

Name of Company JSC NAC Kazatomprom  
Reorganization details -  
Activity Status of Company any activity not contradicting to legislation  
Legal Form of Company **Joint-Stock Company**  
Form of Reporting Unconsolidated  
Annual average number of employees **346**  
Subject of Business **Large**  
Legal Address **10 Kunayev Str., Astana, 010000, Republic of Kazakhstan**

**Balance sheet**

As of June 30, 2016

KZT thous.

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
<b>I. Current assets:</b>			
Cash and cash equivalents	010	48 160 364	37 367 364
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss	013	-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	34 764 010	1 373 867
Short-term trade and other accounts receivable	016	49 520 087	113 466 376
Current income tax	017	-	-
Inventory	018	78 883 256	69 027 482
Other current assets	019	47 925 641	8 356 142
<b>Total current assets (sum of lines 010 - 019)</b>	<b>100</b>	<b>259 253 358</b>	<b>229 591 231</b>
Assets (or retiring groups) available for sale	101	-	15 387
<b>II. Non-current assets</b>			
Financial assets available for sale	110	67 039 365	67 039 365
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	-	-
Other financial non-current assets	114	128 868 269	135 537 173
Long-term trade and other accounts receivable	115	-	-
Investments accountable by equity method	116	55 025 768	53 913 765
Investment property	117	-	-
Fixed assets	118	5 758 263	7 159 192
Biological assets	119	-	-
Exploration and estimated assets	120	42 172 736	41 285 627
Intangible assets	121	698 490	783 902
Deferred tax assets	122	1 309 681	920 099
Other non-current assets	123	9 253 427	8 748 894
<b>Total non-current assets (sum of lines 110 - 123)</b>	<b>200</b>	<b>310 125 999</b>	<b>315 388 017</b>
<b>Balance (line 100 + line 101 + line 200)</b>		<b>569 379 357</b>	<b>544 994 635</b>
<b>Liabilities and Equity</b>			
<b>III. Current liabilities</b>			
Loans	210	38 099 250	38 190 375
Financial Derivatives	211	-	-
Other current financial liabilities	212	757 845	769 173
Short-term trade and other accounts payable	213	52 916 177	80 930 265
Short-term reserves	214	668 933	2 080 611
Current income tax liabilities	215	6 541 972	844 438
Employee benefit	216	156 228	189 155
Other current liabilities	217	162 871	144 231
<b>Total current liabilities (sum of lines 210 - 217)</b>	<b>300</b>	<b>99 303 276</b>	<b>123 148 248</b>
Retiring groups' liabilities available for sale	301	-	-
<b>IV. Non-current liabilities</b>			
Loans	310	74 220 854	93 163 467
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	5 541 275	6 205 481
Long-term trade and other accounts payable	313	583 698	585 094
Long-term reserves	314	12 743 987	12 707 752
Deferred tax liabilities	315	-	-
Other non-current liabilities	316	199 343	199 343
<b>Total non-current liabilities (sum of lines 310 - 316)</b>	<b>400</b>	<b>93 289 157</b>	<b>112 861 137</b>
<b>V. Equity</b>			
Equity capital	410	36 692 362	36 692 362
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	1 599 313	1 599 313
Retained earnings (uncovered loss)	414	341 693 875	273 892 201
<b>Total Equity referred to owners of holding company (sum of lines 410 - 414)</b>	<b>420</b>	<b>376 786 924</b>	<b>308 985 250</b>
Minority Interest	421	-	-
<b>Total Equity (line 420 +/- line 421)</b>	<b>500</b>	<b>376 786 924</b>	<b>308 985 250</b>
<b>Balance (line 300 + line 301 + line 400 + line 500)</b>		<b>569 379 357</b>	<b>544 994 635</b>

Chief (signature) Yussupov M.B.

Chief Accountant (signature) Kalyeva Z.G.

