

Name of Company JSC NAC Kazatomprom  
 Reorganization details -  
 Activity Status of Company any activity not contradicting to legislation  
 Legal Form of Company Joint-Stock Company  
 Form of Reporting Consolidated  
 Annual average number of employees 21 367  
 Subject of Business Large  
 Legal Address 10 Kunayev Str., Astana, 010000, Republic of Kazakhstan

**Balance Sheet**

As of March 31, 2013

KZT thous.

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
<b>I. Current assets:</b>			
Cash and cash equivalents	010	77 223 698	38 038 905
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss	013	-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	2 659 983	2 179 890
Short-term trade and other accounts receivable	016	48 905 008	106 415 815
Current income tax	017	6 881 650	4 809 923
Inventory	018	62 107 868	60 379 661
Other current assets	019	43 001 838	28 421 606
<b>Total current assets (sum of lines 010 - 019)</b>	<b>100</b>	<b>240 780 045</b>	<b>240 245 800</b>
Assets (or retiring groups) available for sale	101	835 084	772 758
<b>II. Non-current assets</b>			
Financial assets available for sale	110	67 056 184	67 056 184
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	-	-
Other financial non-current assets	114	16 242 043	17 034 001
Long-term trade and other accounts receivable	115	7 872 272	8 278 876
Investments accountable by equity method	116	94 535 011	100 759 364
Investment property	117	800	800
Fixed assets	118	93 131 785	93 294 773
Biological assets	119	-	-
Exploration and estimated assets	120	48 187 688	48 980 320
Intangible assets	121	11 970 975	12 026 973
<i>Including goodwill</i>		10 110 256	10 110 256
Deferred tax assets	122	2 225 336	2 716 415
Other non-current assets	123	68 792 967	65 968 108
<b>Total non-current assets (sum of lines 110 - 123)</b>	<b>200</b>	<b>410 015 061</b>	<b>416 115 814</b>
<b>Balance ( line 100 + line 101 + line 200)</b>		<b>651 630 190</b>	<b>657 134 372</b>
<b>Liabilities and Equity</b>	<b>Line Code</b>	<b>As for the end of accounting period</b>	<b>As for the beginning of accounting period</b>
<b>III. Current liabilities</b>			
Loans	210	25 822 652	14 023 621,00
Financial Derivatives	211	-	-
Other current financial liabilities	212	47 064 427,00	47 086 712,00
Short-term trade and other accounts payable	213	29 053 015	56 594 789
Short-term reserves	214	26 106 704	26 248 294
Current income tax liabilities	215	244 842	164 092
Employee benefit	216	2 327 453	2 199 041
Other current liabilities	217	15 233 452	15 313 083
<b>Total current liabilities (sum of lines 210 - 217)</b>	<b>300</b>	<b>145 852 545</b>	<b>161 629 632</b>
Retiring groups' liabilities available for sale	301	-	-
<b>IV. Non-current liabilities</b>			
Loans	310	92 541 236	94 328 211
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	2 410 058	2 474 691
Long-term trade and other accounts payable	313	4 496 906	4 494 690
Long-term reserves	314	11 321 934	10 993 141
Deferred tax liabilities	315	5 104 890	5 107 912
Other non-current liabilities	316	748 002	749 864
<b>Total non-current liabilities (sum of lines 310 - 316)</b>	<b>400</b>	<b>116 623 026</b>	<b>118 148 509</b>
<b>V. Equity</b>			
Equity capital	410	36 692 362	36 692 362
Book value of an ordinary share		10,280	9,957
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	3 811 224	3 752 181
Retained earnings (uncovered loss)	414	336 452 977	324 999 663
<b>Total Equity referred to owners of holding company (sum of lines 410 - 414)</b>	<b>420</b>	<b>376 956 563</b>	<b>365 444 206</b>
Minority interests	421	12 198 056	11 912 025
<b>Total Equity (line 420 + line 421)</b>	<b>500</b>	<b>389 154 619</b>	<b>377 356 231</b>
<b>Balance (line 300 + line 400 + line 500)</b>		<b>651 630 190</b>	<b>657 134 372</b>



A. Arifkhanov

Z. Kaliyeva

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Form

Name of Company JSC National Atomic Company "Kazatomprom"

