

Name of Company JSC NAC Kazatomprom
Reorganization details -
Activity Status of Company any activity not contradicting to legislation
Legal Form of Company **Joint-Stock Company**
Form of Reporting Consolidated
Annual average number of employees 21325
Subject of Business **Large**
Legal Address **10 Kunayev Str., Astana, 010000, Republic of Kazakhstan**

Balance Sheet

As of September 30, 2014

KZT thous.

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	21 788 181	17 152 101
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss	013	-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	5 183 178	2 968 490
Short-term trade and other accounts receivable	016	60 608 501	64 292 852
Current income tax	017	10 868 555	4 856 112
Inventory	018	70 515 780	60 370 349
Other current assets	019	15 514 912	6 784 128
Total current assets (sum of lines 010 - 019)	100	184 479 107	156 424 032
Assets (or retiring groups) available for sale	101	154 759	168 311
II. Non-current assets			
Financial assets available for sale	110	67 055 487	67 055 487
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	-	-
Other financial non-current assets	114	22 715 829	19 162 094
Long-term trade and other accounts receivable	115	1 250 959	1 940 330
Investments accountable by equity method	116	133 365 469	133 817 440
Investment property	117	-	800
Fixed assets	118	98 468 936	98 945 354
Biological assets	119	-	-
Exploration and estimated assets	120	75 623 427	42 495 666
Intangible assets	121	7 319 226	7 205 953
Deferred tax assets	122	1 115 215	2 447 355
Other non-current assets	123	81 069 768	74 084 578
Total non-current assets (sum of lines 110 - 123)	200	487 984 316	447 155 057
Balance (line 100 + line 101 + line 200)		672 618 182	603 747 400
Liabilities and Equity			
III. Current liabilities			
Loans	210	111 681 926	29 803 328
Financial Derivatives	211	-	-
Other current financial liabilities	212	665 124	496 252
Short-term trade and other accounts payable	213	77 196 709	35 303 077
Short-term reserves	214	2 302 276	3 387 239
Current income tax liabilities	215	824 902	1 045 426
Employee benefit	216	2 338 807	2 260 110
Other current liabilities	217	10 106 190	4 786 717
Total current liabilities (sum of lines 210 - 217)	300	205 115 934	77 082 149
Retiring groups' liabilities available for sale	301	-	-
IV. Non-current liabilities			
Loans	310	15 296 702	90 868 454
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	2 754 889	2 425 355
Long-term trade and other accounts payable	313	313 820	2 361 214
Long-term reserves	314	20 405 140	15 724 186
Deferred tax liabilities	315	5 131 598	3 707 583
Other non-current liabilities	316	3 526 622	4 787 449
Total non-current liabilities (sum of lines 310 - 316)	400	47 428 771	119 874 241
V. Equity			
Equity capital	410	36 692 362	36 692 362
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	7 295 278	4 379 898
Retained earnings (uncovered loss)	414	363 569 170	353 266 293
Book value per share (KZT)		11 249	10 890
Total Equity referred to owners of holding company (sum of lines 410 - 414)	420	407 650 870	394 338 553
Minority Interest	421	-	12 452 457
Total Equity (line 420 +/- line 421)	500	420 073 827	406 791 010
Balance (line 300 + line 301 + line 400 + line 500)		672 618 182	603 747 400

Chief (signature)
Chief Accountant (signature)
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Consolidated Income Statement
for the period ended 30 September 2014

