

Name of Company JSC NAC Kazatomprom
Reorganization details -
Activity Status of Company any activity not contradicting to legislation
Legal Form of Company **Joint-Stock Company**
Form of Reporting Consolidated
Annual average number of employees **17,188**
Subject of Business **Large**
Legal Address **10 Kunayev Str., Astana, 010000, Republic of Kazakhstan**

Balance sheet

As of June 30, 2018

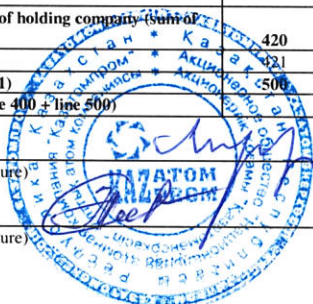
KZT thous.

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	100,541,443	239,936,095
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss		-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	15,736,847	8,472,230
Short-term trade and other accounts receivable	016	95,362,074	82,557,595
Current income tax	017	9,868,528	5,493,278
Inventory	018	202,917,878	169,674,946
Other current assets	019	23,617,208	18,105,219
Total current assets (sum of lines 010 - 019)	100	448,043,978	524,239,363
Assets (or retiring groups) available for sale	101	40,162,414	2,773,540
II. Non-current assets			
Financial assets available for sale	110	3,826,579	1,128,053
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	583,987	598,276
Other financial non-current assets	114	13,101,955	20,302,455
Long-term trade and other accounts receivable	115	242,944	140,378
Investments accountable by equity method	116	103,471,706	176,564,031
Investment property	117	-	-
Fixed assets	118	121,797,871	106,503,184
Biological assets	119	-	-
Exploration and estimated assets	120	270,502,042	51,142,346
Intangible assets	121	8,735,961	8,009,067
Deferred tax assets	122	8,947,991	6,835,608
Other non-current assets	123	38,497,534	39,796,451
Total non-current assets (sum of lines 110 - 123)	200	569,708,570	411,019,849
Balance (line 100 + line 101 + line 200)		1,057,914,962	938,032,752
Liabilities and Equity			
III. Current liabilities			
Loans	210	90,327,597	82,498,317
Financial Derivatives	211	-	-
Other current financial liabilities	212	994,013	818,399
Short-term trade and other accounts payable	213	59,312,647	116,810,161
Short-term reserves	214	4,197,966	5,009,353
Current income tax liabilities	215	507,458	5,617,878
Employee benefit	216	2,150,099	2,792,958
Other current liabilities	217	98,508,212	6,090,675
Total current liabilities (sum of lines 210 - 217)	300	255,997,992	219,637,741
Retiring groups' liabilities available for sale	301	53,881,280	1,342,610
IV. Non-current liabilities			
Loans	310	786,888	39,204,531
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	1,741,143	1,844,948
Long-term trade and other accounts payable	313	588,587	581,868
Long-term reserves	314	27,609,273	22,714,861
Deferred tax liabilities	315	35,581,170	4,443,354
Other non-current liabilities	316	5,254,122	7,085,909
Total non-current liabilities (sum of lines 310 - 316)	400	71,561,183	75,875,471
V. Equity			
Equity capital	410	37,050,945	37,050,945
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	3,805,507	2,556,323
Retained earnings (uncovered loss)	414	543,620,649	586,998,580
Total Equity referred to owners of holding company (sum of lines 410 - 414)	420	584,477,101	626,605,848
Minority Interest	500	91,997,406	14,571,082
Total Equity (line 420 +/- line 421)	500	676,474,507	641,176,930
Balance (line 300 + line 301 + line 400 +/- line 500)		1,057,914,962	938,032,752

Chief Financial Officer (signature) Yussupov M.B.

Chief Accountant (signature) Kaliyeva Z.G.

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Consolidated Income Statement
or the period ended 30 June 2018

