

Form

Balance sheet
reporting period 12 months of 2021

Frequency: quarterly
Submitted: to the depository of financial statements in electronic format through software
Deadline: annually not later than August 31 of the year following the reporting

Name of Company JSC NAC Kazatomprom
as of December 31, 2021
Form of Reporting Consolidated

in thousands of KZT

Assets	Line code	As of the end of reporting period	As of the beginning of reporting period
I. Current assets:			
Cash and cash equivalents	010	161,190,224	113,347,227
Current financial assets measured at amortised cost	011	52,251,547	9,062,992
Current financial assets measured at fair value through other comprehensive income	012	-	-
Current financial assets measured at fair value through profit or loss	013	-	-
Current derivative financial instruments	014	-	-
Other current financial assets	015	-	-
Current trade and other receivables	016	220,112,634	117,384,677
Current lease receivables	017	25,220	33,055
Current assets under contracts with customers	018	-	-
Current income tax	019	7,526,150	9,985,567
Inventories	020	275,855,685	233,389,836
Biological assets	021	-	-
Other current assets	022	53,581,854	55,841,815
Total current assets (sum of lines from 010 to 022)	100	770,543,314	539,045,169
Assets (or disposal groups) held for sale	101	1,213,646	3,244,212
II. Non-current assets			
Non-current financial assets measured at amortised cost	110	23,611,393	24,063,072
Non-current financial assets measured at fair value through other comprehensive income	111	59,501	62,725
Non-current financial assets measured at fair value through profit or loss	112	-	-
Non-current derivative financial instruments	113	-	1,047,868
Investments measured at cost	114	-	-
Investments measured at equity method of accounting	115	154,694,002	119,886,973
Other non-current financial assets	116	-	-
Non-current trade and other receivables	117	9,570	-
Non-current lease receivables	118	-	-
Non-current assets under contracts with customers	119	-	-
Investment property	120	2,065,408	2,203,194
Property, plant and equipment	121	158,195,238	163,323,632
Right-of-use asset	122	838,499	977,820
Biological assets	123	-	-
Exploration and evaluation assets	124	716,007,720	728,774,644
Intangible assets	125	57,960,271	59,905,745
Deferred tax assets	126	30,689,336	13,206,209
Other non-current assets	127	35,617,025	33,538,728
Total non-current assets (sum of lines from 110 to 127)	200	1,179,747,963	1,146,990,610
Balance (line 100 + line 101 + line 200)		1,951,504,923	1,689,279,991
Liabilities and Equity			
III. Current liabilities			
Current financial liabilities measured at amortised cost	210	16,359,570	23,080,696
Current financial liabilities measured at fair value through profit or loss	211	-	-
Current derivative financial instruments	212	-	-
Other current financial liabilities	213	450,434	626,274
Current trade and other payables	214	66,001,680	43,921,161
Current provisions	215	12,541,968	7,877,757
Current income tax liabilities	216	5,095,641	927,490
Employee benefits	217	1,775,414	1,677,748
Current lease liabilities	218	12,747	26,938
Current liabilities under contracts with customers	219	16,598,524	85,324
Government grants	220	-	-
Dividends payable	221	262,885	264,533
Other current liabilities	222	39,723,193	32,668,629
Total current liabilities (sum of lines from 210 to 222)	300	158,822,056	111,156,550
Liabilities of disposal groups held for sale	301	-	415,604
IV. Non-current liabilities			
Non-current financial liabilities measured at amortised cost	310	78,114,924	76,835,275
Non-current financial liabilities measured at fair value through profit or loss	311	-	-
Non-current derivative financial instruments	312	-	-
Other non-current financial liabilities	313	209,466	646,206
Non-current trade and other payables	314	-	-
Non-current provisions	315	32,228,247	26,744,938
Deferred tax liabilities	316	121,101,246	127,483,199
Employee benefits	317	1,168,289	1,257,983
Non-current lease liabilities	318	-	-
Non-current liabilities under contracts with customers	319	2,563,165	-
Government grants	320	-	-
Other non-current liabilities	321	20,195,688	4,947,521
Total non-current liabilities (sum of lines from 310 to 321)	400	255,581,025	237,915,122
V. Equity			
Charter (share) equity	410	37,050,945	37,050,945
Share premium	411	-	-
Purchased own equity instruments	412	-	-
Components of other comprehensive income	413	1,866,337	1,666,009
Retained earnings (retained losses)	414	1,148,386,638	1,029,476,975
Other equity	415	2,539,131	4,460,781
Total equity attributable to owners (sum of lines from 410 to 415)	420	1,189,843,051	1,072,654,710
The share of non-controlling owners	421	347,258,791	267,138,005
Total Equity (line 420 + line 421)	500	1,537,101,842	1,339,792,715
Balance (line 300 + line 301 + line 400 + line 500)		1,951,504,923	1,689,279,991

