



## KAZATOMPROM ("KAP") AT A GLANCE

- The world's largest producer of natural uranium, for the year of 2018 represented approximately 23% of total global uranium primary production<sup>1</sup>
- Priority access to high-quality ISR-conducive resource base in Kazakhstan
- **Second** lowest of all global uranium producers in terms of cash costs<sup>1</sup>
- 26 deposits grouped into 13 asset clusters, all of which are located in Kazakhstan
- 10 producing JVs with leading uranium and nuclear industry players
- Significant uranium processing and fuel pellets production capabilities at UMP

FINANCIAL PROFILE (KZT billions)	FY17	FY18
Consolidated revenue	277	437
Adjusted EBITDA	97	131
Adjusted Attributable EBITDA	128	140

## HSE

### STRONG HSE TRACK RECORD

- ISO-14001-based environment management system and OHSAS-18001-compliant health and safety management systems
- Absence of any major environmental, industrial and radiation accidents in the Group's operations since inception
- The Company joined the Vision Zero international programme targeted to zero injuries level

Source: Company information, UxC.

<sup>1</sup>As per UxC

## Vision

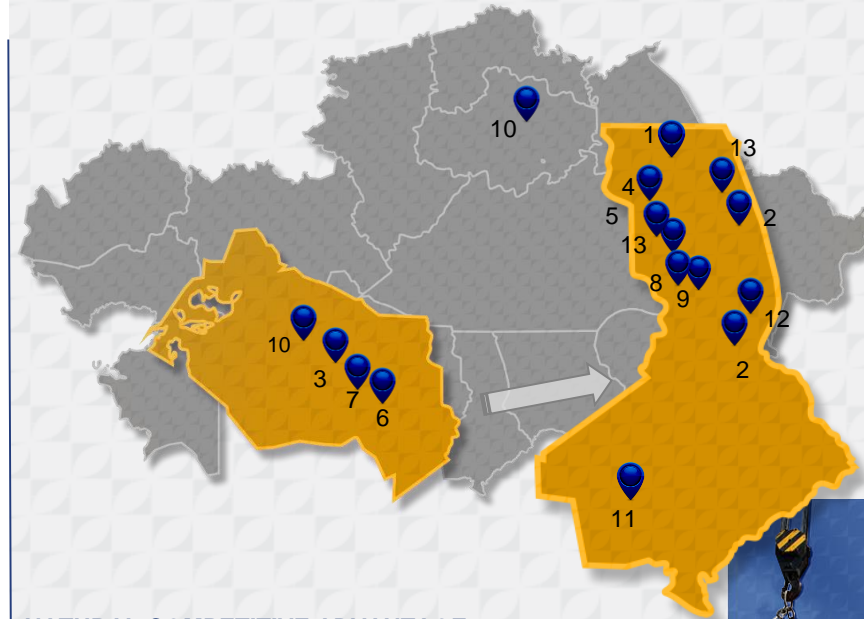
To be the Partner-of-choice for the global nuclear fuel industry

## Our mission

To sustainably develop our uranium deposits and their value chain components in order to create long-term value for all our stakeholders

## Our Strategy

- Refocus on core business
- Optimize mining, processing and sales volumes based on market conditions
- Create value through enhanced sales & marketing capabilities / channels
- Implement best-practice business processes
- Develop industry leader corporate culture



1. Ortalyk
2. KAP-SaUran
3. RU-6
4. Appak
5. Inkai
6. Baiken-U
7. Kharasan-U
8. Akbastau
9. Karatau
10. Semizbai-U
11. Zarechnoe
12. Katko
13. SMCC

## NATURAL COMPETITIVE ADVANTAGE & EXPERTISE IN IN-SITU RECOVERY (ISR)

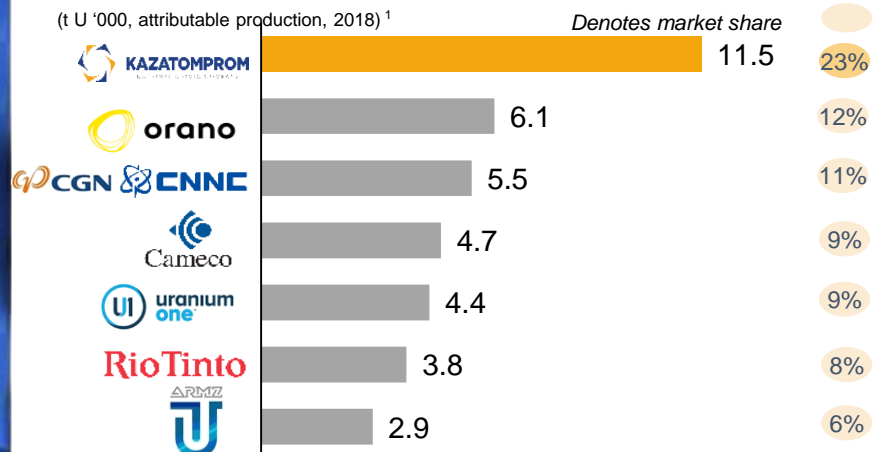
- Benefits of ISR over conventional mining methods include lower cost of extraction, smaller environmental footprint and offers enhanced operational flexibility as compared to conventional mining
- **100% of KAP's production is carried out via ISR extraction of uranium**
- Together with our partners, Kazatomprom operates 8 out of the 10 largest ISR mines in the world
- As the largest ISR producer, we have accumulated extensive experience and knowledge, which allows us to constantly increase the efficiency of our mining operations



