

Balance sheet
reporting period 1st quarter of 2021 year

Index: No. 1 - B (balance sheet)
Frequency: quarterly
Present: public interest organisations based on financial year results
Submitted: to the depository of financial statements in electronic format through software
Deadline: annually not later than August 31 of the year following the reporting

Name of Company JSC NAC Kazatomprom
as of March 31, 2021
Form of Reporting Separate

		KZT thous.	
Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	96,842,964	34,571,799
Current financial assets measured at amortised cost	011	39,472,535	9,717,533
Current financial assets measured at fair value through other comprehensive income	012	-	-
Current financial assets measured at fair value through profit or loss	013	-	-
Current derivative financial instruments	014	-	-
Other current financial assets	015	-	-
Current trade and other receivables	016	53,669,366	133,878,274
Current lease receivables	017	105,193	30,951
Current assets under contracts with customers	018	-	-
Current income tax	019	13,202,335	4,565,362
Inventories	020	213,077,525	175,651,268
Biological assets	021	-	-
Other current assets	022	38,093,788	48,963,488
Total current assets (sum of lines 010 - 019)	100	454,463,706	407,378,675
Assets (or retiring groups) available for sale	101	2,297,046	2,297,046
II. Non-current assets			
Non-current financial assets measured at amortised cost	110	9,529,601	10,348,316
Non-current financial assets measured at fair value through other comprehensive income	111	59,502	62,726
Non-current financial assets measured at fair value through profit or loss	112	-	-
Non-current derivative financial instruments	113	1,103,020	1,047,868
Investments measured at cost	114	165,168,717	165,168,717
Investments measured at equity method of accounting	115	41,567,054	41,567,054
Other non-current financial assets	116	-	-
Non-current trade and other receivables	117	2,462	3,693
Non-current lease receivables	118	-	-
Non-current assets under contracts with customers	119	-	-
Investment property	120	7,830,156	4,507,984
Property, plant and equipment	121	27,091,683	31,035,321
Right-of-use asset	122	746,453	763,454
Biological assets	123	-	-
Exploration and evaluation assets	124	224,376,483	227,293,028
Intangible assets	125	50,379,537	50,615,114
Deferred tax assets	126	-	-
Other non-current assets	127	15,879,616	16,032,561
Total non-current assets (sum of lines 110 - 127)	200	543,734,284	548,445,836
Balance (line 100 + line 101 + line 200)		1,000,495,036	958,121,557
		As for the end of accounting period	
		As for the beginning of accounting period	
III. Current liabilities			
Current financial liabilities measured at amortised cost	210	2,101,505	1,301,786
Current financial liabilities measured at fair value through profit or loss	211	-	-
Current derivative financial instruments	212	-	-
Other current financial liabilities	213	136,343	267,459
Current trade and other payables	214	140,678,029	126,218,629
Current provisions	215	1,654,861	2,190,523
Current income tax liabilities	216	1,031,418	628,902
Employee benefits	217	315,527	379,849
Current lease liabilities	218	1,059	971
Current liabilities under contracts with customers	219	-	-
Government grants	220	-	-
Dividends payable	221	-	-
Other current liabilities	222	26,370,053	23,982,692
Total current liabilities (sum of lines 210 - 222)	300	172,288,795	154,970,811
Retiring groups' liabilities available for sale	301	-	-
IV. Non-current liabilities			
Non-current financial liabilities measured at amortised cost	310	77,000,000	76,413,462
Non-current financial liabilities measured at fair value through profit or loss	311	-	-
Non-current derivative financial instruments	312	-	-
Other non-current financial liabilities	313	83,112	86,583
Non-current trade and other payables	314	-	-
Non-current provisions	315	3,885,692	3,792,119
Deferred tax liabilities	316	36,127,728	38,055,711
Employee benefits	317	398,113	398,113
Non-current lease liabilities	318	-	-
Non-current liabilities under contracts with customers	319	-	-
Government grants	320	-	-
Other non-current liabilities	321	3,632,149	3,632,149
Total non-current liabilities (sum of lines 310 - 321)	400	121,126,794	122,378,137
V. Equity			
Equity Capital	410	37,050,945	37,050,945
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	1,539,817	1,536,593
Retained earnings (uncovered loss)	414	671,568,319	645,258,257
Other equity	415	-	-
Total Equity referred to owners of holding company (sum of lines 410 - 415)	420	707,079,447	680,772,609
Minority Interest	421	-	-
Total Equity (line 420 +/- line 421)	500	707,079,447	680,772,609
Balance (line 300 + line 301 + line 400 + line 500)		1,000,495,036	958,121,557

Chief Financial Officer (signature) Syzdykova K.B.
Financial Controller (signature) Kozha-Akhmet D.A.
Chief Accountant (signature) Jakyzbekova S.J.