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**Unconsolidated Income Statement**  
for the period ended 30 June 2016

Name of Company **JSC National Atomic Company "Kazatomprom"**

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	119 647 027	83 903 116
Cost of goods (works, services) sold	011	71 411 793	66 926 914
<b>Gross Margin (line 010 - line 011)</b>	<b>012</b>	<b>48 235 234</b>	<b>16 976 202</b>
Distribution expenses	013	2 585 866	838 477
Administrative expenses	014	7 197 562	3 598 377
Other expenses	015		
Other earnings	016		
<b>Total Operating income (loss) (+/- lines 012 - 016)</b>	<b>020</b>	<b>38 451 806</b>	<b>12 539 348</b>
Financial income	021	79 202 645	27 716 804
Financial expenses	022	4 998 243	5 464 495
Company share in income (loss) of associated companies and joint activities, accountable by equity method.	023		
Other non-operational profit	024	128 557	289 149
Other non-operational expenses	025	22 844 310	1 078 506
<b>Profit (loss) before taxes (+/- lines 020 - 025)</b>	<b>100</b>	<b>89 940 455</b>	<b>34 002 300</b>
Income tax expenses	101	10 107 999	1 457 403
<b>Profit (loss) after taxes from continued activities ( line 100 - line 101)</b>	<b>200</b>	<b>79 832 456</b>	<b>32 544 897</b>
Profit (loss) after taxes from ceased activities	201		
<b>Income for the year (line 200 + line 201) referred to:</b>	<b>300</b>	<b>79 832 456</b>	<b>32 544 897</b>
owners of holding company			
minority interest			
<b>Other cumulative income, total (sum of lines 410 - 420):</b>	<b>400</b>		
including:			
Revaluation of fixed assets	410		
Revaluation of financial assets available for sale	411		
Company share in other cumulative income (loss) of associated companies and joint activities accountable by equity method	412		
Actuarial income (loss) on pension liabilities	413		
Effect of income tax rate changes on deferred tax of subsidiaries	414		
Hedging of Cash	415		
Exchange rate difference on investments in foreign companies	416		
Hedging of net investments in foreign operations	417		
Other components of other cumulative income	418		
Adjustments in components of Income (loss) while reclassification	419		
Tax effect of other cumulative income components	420		
<b>Total cumulative income (line 300 + line 400)</b>	<b>500</b>	<b>79 832 456</b>	<b>32 544 897</b>
Total cumulative income referred to:			
owners of holding company			
minority interest			
<b>Earning per share:</b>			
including:			
<b>Basic earning per share:</b>			
from continued activities in KZT			
from ceased activities			
<b>Diluted earning per share:</b>			
from continued activities			
from ceased activities			

Chief

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Yussupov M.B.

Chief Accountant

(signature)

Kaliyeva Z.G.

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Name of Company JSC National Atomic Company "Kazatomprom"

