

Name of Company JSC NAC Kazatomprom
Reorganization details -
Activity Status of Company any activity not contradicting to legislation
Legal Form of Company Joint-Stock Company
Form of Reporting Unconsolidated
Annual average number of employees 311
Subject of Business Large
Legal Address 10 Kunayev Str., Astana, 010000, Republic of Kazakhstan

Balance sheet

As of March 31, 2017

		KZT thous.	
Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	46,116,745	52,796,742
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss	013	-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	14,253,297	44,198,513
Short-term trade and other accounts receivable	016	66,728,928	65,456,779
Current income tax	017	6,938,952	5,260,295
Inventory	018	83,189,570	91,380,889
Other current assets	019	30,366,304	6,798,592
Total current assets (sum of lines 010 - 019)	100	247,593,796	265,891,810
Assets (or retiring groups) available for sale	101	1,266,698	1,283,948
II. Non-current assets			
Financial assets available for sale	110	67,039,365	67,039,365
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	-	-
Other financial non-current assets	114	112,869,917	111,950,377
Long-term trade and other accounts receivable	115	-	-
Investments accountable by equity method	116	55,417,687	55,371,598
Investment property	117	-	-
Fixed assets	118	5,772,949	5,813,564
Biological assets	119	-	-
Exploration and estimated assets	120	40,751,709	40,690,953
Intangible assets	121	1,175,721	840,923
Deferred tax assets	122	2,997,541	2,549,795
Other non-current assets	123	11,854,344	9,980,096
Total non-current assets (sum of lines 110 - 123)	200	297,879,233	294,236,671
Balance (line 100 + line 101 + line 200)		546,739,727	561,412,429
Liabilities and Equity		Line Code	
III. Current liabilities			
Loans	210	35,294,625	37,502,932
Financial Derivatives	211	-	-
Other current financial liabilities	212	15,726,573	17,915,568
Short-term trade and other accounts payable	213	31,380,152	56,164,992
Short-term reserves	214	1,752,010	1,669,662
Current income tax liabilities	215	32,653	32,653
Employee benefit	216	166,486	210,348
Other current liabilities	217	119,006	170,731
Total current liabilities (sum of lines 210 - 217)	300	84,471,505	113,666,886
Retiring groups' liabilities available for sale	301	-	-
IV. Non-current liabilities			
Loans	310	42,745,490	54,624,046
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	2,753,851	3,097,464
Long-term trade and other accounts payable	313	540,729	574,442
Long-term reserves	314	12,293,781	12,162,637
Deferred tax liabilities	315	-	-
Other non-current liabilities	316	187,902	187,901
Total non-current liabilities (sum of lines 310 - 316)	400	58,521,753	70,646,490
V. Equity			
Equity capital	410	36,784,962	36,784,962
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	1,599,313	1,599,313
Retained earnings (uncovered loss)	414	368,560,820	341,913,404
Total Equity referred to owners of holding company (sum of lines 410 - 414)	420	403,746,469	377,099,053
Minority Interest	421	-	-
Total Equity (line 420 +/- line 421)	500	403,746,469	377,099,053
Balance (line 300 + line 301 + line 400 +/- line 500)		546,739,727	561,412,429

Chief (signature)  Ibrayev B.M.

Chief Accountant (signature)  Kaliyeva Z.G.

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Unconsolidated Income Statement
for the period ended 31 March 2017

Name of Company JSC National Atomic Company "Kazatomprom"

