

Form 1  
Name of Company JSC NAC Kazatomprom  
Reorganization details -  
Activity Status of Company any activity not contradicting to legislation  
Legal Form of Company Joint-Stock Company  
Form of Reporting Separate  
Annual average number of employees 386  
Subject of Business Large  
Legal Address 17/12 E-10 Str., Nur-Sultan, 010000, Republic of Kazakhstan

**Balance sheet**  
As of June 30, 2019

KZT thous.			
Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
<b>I. Current assets:</b>			
Cash and cash equivalents	010	54 406 700	45 033 601
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss	013	-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	7 112 238	10 377 739
Short-term trade and other accounts receivable	016	68 133 456	107 993 879
Current income tax	017	3 592 126	1 025 276
Inventory	018	158 768 136	148 149 487
Other current assets	019	37 778 085	13 439 277
<b>Total current assets (sum of lines 010 - 019)</b>	<b>100</b>	<b>329 790 741</b>	<b>326 019 259</b>
Assets (or retiring groups) available for sale	101	1 266 698	1 266 698
<b>II. Non-current assets</b>			
Financial assets available for sale	110	55 488	55 488
Financial Derivatives	111	881 708	1 368 964
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	551 837	563 745
Other financial non-current assets	114	173 986 522	166 704 525
Long-term trade and other accounts receivable	115	-	-
Investments accountable by equity method	116	56 185 386	68 052 992
Investment property	117	-	-
Fixed assets	118	33 781 321	33 495 424
Biological assets	119	-	-
Exploration and estimated assets	120	244 195 629	246 791 889
Intangible assets	121	48 459 570	47 436 523
Deferred tax assets	122	3 141 684	-
Other non-current assets	123	6 211 003	7 123 061
<b>Total non-current assets (sum of lines 110 - 123)</b>	<b>200</b>	<b>567 450 148</b>	<b>571 592 611</b>
<b>Balance (line 100 + line 101 + line 200)</b>		<b>898 507 587</b>	<b>898 878 568</b>
<b>Liabilities and Equity</b>			
<b>III. Current liabilities</b>			
Loans	210	106 557 018	147 823 410
Financial Derivatives	211	-	-
Other current financial liabilities	212	160 972	580 924
Short-term trade and other accounts payable	213	82 954 010	87 168 094
Short-term reserves	214	1 791 066	2 087 099
Current income tax liabilities	215	698 425	-
Employee benefit	216	324 416	389 795
Other current liabilities	217	22 720 015	17 222 295
<b>Total current liabilities (sum of lines 210 - 217)</b>	<b>300</b>	<b>215 205 922</b>	<b>255 271 617</b>
Retiring groups' liabilities available for sale	301	-	-
<b>IV. Non-current liabilities</b>			
Loans	310	11 579 647	16 619 946
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	373 407	419 017
Long-term trade and other accounts payable	313	655 018	775 753
Long-term reserves	314	2 275 346	2 233 743
Deferred tax liabilities	315	41 211 245	41 280 399
Other non-current liabilities	316	3 867 455	3 491 455
<b>Total non-current liabilities (sum of lines 310 - 316)</b>	<b>400</b>	<b>59 962 118</b>	<b>64 820 313</b>
<b>V. Equity</b>			
Equity capital	410	37 050 945	37 050 945
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	1 543 825	1 543 825
Retained earnings (uncovered loss)	414	587 832 427	543 279 518
<b>Total Equity referred to owners of holding company (sum of lines 410 - 414)</b>	<b>420</b>	<b>623 339 547</b>	<b>578 786 638</b>
Minority Interest	421	-	-
<b>Total Equity (line 420 +/- line 421)</b>	<b>500</b>	<b>623 339 547</b>	<b>578 786 638</b>
<b>Balance (line 300 + line 301 + line 400 + line 500)</b>		<b>898 507 587</b>	<b>898 878 568</b>

Chief Financial Officer (signature) Yussupov M.B.  
Chief Accountant (signature) Kaliyeva Z.G.  
Seal



