

Form

Name of Company JSC NAC Kazatomprom
Reorganization details -
Activity Status of Company any activity not contradicting to legislation
Legal Form of Company Joint-Stock Company
Form of Reporting nonconsolidated
Annual average number of employees 273
Subject of Business Large
Legal Address 10 Kunayev Str., Astana, 010000, Republic of Kazakhstan

Balance Sheet

As of December 31, 2012

KZT thous.

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	22 126 643	22 216 237
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss	013	-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	1 112 247	22 139 123
Short-term trade and other accounts receivable	016	99 973 166	65 146 119
Current income tax	017	781 534	2 183 140
Inventory	018	24 177 964	25 157 188
Other current assets	019	23 424 993	23 520 540
Total current assets (sum of lines 010 - 019)	100	171 596 547	160 362 347
Assets (or retiring groups) available for sale	101	667 843	799 450
II. Non-current assets			
Financial assets available for sale	110	67 039 365	67 039 366
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	-	-
Other financial non-current assets	114	106 318 881	84 010 720
Long-term trade and other accounts receivable	115	9 642 614	7 688 279
Investments accountable by equity method	116	8 907 445	7 167 445
Investment property	117	-	-
Fixed assets	118	658 051	612 803
Biological assets	119	-	-
Exploration and estimated assets	120	4 701 825	4 356 204
Intangible assets	121	387 356	236 273
Deferred tax assets	122	713 961	196 427
Other non-current assets	123	2 649 833	2 765 084
Total non-current assets (sum of lines 110 - 123)	200	201 019 331	174 072 601
Balance (line 100 + line 101 + line 200)		373 283 721	335 234 398
Liabilities and Equity	Line Code	As for the end of accounting period	As for the beginning of accounting period
III. Current liabilities			
Loans	210	1 664 768	1 635 884,00
Financial Derivatives	211	-	-
Other current financial liabilities	212	86 299	84 960,00
Short-term trade and other accounts payable	213	42 778 604	52 717 881
Short-term reserves	214	23 897 072	23 443 470
Current income tax liabilities	215	-	-
Employee benefit	216	65 738	145 446
Other current liabilities	217	11 793 197	38 170
Total current liabilities (sum of lines 210 - 217)	300	80 285 678	78 065 811
Retiring groups' liabilities available for sale	301	-	-
IV. Non-current liabilities			
Loans	310	76 718 530	76 392 356
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	376 588	438 430
Long-term trade and other accounts payable	313	1 939 103	1 927 431
Long-term reserves	314	558 970	718 448
Deferred tax liabilities	315	-	-
Other non-current liabilities	316	-	-
Total non-current liabilities (sum of lines 310 - 316)	400	79 593 191	79 476 665
V. Equity			
Equity capital	410	36 692 362	36 692 362
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	1 599 313	1 599 313
Retained earnings (uncovered loss)	414	178 311 803	142 598 873
Total Equity referred to owners of holding company (sum of lines 410 - 414)	420	213 404 852	177 691 922
Minority Interest	421	-	-
Total Equity (line 420 +/- line 421)	500	213 404 852	177 691 922
Balance (line 300 + line 301 + line 400 + line 500)		373 283 721	335 234 398

Deputy Chairman of the Management Board A. Arifkhanov

(signature)

Chief Accountant

(signature)

Z. Kallyeva

Seal

0154-0130

Form

Name of Company **JSC National Atomic Company "Kazatomprom"**

Income Statement

for the period ended 31 December 2012

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue (works, services)	010	198 936 524	206 628 674
Cost of goods (works, services) sold	011	180 311 832	190 369 004
Gross Margin (line 010 - line 011)	012	18 624 692	16 259 670
Distribution expenses	013	1 315 399	978 546
Administrative expenses	014	6 706 444	4 277 170
Other expenses	015		
Other earnings	016		
Total Operating income (loss) (+/- lines 012 - 016)	020	10 602 849	11 003 954
Financial income	021	57 896 761	39 798 715
Financial expenses	022	5 656 021	5 147 848
Company share in income (loss) of associated companies and joint activities, accountable by equity method.	023		
Other non-operational profit	024	329 189	17 938
Other non-operational expenses	025	545 073	2 130 257
Profit (loss) before taxes (+/- lines 020 - 025)	100	62 627 705	43 542 502
Income tax expenses	101	3 413 447	5 770 559
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	59 214 258	37 771 943
Profit (loss) after taxes from ceased activities	201		
Income for the year (line 200 + line 201) referred to:	300	59 214 258	37 771 943
owners of holding company			
minority interest			
Other cumulative income, total (sum of lines 410 - 420):	400	-	-
including:			
Revaluation of fixed assets	410		
Revaluation of financial assets available for sale	411		
Company share in other cumulative income (loss) of associated companies and joint activities accountable by equity method	412		
Actuarial income (loss) on pension liabilities	413		
Effect of income tax rate changes on deferred tax of subsidiaries	414		
Hedging of Cash	415		
Exchange rate difference on investments in foreign companies	416		
Hedging of net investments in foreign operations	417		
Other components of other cumulative income	418		
Adjustments in components of Income (loss) while reclassification	419		
Tax effect of other cumulative income components	420		
Total cumulative income (line 300 + line 400)	500	59 214 258	37 771 943
Total cumulative income referred to:			
owners of holding company			
minority interest			
Earning per share:	600		
including:			
Basic earning per share:			
from continued activities in KZT			
from ceased activities			
Diluted earning per share:			
from continued activities			
from ceased activities			

Deputy Chairman of the Management Board
(signature)

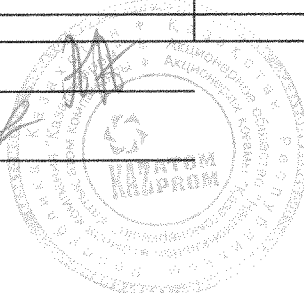
A. Arifkhanov

Chief Accountant

(Signature)

Z. Kaliyeva

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