**Separate Statement of Cash Flows (direct method)**

for the period ended 30 June 2016

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
<b>I. CASH FLOW FROM OPERATING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 011 - 016)</b>	<b>010</b>	<b>197,142,749</b>	<b>111,013,001</b>
including:			
sales revenue of goods (works, service)	011	178,229,749	92,166,804
other revenue	012	7,312	-
advances received from customers	013	-	-
inflows from insurance contracts	014	-	-
interest received	015	1,055,350	1,012,671
other	016	17,850,338	17,833,526
<b>2. Cash outflow, total (sum of lines 021 - 027)</b>	<b>020</b>	<b>146,568,448</b>	<b>111,538,724</b>
including:			
settlements with supplier and contractors	021	120,882,562	96,798,432
advances paid to suppliers of works and services	022	5,315,487	3,229,352
salaries and wages	023	1,750,730	1,147,533
interests paid	024	1,718,717	2,940,064
payments on insurance contracts	025	92,077	60,641
income tax and other payables to the budget	026	12,731,962	6,223,892
other	027	4,076,913	1,138,810
<b>3. Net amount of cash from operating activities (line 010 - line 020)</b>	<b>030</b>	<b>50,574,301</b>	<b>525,723</b>
<b>II. CASH FLOW FROM INVESTING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 041 - 051)</b>	<b>040</b>	<b>38,044,478</b>	<b>14,535,495</b>
including:			
sales revenue of fixed assets	041	-	-
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	-	-
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	-
sales revenue of debt instruments of other companies	045	-	-
compensation at lack of control over subsidiaries	046	-	-
sales revenue of other financial assets	047	-	423
futures and forwards, options and swaps	048	-	-
dividends received	049	37,483,984	14,486,729
interest received	050	-	-
other	051	560,494	48,343
<b>2. Cash outflow, total (sum of lines 061 - 071)</b>	<b>060</b>	<b>45,289,830</b>	<b>14,000,816</b>
including:			
acquisition of fixed assets	061	27,096	5,306
acquisition of intangible assets	062	2,400	1,150
acquisition of other long-term assets	063	4,237,721	5,697,981
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	-	-
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	-	-
acquisition of other financial assets	067	33,767,974	142,158
loans granted	068	316,000	-
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	6,548,886	8,124,568
other	071	389,753	29,653
<b>3. Net amount of cash from investing activities (line 040 - line 060)</b>	<b>080</b>	<b>7,245,352</b>	<b>534,679</b>
<b>III. CASH FLOW FROM FINANCING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 091 - 094)</b>	<b>090</b>	<b>-</b>	<b>120,855,809</b>
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	-	120,855,809
interest received	093	-	-
other	094	-	-
<b>2. Cash outflow, total (sum of lines 101 - 105)</b>	<b>100</b>	<b>31,907,032</b>	<b>124,642,824</b>
including:			
repayment of loans	101	19,226,250	31,208,330
payment of interest	102	-	-
payment of dividends	103	12,030,782	-
payment to company's owners	104	-	-
other	105	650,000	93,434,494
<b>3. Net amount of cash from financing activities (line 090 - line 100)</b>	<b>110</b>	<b>31,907,032</b>	<b>3,787,015</b>
<b>4. Effect of exchange rate to KZT</b>	<b>120</b>	<b>628,917</b>	<b>141,025</b>
<b>5. Increase +/- Decrease of cash ( line 030 +/- line 080 +/- line 110 +/- line 120)</b>	<b>130</b>	<b>10,793,000</b>	<b>3,637,034</b>
<b>6. Cash and cash equivalents as of the beginning of accounting period</b>	<b>140</b>	<b>37,367,364</b>	<b>15,261,134</b>
<b>7. Cash and cash equivalents as of the end of accounting period</b>	<b>150</b>	<b>48,160,364</b>	<b>11,624,100</b>

Chief

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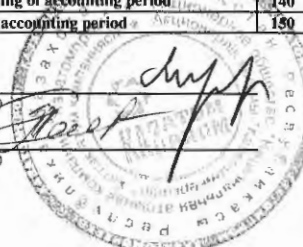
Yussupov M.B.

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Kaliyeva Z.G.

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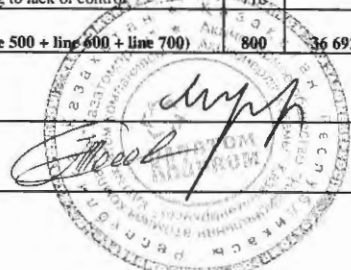
Name of Company JSC National Atomic Company "Kazatomprom"