**Income Statement**

for the period ended 31 March 2013

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue (works, services)	010	58 981 439	59 522 904
Cost of goods (works, services) sold	011	48 042 834	50 972 618
<b>Gross Margin (line 010 - line 011)</b>	<b>012</b>	<b>10 938 605</b>	<b>8 550 286</b>
Distribution expenses	013	841 032	735 872
Administrative expenses	014	4 973 605	4 895 962
Other expenses	015		
Other earnings	016		
<b>Total Operating income (loss) (+/- lines 012 - 016)</b>	<b>020</b>	<b>5 123 968</b>	<b>2 918 452</b>
Financial income	021	1 729 660	1 322 415
Financial expenses	022	1 736 766	3 153 760
Company share in income (loss) of associated companies and joint activities, accountable by equity method.	023	7 697 037	6 033 432
Other non-operational profit	024	2 191 082	102 746
Other non-operational expenses	025	790 838	536 848
<b>Profit (loss) before taxes (+/- lines 020 - 025)</b>	<b>100</b>	<b>14 214 143</b>	<b>6 686 437</b>
Income tax expenses	101	2 488 092	1 081 576
<b>Profit (loss) after taxes from continued activities ( line 100 - line 101)</b>	<b>200</b>	<b>11 726 051</b>	<b>5 604 861</b>
Profit (loss) after taxes from ceased activities	201	-	-
<b>Income for the year (line 200 + line 201) referred to:</b>	<b>300</b>	<b>11 726 051</b>	<b>5 604 861</b>
owners of holding company		11 453 314	5 451 396
minority interest		272 737	153 465
<b>Other cumulative income, total (sum of lines 410 - 420):</b>	<b>400</b>	<b>60 165</b>	<b>16 227</b>
including:			
Revaluation of fixed assets	410		
Revaluation of financial assets available for sale	411		
Company share in other cumulative income (loss) of associated companies and joint activities accountable by equity method	412		
Actuarial income (loss) on pension liabilities	413		
Effect of income tax rate changes on deferred tax of subsidiaries	414		
Hedging of Cash	415		
Exchange rate difference on investments in foreign companies	416	60 165	16 227
Hedging of net investments in foreign operations	417		
Other components of other cumulative income	418		
Adjustments in components of Income (loss) while reclassification	419		
Tax effect of other cumulative income components	420		
<b>Total cumulative income (line 300 + line 400)</b>	<b>500</b>	<b>11 786 216</b>	<b>5 621 088</b>
Total cumulative income referred to:			
owners of holding company		11 512 357	5 467 452
minority interest		273 859	153 636
<b>Earning per share:</b>	<b>600</b>		
including:			
<b>Basic earning per share:</b>			
from continued activities in KZT		312	149
from ceased activities			
<b>Diluted earning per share:</b>			
from continued activities		312	149
from ceased activities			



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Name of Company JSC National Atomic Company "Kazatomprom"

**Statement of Cash Flow (direct method)**

for the period ended 31 March 2013

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
<b>I. CASH FLOW FROM OPERATING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 011 - 016)</b>	<b>010</b>	<b>121 605 702</b>	<b>90 479 222</b>
including:			
sales revenue of goods (works, service)	011	113 075 710	87 422 545
other revenue	012	-	-
advances received from customers	013	2 799 593	1 235 962
inflows from insurance contracts	014	-	92
received interest fee	015	211 733	298 155
other	016	5 518 666	1 522 468
<b>2. Cash outflow, total (sum of lines 021 - 027)</b>	<b>020</b>	<b>90 350 772</b>	<b>92 387 876</b>
including:			
settlements with supplier and contractors	021	64 207 706	68 091 724
advances paid to suppliers of works and services	022	2 504 861	2 591 830
salaries and wages	023	8 006 833	7 754 122
interests payment	024	355 735	197 108
payments on insurance contracts	025	132 033	214 135
income tax and other payables to the budget	026	12 578 007	11 144 118
other	027	2 565 597	2 394 839
<b>3. Net amount of cash from operating activities (line 010 - line 020)</b>	<b>030</b>	<b>31 254 930</b>	<b>- 1 908 654</b>
<b>II. CASH FLOW FROM INVESTING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 041 - 051)</b>	<b>040</b>	<b>6 722 252</b>	<b>16 857 885</b>
including:			
sales revenue of fixed assets	041	8 470	4 151
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	650 000	-
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	-
sales revenue of debt instruments of other companies	045	-	-
compensation at lack of control over subsidiaries	046	-	-
sales revenue of other financial assets	047	1 694 105	14 906 331
futures and forwards, options and swaps	048	-	-
received dividends	049	4 368 354	1 907 556
received interest fee	050	313	298
other	051	1 010	39 549
<b>2. Cash outflow, total (sum of lines 061 - 071)</b>	<b>060</b>	<b>7 525 950</b>	<b>19 988 213</b>
including:			
acquisition of fixed assets	061	705 376	2 046 507
acquisition of intangible assets	062	4 328	11 249
acquisition of other long-term assets	063	4 247 172	1 968 697
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	-	-
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	77	-
acquisition of other financial assets	067	1 222 546	13 433 120
granted loans	068	-	-
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	344 747	20 511
other	071	1 001 704	2 508 129
<b>3. Net amount of cash from investing activities (line 040 - line 060)</b>	<b>080</b>	<b>- 803 698</b>	<b>3 130 328</b>
<b>III. CASH FLOW FROM FINANCING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 091 - 094)</b>	<b>090</b>	<b>17 423 277</b>	<b>1 160 000</b>
including:			
issue of shares and other financial instruments	091	-	-
received loans	092	17 423 277	1 160 000
received interest fee	093	-	-
other	094	-	-
<b>2. Cash outflow, total (sum of lines 101 - 105)</b>	<b>100</b>	<b>8 542 064</b>	<b>4 332 265</b>
including:			
repayment of loans	101	8 533 400	2 066 173
repayment of interest	102	-	-
repayment of dividends	103	3 540	2 617
repayment of company equity owners	104	-	-
Other	105	5 124	2 263 475
<b>3. Net amount of cash from financing activities (line 090 - line 100)</b>	<b>110</b>	<b>8 881 213</b>	<b>3 172 265</b>
<b>4. Effect of exchange rate to KZT</b>	<b>120</b>	<b>- 147 652</b>	<b>- 165 193</b>
<b>5. Increase +/- Decrease of cash ( line 030 +/- line 080 +/- line 110)</b>	<b>130</b>	<b>39 332 445</b>	<b>- 8 211 247</b>
<b>6. Cash and cash equivalents as of the beginning of accounting period</b>	<b>140</b>	<b>38 038 905</b>	<b>41 837 161</b>
<b>7. Cash and cash equivalents as of the end of accounting period</b>	<b>150</b>	<b>77 223 698</b>	<b>33 460 721</b>



