Form 1

Name of Company

JSC NAC Kazatomprom

Reorganization details

Activity Status of Company any activity not contradicting to legislation

Legal Form of Company Joint-Stock Company Form of Reporting Unconsolidated Annual average number of emplyees 383
Subject of Business Large

Legal Address 10 Kunayev Str., Astana, 010000, Republic of Kazakhstan

Balance sheet

As of December 31, 2014

L Current assets:			As for the end of	As for the begining of
Cash and cash equivalents	Assets	Line Code	accounting period	accounting period
Financial assets accountable by fair value through profit and loss		010	15 261 124	4.760.222
Financial Derivatives				
Financial assets accountable by fair value through profit and fors 013 013 015 0				-
10 10 10 10 10 10 10 10		012		-
Other financial current assets		013	_	
Short-term trade and other accounts receivable	Financial assets retained until payment	014	-	
Current income tax	Other financial current assets	015	2,218,391	6,926,558
Inventory	Short-term trade and other accounts receivable	016	69,418,610	44,950,750
Other current assets 100 3,124.816 4,139	Current income tax	017	8,332,606	4,271,016
Total current assets (sum of lines 910 - 919) Assets (or retiring groups) available for sale 101	Inventory	018	39,798,789	30,530,008
Assets (or retiring groups) available (or sale 101 20,173 57 11. Non-current assets 110 67,039,365 67,039 15 11. On the product of the produc	Other current assets	019	3,124.816	4,139,506
Assets for retiring groups) available for sale 101 20,173 357 110 67,039,365 67,039 Financial assets available for sale 110 67,039,365 67,039 Financial assets available for sale 111 -	Total current assets (sum of lines 010 - 019)	100	138,154,346	95,578,160
Financial assets available for sale	Assets (or retiring groups) available for sale	101	20,173	57,842
Financial Derivatives Financial assets accountable by fair value through profit and tess Financial assets retained until payment Financial assets Long-term trade and other accounts receivable Financial assets Long-term trade and other accounts receivable Financial assets Financial assets Financial assets Financial assets Financial Derivatives Financial Bibilities Fi	II.Non-current assets			
Financial assets accountable by fair value through profit and loss 112	Financial assets available for sale	110	67,039,365	67,039,365
112	Financial Derivatives	111	-	
112	Financial asstets accountable by fair value through profit			
Other financial non-current assets		112		
Long-term trade and other accounts receivable 115 5.381.844 6.950 Investments accountable by equity method 116 52.892.887 46.364 Investment property 177 - 7 Fixed assets 118 6.079.289 1.636 Biological assets 119 - 7 Fixed assets 120 35.615.243 34.346 Inlangible assets 120 35.615.243 34.346 Inlangible assets 121 808.075 647 Deferred tax assets 122 - 1.500 Other non-current assets 123 15.454.368 15.008 Total non-current assets (sum of lines 110 - 123) 200 330.872.378 312.469 Balance (Ine 100 + line 101 + line 200) 469.046,897 408.105 ULabilities and Equity Line Code HI. Current liabilities 210 106.753.388 20.173 Financial Derivatives 211 Other current assets 212 479.709 42.5 Short-term trade and other accounts payable 213 56.180.342 27.852 Short-term trade and other accounts payable 213 56.180.342 27.852 Short-term trade and other accounts payable 213 56.180.342 27.852 Short-term trade and other accounts payable 213 56.180.343 179 Other current liabilities 215 - 718 Employee benefit 216 120.831 179 Other current liabilities 217 150.839 100 Total current liabilities 310 165.051.312 50.627 Retring groups' liabilities available for sale 301 IV. Non-current liabilities 312 2,187.932 2,210 Long-term trade and other accounts payable 313 314.289 264 Long-term trade and other accounts payable 313 314.289 264 Long-term trade and other accounts payable 315 646.566 Other non-current liabilities 315 646.566 Other non-current liabilities 316 445.870 1,836 Total non-current liabilities 410 410 36.692.362 36.692	Financial assets retained until payment	113	-	
Long-term trade and other accounts receivable 115 5.381.844 6.950 Investments accountable by equity method 116 52.892.887 46.364 Investment property 117 Fixed assests 118 6.079.289 1.636 Biological assets 119 Exploration and estimated assets 120 35.615.243 34.346 Inlangible assets 121 808.075 647 Deferred tax assets 122 - 1.500 Other non-current assets 123 15.454.368 15.008 Total non-current assets (sum of lines 110 - 123) 200 330.872.378 312.469 Balance (Ine 100 + line 101 + line 200) 469.046.897 408.105 U.abbilities and Equity Line Code HI. Current liabilities 210 106.753.388 20.173 Financial Derivatives 211 Other current assets accounts payable 213 55.130.342 27.852 Short-term trade and other accounts payable 213 55.130.342 27.852 Short-term trade and other accounts payable 213 55.130.342 27.852 Short-term trade and other accounts payable 214 1.416.203 1.177 Current income tax liabilities 215 - 718 Employee benefit 216 120.831 179 Other current liabilities 217 150.839 100 Total current liabilities 310 165.051.312 50.627 Retring groups liabilities (sum of lines 210 - 217) 360 165.051.312 50.627 Retring groups liabilities waitable for sale 301 IV. Non-current liabilities 312 2.187.932 2.210 Long-term trade and other accounts payable 313 314.289 264 Long-term trade and other accounts payable 315 646.566 Other non-current liabilities (sum of lines 310 - 316) 400 15.344.450 92.807 V. Equity capital 410 36.692.362 36.692 Paid-in Capital 411 -	Other financial non-current assets	114	147,601,307	137,976,104