**Unconsolidated Statement of Changes in Shareholder's Equity**

for the period ended 30 June 2016

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
<b>Balance as of January 1 of the prior year</b>	<b>010</b>	<b>36 692 362</b>			<b>- 1 599 313</b>	<b>253 558 086</b>		<b>288 651 135</b>
Changes in accounting policy	011	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	<b>100</b>	<b>36 692 362</b>			<b>- 1 599 313</b>	<b>253 558 086</b>		<b>288 651 135</b>
Cumulative income, total (line 210 + line 220):	<b>200</b>					<b>23 307 435</b>		<b>23 307 435</b>
Income (loss) for the year	210					23 331 137		23 331 137
Other cumulative income, total (sum of lines 221 - 229):	<b>220</b>					<b>23 702</b>		<b>23 702</b>
including:								
Increase from fixed assets revaluation (minus tax effect)	221							
Amortization transfer from fixed assets revaluation (minus tax effect)	222							
Revaluated financial assets available for sale (minus tax effect)	223							
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224							
Actuarial income (loss) on pension liabilities	225					23 702		23 702
Effect of income tax rate changes on deferred tax of subsidiaries	226							
Cash flow hedging (minus tax effect)	227							
Exchange rate difference on investments in foreign companies	228							
Hedging of net investments in foreign operations	229							
Operations with owners, total (sum of line 310 - 318):	<b>300</b>					<b>- 2 973 320</b>		<b>- 2 973 320</b>
including:								
Employee rewards by shares:	<b>310</b>							
including:								
employee service cost								
issue of shares by method of share rewards to employees								
tax benefit from method of share rewards to employees								
Owners' contribution	311							
Issue of own equity instruments (shares)	312							
Issue of equity instruments relating to merger of business	313							
Share component of convertible instruments (minus tax effects)	314							
Dividend distribution	315					- 2 323 320		- 2 323 320
Other distributions in favour of owners	316					- 650 000		- 650 000
Other operations with owners	317							
Changes in equity share of subsidiaries not leading to lack of control	318							
<b>Balance as of January 1 of accounting period (line 100 + line 200 + line 300)</b>	<b>400</b>	<b>36 692 362</b>			<b>- 1 599 313</b>	<b>273 892 201</b>		<b>308 985 250</b>
Changes in accounting policy	401	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	<b>500</b>	<b>36 692 362</b>			<b>- 1 599 313</b>	<b>273 892 201</b>		<b>308 985 250</b>
Cumulative income, total (line 610 + line 620):	<b>600</b>					<b>79 832 456</b>		<b>79 832 456</b>
Income (loss) for the year	610					79 832 456		79 832 456
Other cumulative income, total (sum of lines 621 - 629):	<b>620</b>							
including:								
Increase from fixed assets revaluation (minus tax effect)	621							
Amortization transfer from fixed assets revaluation (minus tax effect)	622							
Revaluated financial assets available for sale (minus tax effect)	623							
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624							
Actuarial income (loss) on pension liabilities	625							
Effect of income tax rate changes on deferred tax of subsidiaries	626							
Cash flow hedging (minus tax effect)	627							
Exchange rate difference on investments in foreign companies	628							
Hedging of net investments in foreign operations	629							
Operations with owners, total (sum of line 710 - 718):	<b>700</b>					<b>- 12 030 782</b>		<b>- 12 030 782</b>
including:								
Employee rewards by shares:	<b>710</b>							
including:								
employee service cost								
issue of shares by method of share rewards to employees								
tax benefit from method of share rewards to employees								
Owners' contribution	711							
Issue of own equity instruments (shares)	712							
Issue of equity instruments relating to merger of business	713							
Share component of convertible instruments (minus tax effects)	714							
Dividend distribution	715					- 12 030 782		- 12 030 782
Other distributions in favour of owners	716							
Other operations with owners	717							
Changes in equity share of subsidiaries not leading to lack of control	718							
<b>Balance as of June 30 of accounting period (line 500 + line 600 + line 700)</b>	<b>800</b>	<b>36 692 362</b>			<b>- 1 599 313</b>	<b>341 693 875</b>		<b>376 786 924</b>

Chief (signature)  Yussupov M.B.

Chief Accountant (signature)  Kaliyeva Z.G.

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