Chief Financial Officer

(signature)

Syzdykova K.B.

Financial controller

(signature)

Kozha-Akhmet D. A

Chief Accountant

(signature)

Jakypbekova S.J.

Seal

Appendix 2
to the order of First Deputy Prime Minister -
Minister of Finance
of the Republic of Kazakhstan
No. 665 dated July 1, 2019

Appendix 3
to the order of Minister of Finance
of the Republic of Kazakhstan
No. 404 dated June 28, 2017

Form

Statement of Profit and Loss
for the period ended 31 December 2021

Frequency: quarterly
Present: public interest organisations based on financial year results
Submitted: to the depository of financial statements in electronic format through software
Deadline: annually not later than August 31 of the year following the reporting

Name of Company JSC NAC Kazatomprom
for the year ended December 31, 2021
Form of Reporting Consolidated

in thousands of KZT

Name of components	Line code	For the reporting period	For the prior period
Revenue	010	691,010,539	587,457,411
Cost of goods and services sold	011	402,967,116	319,625,053
Gross profit (line 010 - line 011)	012	288,043,423	267,832,358
Distribution expenses	013	15,706,251	14,352,172
Administrative expenses	014	34,105,308	29,581,870
Total operating profit (loss) (+/- sum of lines 012 to 014)	020	238,231,864	223,898,316
Financial income	021	10,661,619	9,166,526
Financial expenses	022	7,159,422	7,747,702
Company share in income (loss) of associated companies and joint ventures, accountable by equity method.	023	51,582,920	40,085,749
Other income	024	12,066,430	30,477,603
Other expenses	025	23,739,345	10,736,958
Profit (loss) before taxes (+/- sum of lines 020 to 025)	100	281,644,066	285,143,534
Income tax expense (-) (income +)	101	61,617,205	63,775,885
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	220,026,861	221,367,649
Profit (loss) after tax from discontinued operations	201	-	-
Profit for the year (line 200 + line 201) attributable to:	300	220,026,861	221,367,649
Owners of the Company		140,773,047	183,540,484
Non-controlling interest		79,253,814	37,827,165
Other comprehensive income, total (line 420 + line 440):	400	267,450	41,660
including:			
revaluation of debt financial instruments measured at fair value through other comprehensive income	410	0	0
share in other comprehensive income (loss) of associated companies and joint ventures, accountable by equity method	411	0	0
effect on change in deferred tax income tax rates	412	0	0
cash flow hedge	413	0	0
foreign exchange differences on investments in foreign organisations	414	204,718	23,350
hedges of a net investment in foreign operations	415	0	0
other components of other comprehensive income	416	0	0
reclassification adjustment in income (loss)	417	0	0
tax effect of components of other comprehensive income	418	0	0
Total other comprehensive income to be reclassified to income or expense in subsequent periods (net of income tax) (sum of lines 410 to 418)	420	204,718	23,350
revaluation of property, plant and equipment and intangible assets	431	0	0
share in other comprehensive income (loss) of associated companies and joint ventures, accountable by equity method	432	0	0
actuarial income (loss) on pension liabilities	433	65,956	18,300
tax effect of components of other comprehensive income	434	0	0
revaluation of equity financial instruments measured at fair value through other comprehensive income	435	-3,224	10
Total other comprehensive income not reclassified to income or expense in subsequent periods (net of income tax) (sum of lines 431 to 435)	440	62,732	18,310
Total comprehensive income (line 300 + line 400)	500	220,294,311	221,409,309
Total comprehensive income attributable to:			
Owners of the Company		141,043,697	183,579,789
Non-controlling interest		79,250,614	37,829,520
Earning per share:	600	-	-
including:			
Basic earning per share:			
from ongoing activities (in KZT)		543	708
from discontinued operations		-	-
Diluted earning per share:			
from ongoing activities (in KZT)		543	708
from discontinued operations		-	-

