

Form

Name of Company JSC NAC Kazatomprom  
Reorganization details -  
Activity Status of Company any activity not contradicting to legislation  
Legal Form of Company Joint-Stock Company  
Form of Reporting Consolidated  
Annual average number of employees 22 509  
Subject of Business Large  
Legal Address 10 Kunayev Str., Astana, 010000, Republic of Kazakhstan

### Balance Sheet

As of September 30, 2013

		KZT thous.	
Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
<b>I. Current assets:</b>			
Cash and cash equivalents	010	31 621 392	38 038 905
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss	013	-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	1 549 712	2 179 890
Short-term trade and other accounts receivable	016	83 103 794	106 415 815
Current income tax	017	4 464 986	4 809 923
Inventory	018	63 775 139	60 379 661
Other current assets	019	15 858 504	28 421 606
<b>Total current assets (sum of lines 010 - 019)</b>	<b>100</b>	<b>200 373 527</b>	<b>240 245 800</b>
Assets (or retiring groups) available for sale	101	880 227	772 758
<b>II. Non-current assets</b>			
Financial assets available for sale	110	67 056 184	67 056 184
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	-	-
Other financial non-current assets	114	16 085 272	17 034 001
Long-term trade and other accounts receivable	115	5 056 398	8 278 876
Investments accountable by equity method	116	112 988 750	100 759 364
Investment property	117	800	800
Fixed assets	118	110 928 783	93 294 773
Biological assets	119	-	-
Exploration and estimated assets	120	52 354 258	48 980 320
Intangible assets	121	12 303 438	12 026 973
Deferred tax assets	122	2 224 268	2 716 415
Other non-current assets	123	73 820 818	65 968 108
<b>Total non-current assets (sum of lines 110 - 123)</b>	<b>200</b>	<b>452 818 969</b>	<b>416 115 814</b>
<b>Balance (line 100 + line 101 + line 200)</b>		<b>654 072 723</b>	<b>657 134 372</b>
<b>Liabilities and Equity</b>		<b>As for the end of accounting period</b>	<b>As for the beginning of accounting period</b>
<b>III. Current liabilities</b>			
Loans	210	36 679 591	14 023 621
Financial Derivatives	211	-	-
Other current financial liabilities	212	542 089	47 086 712
Short-term trade and other accounts payable	213	39 315 853	56 594 789
Short-term reserves	214	2 176 363	26 248 294
Current income tax liabilities	215	5 632 710	164 092
Employee benefit	216	2 302 207	2 199 041
Other current liabilities	217	11 795 246	15 313 083
<b>Total current liabilities (sum of lines 210 - 217)</b>	<b>300</b>	<b>98 444 059</b>	<b>161 629 632</b>
Retiring groups' liabilities available for sale	301	-	-
<b>IV. Non-current liabilities</b>			
Loans	310	92 252 920	94 328 211
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	2 760 494	2 474 691
Long-term trade and other accounts payable	313	2 869 032	4 494 690
Long-term reserves	314	12 809 477	10 993 141
Deferred tax liabilities	315	5 736 907	5 107 912
Other non-current liabilities	316	4 466 795	749 864
<b>Total non-current liabilities (sum of lines 310 - 316)</b>	<b>400</b>	<b>120 895 625</b>	<b>118 148 509</b>
<b>V. Equity</b>			
Equity capital	410	36 692 362	36 692 362
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	4 436 216	3 752 181
Retained earnings (uncovered loss)	414	368 928 370	324 999 663
<b>Total Equity referred to owners of holding company (sum of lines 410 - 414)</b>	<b>420</b>	<b>410 056 948</b>	<b>365 444 206</b>
Minority Interest	421	24 676 091	11 912 025
<b>Total Equity (line 420 +/- line 421)</b>	<b>500</b>	<b>434 733 039</b>	<b>377 356 231</b>
<b>Balance (line 300 + line 301 + line 400 + line 500)</b>		<b>654 072 723</b>	<b>657 134 372</b>

