



## KAZATOMPROM ("KAP") AT A GLANCE

- The world's largest producer of natural uranium in 2019, representing approximately 24% of total global uranium primary production<sup>1</sup>
- The Mineral reserves of all mining assets at 31 December 2019 (including annual depletion) totaled about 498.4 thousand tU, (100% basis), with 292.7 thousand tU attributable to Kazatomprom
- Priority access to high-quality ISR-conducive resource base in Kazakhstan
- **One of the lowest** cost global uranium producers<sup>1</sup>
- 24 deposits grouped into 13 asset clusters, all of which are located in Kazakhstan (2020)
- 10 producing JVs with leading uranium and nuclear industry players
- Significant uranium processing and fuel pellets production capabilities at the Ulba Metallurgical Plant (UMP)

FINANCIAL PROFILE (KZT billions)	FY17	FY18 (restated)	FY19
Consolidated revenue	277	437	502
Adjusted EBITDA	97	142	249
Adjusted Attributable EBITDA	128	140	217

## HSE

### STRONG HSE TRACK RECORD

- ISO-14001-based environment management system and OHSAS-18001-compliant health and safety management systems
- Absence of any major environmental, industrial and radiation accidents in the Group's operations since inception
- The Company joined the Vision Zero international programme targeted to zero injuries level

Source: Company information, UxC.

<sup>1</sup>As per UxC

## Vision

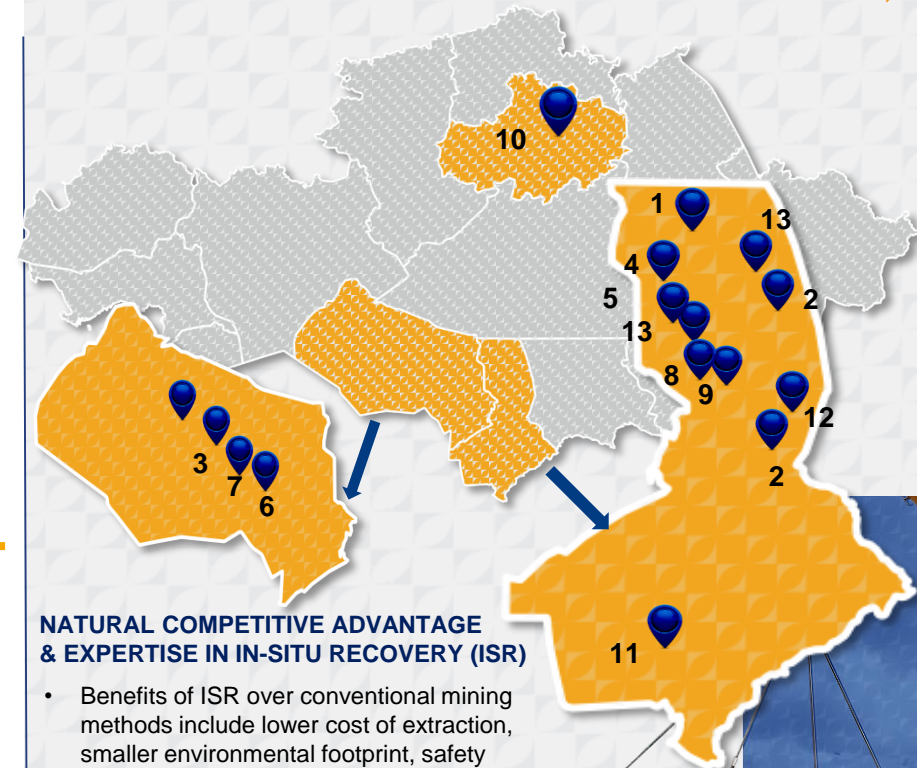
To be the Partner-of-choice for the global nuclear fuel industry

## Our mission

To sustainably develop our uranium deposits and their value chain components in order to create long-term value for all our stakeholders

## Our Strategy

- Focus on uranium mining as our core business
- Optimize production & sales volumes based on market conditions
- Create value by enhancing sales & marketing capabilities
- Implement best-practice business processes
- Develop a corporate culture suitable for an industry leader



1. Ortalyk
2. KAP-SaUran
3. RU-6
4. Appak
5. Inkai
6. Baiken-U
7. Kharasan-U
8. Akbastau
9. Karatau
10. Semizbai-U
11. Zarechnoe
12. Katko
13. SMCC