Name of Company **JSC National Atomic Company "Kazatomprom"**

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	211 183 056	223 218 834
Cost of goods (works, services) sold	011	162 659 715	175 579 745
Gross Margin (line 010 - line 011)	012	48 523 341	47 639 089
Distribution expenses	013	2 842 053	3 270 478
Administrative expenses	014	12 412 872	16 736 740
Other expenses	015	0	0
Other earnings	016	0	0
Total Operating income (loss) (+/- lines 012 - 016)	020	33 268 416	27 631 871
Financial income	021	4 752 646	2 752 166
Financial expenses	022	25 577 886	8 494 074
activities, accountable by equity method.	023	7 631 731	25 191 994
Other non-operational profit	024	2 197 079	6 907 057
Other non-operational expenses	025	3 114 148	6 229 639
Profit (loss) before taxes (+/- lines 020 - 025)	100	19 157 838	47 759 375
Income tax expenses	101	3 324 769	9 344 535
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	15 833 069	38 414 840
Profit (loss) after taxes from ceased activities	201	0	0
Income for the year (line 200 + line 201) referred to:	300	15 833 069	38 414 840
owners of holding company		15 688 458	38 158 223
minority interest		144 611	256 617
Other cumulative income, total (sum of lines 410 - 420):	400	2 816 316	684 035
including:		0	0
Revaluation of fixed assets	410	0	0
Revaluation of financial assets available for sale	411	0	0
companies and joint activities accountable by equity method	412	0	0
Actuarial income (loss) on pension liabilities	413	0	0
Effect of income tax rate changes on deferred tax of subsidiaries	414	0	0
Hedging of Cash	415	0	0
Exchange rate difference on investments in foreign companies	416	2 816 316	684 035
Hedging of net investments in foreign operations	417	0	0
Other components of other cumulative income	418	0	0
Adjustments in components of Income (loss) while reclassification	419	0	0
Tax effect of other cumulative income components	420	0	0
Total cumulative income (line 300 + line 400)	500	18 649 385	39 098 875
Total cumulative income referred to:		0	0
owners of holding company		18 603 838	38 842 258
minority interest		45 547	256 617
Earning per share:		0	0
including:		0	0
Basic earning per share:		0	0
from continued activities in KZT		428	1 040
from ceased activities		0	0
Diluted earning per share:		0	0
from continued activities		428	1 040
from ceased activities		0	0



Chief

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Chief Accountant

(signature)

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A. Arifkhanov

Z. Kaliyeva

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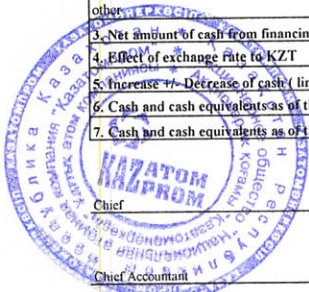
Name of Company JSC National Atomic Company "Kazatomprom"

Consolidated Statement of Cash Flow (direct method)

for the period ended 30 September 2014

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Cash inflow, total (sum of lines 011 - 016)	010	249 429 400	281 968 190
including:			
sales revenue of goods (works, service)	011	226 052 801	259 489 410
other revenue	012	25 956	46 320
advances received from customers	013	3 388 104	4 937 980
inflows from insurance contracts	014	-	-
interest received	015	1 007 012	547 646
other	016	18 955 527	16 946 834
2. Cash outflow, total (sum of lines 021 - 027)	020	218 973 266	258 725 745
including:			
settlements with supplier and contractors	021	151 164 676	182 795 351
advances paid to suppliers of works and services	022	5 518 968	2 887 558
salaries and wages	023	26 820 802	27 866 621
interests paid	024	4 244 076	4 014 368
payments on insurance contracts	025	258 682	296 408
income tax and other payables to the budget	026	22 161 182	31 799 659
other	027	8 804 880	9 065 780
3. Net amount of cash from operating activities (line 010 - line 020)	030	30 456 134	23 242 445
II. CASH FLOW FROM INVESTING ACTIVITIES			
1. Cash inflow, total (sum of lines 041 - 051)	040	18 141 471	21 455 990
including:			
sales revenue of fixed assets	041	149 301	51 143
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	-	650 000
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	-
sales revenue of debt instruments of other companies	045	-	-
compensation at lack of control over subsidiaries	046	1 201 299	-
sales revenue of other financial assets	047	2 617 452	4 295 849
futures and forwards, options and swaps	048	-	-
dividends received	049	12 465 340	15 388 576
interest received	050	407	373
other	051	1 707 672	1 070 049
2. Cash outflow, total (sum of lines 061 - 071)	060	26 347 405	35 810 139
including:			
acquisition of fixed assets	061	1 302 644	2 772 081
acquisition of intangible assets	062	315 897	338 940
acquisition of other long-term assets	063	10 186 697	14 703 719
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	-	12 061 104
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	-	-
acquisition of other financial assets	067	5 944 550	1 950 488
loans granted	068	-	-
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	6 754 344	1 391 073
other	071	1 843 273	2 592 734
3. Net amount of cash from investing activities (line 040 - line 060)	080	- 8 205 934	- 14 354 149
III. CASH FLOW FROM FINANCING ACTIVITIES			
1. Cash inflow, total (sum of lines 091 - 094)	090	64 417 172	42 154 924
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	63 082 282	42 153 655
interest received	093	-	-
other	094	1 334 890	1 269
2. Cash outflow, total (sum of lines 101 - 105)	100	83 212 292	57 881 037
including:			
repayment of loans	101	83 025 003	26 016 730
payment of interest	102	-	-
payment of dividends	103	161 225	11 883 045
payment to company's owners	104	-	-
other	105	26 064	19 981 262
3. Net amount of cash from financing activities (line 090 - line 100)	110	- 18 795 120	- 15 726 113
4. Effect of exchange rate to KZT	120	1 181 000	420 304
5. Increase +/- Decrease of cash +/- line 030 +/- line 080 +/- line 110)	130	3 455 080	- 6 837 817
6. Cash and cash equivalents as of the beginning of accounting period	140	17 152 101	38 038 905
7. Cash and cash equivalents as of the end of accounting period	150	21 788 181	31 621 392