Chief Financial Officer
(signature)

Syzdykova K.B.

Financial controller
(signature)

Kozha-Akhmet D. A

Chief Accountant
(signature)

Jakypbekova S.J.



Form

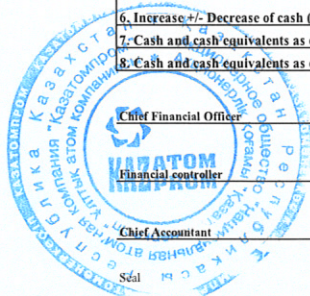
Statement of Cash Flows (direct method)
reporting period 2021 year

Index: No. 3 - SCF - D
Frequency: annual
Present: public interest organisations based on financial year results
Submitted: to the depository of financial statements in electronic format through software
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Name of Company JSC NAC Kazatomprom
for the year ended December 31, 2021
Form of Reporting: consolidated

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Cash inflow, total (sum of lines 011 - 016)	010	831 624 009	711 082 018
including:			
sales revenue of goods (works, service)	011	760 479 897	682 459 621
other revenue	012	45 449	295 742
advances received from customers	013	19 501 137	772 069
inflows from insurance contracts	014	-	-
interest received	015	4 103 651	4 221 444
other	016	47 493 875	23 333 142
2. Cash outflow, total (sum of lines 021 - 027)	020	712 894 955	549 489 074
including:			
settlements with supplier and contractors	021	478 326 163	360 972 279
advances paid to suppliers of works and services	022	3 331 909	1 938 184
salaries and wages	023	51 856 152	48 125 273
interests paid	024	3 318 675	4 277 507
payments on insurance contracts	025	1 307 387	1 023 774
income tax and other payables to the budget	026	152 973 563	116 511 240
other	027	21 781 106	16 640 817
3. Net amount of cash from operating activities (line 010 - line 020)	030	118 729 054	161 592 944
II. CASH FLOW FROM INVESTING ACTIVITIES			
1. Cash inflow, total (sum of lines 041 - 052)	040	156 179 061	109 705 320
including:			
sales revenue of fixed assets	041	104 173	61 285
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	-	3 844
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	43 858 094
sales revenue of debt instruments of other companies	045	127 486 029	6 278 919
compensation at lack of control over subsidiaries	046	1 355 437	-
redemption of cash deposits	047	6 349 637	8 309 328
sales revenue of other financial assets	048	3 137 867	3 124 265
futures and forwards, options and swaps	049	-	-
dividends received	050	17 108 644	47 886 199
interest received	051	-	-
other	052	637 274	183 386
2. Cash outflow, total (sum of lines 061 - 073)	060	227 420 337	60 946 064
including:			
acquisition of fixed assets	061	7 017 467	6 174 719
acquisition of intangible assets	062	753 820	395 504
acquisition of other long-term assets	063	39 149 991	28 696 397
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	-	2 499 219
acquisition of debt instruments of other companies	065	126 331 000	11 039 929
acquisition of control over subsidiaries	066	-	-
placement of cash deposits	067	51 158 434	9 395 275
interests paid	068	-	-
acquisition of other financial assets	069	-	-
loans granted	070	189 590	-
futures and forwards, options and swaps	071	-	-
investments in subsidiaries and associated companies	072	-	-
other	073	2 820 035	2 745 021
3. Net amount of cash from investing activities (line 040 - line 060)	080	- 71 241 276	48 759 256
III. CASH FLOW FROM FINANCING ACTIVITIES			
1. Cash inflow, total (sum of lines 091 - 094)	090	251 383 538	119 093 305
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	65 525 480	119 093 305
interest received	093	-	-
other	094	185 858 058	-
2. Cash outflow, total (sum of lines 101 - 105)	100	253 226 566	320 508 506
including:			
repayment of loans	101	76 107 990	191 990 971
payment of interest	102	-	-
payment of dividends	103	176 666 495	128 052 254
payment to company's owners	104	-	-
other	105	452 081	465 281
3. Net amount of cash from financing activities (line 090 - line 100)	110	- 1 843 028	- 201 415 201
4. Effect of exchange rate to KZT	120	2 201 262	5 844 552
5. Effect of changes in the carrying amount of cash and cash equivalents	130	- 3 015	5 867
6. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110 +/- line 120 +/- line 130)	140	47 842 997	14 787 418
7. Cash and cash equivalents as of the beginning of accounting period	150	113 347 227	98 559 809
8. Cash and cash equivalents as of the end of accounting period	160	161 190 224	113 347 227