## NATURAL COMPETITIVE ADVANTAGE & EXPERTISE IN IN-SITU RECOVERY (ISR)

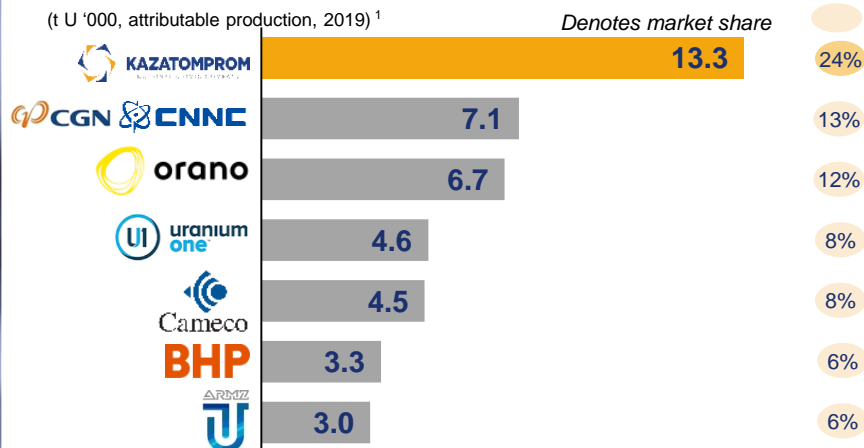
- Benefits of ISR over conventional mining methods include lower cost of extraction, smaller environmental footprint, safety advantages and enhanced operational flexibility compared to conventional mining
- **100% of KAP's production is carried out via ISR extraction of uranium**
- Together with our partners, Kazatomprom operates 8 out of the 10 largest ISR mines in the world
- As the largest ISR producer, we have accumulated extensive experience and knowledge, which allows us to constantly increase the efficiency of our mining operations



# THE WORLD'S LARGEST URANIUM PRODUCER

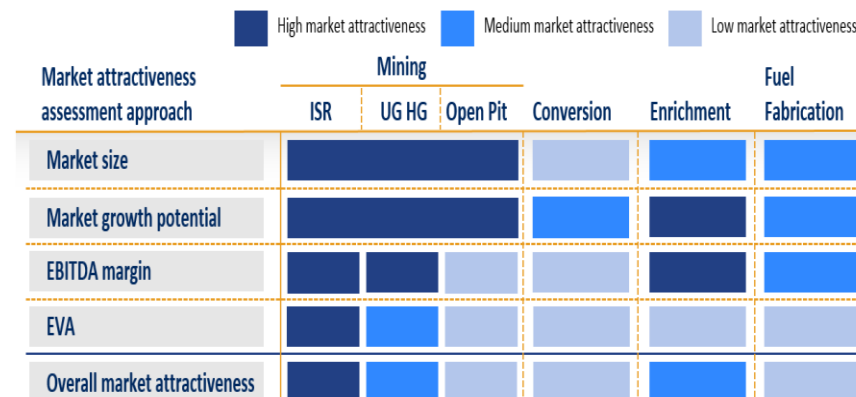


## LARGEST URANIUM PRODUCER GLOBALLY



100% of KAP's production is carried out via ISR extraction of uranium

## Nuclear Fuel Cycle attractiveness heat map<sup>2</sup>



## STRONG MANAGEMENT BOARD



**Galymzhan Pirmatov**  
Chief Executive Officer



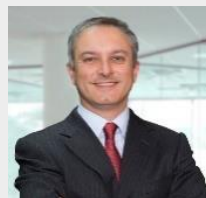
**Dauren Kunanbayev**  
Chief Operations Officer



**Baurzhan Ibraev**  
Chief NFC Officer



**Meirzhan Yussupov**  
Chief Financial Officer



**Riaz Rizvi**  
Chief Marketing Officer



**Birzhan Duisembekov**  
Chief Strategy and Development Officer

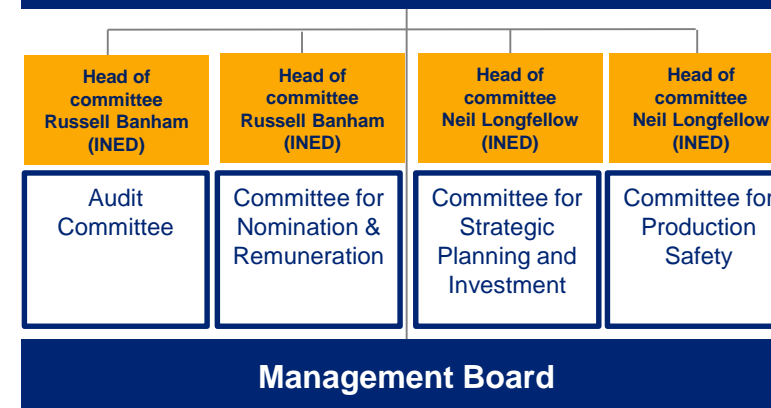


**Beksultan Bekmuratov**  
Chief HR & Transformation Officer

## COMMITMENT TO HIGH CORPORATE GOVERNANCE STANDARDS

### Board of Directors

3 out of 7 Board members are Independent directors (INEDs), one of which is the Chairman (Russell Benhan)



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