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Name of Company JSC National Atomic Company "Kazatomprom"

Statement of Changes in Owner's Equity

for the period ended 31 March 2013

KZT thous.

Name of components	Line codes	Equity of holding company					Minority Interests	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	010	36 692 362	-	-	3 841 070	297 656 953	9 646 681	347 857 066
Changes in accounting policy	011	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	100	36 692 362	-	-	3 841 070	297 656 953	9 646 681	347 857 066
Cumulative income, total (line 210 + line 220):	200	-	-	-	54 940	50 914 945	1 084 594	52 054 479
Income (loss) for the year	210	-	-	-	-	50 914 945	1 082 079	51 997 024
Other cumulative income, total (sum of lines 221 - 229):	220	-	-	-	54 940	-	2 515	57 455
including:								
Increase from fixed assets revaluation (minus tax effect)	221	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	222	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	223	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224	-	-	-	-	-	-	-
Actuarial income (loss) on pension liabilities	225	-	-	-	-	-	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	226	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	227	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	228	-	-	-	54 940	-	2 515	57 455
Hedging of net investments in foreign operations	229	-	-	-	-	-	-	-
Operations with owners, total (sum of line 310 - 318):	300	-	-	-	143 829	23 572 235	1 160 750	22 555 314
including:								
Employee rewards by shares:	310	-	-	-	-	-	-	-
including:								
employee service cost								
Issue of shares by method of share rewards to employees								
Tax benefit from method of share rewards to employees								
Owners' contribution	311	-	-	-	-	-	1 442 560	1 442 560
Own debt instruments issue (shares)	312	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	313	-	-	-	-	-	-	-
Share component of converted instruments (minus tax effects)	314	-	-	-	-	-	-	-
Dividend distribution	315	-	-	-	-	23 501 328	204 413	23 705 741
Other distributions in favour of owners	316	-	-	-	-	-	-	-
Other operations with owners	317	-	-	-	143 829	70 907	77 397	292 133
Changes in equity share of subsidiaries not leading to lack of control	318	-	-	-	-	-	-	-
Balance as of January 1 of accounting period (line 100 + line 200 + line 300)	400	36 692 362	-	-	3 752 181	324 999 663	11 912 025	377 356 231
Changes in accounting policy	401	-	-	-	0	0	0	0
Adjusted balance (line 400 +/- line 401)	500	36 692 362	-	-	3 752 181	324 999 663	11 912 025	377 356 231
Cumulative income, total (line 610 + line 620):	600	-	-	-	59 043	11 453 314	273 859	11 786 216
Income (loss) for the year	610	-	-	-	-	11 453 314	272 737	11 726 051
Other cumulative income, total (sum of lines 621 - 629):	620	-	-	-	59 043	-	1 122	60 165
including:								
Increase from fixed assets revaluation (minus tax effect)	621	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	622	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	623	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624	-	-	-	-	-	-	-
Actuarial income (loss) on pension liabilities	625	-	-	-	-	-	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	626	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	627	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	628	-	-	-	59 043	-	1 122	60 165
Hedging of net investments in foreign operations	629	-	-	-	-	-	-	-
Operations with owners, total (sum of line 710 - 718):	700	-	-	-	-	-	12 172	12 172
including:								
Employee rewards by shares:	710	-	-	-	-	-	-	-
including:								
employee service cost								
Issue of shares by method of share rewards to employees								
Tax benefit from method of share rewards to employees								
Owners' contribution	711	-	-	-	-	-	12 172	12 172
Own debt instruments issue (shares)	712	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	713	-	-	-	-	-	-	-
Share component of converted instruments (minus tax effects)	714	-	-	-	-	-	-	-
Dividend distribution	715	-	-	-	-	-	-	-
Other distributions in favour of owners	716	-	-	-	-	-	-	-
Other operations with owners	717	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	718	-	-	-	-	-	-	-
Balance as of March 31 of accounting period (line 500 + line 600 +/- line 700)	800	36 692 362	-	-	3 811 224	336 452 977	12 198 056	389 154 619



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