Investments accountable by equity method 116 52.892.887 46.364 Investment property 117	Long-term trade and other accounts receivable	115		6,950,561
Investment property				46,364,053
Fixed assets	Investment property	117	-	
Biological assets 119		118	6,079,289	1,636,389
Exploration and estimated assets 120 35.615.243 34.346 Intangible assets 121 808.075 647 Deferred tax assets 122 - 1.500 Other non-current assets 123 15.454.368 16.008 Total non-current assets (sum of lines 110 - 123) 200 330.872,378 312.469 Balance (line 100 + line 101 + line 200) 469,046.897 408.105	Biological assets			-
Intangible assets			35,615,243	34,346,130
Deferred tax assets		121		647,230
123				1,500,822
Total non-current assets (sum of lines 110 - 123) 200 330,872,378 312,469			15.454.368	16,008,736
Balance Line 100 + Line 101 + Line 200 Line Code				312,469,390
Liabilities and Equity Line Code		1 200		408,105,392
III. Current liabilities		Line Code	407,040,077	400(100,072
Financial Derivatives		Ditte Code	-	
Financial Derivatives 211	Loans	210	106,753,388	20,173,215
Other current financial liabilities	Financial Derivatives	211		-
Short-term trade and other accounts payable 213 56.130,342 27.852			479.709	425,720
Short-term reserves 214				27,852,312
Current income tax liabilities				1,177,744
Employee benefit	Current income tax liabilities		- 1,	718,331
Other current liabilities 217 150,839 100			120.831	179,209
Total current liabilities (sum of lines 210 - 217) 300 165,051,312 50,627				100.838
Retiring groups' liabilities available for sale 301				50,627,369
IV. Non-current liabilities			100,00,1,012	25(027(30)
Simancial Derivatives 311		2.00	-	_
Similar Capital Capi	Loans	310	-	77,290,284
Other non-current financial liabilities 312 2,187,932 2,210 Long-term trade and other accounts payable 313 314,289 264 Long-term reserves 314 12,049,793 11,205 Deferred tax liabilities 315 646,566 646,566 Other non-current liabilities 316 145,870 1,836 Total non-current liabilities (sum of lines 310 - 316) 400 15,344,450 92,807 V. Equity Equity capital 410 36,692,362 36,692 Paid-in Capital 411 - - Treasury Stock 412 - - Reserves 413 1,599,313 1,599 Retained earnings (uncovered loss) 414 253,558,086 229,577 Total Equity referred to owners of holding company (sum of lines 410 - 414) 420 241,670 264,670	Financial Derivatives			711270(201
Long-term trade and other accounts payable 313 314.289 264			2.187.932	2,210.041
Long-term reserves 314 12,049,793 11,205				264,755
Deferred tax liabilities 315 646.566 Other non-current liabilities 316 145.870 1.836 Total non-current liabilities (sum of lines 310 - 316) 400 15,344,450 92.807 V. Equity Equity capital 410 36,692.362 36,692 Paid-in Capital 411 -				11,205,107
Other non-current liabilities 316 145,870 1,836 Total non-current liabilities (sum of lines 310 - 316) 400 15,344,450 92,807 V. Equity Equity capital 410 36,692,362 36,692 Paid-in Capital 411 - - Treasury Stock 412 - - Reserves 413 - 1,599,313 - 1,599 Retained earnings (uncovered loss) 414 253,558,086 229,577 275,577 Total Equity referred to owners of holding company (sum of lines 410 - 414) 420 264,670 264,670 Minority Interest 421 264,670 264,670 264,670				11,600,107
Total non-current liabilities (sum of lines 310 - 316) 400 15,344,450 92,807		_		1,836,962
V. Equity Equity capital 410 36,692,362 36,692 Paid-in Capital 411 -				
Equity capital 410 36,692,362 36,692 Paid-in Capital 411 - Treasury Stock 412 - Reserves 413 - 1,599,313 1,599 Retained earnings (uncovered loss) 414 253,558,086 229,577 Total Equity referred to owners of holding company (sum of lines 410 - 414) 420 42		400	15,344,450	92,807,149
Paid-in Capital		410	36 692 362	36,692,362
Treasury Stock			201072,002	50,072,02
Reserves		_		
Retained earnings (uncovered loss) Total Equity referred to owners of holding company (sum of lines 410 - 414) Minority Interest 414 223,558,086 229,577 264,670			1 500 312	1,599,313
Total Equity referred to owners of holding company (sum of lines 410 - 414) Minority Interest 420 264,670		7	TACCIDE	
(sum of lines 410 - 414) Minority Interest Total Equity (line 420 +/- line 421) 420 264,670 264,670		414	6 433,338,460	229,377.823
Minority Interest 421 500 288,651,133 264,670		420	a topom * The	264,670,874
Total Equity (line 420 +/- line 421) 500 288,651,133 264,670		421	of damage of the or	204,070,074
200,031,130 1 204,070		500	289 651 1360	764 670 974
D - 2/ 2 20 M	Toma agony (may 180 17- mile 121)		00,051,150	D 50 10
Balance (line 300 + line 301 + line 400 + line 500) 408, 105	Balance (line 300 + line 301 + line 400 + line 500)	W a B	469 046 807	408,105,392