Chief

(signature)

A. Arifkhanov

Chief Accountant

(signature)

Z. Kaliyeva

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Name of Company JSC National Atomic Company "Kazatomprom"

Consolidated Statement of Changes in Owner's Equity

for the period ended 30 September 2014

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	10	36 692 362	-	-	3 752 181	324 999 663	11 912 025	377 356 231
Changes in accounting policy	11	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	100	36 692 362	-	-	3 752 181	324 999 663	11 912 025	377 356 231
Cumulative income, total (line 210 + line 220):	200	-	-	-	627 717	35 903 872	628 340	37 159 929
Income (loss) for the year	210	-	-	-	-	35 903 872	627 990	36 531 862
Other cumulative income, total (sum of lines 221 - 229):	220	-	-	-	627 717	-	350	628 067
including:		-	-	-	-	-	-	-
Increase from fixed assets revaluation (minus tax effect)	221	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	222	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	223	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224	-	-	-	-	-	-	-
Actuarial income (loss) on pension liabilities	225	-	-	-	-	-	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	226	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	227	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	228	-	-	-	627 717	-	350	628 067
Hedging of net investments in foreign operations	229	-	-	-	-	-	-	-
Operations with owners, total (sum of line 310 - 318):	300	-	-	-	-	7 637 242	87 908	7 725 150
including:		-	-	-	-	-	-	-
Employee rewards by shares:	310	-	-	-	-	-	-	-
including:		-	-	-	-	-	-	-
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	311	-	-	-	-	-	117 020	117 020
Issue of own equity instruments (shares)	312	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	313	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	314	-	-	-	-	-	-	-
Dividend distribution	315	-	-	-	-	7 637 242	204 928	7 842 170
Other distributions in favour of owners	316	-	-	-	-	-	-	-
Other operations with owners	317	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	318	-	-	-	-	-	-	-
Balance as of January 1 of accounting period (line 100 + line 200 + line 300)	400	36 692 362	-	-	4 379 898	353 266 293	12 452 457	406 791 010
Changes in accounting policy	401	-	-	-	0	0	0	0
Adjusted balance (line 010 +/- line 011)	500	36 692 362	-	-	4 379 898	353 266 294	12 452 457	406 791 011
Cumulative income, total (line 610 + line 620):	600	-	-	-	2 915 380	15 688 458	45 547	18 649 385
Income (loss) for the year	610	-	-	-	-	15 688 458	144 611	15 833 069
Other cumulative income, total (sum of lines 621 - 629):	620	-	-	-	2 915 380	-	99 064	2 816 316
including:		-	-	-	-	-	-	-
Increase from fixed assets revaluation (minus tax effect)	621	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	622	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	623	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624	-	-	-	-	-	-	-
Actuarial income (loss) on pension liabilities	625	-	-	-	-	-	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	626	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	627	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	628	-	-	-	2 915 380	-	99 064	2 816 316
Hedging of net investments in foreign operations	629	-	-	-	-	-	-	-
Operations with owners, total (sum of line 710 - 718):	700	-	-	-	-	5 385 581	18 663	5 366 918
including:		-	-	-	-	-	-	-
Employee rewards by shares:	710	-	-	-	-	-	-	-
including:		-	-	-	-	-	-	-
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	711	-	-	-	-	-	245 000	245 000
Issue of own equity instruments (shares)	712	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	713	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	714	-	-	-	-	-	-	-
Dividend distribution	715	-	-	-	-	5 385 581	225 616	5 611 197
Other distributions in favour of owners	716	-	-	-	-	-	-	-
Other operations with owners	717	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	718	-	-	-	-	-	721	721
Balance as of September 30 of accounting period (line 500 + line 600 + line 700)	800	36 692 362	-	-	7 295 278	363 569 170	12 516 667	420 073 417

Chief  A. Arifkhanov
Chief Accountant  Z. Kaliyeva