Chief Financial Officer

(signature)

Syzdykova K.B.

Financial controller

(signature)

Kozha-Akhmet D. A.

Chief Accountant

(signature)

Jakypbekova S.J.

Seal

Form

Name of Company **JSC NAC Kazatomprom**
for the year ended December 31, 2021
Form of Reporting **Consolidated**

in thousands of KZT

in thousands of KZT									
Name of components	Line Code	Equity attributable to owners						The share of non-controlling owners	Total equity
		Charter (share) equity	Share premium	Purchased own equity instruments	Components of other comprehensive income	Retained earnings	Other capital		
Balance on January 1 of the previous year	10	37,050,945	-	-	1,647,598	944,917,201	4,419,888	254,119,384	1,242,155,016
Change in accounting policy	11	-	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	100	37,050,945	-	-	1,647,598	944,917,201	4,419,888	254,119,384	1,242,155,016
Total comprehensive income, total (line 210 + line 220)	200	-	-	-	18,411	183,561,378	-	37,829,520	221,409,309
Profit (loss) for the year	210	-	-	-	-	183,540,484	-	37,827,165	221,367,649
Other comprehensive income, total (sum of lines 221 to 229)	220	-	-	-	18,411	20,894	-	2,355	41,660
including:		-	-	-	-	-	-	-	-
revaluation of debt financial instruments measured at fair value through other comprehensive income (net of tax effect)	221	-	-	-	-	-	-	-	-
revaluation of equity financial instruments measured at fair value through other comprehensive income (net of tax effect)	222	-	-	-	10	-	-	-	10
revaluation of property, plant and equipment and intangible assets (net of tax effect)	223	-	-	-	-	-	-	-	-
share in other comprehensive income (loss) of associates and joint ventures accounted by equity method	224	-	-	-	-	-	-	-	-
actuarial gains (losses) on pension liabilities	225	-	-	-	-	20,894	-	2,594	18,300
the effect of changes in the income tax rate on deferred tax	226	-	-	-	-	-	-	-	-
cash flow hedges (net of tax effect)	227	-	-	-	-	-	-	-	-
hedging of net investment in foreign operations	228	-	-	-	-	-	-	-	-
foreign exchange difference on investments in foreign organisations	229	-	-	-	18,401	-	-	4,949	23,350
Transactions with owners, total (sum of lines 310 to 318):	300	-	-	-	-	99,001,604	40,893	24,810,899	123,812,503
including:		-	-	-	-	-	-	-	-
Share employee benefits:	310	-	-	-	-	-	-	-	-
including:		-	-	-	-	-	-	-	-
cost of employee services		-	-	-	-	-	-	-	-
issue of shares according to the scheme of remuneration of employees by shares		-	-	-	-	-	-	-	-
tax benefit in respect of employee stock compensation scheme		-	-	-	-	-	-	-	-
Contributions of the owners	311	-	-	-	-	-	-	-	-
Issue of own equity instruments (shares)	312	-	-	-	-	-	-	-	-
Issue of equity instruments related to business combinations	313	-	-	-	-	-	-	-	-
Equity component of convertible instruments (net of tax effect)	314	-	-	-	-	-	-	-	-
Dividend payout	315	-	-	-	-	99,001,604	-	24,810,899	123,812,503
Other distributions to owners	316	-	-	-	-	-	-	-	-
Other operations with owners	317	-	-	-	-	-	-	-	-
Changes in interest in subsidiaries that do not result in a loss of control	318	-	-	-	-	-	-	-	-