Deputy Chairman of the Board

Chief Accountant

Касенов А. Ал

Form 2

Unconsolidated Income Statement

for the period ended 31 Decmber 2014

Name of Company "JSC National Atomic Company "Kazatomprom"

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	202,325,434	166,302,401
Cost of goods (works, services) sold	011	165,525,515	140,036,400
Gross Margin (line 010 - line 011)	012	36,799,919	26,266,001
Distribution expenses	013	2,380,027	1,808,023
Administrative expenses	014	5,041,743	12,542,863
Other expenses	015	3,071,743	12,542,603
Other earnings	016	· -	
Total Operating income (loss) (+/- lines 012 - 016)	020	29,378,149	11,915,115
Financial income	021	27,518,531	37,491,697
Financial expenses	022	24,419,772	8,214,498
Company share in income (loss) of associated companies and joint activities,	022	24,419,112	0,214,490
accountable by equity method.	023		0
Other non-operational profit	023	2,269,311	1,972,982
Other non-operational expenses	024		
Profit (loss) before taxes (+/- lines 020 - 025)	+	3,928,580	41,657,521
	100	30,817,639	1,507,775
Income tax expenses	101	1,525,703	3,526,982
Profit (loss) after taxes from continued activites (line 100 - line 101)	200	20 201 024	2.010.207
Profit (loss) after taxes from continued activities (line 100 - line 101)	_	29,291,936	-2,019,207
	201	40.404.037	2.010.00
Income for the year (line 200 + line 201) referred to: owners of holding company	300	29,291,936	-2,019,207
minority interest	 		
Other cumulative income, total (sum of lines 410 - 420):	400	#3.00 <i>c</i>	
including:	400	73,906	
Revaluation of fixed assets	410		<u> </u>
Revaluation of financial asstets available for sale	411		
Company share in other cumulative income (loss) of associated companies and	411		
joint activities accountable by equity method	412		
Actuarial income (loss) on pension liabilities	413	73,906	
Effect of income tax rate changes on deferred tax of subsidaries	414	73,900	
Hedging of Cash	415		
Exchange rate difference on investments in foreign companies	416		
Hedging of net investments in foreign operations	417		
Other components of other cummulative income	418		
Adjustments in components of Income (loss) while reclassification	419		
Tax effect of other cumulative income components	420		
Total cumulative income (line 300 + line 400)	500	29,365,842	-2,019,207
Total cumulative income referred to:	300	27,505,042	-2,017,201
owners of holding company	┼ ─┤		
minority interest	1	·	
Earning per share:	+		
including:	+		
Basic earning per share:	 		
from continued activities in KZT	+		
from ceased activities	\vdash		
Diluted earning per share:		DITEPLECIA	
from continued activities	25 to C	Tank	
from ceased activities	2000	DOM * AKUMO ? + C	

Deputy Chairman of the Board

(signature)

Theel

Chief Accountant

(signature)

Seal

A. Arifkhanov

Kacenol A. A. Bonf

Statement of Cash Flows (direct method)

for the period ended 31 December 2014

KZT thous.