Seal

Appendix 2
to the order of First Deputy Prime Minister -
Minister of Finance
of the Republic of Kazakhstan
No. 665 dated July 1, 2019

Appendix 3
to the order of Minister of Finance
of the Republic of Kazakhstan
No. 404 dated June 28, 2017

Form

**Statement of Profit and Loss
for the year ended 31 March 2021**

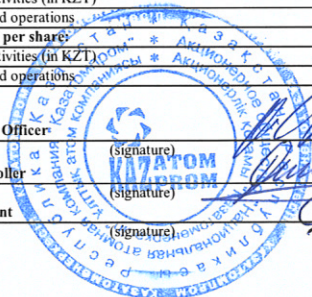
Index: No. 2 - P&L
Frequency: quarterly
Present: public interest organisations based on financial year results
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Deadline: annually not later than August 31 of the year following the reporting

Name of Company JSC NAC Kazatomprom
for the year ended March 31, 2021
Form of Reporting Separate

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	22 747 179	40 178 768
Cost of goods (works, services) sold	011	20 349 088	35 969 667
Gross Margin (line 010 - line 011)	012	2 398 091	4 209 101
Distribution expenses	013	1 295 532	1 005 283
Administrative expenses	014	2 920 501	2 591 992
Total operating profit (loss) (+/- sum of lines 012 to 014)	020	-1 817 942	611 826
Financial income	021	31 340 005	72 587 067
Financial expenses	022	1 120 433	23 535 993
Company share in income (loss) of associated companies and joint activities, accountable by equity method	023		
Other expenses	024	244 264	28 817 327
Other earnings	025	208 903	2 566 687
Profit (loss) before taxes (+/- sum of lines 020 to 025)	100	28 436 991	75 913 540
Income tax expense (-) (income (+))	101	2 126 929	7 336 980
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	26 310 062	68 576 560
Profit (loss) after tax from discontinued operations	201		
Profit for the year (line 200 + line 201) attributable to:	300	26 310 062	68 576 560
Owners of the Company			
Non-controlling interest			
Other comprehensive income, total (line 420 + line 440):	400	-3 224	10
including:			
revaluation of debt financial instruments measured at fair value through other comprehensive income	410	-	-
share in other comprehensive income (loss) of associated companies and joint ventures, accountable by equity method	411	-	-
effect on change in deferred tax income tax rates	412	-	-
cash flow hedge	413	-	-
foreign exchange differences on investments in foreign organisations	414	-	-
hedges of a net investment in foreign operations	415	-	-
other components of other comprehensive income	416	-	-
reclassification adjustment in income (loss)	417	-	-
tax effect of components of other comprehensive income	418	-	-
Total other comprehensive income to be reclassified to income or expense in subsequent periods (net of income tax) (sum of lines 410 to 418)	420	0	0
revaluation of property, plant and equipment and intangible assets	431		
share in other comprehensive income (loss) of associated companies and joint ventures, accountable by equity method	432		
actuarial income (loss) on pension liabilities	433	-	-
tax effect of components of other comprehensive income	434		
revaluation of equity financial instruments measured at fair value through other comprehensive income	435	3 224	10
Total other comprehensive income not reclassified to income or expense in subsequent periods (net of income tax) (sum of lines 431 to 435)	440	3 224	10
Total comprehensive income (line 300 + line 440)	500	26 306 838	68 576 570
Total comprehensive income attributable to:			
Owners of the Company		26 306 838	68 576 570
Non-controlling interest		-	-
Earning per share:	600		
including:			
Basic earning per share:			
from ongoing activities (in KZT)		-	-
from discontinued operations		-	-
Diluted earning per share:			
from ongoing activities (in KZT)		-	-
from discontinued operations		-	-

Chief Financial Officer  Syzykova K. B.
 Financial controller  Kozha-Akhmet D. A.
 Chief Accountant  Jakypbekova S. J.