Name of Company **JSC National Atomic Company "Kazatomprom"**

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	145,028,781	158,124,035
Cost of goods (works, services) sold	011	106,538,862	125,860,798
Gross Margin (line 010 - line 011)	012	38,489,919	32,263,237
Distribution expenses	013	3,360,727	2,402,065
Administrative expenses	014	12,573,468	11,557,696
Other expenses	015	-	-
Other earnings	016	-	-
Total Operating income (loss) (+/- lines 012 - 016)	020	22,555,724	18,303,476
Financial income	021	3,933,794	2,092,997
Financial expenses	022	5,087,684	5,193,523
activities, accountable by equity method.	023	5,043,083	25,281,089
Other non-operational profit	024	96,968,530	6,169,316
Other non-operational expenses	025	4,673,735	5,543,891
Profit (loss) before taxes (+/- lines 020 - 025)	100	118,739,712	41,109,464
Income tax expenses	101	4,822,660	13,031,923
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	113,917,052	28,077,541
Profit (loss) after taxes from ceased activities	201	1,103,636	2,087,286
Income for the year (line 200 + line 201) referred to:	300	115,020,688	30,164,827
owners of holding company		114,220,309	29,948,696
minority interest		800,379	216,131
Other cumulative income, total (sum of lines 410 - 420):	400	-22,125,005	9,107
including:		-	-
Revaluation of fixed assets	410	-	-
Revaluation of financial assets available for sale	411	-	-
companies and joint activities accountable by equity method	412	20,676,485	-
Actuarial income (loss) on pension liabilities	413	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	414	-	-
Hedging of Cash	415	-	-
Exchange rate difference on investments in foreign companies	416	-1,448,520	9,107
Hedging of net investments in foreign operations	417	-	-
Other components of other cumulative income	418	-	-
Adjustments in components of Income (loss) while reclassification	419	-	-
Tax effect of other cumulative income components	420	-	-
Total cumulative income (line 300 + line 400)	500	92,895,683	30,173,934
Total cumulative income referred to:		-	-
owners of holding company		92,091,939	29,956,837
minority interest		803,744	217,097
Earning per share:		-	-
including:		-	-
Basic earning per share:		-	-
from continued activities in KZT		3,083	926
from ceased activities		-	-
Diluted earning per share:		-	-
from continued activities		3,083	810
from ceased activities		-	-

Chief Financial Officer

(signature)

Yussupov M.B.

Chief Accountant

(signature)

Kaliyeva Z.G.

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Name of Company JSC National Atomic Company "Kazatomprom"

Consolidated Statement of Cash Flows (direct method)

for the period ended 30 June 2018

Name of Activities	Line Code	KZT thous.	
		For the accounting period	For the prior period
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Cash inflow, total (sum of lines 011 - 016)	010	196 133 772	235 747 509
including:			
sales revenue of goods (works, service)	011	177 485 282	219 264 946
other revenue	012	4 841	68 276
advances received from customers	013	4 070 619	3 733 185
inflows from insurance contracts	014	-	-
interest received	015	1 005 822	1 288 405
other	016	13 567 208	11 392 697
2. Cash outflow, total (sum of lines 021 - 027)	020	241 135 717	211 016 796
including:			
settlements with supplier and contractors	021	167 997 263	156 913 135
advances paid to suppliers of works and services	022	6 416 129	3 437 983
salaries and wages	023	22 389 071	19 296 837
interests paid	024	2 993 186	2 224 677
payments on insurance contracts	025	73 566	74 444
income tax and other payables to the budget	026	33 211 558	22 245 417
other	027	8 054 944	6 824 303
3. Net amount of cash from operating activities (line 010 - line 020)	030	- 45 001 945	24 730 713
II. CASH FLOW FROM INVESTING ACTIVITIES			
1. Cash inflow, total (sum of lines 041 - 051)	040	13 273 877	74 315 394
including:			
sales revenue of fixed assets	041	31 283	470 033
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	12 975	7 617
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	4 505	-
sales revenue of debt instruments of other companies	045	14 289	-
compensation at lack of control over subsidiaries	046	89 270	2 450
sales revenue of other financial assets	047	4 846 886	53 340 599
futures and forwards, options and swaps	048	-	-
dividends received	049	5 192 536	20 323 110
interest received	050	5 164	6
other	051	3 076 969	171 579
2. Cash outflow, total (sum of lines 061 - 071)	060	28 277 746	39 279 383
including:			
acquisition of fixed assets	061	4 383 183	3 651 647
acquisition of intangible assets	062	1 850 332	589 107
acquisition of other long-term assets	063	16 377 531	8 274 273
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	1 300 560	2 674 192
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	-	-
acquisition of other financial assets	067	3 123 054	23 260 541
loans granted	068	-	-
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	-	-
other	071	1 243 086	829 623
3. Net amount of cash from investing activities (line 040 - line 060)	080	- 15 003 869	35 036 011
III. CASH FLOW FROM FINANCING ACTIVITIES			
1. Cash inflow, total (sum of lines 091 - 094)	090	32 142 104	9 701 610
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	32 142 104	9 701 610
interest received	093	-	-
other	094	-	-
2. Cash outflow, total (sum of lines 101 - 105)	100	113 176 231	27 369 341
including:			
repayment of loans	101	67 930 964	27 019 914
payment of interest	102	-	-
payment of dividends	103	45 149 683	4 566
payment to company's owners	104	-	-
other	105	95 584	344 861
3. Net amount of cash from financing activities (line 090 - line 100)	110	- 81 034 127	- 17 667 731
4. Effect of exchange rate to KZT	120	1 645 289	- 2 517 718
5. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110 +/- line 120)	130	- 139 394 652	39 581 275
6. Cash and cash equivalents as of the beginning of accounting period	140	239 936 095	75 051 789
7. Cash and cash equivalents as of the end of accounting period	150	100 541 443	114 633 064

Chief

Yussupov M.B.