Name of Activities	Line	For the accounting F	KZT thous or the prior period
	Cnde	period	
I. CASH FLOW FROM OPERATING ACTI 1. Cash Inflow, total (sum of lines 011 - 016)		202.040.00	
including:	010	203,069,527	227,454,083
sales revenue of goods (works, service)	011	183,180,370	210,962,784
other revenue	012	_	-
advances received from customers	013	. [
inflows from insurance contracts	014	<u> </u>	-
interest received	015	2,072,438	2,062,451
other	016	17,816,719	14.428.848
2. Cash outflow, total (sum of lines 021 - 027) including:	029	171,922,848	198,919,175
settlements with supplier and contractors	021	144,441,479	161,966,942
advances paid to suppliers of works and services	022	220,725	355,671
salaries and wages	023	2,753,460	2,870,661
interests paid	024	6,184,158	5,490,401
payments on insurance contracts	025	134,552	132,597
income tax and other payables to the budget	026	14.310,791	25,883,788
other	027	3,877,683	2,219,115
3. Net amount of cash from operating activities (line 010 - line 020)	030	31,146,679	28,534,908
II. CASH FLOW FROM INVESTING ACTIV 1. Cash inflow, total (sum of lines 041 - 051)	O40	20 020 040	20 (07 (0)
including:	640	29,078,960	28,695,696
sales revenue of fixed assets	041		7,049
sales revenue of intangible assets	042	- .	- 1,047
sales revenue of other long-term assets	043		
sales revenue of equity instrument of other companies (except subsidaries) and equity share in joint			-
husiness	044	· -	1,536
sales reverne of debt instruments of other companies compensation at lack of control over subsidaries	045	 	•
sales reverne of other financial assets	046	1 451 006	
finites and forwards, options and swaps	047 048	4,451,085	1.8(X).002
dividends received	049	22,937,061	26,887,109
interest received	050	-	20,567,107
other	051	1,690,814	
2. Cash outflow, total (sum of lines 061 - 071)	960	33,389,065	54,094,004
including:			
acquisition of fixed assets	061	130,303	260,336
acquisition of intangible assets	062	165,904	211,339
acquisition of other long-term assets acquisition of equity instrument of other companies (except subsiduries) and equity share in joint	063	18,624,188	12,510,139
business	064	.	11,973,830
acquisition of debt instruments of other companies	065	 	11.27,5,6,5
acquisition of control over subsidaries	066		-
acquisition of other financial assets	067	1,354,014	4,126,316
loans granted	068	730,000	5,351,606
futures and forwards, options and swaps	069	· .	-
investments in subsiduries and associated companies	070	12.384.656	19,649,698
	071	 -	10,740
3. Net amount of cash from investing activities (line 040 - line 060)	080	4,310,105	25,398,308
III. CASH FLOW FROM FINANCING ACTI 1. Cash inflow, total (sum of lines 091 - 094)	090	60 993 300	£4 APM = 4 *
including:	990	60,983,390	54,457,566
issue of shares and other financial instruments	091	_ +	
loans received	092	60,983,390	54,457,566
interest received	093		
other	094	-	-
2. Cash outflow, total (sum of lines 101 - 105)	100	77,642,242	77,501,011
including:		 - 	
repayment of jutarnet	101	72,256,661	38,140,185
payment of dividends	102		40.000
payment to company's owners	103	5,385,581	19,387,906
other	104	 	10,033,030
3. Net amount of cash from financing activities (line 090 - line 100)	110	- 16,658,852	19,972,920
4. Effect of exchange rate to K Z1	120	323,090	23,043,445 359,584
5. Increase +/- Decrease of cas h (line 030 +/- line 080 +/- line 110)	130	10,177,722	19,906,845
6. Cash and cash equivalents a:5 of the beginning of accounting period	140	4,760,322	24,307,583
7. Cash and cash equivalents a:5 of the end of accounting period			

Deputy Chairman of the Board

A. Arlfkhanov

Chief Accountant

Z. Kaliyeva

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Name of Company JSC National Atomic Company "Kazatomprom"