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Statement of Cash Flows (direct method)
reporting period 1st quarter of year 2021

Index No 3 - SCF - D
Frequency: annual
Present: public interest organisations based on financial year results
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Deadline: annually not later than August 31 of the year following the reporting

Name of Company: JSC NAC Kazatomprom
as of March 31, 2021
Form of Reporting: separate

Name of Activities	Line Code	KZT thous	
		For the accounting period	For the prior period
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Cash inflow, total (sum of lines 011 - 016)	010	123 616 063	98 995 577
including:			
sales revenue of goods (works, service)	011	114 095 814	95 798 983
other revenue	012	558	8 520
advances received from customers	013	-	3 984
inflows from insurance contracts	014	-	-
interest received	015	574 229	418 880
other	016	8 945 462	2 765 210
2. Cash outflow, total (sum of lines 021 - 027)	020	60 841 323	85 803 739
including:			
settlements with supplier and contractors	021	53 997 170	75 100 682
advances paid to suppliers of works and services	022	726 233	685 137
salaries and wages	023	1 525 881	1 384 378
interests paid	024	14 607	435 503
payments on insurance contracts	025	76 299	16 859
income tax and other payables to the budget	026	3 740 366	7 212 795
other	027	760 767	968 385
3. Net amount of cash from operating activities (line 010 - line 020)	030	62 774 740	13 191 838
II. CASH FLOW FROM INVESTING ACTIVITIES			
1. Cash inflow, total (sum of lines 041 - 052)	040	16 417 338	54 716 538
including:			
sales revenue of fixed assets	041	-	-
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	-	-
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	43 858 094
sales revenue of debt instruments of other companies	045	15 317 674	30 162
compensation at lack of control over subsidiaries	046	-	-
redemption of cash deposits	047	20 754	248 781
sales revenue of other financial assets	048	1 078 910	822 358
futures and forwards, options and swaps	049	-	-
dividends received	050	-	9 757 143
interest received	051	-	-
other	052	-	-
2. Cash outflow, total (sum of lines 061 - 073)	060	17 411 610	5 489 555
including:			
acquisition of fixed assets	061	56 224	194 335
acquisition of intangible assets	062	170 037	-
acquisition of other long-term assets	063	1 889 666	3 431 070
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	-	1 417 038
acquisition of debt instruments of other companies	065	15 218 675	-
acquisition of control over subsidiaries	066	-	-
placement of cash deposits	067	77 008	213 127
interests paid	068	-	-
acquisition of other financial assets	069	-	-
loans granted	070	-	-
futures and forwards, options and swaps	071	-	-
investments in subsidiaries and associated companies	072	-	233 985
other	073	-	-
3. Net amount of cash from investing activities (line 040 - line 060)	080	- 994 272	49 226 983
III. CASH FLOW FROM FINANCING ACTIVITIES			
1. Cash inflow, total (sum of lines 091 - 094)	090	-	15 221 200
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	-	15 221 200
interest received	093	-	-
other	094	-	-
2. Cash outflow, total (sum of lines 101 - 105)	100	69 523	62 764 684
including:			
repayment of loans	101	-	62 662 436
payment of interest	102	-	-
payment of dividends	103	-	-
payment to company's owners	104	-	-
other	105	69 523	102 248
3. Net amount of cash from financing activities (line 090 - line 100)	110	- 69 523	- 47 543 484
4. Effect of exchange rate to KZT	120	573 112	5 580 735
5. Effect of changes in the carrying amount of cash and cash equivalents	130	- 12 892	- 2 911
6. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110 +/- line 120 +/- line 130)	140	62 271 165	20 453 161
7. Cash and cash equivalents as of the beginning of accounting period	150	34 571 799	33 783 468
8. Cash and cash equivalents as of the end of accounting period	160	96 842 964	54 236 629

Chief Financial Officer (signature) Sydykova K. B.
Financial controller (signature) Kozha-Ahmet D. A.
Chief Accountant (signature) Jakyzbekova S. J.