Deputy Chairman of the Management Board

(signature)

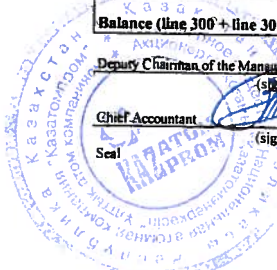
A. Arifkhanov

Chief Accountant

(signature)

Z. Kaliyeva

Seal



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Name of Company JSC National Atomic Company "Kazatomprom"

### Income Statement

for the period ended 30 September 2013

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue (works, services)	010	223 218 834	183 514 529
Cost of goods (works, services) sold	011	175 579 745	140 753 175
<b>Gross Margin (line 010 - line 011)</b>	<b>012</b>	<b>47 639 089</b>	<b>42 761 354</b>
Distribution expenses	013	3 270 478	2 248 595
Administrative expenses	014	16 736 740	15 857 303
Other expenses	015		
Other earnings	016		
<b>Total Operating income (loss) (+/- lines 012 - 016)</b>	<b>020</b>	<b>27 631 871</b>	<b>24 655 456</b>
Financial income	021	2 752 166	3 284 044
Financial expenses	022	8 494 074	10 909 791
Company share in income (loss) of associated companies and joint activities, accountable by equity method.	023	25 191 994	16 142 488
Other non-operational profit	024	6 907 057	422 254
Other non-operational expenses	025	6 229 639	3 107 551
<b>Profit (loss) before taxes (+/- lines 020 - 025)</b>	<b>100</b>	<b>47 759 375</b>	<b>30 486 900</b>
Income tax expenses	101	9 344 535	5 174 819
<b>Profit (loss) after taxes from continued activities ( line 100 - line 101)</b>	<b>200</b>	<b>38 414 840</b>	<b>25 312 081</b>
Profit (loss) after taxes from ceased activities	201	-	-
<b>Income for the year (line 200 + line 201) referred to:</b>	<b>300</b>	<b>38 414 840</b>	<b>25 312 081</b>
owners of holding company		38 158 223	24 084 705
minority interest		256 617	1 227 376
<b>Other cumulative income, total (sum of lines 410 - 420):</b>	<b>400</b>	<b>684 035</b>	<b>194 212</b>
including:			
Revaluation of fixed assets	410		
Revaluation of financial assets available for sale	411		
Company share in other cumulative income (loss) of associated companies and joint activities accountable by equity method	412		
Actuarial income (loss) on pension liabilities	413		
Effect of income tax rate changes on deferred tax of subsidiaries	414		
Hedging of Cash	415		
Exchange rate difference on investments in foreign companies	416	684 035	194 212
Hedging of net investments in foreign operations	417		
Other components of other cumulative income	418		
Adjustments in components of Income (loss) while reclassification	419		
Tax effect of other cumulative income components	420		
<b>Total cumulative income (line 300 + line 400)</b>	<b>500</b>	<b>39 098 875</b>	<b>25 506 293</b>
Total cumulative income referred to:			
owners of holding company		38 842 258	24 273 619
minority interest		256 617	1 232 674
<b>Earning per share:</b>	<b>600</b>		
including:			
<b>Basic earning per share:</b>			
from continued activities in KZT		1 040	656
from ceased activities			
<b>Diluted earning per share:</b>			
from continued activities		1 040	656
from ceased activities			

Deputy Chairman of the Management Board  
(signature)

A. Arifkhanov

Chief Accountant

(signature)

Z. Kaliyeva

Seal

Form

Name of Company JSC National Atomic Company "Kazatomprom"

