

Name of Company JSC NAC Kazatomprom  
Reorganization details -  
Activity Status of Company any activity not contradicting to legislation  
Legal Form of Company **Joint-Stock Company**  
Form of Reporting Unconsolidated  
Annual average number of employees **354**  
Subject of Business **Large**  
Legal Address **10 Kunayev Str., Astana, 010000, Republic of Kazakhstan**

**Balance sheet**

As of March 31, 2015

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
<b>I. Current assets:</b>			
Cash and cash equivalents	010	10,910,075	15,261,134
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss	013	-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	3,128,029	2,218,391
Short-term trade and other accounts receivable	016	15,813,106	69,418,610
Current income tax	017	7,993,718	8,332,606
Inventory	018	45,286,982	39,798,789
Other current assets	019	25,459,235	3,124,816
<b>Total current assets (sum of lines 010 - 019)</b>	<b>100</b>	<b>108,591,145</b>	<b>138,154,346</b>
Assets (or retiring groups) available for sale	101	20,173	20,173
<b>II. Non-current assets</b>			
Financial assets available for sale	110	67,039,365	67,039,365
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	-	-
Other financial non-current assets	114	153,532,815	147,601,307
Long-term trade and other accounts receivable	115	4,929,152	5,381,844
Investments accountable by equity method	116	52,892,887	52,892,887
Investment property	117	-	-
Fixed assets	118	5,999,868	6,079,289
Biological assets	119	-	-
Exploration and estimated assets	120	36,043,588	35,615,243
Intangible assets	121	903,275	808,075
Deferred tax assets	122	-	-
Other non-current assets	123	15,432,283	15,454,368
<b>Total non-current assets (sum of lines 110 - 123)</b>	<b>200</b>	<b>336,773,233</b>	<b>330,872,378</b>
<b>Balance ( line 100 + line 101 + line 200)</b>		<b>445,384,551</b>	<b>469,046,897</b>
<b>Liabilities and Equity</b>			
<b>III. Current liabilities</b>			
Loans	210	99,663,817	106,753,388
Financial Derivatives	211	-	-
Other current financial liabilities	212	485,807	479,709
Short-term trade and other accounts payable	213	18,775,311	56,130,342
Short-term reserves	214	1,206,032	1,416,203
Current income tax liabilities	215	-	-
Employee benefit	216	121,526	120,831
Other current liabilities	217	142,324	150,839
<b>Total current liabilities (sum of lines 210 - 217)</b>	<b>300</b>	<b>120,394,817</b>	<b>165,051,312</b>
Retiring groups' liabilities available for sale	301	-	-
<b>IV. Non-current liabilities</b>			
Loans	310	-	-
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	2,124,696	2,187,932
Long-term trade and other accounts payable	313	319,977	314,289
Long-term reserves	314	12,239,578	12,049,793
Deferred tax liabilities	315	141,571	646,566
Other non-current liabilities	316	145,870	145,870
<b>Total non-current liabilities (sum of lines 310 - 316)</b>	<b>400</b>	<b>14,971,692</b>	<b>15,344,450</b>
<b>V. Equity</b>			
Equity capital	410	36,692,362	36,692,362
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	1,599,313	1,599,313
Retained earnings (uncovered loss)	414	274,924,993	253,558,086
<b>Total Equity referred to owners of holding company (sum of lines 410 - 414)</b>		<b>310,018,042</b>	<b>288,651,135</b>
Minority Interest		-	-
<b>Total Equity (line 420 +/- line 421)</b>		<b>310,018,042</b>	<b>288,651,135</b>
<b>Balance (line 300 + line 301 + line 400 + line 500)</b>		<b>445,384,551</b>	<b>469,046,897</b>

Chief (signature)  APH Stanov  
Chief Accountant (signature)  Kalfreva  
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**Unconsolidated Income Statement**  
for the period ended 31 March 2015

Name of Company **JSC National Atomic Company "Kazatomprom"**

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	24,412,099	54,749,741
Cost of goods (works, services) sold	011	18,496,218	41,671,504
<b>Gross Margin (line 010 - line 011)</b>	<b>012</b>	<b>5,915,881</b>	<b>13,078,237</b>
Distribution expenses	013	261,159	622,388
Administrative expenses	014	2,310,061	1,341,846
Other expenses	015		0
Other earnings	016		0
<b>Total Operating income (loss) (+/- lines 012 - 016)</b>	<b>020</b>	<b>3,344,661</b>	<b>11,114,003</b>
Financial income	021	21,739,434	8,083,639
Financial expenses	022	3,660,547	17,511,854
Company share in income (loss) of associated companies and joint activities, accountable by equity method.	023		0
Other non-operational profit	024	114,485	28,783
Other non-operational expenses	025	258,684	333,701
<b>Profit (loss) before taxes (+/- lines 020 - 025)</b>	<b>100</b>	<b>21,279,349</b>	<b>1,380,870</b>
Income tax expenses	101	-87,558	-765,226
<b>Profit (loss) after taxes from continued activities ( line 100 - line 101)</b>	<b>200</b>	<b>21,366,907</b>	<b>2,146,096</b>
Profit (loss) after taxes from ceased activities	201		
<b>Income for the year (line 200 + line 201) referred to:</b>	<b>300</b>	<b>21,366,907</b>	<b>2,146,096</b>
owners of holding company			
minority interest			
<b>Other cumulative income, total (sum of lines 410 - 420):</b>	<b>400</b>		
including:			
Revaluation of fixed assets	410		
Revaluation of financial assets available for sale	411		
Company share in other cumulative income (loss) of associated companies and joint activities accountable by equity method	412		
Actuarial income (loss) on pension liabilities	413		
Effect of income tax rate changes on deferred tax of subsidiaries	414		
Hedging of Cash	415		
Exchange rate difference on investments in foreign companies	416		
Hedging of net investments in foreign operations	417		
Other components of other cumulative income	418		
Adjustments in components of Income (loss) while reclassification	419		
Tax effect of other cumulative income components	420		
<b>Total cumulative income (line 300 + line 400)</b>	<b>500</b>	<b>21,366,907</b>	<b>2,146,096</b>
Total cumulative income referred to:			
owners of holding company			
minority interest			
<b>Earning per share:</b>			
including:			
<b>Basic earning per share:</b>			
from continued activities in KZT			
from ceased activities			
<b>Diluted earning per share:</b>			
from continued activities			
from ceased activities			

Chief

(signature)

Arifkhanov

Chief Accountant

(signature)

Kaliyeva

Seal