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Statement of Changes in Equity
for the period ended 31 March 2021

Form

Index: No. - 5-CE
Frequency: yearly
Present: public interest organisations based on financial year results
Submitted: to the depository of financial statements in electronic format through software
Deadline: annually not later than August 31 of the year following the reporting

Name of Company **JSC NAC Kazatomprom**
for the period ended **March 31, 2021**
Form of Reporting **Separate**

in thousands of KZT

Name of components	Line Code	Equity of holding company						Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings	Other equity		
Balance as of January 1 of the prior year	010	37,050,945	-	-	- 1,536,603	578,030,138	-	613,544,480	
Changes in accounting policy	011	-	-	-	-	-	-	-	
Adjusted balance (line 010 +/- line 011)	100	37,050,945	-	-	- 1,536,603	578,030,138	-	613,544,480	
Total comprehensive income, total (line 210 + line 220):	200	-	-	-	10	166,229,723	-	166,229,733	
Profit (loss) for the year	210	-	-	-	-	166,278,699	-	166,278,699	
Other comprehensive income, total (sum of lines 221 to 229):	220	-	-	-	10	48,976	-	48,966	
including:									
revaluation of debt financial instruments measured at fair value through other comprehensive income (net of tax effect)	221								
revaluation of equity financial instruments measured at fair value through other comprehensive income (net of tax effect)	222				10			10	
revaluation of property, plant and equipment and intangible assets (net of tax effect)	223								
share in other comprehensive income (loss) of associates and joint ventures accounted by equity method.	224								
actuarial gains (losses) on pension liabilities	225					48,976		48,976	
the effect of changes in the income tax rate on deferred tax	226								
cash flow hedges (net of tax effect)	227								
hedging of net investment in foreign operations	228								
foreign exchange difference on investments in foreign organisations	229								
Transactions with owners, total (sum of lines 310 to 318):	300	-	-	-	-	99,001,604	-	99,001,604	
including:									
Share employee benefits:	310	-	-	-	-	-	-	-	
including:									
cost of employee services									
issue of shares according to the scheme of remuneration of employees by shares tax benefit in respect of employee stock compensation scheme									
Contributions of the owners	311	-							
Issue of own equity instruments (shares)	312								
Issue of equity instruments related to business combinations	313								
Equity component of convertible instruments (net of tax effect)	314								
Dividend payout	315								
Other distributions to owners	316								
Other operations with owners	317					99,001,604		99,001,604	
Changes in interest in subsidiaries that do not result in a loss of control	318								
Other operations	319								
Balance as of January 1 of the reporting year (line 100 + line 200 + line 300 + line 319)	400	37,050,945	-	-	- 1,536,593	645,258,257	-	680,772,609	
Change in accounting policy	401	-	-	-	-	-	-	-	
Adjusted balance (line 400 +/- line 401)	500	37,050,945	-	-	- 1,536,593	645,258,257	-	680,772,609	
Total comprehensive income, total (line 610 + line 620):	600	-	-	-	3,224	26,310,062	-	26,306,838	
Profit (loss) for the year	610	-	-	-	-	26,310,062	-	26,310,062	
Other comprehensive income, total (sum of lines 621 to 629):	620	-	-	-	3,224	-	-	3,224	
including:									
revaluation of debt financial instruments at fair value through other comprehensive income (net of tax effect)	621								
revaluation of equity financial instruments at fair value through other comprehensive income (net of tax effect)	622				3,224			3,224	
revaluation of fixed assets and intangible assets (net of tax effect)	623								
share in other comprehensive income (loss) of associates and joint ventures accounted for using the equity method	624								
actuarial gains (losses) on pension obligations	625								
the effect of changes in the income tax rate on deferred tax	626								
cash flow hedges (net of tax effect)	627								
hedging of net investment in foreign operations	628								
foreign exchange differences on investments in foreign organisations	629								
Transactions with owners in total (sum of lines 710 to 718):	700	-	-	-	-	-	-	-	
including:									
Remuneration of employees by shares:	710	-	-	-	-	-	-	-	
including:									
cost of employee services									
issue of shares according to the scheme of remuneration of employees by shares tax benefit in respect of employee stock compensation scheme									
Contributions of the owners	711	-							
Issue of own equity instruments (shares)	712								
Issue of equity instruments related to business combinations	713								
Equity component of convertible instruments (net of tax effect)	714								
Dividend payout	715								
Other distributions to owners	716								
Other operations with owners	717								
Changes in interest in subsidiaries that do not result in a loss of control	718								
Other operations	719								
Balance as of March 31 of the reporting year (line 500 + line 600 + line 700 + line 719)	800	37,050,945	-	-	- 1,539,817	671,568,319	-	707,079,447	

Chief Financial Officer (signature) Syzdykova K.B.

Financial controller (signature) Kozha-Akhmet D. A.

Chief Accountant (signature) Jakyzbekova S. J.

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