**Statement of Cash Flow (direct method)**

for the period ended 30 September 2013

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
<b>I. CASH FLOW FROM OPERATING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 011 - 016)</b>	<b>010</b>	<b>281 968 190</b>	<b>205 025 475</b>
including:			
sales revenue of goods (works, service)	011	259 489 410	189 303 473
other revenue	012	46 320	-
advances received from customers	013	4 937 980	1 352 597
inflows from insurance contracts	014	-	91
received interest fee	015	547 646	824 416
other	016	16 946 834	13 544 898
<b>2. Cash outflow, total (sum of lines 021 - 027)</b>	<b>020</b>	<b>258 725 745</b>	<b>221 666 608</b>
including:			
settlements with supplier and contractors	021	182 795 351	151 421 560
advances paid to suppliers of works and services	022	2 887 558	5 157 250
salaries and wages	023	27 866 621	24 586 125
interests payment	024	4 014 368	3 264 567
payments on insurance contracts	025	296 408	262 110
income tax and other payables to the budget	026	31 799 659	28 840 008
other	027	9 065 780	8 134 988
<b>3. Net amount of cash from operating activities (line 010 - line 020)</b>	<b>030</b>	<b>23 242 445</b>	<b>- 16 641 133</b>
<b>II. CASH FLOW FROM INVESTING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 041 - 051)</b>	<b>040</b>	<b>21 455 990</b>	<b>50 102 540</b>
including:			
sales revenue of fixed assets	041	51 143	31 765
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	650 000	3
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	-
sales revenue of debt instruments of other companies	045	-	-
compensation at lack of control over subsidiaries	046	-	-
sales revenue of other financial assets	047	4 295 849	28 976 524
futures and forwards, options and swaps	048	-	-
received dividends	049	15 388 576	20 784 788
received interest fee	050	373	612
other	051	1 070 049	308 848
<b>2. Cash outflow, total (sum of lines 061 - 071)</b>	<b>060</b>	<b>35 810 139</b>	<b>40 637 613</b>
including:			
acquisition of fixed assets	061	2 772 081	5 396 772
acquisition of intangible assets	062	338 940	165 670
acquisition of other long-term assets	063	14 703 719	15 846 198
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	12 061 104	5 812
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	-	-
acquisition of other financial assets	067	1 950 488	13 349 403
granted loans	068	-	-
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	1 391 073	1 973 317
other	071	2 592 734	3 900 441
<b>3. Net amount of cash from investing activities (line 040 - line 060)</b>	<b>080</b>	<b>- 14 354 149</b>	<b>9 464 927</b>
<b>III. CASH FLOW FROM FINANCING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 091 - 094)</b>	<b>090</b>	<b>42 154 924</b>	<b>18 958 721</b>
including:			
issue of shares and other financial instruments	091	-	-
received loans	092	42 153 655	18 238 421
received interest fee	093	-	-
other	094	1 269	720 300
<b>2. Cash outflow, total (sum of lines 101 - 105)</b>	<b>100</b>	<b>57 881 037</b>	<b>32 891 230</b>
including:			
repayment of loans	101	26 016 730	17 466 788
repayment of interest	102	-	-
repayment of dividends	103	11 883 045	11 859 911
repayment of company equity owners	104	-	-
Other	105	19 981 262	3 564 531
<b>3. Net amount of cash from financing activities (line 090 - line 100)</b>	<b>110</b>	<b>- 15 726 113</b>	<b>- 13 932 509</b>
<b>4. Effect of exchange rate to KZT</b>	<b>120</b>	<b>420 304</b>	<b>273 350</b>
<b>5. Increase +/- Decrease of cash ( line 030 +/- line 080 +/- line 110)</b>	<b>130</b>	<b>- 6 837 817</b>	<b>- 21 108 715</b>
<b>6. Cash and cash equivalents as of the beginning of accounting period</b>	<b>140</b>	<b>38 038 905</b>	<b>41 837 161</b>
<b>7. Cash and cash equivalents as of the end of accounting period</b>	<b>150</b>	<b>31 621 392</b>	<b>21 001 796</b>

Deputy Chairman of the Management Board

(signature)

A. Arifkhanov

Chief Accountant

(signature)

Z. Kaliyeva



Name of Company JSC National Atomic Company "Kazatomprom"