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	57,310,629	34,207,788
Cost of goods (works, services) sold	011	47,193,351	19,465,267
Gross Margin (line 010 - line 011)	012	10,117,278	14,742,521
Distribution expenses	013	836,103	1,052,641
Administrative expenses	014	2,088,655	3,213,395
Other expenses	015		
Other earnings	016		
Total Operating income (loss) (+/- lines 012 - 016)	020	7,192,520	10,476,485
Financial income	021	24,088,502	62,872,640
Financial expenses	022	3,568,193	1,919,199
Company share in income (loss) of associated companies and joint activities, accountable by equity method.	023		
Other non-operational profit	024	2,176,708	14,632
Other non-operational expenses	025	1,769,994	6,509,978
Profit (loss) before taxes (+/- lines 020 - 025)	100	28,119,543	64,934,580
Income tax expenses	101	1,472,127	1,445,183
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	26,647,416	63,489,397
Profit (loss) after taxes from ceased activities	201		
Income for the year (line 200 + line 201) referred to:	300	26,647,416	63,489,397
owners of holding company			
minority interest			
Other cumulative income, total (sum of lines 410 - 420):	400	-	-
including:			
Revaluation of fixed assets	410		
Revaluation of financial assets available for sale	411		
Company share in other cumulative income (loss) of associated companies and joint activities accountable by equity method	412		
Actuarial income (loss) on pension liabilities	413		
Effect of income tax rate changes on deferred tax of subsidiaries	414		
Hedging of Cash	415		
Exchange rate difference on investments in foreign companies	416		
Hedging of net investments in foreign operations	417		
Other components of other cumulative income	418		
Adjustments in components of Income (loss) while reclassification	419		
Tax effect of other cumulative income components	420		
Total cumulative income (line 300 + line 400)	500	26,647,416	63,489,397
Total cumulative income referred to:			
owners of holding company			
minority interest			
Earning per share:			
including:			
Basic earning per share:			
from continued activities in KZT			
from ceased activities			
Diluted earning per share:			
from continued activities			
from ceased activities			

Chief

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Chief Accountant

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Name of Company JSC National Atomic Company "Kazatomprom"

Separate Statement of Cash Flows (direct method)

for the period ended 31 March 2017

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Cash inflow, total (sum of lines 011 - 016)	010	57 034 730	105 120 790
including:			
sales revenue of goods (works, service)	011	56 321 600	95 607 379
other revenue	012	-	-
advances received from customers	013	-	-
inflows from insurance contracts	014	-	-
interest received	015	532 890	434 868
other	016	180 240	9 078 543
2. Cash outflow, total (sum of lines 021 - 027)	020	76 127 338	92 935 086
including:			
settlements with supplier and contractors	021	65 998 998	78 786 428
advances paid to suppliers of works and services	022	272 340	7 326 010
salaries and wages	023	855 403	888 159
interests paid	024	674 751	900 207
payments on insurance contracts	025	8 577	87 968
income tax and other payables to the budget	026	7 664 535	4 531 811
other	027	652 734	414 503
3. Net amount of cash from operating activities (line 010 - line 020)	030	- 19 092 608	12 185 704
II. CASH FLOW FROM INVESTING ACTIVITIES			
1. Cash inflow, total (sum of lines 041 - 051)	040	43 096 925	560 494
including:			
sales revenue of fixed assets	041	-	-
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	-	-
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	-
sales revenue of debt instruments of other companies	045	-	-
compensation at lack of control over subsidiaries	046	2 450	-
sales revenue of other financial assets	047	42 494 475	-
futures and forwards, options and swaps	048	-	-
dividends received	049	600 000	-
interest received	050	-	-
other	051	-	560 494
2. Cash outflow, total (sum of lines 061 - 071)	060	17 163 348	19 904 627
including:			
acquisition of fixed assets	061	118 847	23
acquisition of intangible assets	062	460 391	-
acquisition of other long-term assets	063	1 468 095	1 196 911
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	46 089	-
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	-	-
acquisition of other financial assets	067	12 934 064	18 182 228
loans granted	068	-	316 000
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	1 143 719	-
other	071	992 143	209 465
3. Net amount of cash from investing activities (line 040 - line 060)	080	25 933 577	- 19 344 133
III. CASH FLOW FROM FINANCING ACTIVITIES			
1. Cash inflow, total (sum of lines 091 - 094)	090	-	-
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	-	-
interest received	093	-	-
other	094	-	-
2. Cash outflow, total (sum of lines 101 - 105)	100	8 903 250	10 408 531
including:			
repayment of loans	101	8 903 250	9 758 531
payment of interest	102	-	-
payment of dividends	103	-	-
payment to company's owners	104	-	-
other	105	-	650 000
3. Net amount of cash from financing activities (line 090 - line 100)	110	- 8 903 250	- 10 408 531
4. Effect of exchange rate to KZT	120	- 4 617 716	- 1 089 242
5. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110+/- line 120)	130	- 6 679 997	- 18 656 202
6. Cash and cash equivalents as of the beginning of accounting period	140	52 796 742	37 367 364
7. Cash and cash equivalents as of the end of accounting period	150	46 116 745	18 711 162