Other operations	319	-	-	-	-	-	40,893	-	40,893
Balance as of January 1 of the reporting year (line 100 + line 200 + line 300 + line 319)	400	37,050,945	-	-	1,666,009	1,029,476,975	4,460,781	267,138,005	1,339,751,822
Change in accounting policy	401	-	-	-	-	-	-	-	-
Adjusted balance (line 400 +/- line 401)	500	37,050,945	-	-	1,666,009	1,029,476,975	4,460,781	267,138,005	1,339,751,822
Total comprehensive income, total (line 610 + line 620)	600	-	-	-	200,328	140,843,369	-	79,250,614	220,294,311
Profit (loss) for the period	610	-	-	-	-	140,773,047	-	79,253,814	220,026,861
Other comprehensive income, total (sum of lines 621 to 629)	620	-	-	-	200,328	70,322	-	3,200	267,450
including:		-	-	-	-	-	-	-	-
revaluation of debt financial instruments at fair value through other comprehensive income (net of tax effect)	621	-	-	-	-	-	-	-	-
revaluation of equity financial instruments at fair value through other comprehensive income (net of tax effect)	622	-	-	-	-	-	-	-	-
revaluation of fixed assets and intangible assets (net of tax effect)	623	-	-	-	3,224	-	-	-	3,224
share in other comprehensive income (loss) of associates and joint ventures accounted for using the equity method	624	-	-	-	-	-	-	-	-
actuarial gains (losses) on pension obligations	625	-	-	-	-	70,322	-	4,366	65,956
the effect of changes in the income tax rate on deferred tax	626	-	-	-	-	-	-	-	-
cash flow hedges (net of tax effect)	627	-	-	-	-	-	-	-	-
hedging of net investment in foreign operations	628	-	-	-	-	-	-	-	-
foreign exchange differences on investments in foreign organisations	629	-	-	-	203,552	-	-	1,166	204,718
Transactions with owners in total (sum of lines 710 to 718):	700	-	-	-	-	21,933,706	1,921,650	870,172	21,063,534
including:		-	-	-	-	-	-	-	-
Remuneration of employees by shares:	710	-	-	-	-	-	-	-	-
including:		-	-	-	-	-	-	-	-
cost of employee services		-	-	-	-	-	-	-	-
issue of shares according to the scheme of remuneration of employees by shares		-	-	-	-	-	-	-	-
tax benefit in respect of employee stock compensation scheme		-	-	-	-	-	-	-	-
Contributions of the owners	711	-	-	-	-	-	-	-	-
Issue of own equity instruments (shares)	712	-	-	-	-	-	-	-	-
Issue of equity instruments related to business combinations	713	-	-	-	-	-	-	-	-
Equity component of convertible instruments (net of tax effect)	714	-	-	-	-	-	-	-	-
Dividend payout	715	-	-	-	-	150,081,888	-	26,582,952	176,664,840
Other distributions to owners	716	-	-	-	-	-	-	-	-
Other operations with owners	717	-	-	-	-	-	-	-	-
Changes in interest in subsidiaries that do not result in a loss of control	718	-	-	-	-	125,893,779	-	27,076,499	152,970,278
Other operations	719	-	-	-	-	2,254,403	1,921,650	376,625	2,631,028
Balance as of December 31 of the reporting year (line 500 + line 600 +/- line 700 + line 719):	800	37,050,945	-	-	1,866,337	1,148,386,638	2,539,131	347,758,791	1,537,101,847

Chief Financial Officer	(signature)	Syzdykova K.B.
Financial controller	(signature)	Kozha-Akhmet D. A
Chief Accountant	(signature)	Jakypbekova S.J.