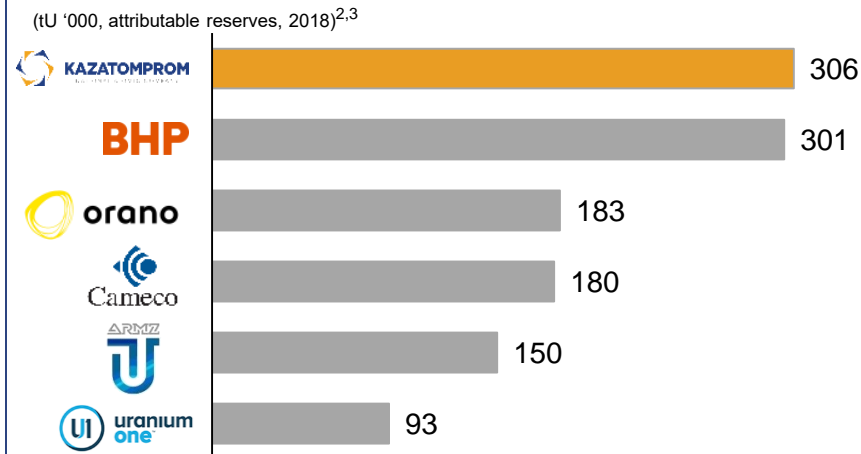
# THE WORLD'S LARGEST URANIUM PRODUCER



## LARGEST URANIUM PRODUCER GLOBALLY



## LARGEST URANIUM RESERVES



## STRONG MANAGEMENT TEAM



**Galymzhan Pirmatov**  
Chief Executive Officer\*



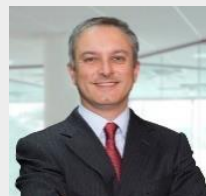
**Dauren Kunanbayev**  
Chief Operations Officer\*



**Baurzhan Ibraev**  
Chief NFC & Atomic Energy Officer\*



**Meirzhan Yussupov**  
Chief Financial Officer\*



**Riaz Rizvi**  
Chief Strategy & Marketing Officer\*



**Birzhan Duisembekov**  
Chief Business Support Officer\*



**Beksultan Bekmuratov**  
Chief IT & Transformation Officer\*

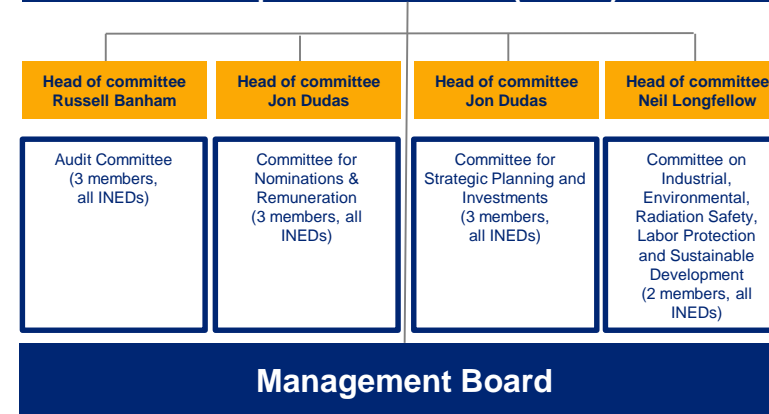


**Zhanat Umerbekov**  
Managing Director for Security and Government Relations

\* Members of Management Board

## COMMITMENT TO HIGH CORPORATE GOVERNANCE STANDARDS

**Board of Directors**  
3 out of 7 Board members, including Chairman are Independent directors (INEDs)



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Source: World Nuclear Association as of December 2018, Company information, UxC. 1.As per UxC, except for KAP (Company information) 2.Some mining companies do not report official uranium reserves. 3. As per UxC, except for KAP reserves (SRK Consulting, attributable to KAP, December 2018).