Chief Accountant

Kaliyeva Z.G.

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Name of Company JSC National Atomic Company "Kazatomprom"

Consolidated Statement of Changes in Shareholder's Equity

for the period ended 30 June 2018

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	10	36,784,962	-	-	22,845,489	495,732,679	12,467,210	567,830,340
Changes in accounting policy	11	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	100	36,784,962	-	-	22,845,489	495,732,679	12,467,210	567,830,340
Cumulative income, total (line 210 + line 220):	200	-	-	-	20,289,166	159,126,799	623,400	139,461,033
Income (loss) for the year	210	-	-	-	-	138,527,669	626,728	139,154,397
Other cumulative income, total (sum of lines 221 - 229):	220	-	-	-	20,289,166	20,599,130	3,328	306,636
including:		-	-	-	-	-	-	-
Increase from fixed assets revaluation (minus tax effect)	221	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	222	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	223	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224	-	-	-	20,676,485	20,486,218	-	190,267
Actuarial income (loss) on pension liabilities	225	-	-	-	-	112,912	-	112,912
Effect of income tax rate changes on deferred tax of subsidiaries	226	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	227	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	228	-	-	-	387,319	-	3,328	383,991
Hedging of net investments in foreign operations	229	-	-	-	-	-	-	-
Operations with owners, total (sum of line 310 - 318):	300	265,983	-	-	-	67,860,898	1,480,472	66,114,443
including:		-	-	-	-	-	-	-
Employee rewards by shares:	310	-	-	-	-	-	-	-
including:		-	-	-	-	-	-	-
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	311	265,983	-	-	-	-	-	265,983
Issue of own equity instruments (shares)	312	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	313	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	314	-	-	-	-	-	-	-
Dividend distribution	315	-	-	-	-	65,848,704	205,308	66,054,012
Other distributions in favour of owners	316	-	-	-	-	-	-	-
Other operations with owners	317	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	318	-	-	-	-	2,012,194	1,685,780	326,414
Other operations	319	-	-	-	-	-	-	-
Balance as of January 1 of accounting period (line 100 + line 200 + line 300 + line 319)	400	37,050,945	-	-	2,556,323	586,998,580	14,571,082	641,176,930
Changes in accounting policy	401	-	-	-	2,701,069	1,909,740	-	791,329
Adjusted balance (line 010 +/- line 011)	500	37,050,945	-	-	5,257,392	585,088,840	14,571,082	641,968,259
Cumulative income, total (line 610 + line 620):	600	-	-	-	1,451,885	93,543,824	803,744	92,895,683
Income (loss) for the year	610	-	-	-	-	114,220,309	800,379	115,020,688
Other cumulative income, total (sum of lines 621 - 629):	620	-	-	-	1,451,885	20,676,485	3,365	22,125,005
including:		-	-	-	-	-	-	-
Increase from fixed assets revaluation (minus tax effect)	621	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	622	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	623	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624	-	-	-	497,954	20,676,485	-	21,174,439
Actuarial income (loss) on pension liabilities	625	-	-	-	-	-	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	626	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	627	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	628	-	-	-	953,931	-	3,365	950,566
Hedging of net investments in foreign operations	629	-	-	-	-	-	-	-
Operations with owners, total (sum of line 710 - 718):	700	-	-	-	-	135,012,015	76,622,580	58,389,435
including:		-	-	-	-	-	-	-
Employee rewards by shares:	710	-	-	-	-	-	-	-
including:		-	-	-	-	-	-	-
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	711	-	-	-	-	-	-	-
Issue of own equity instruments (shares)	712	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	713	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	714	-	-	-	-	-	-	-
Dividend distribution	715	-	-	-	-	135,012,015	139,231	135,151,246
Other distributions in favour of owners	716	-	-	-	-	-	-	-
Other operations with owners	717	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	718	-	-	-	-	-	-	-
Other operations	719	-	-	-	-	-	76,761,811	76,761,811
Balance as of June 30 of accounting period (line 500 + line 600 + line 700 + line 719)	800	37,050,945	-	-	3,805,507	543,620,649	91,997,406	676,474,507

Chief Financial Officer (signature) Yussupov M.B.

Chief Accountant (signature) Kalyeva Z.G.

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