Chief

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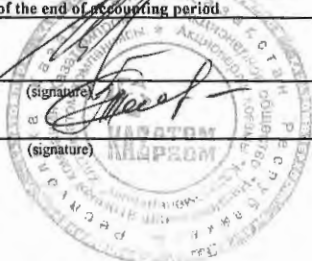
Ibrayev B.M.

Chief Accountant

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Kaliyeva Z.G.

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Name of Company JSC National Atomic Company "Kazatomprom"

Unconsolidated Statement of Changes in Shareholder's Equity

for the period ended 31 March 2017

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	010	36,692,362			- 1,599,313	273,892,201		308,985,250
Changes in accounting policy	011							-
Adjusted balance (line 010 +/- line 011)	100	36,692,362			- 1,599,313	273,892,201		308,985,250
Cumulative income, total (line 210 + line 220):	200					80,051,985		80,051,985
Income (loss) for the year	210					80,025,672		80,025,672
Other cumulative income, total (sum of lines 221 - 229):	220					26,313		26,313
including:								
Increase from fixed assets revaluation (minus tax effect)	221							-
Amortization transfer from fixed assets revaluation (minus tax effect)	222							-
Revaluated financial assets available for sale (minus tax effect)	223							-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224							-
Actuarial income (loss) on pension liabilities	225					26,313		26,313
Effect of income tax rate changes on deferred tax of subsidiaries	226							-
Cash flow hedging (minus tax effect)	227							-
Exchange rate difference on investments in foreign companies	228							-
Hedging of net investments in foreign operations	229							-
Operations with owners, total (sum of line 310 - 318):	300	92,600				- 12,030,782		- 11,938,182
including:								
Employee rewards by shares:	310							
Owners' contribution	311	92,600						92,600
Issue of own equity instruments (shares)	312							-
Issue of equity instruments relating to merger of business	313							-
Share component of convertible instruments (minus tax effects)	314							-
Dividend distribution	315					- 12,030,782		- 12,030,782
Other distributions in favour of owners	316							-
Other operations with owners	317							-
Changes in equity share of subsidiaries not leading to lack of control	318							-
Balance as of January 1 of accounting period (line 100 + line 200 + line 300)	400	36,784,962			- 1,599,313	341,913,404		377,099,053
Changes in accounting policy	401							-
Adjusted balance (line 010 +/- line 011)	500	36,784,962			- 1,599,313	341,913,404		377,099,053
Cumulative income, total (line 610 + line 620):	600					26,647,416		26,647,416
Income (loss) for the year	610					26,647,416		26,647,416
Other cumulative income, total (sum of lines 621 - 629):	620							
including:								
Increase from fixed assets revaluation (minus tax effect)	621							-
Amortization transfer from fixed assets revaluation (minus tax effect)	622							-
Revaluated financial assets available for sale (minus tax effect)	623							-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624							-
Actuarial income (loss) on pension liabilities	625							-
Effect of income tax rate changes on deferred tax of subsidiaries	626							-
Cash flow hedging (minus tax effect)	627							-
Exchange rate difference on investments in foreign companies	628							-
Hedging of net investments in foreign operations	629							-
Operations with owners, total (sum of line 710 - 718):	700							
including:								
Employee rewards by shares:	710							
Owners' contribution	711							-
Issue of own equity instruments (shares)	712							-
Issue of equity instruments relating to merger of business	713							-
Share component of convertible instruments (minus tax effects)	714							-
Dividend distribution	715							-
Other distributions in favour of owners	716							-
Other operations with owners	717							-
Changes in equity share of subsidiaries not leading to lack of control	718							-
Balance as of March 31 of accounting period (line 500 + line 600 + line 700)	800	36,784,962			- 1,599,313	368,560,820		403,746,469

Chief

(signature)

Ibrayev B.M.

Chief Accountant

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