Unconsolidated Statement of Changes in Shareholder's Equity

for the period ended 31 December 2014

-		Equity of holding company						KZT thous
Name of components	Line Code	Paid-in Treasury Retained				Minority Interest	Total Equity	
		Equity Capital	Capital	Stock	Reserves	earnings		
Balance as of January 1 of the prior year	010	36,692,362	1		- 1,599,313	239,234,274		274,327,323
Changes in accounting policy	011	Î					1	-
Adjusted balance (line 010 +/- line 011)	100	36,692,362			- 1,599,313	239,234,274		274,327,323
Cumulative income, total (line 210 + line 220):	200					- 2,019,207		- 2,019,207
Income (loss) for the year	210	†				2,019,207		- 2,019,207
Other cumulative income, total (sum of lines 221 - 229);	220					2,017,207		240174201
Increase from fixed asstets revaluation (minus tax effect)	221							
Amortization transfer from fixed assets revaluation (minus tax		_		†				
effect)	222							
Revaluated financial assets available for sale (minus tax effect)	223							_
Share in other cumulative income (loss) of associated companies								
and joint activities, accountable by equity method	224							
Actuarial income (loss) on pension liabilities	225						<u> </u>	-
Effect of income tax rate changes on deferred tax of subsidaries	226							_
Cash flow hedging (minus tax effect)	227							
Exchange rate difference on investments in foreign companies	228		†				Γ —	-
Hedging of net investments in foreign operations	229							-
Operations with owners, total (sum of line 310 - 318):	300					- 7,637,242		- 7,637,242
including:		<u> </u>	<u> </u>			F good F garman		- 1400 14044
Employee rewards by shares:	310	_						
Owners' contribution	311	† 			-		\vdash	
Issue of own equity instruments (shares)	312	-		·				
Issue of equity instruments relating to merger of business	313							
	0.12			-				
Share component of convertible instruments (minus tax effects)	314							-
Dividend distribution	315					- 7,637,242		- 7,637,242
Other distributions in favour of owners	316].				-		-
Other operations with owners	317							
Changes in equity share of subsideries not leading to lack of control Balance as of January 1 of accounting period (line 100 + line 200	318							
+ line 300)	400	36,692,362			- 1,599,313	229,577,825		264,670,874
Changes in accounting policy	401				141774010	and the state		204,010,014
Adjusted balance (line 010 +/- line 011)	500	36,692,362			- 1,599,313	229,577,825		264,670,874
Cumulative income, total (line 610 + line 620):	600				-, (29,365,842		29,365,842
Income (loss) for the year	610			1		29,291,936		29,291,936
Other cumulative income, total (sum of lines 621 - 629):	620				-	73,906		73,906
including:						73,300		7.5,900
Increase from fixed asstets revaluation (minus tax effect)	621				_			
Amortization transfer from fixed assets revaluation (minus tax effect)	622							
					-	·		
Revaluated financial assets available for sale (minus tax effect)	623							_
Share in other cumulative income (loss) of associated companies								
and joint activities, accountable by equity method	624							_
Actuarial income (loss) on pension liabilities	625					73,906		73,906
Different of inggreen towards								
Effect of income tax rate changes on deferred tax of subsidaries	626		ļ					
Cash flow hedging (minus tax effect)	627							
Exchange rate difference on investments in foreign companies	628							
Hedging of net investments in foreign operations	629							
Operations with owners, total (sum of line 710 - 718):	700							
including:		-	-		-	-		-
Employee rewards by shares:	710					- 5.385,581		- 5,385,581
Owners' contribution	711							-
Issue of own equity instruments (shares)	712					_		-
Issue of equity instruments relating to merger of business	713							
Share component of convertible instruments (minus tax effects)	714							
Dividend distribution	715			\vdash		e age ea.		F 305 =00
Other distributions in favour of owners	716	 	<u> </u>	\vdash	<u> </u>	- 5,385,581	 	- 5,385,581
Other operations with owners								<u> </u>
omos operations with owners	717		CTAH	*			 	<u> </u>
Changes in equity share of subsidaries not leading to lack of control	718	2	"MPOM"	7 4	STORY OF THE PARTY			
Balance as of December 31 of accounting period (line 500 + line		36,692,362		* AKUMO	1 P			
600 + line 700)	800	36 602 262		140	5 1,599,313	253,558,086	1	288,651,135

Deputy Chairman of the Board

(signature)

Chief Accountant

(signature)

Kacend A. An

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