-	-	-	143 829	70 907	77 397	292 133
Changes in equity share of subsidiaries not leading to lack of control	318	-	-	-	-	-	-	-
Balance as of January 1 of accounting period (line 100 + line 200 line 300)	400	36 692 362	-	-	3 752 181	324 999 663	11 912 025	377 356 231
Changes in accounting policy	401	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	500	36 692 362	-	-	3 752 181	324 999 663	11 912 025	377 356 231
Cumulative income, total (line 610 + line 620):	600	-	-	-	144 718	44 659 781	592 002	45 396 501
Income (loss) for the year	610	-	-	-	-	44 659 781	592 002	45 251 783
Other cumulative income, total (sum of lines 621 - 629):	620	-	-	-	144 718	-	-	144 718
Including:		-	-	-	-	-	-	-
Increase from fixed assets revaluation (minus tax effect)	621	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	622	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	623	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624	-	-	-	-	-	-	-
Actuarial income (loss) on pension liabilities	625	-	-	-	-	-	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	626	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	627	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	628	-	-	-	144 718	-	-	144 718
Hedging of net investments in foreign operations	629	-	-	-	-	-	-	-
Operations with owners, total (sum of line 710 - 718):	700	-	-	-	-	-	155 997	155 997
Including:		-	-	-	-	-	-	-
Employee rewards by shares:	710	-	-	-	-	-	-	-
Including:		-	-	-	-	-	-	-
Employee service cost		-	-	-	-	-	-	-
Issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
Tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	711	-	-	-	-	-	48 931	48 931
Issue of own equity instruments (shares)	712	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	713	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	714	-	-	-	-	-	-	-
Dividend distribution	715	-	-	-	-	-	204 928	204 928
Other distributions in favour of owners	716	-	-	-	-	-	-	-
Other operations with owners	717	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	718	-	-	-	-	-	-	-
Balance as of June 30 of accounting period (line 500 + line 600 + line 700)	800	36 692 362	-	-	3 896 899	369 659 444	12 348 030	422 596 735

Chief (signature) A. Arifkhanov

Chief Accountant (signature) Z. Kaliyeva