Statement of Changes in Owner's Equity

for the period ended 30 September 2013

KZT thous

Name of components	Line codes	Equity of holding company					Minority Interests	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	010	36 692 362	-	-	3 841 070	297 656 953	9 666 681	347 857 066
Changes in accounting policy	011	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	100	36 692 362	-	-	3 841 070	297 656 953	9 666 681	347 857 066
Cumulative income, total (line 210 + line 220):	200	-	-	-	54 940	50 914 945	1 084 594	52 054 479
Income (loss) for the year	210	-	-	-	-	50 914 945	1 082 079	51 997 024
Other cumulative income, total (sum of lines 221 - 229):	220	-	-	-	54 940	-	2 515	57 455
including:								
Increase from fixed assets revaluation (minus tax effect)	221	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	222	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	223	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224	-	-	-	-	-	-	-
Actuarial income (loss) on pension liabilities	225	-	-	-	-	-	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	226	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	227	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	228	-	-	-	-	-	-	-
Hedging of net investments in foreign operations	229	-	-	-	54 940	-	2 515	57 455
Operations with owners, total (sum of line 310 - 318):	300	-	-	-	143 829	23 572 235	1 160 750	22 555 314
including:								
Employee rewards by shares:	310	-	-	-	-	-	-	-
including:								
employee service cost								
Issue of shares by method of share rewards to employees								
Tax benefit from method of share rewards to employees								
Owners' contribution	311	-	-	-	-	-	1 442 560	1 442 560
Own debt instruments issue (shares)	312	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	313	-	-	-	-	-	-	-
Share component of converted instruments (minus tax effects)	314	-	-	-	-	-	-	-
Dividend distribution	315	-	-	-	-	23 501 328	204 413	23 705 741
Other distributions in favour of owners	316	-	-	-	-	-	-	-
Other operations with owners	317	-	-	-	143 829	70 907	77 397	292 133
Changes in equity share of subsidiaries not leading to lack of control	318	-	-	-	-	-	-	-
Balance as of January 1 of accounting period (line 100 + line 200 + line 300)	400	36 692 362	-	-	3 752 181	324 999 663	11 912 025	377 356 231
Changes in accounting policy	401	-	-	-	-	-	-	-
Adjusted balance (line 400 +/- line 401)	500	36 692 362	-	-	3 752 181	324 999 663	11 912 025	377 356 231
Cumulative income, total (line 610 + line 620):	600	-	-	-	684 035	38 158 223	256 617	39 098 875
Income (loss) for the year	610	-	-	-	-	38 158 223	256 617	38 414 840
Other cumulative income, total (sum of lines 621 - 629):	620	-	-	-	684 035	-	-	684 035
including:								
Increase from fixed assets revaluation (minus tax effect)	621	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	622	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	623	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624	-	-	-	-	-	-	-
Actuarial income (loss) on pension liabilities	625	-	-	-	-	-	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	626	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	627	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	628	-	-	-	-	-	-	-
Hedging of net investments in foreign operations	629	-	-	-	684 035	-	-	684 035
Operations with owners, total (sum of line 710 - 718):	700	-	-	-	-	5 770 484	12 507 449	18 277 933
including:								
Employee rewards by shares:	710	-	-	-	-	-	-	-
including:								
employee service cost								
Issue of shares by method of share rewards to employees								
Tax benefit from method of share rewards to employees								
Owners' contribution	711	-	-	-	-	-	5 768 908	5 768 908
Own debt instruments issue (shares)	712	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	713	-	-	-	-	-	-	-
Share component of converted instruments (minus tax effects)	714	-	-	-	-	-	-	-
Dividend distribution	715	-	-	-	-	7 637 242	304 928	7 842 170
Other distributions in favour of owners	716	-	-	-	-	-	-	-
Other operations with owners	717	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	718	-	-	-	-	-	-	-
Balance as of September 30 of accounting period (line 500 + line 600 + line 700)	800	36 692 362	-	-	4 436 216	368 928 370	24 676 091	434 733 039

Deputy Chairman of the Management Board

A. Artykhanov

Chief Accountant

Z. Kalysova

Seal