**Separate Income Statement**  
for the period ended 30 June 2019

Name of Company **JSC National Atomic Company "Kazatomprom"**

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	137 042 791	99 868 824
Cost of goods (works, services) sold	011	104 871 753	81 029 387
<b>Gross Margin (line 010 - line 011)</b>	<b>012</b>	<b>32 171 038</b>	<b>18 839 437</b>
Distribution expenses	013	1 300 131	1 819 045
Administrative expenses	014	5 976 818	6 333 985
Other expenses	015		
Other earnings	016		
<b>Total Operating income (loss) (+/- lines 012 - 016)</b>	<b>020</b>	<b>24 894 089</b>	<b>10 686 407</b>
Financial income	021	51 342 053	14 734 564
Financial expenses	022	13 398 700	2 911 491
Company share in income (loss) of associated companies and joint activities, accountable by equity method.	023		
Other non-operational profit	024	21 735 533	250 823 303
Other non-operational expenses	025	9 116 767	5 961 831
<b>Profit (loss) before taxes (+/- lines 020 - 025)</b>	<b>100</b>	<b>75 456 208</b>	<b>267 370 952</b>
Income tax expenses	101	4 177 349	2 562 402
Profit (loss) after taxes from continued activities ( line 100 - line 101)	200	71 278 859	264 808 550
Profit (loss) after taxes from ceased activities	201		
<b>Income for the year (line 200 + line 201) referred to:</b>	<b>300</b>	<b>71 278 859</b>	<b>264 808 550</b>
owners of holding company			
minority interest			
<b>Other cumulative income, total (sum of lines 410 - 420):</b>	<b>400</b>	<b>0</b>	<b>0</b>
including:			
Revaluation of fixed assets	410	-	-
Revaluation of financial assets available for sale	411	-	-
Company share in other cumulative income (loss) of associated companies and joint activities accountable by equity method	412	-	-
Actuarial income (loss) on pension liabilities	413	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	414	-	-
Hedging of Cash	415	-	-
Exchange rate difference on investments in foreign companies	416	-	-
Hedging of net investments in foreign operations	417	-	-
Other components of other cumulative income	418	-	-
Adjustments in components of Income (loss) while reclassification	419	-	-
Tax effect of other cumulative income components	420	-	-
<b>Total cumulative income (line 300 + line 400)</b>	<b>500</b>	<b>71 278 859</b>	<b>264 808 550</b>
Total cumulative income referred to:			
owners of holding company			
minority interest			
<b>Earning per share:</b>			
including:			
<b>Basic earning per share:</b>			
from continued activities in KZT		1 066	-
from ceased activities			
<b>Diluted earning per share:</b>			
from continued activities		1 066	-
from ceased activities			

Chief Financial Officer

Yussupov M.B.

(signature)

Chief Accountant

Kaliyeva Z.G.

(signature)

Seal





Name of Company JSC National Atomic Company "Kazatomprom"

### Separate Statement of Cash Flows (direct method)

for the period ended 30 June 2019

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
<b>I. CASH FLOW FROM OPERATING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 011 - 016)</b>	<b>010</b>	<b>212,744,755</b>	<b>101,766,932</b>
including:			
sales revenue of goods (works, service)	011	185,093,850	89,218,232
other revenue	012	994,172	2,271
advances received from customers	013	391,525	220
inflows from insurance contracts	014	-	-
interest received	015	6,978,247	545,945
other	016	19,286,961	12,000,264
<b>2. Cash outflow, total (sum of lines 021 - 027)</b>	<b>020</b>	<b>126,312,975</b>	<b>160,318,284</b>
including:			
settlements with supplier and contractors	021	97,323,174	134,208,838
advances paid to suppliers of works and services	022	7,533,421	3,289,304
salaries and wages	023	3,655,161	2,487,438
interests paid	024	1,290,403	1,150,513
payments on insurance contracts	025	323,165	56,223
income tax and other payables to the budget	026	13,718,482	17,092,113
other	027	2,469,169	2,033,855
<b>3. Net amount of cash from operating activities (line 010 - line 020)</b>	<b>030</b>	<b>86,431,780</b>	<b>- 58,551,352</b>
<b>II. CASH FLOW FROM INVESTING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 041 - 051)</b>	<b>040</b>	<b>36,656,438</b>	<b>15,691,197</b>
including:			
sales revenue of fixed assets	041	-	13,317
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	-	11,193
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	-
sales revenue of debt instruments of other companies	045	23,814	14,289
compensation at lack of control over subsidiaries	046	3,834,000	89,270
sales revenue of other financial assets	047	6,477,769	2,898,741
futures and forwards, options and swaps	048	-	-
dividends received	049	25,769,832	8,960,018
interest received	050	-	-
other	051	551,023	3,704,369
<b>2. Cash outflow, total (sum of lines 061 - 071)</b>	<b>060</b>	<b>23,481,787</b>	<b>10,955,922</b>
including:			
acquisition of fixed assets	061	8,762,461	100,370
acquisition of intangible assets	062	70,121	151,707
acquisition of other long-term assets	063	12,126,579	8,893,058
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	-	90,000
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	-	-
acquisition of other financial assets	067	470,108	994,999
loans granted	068	-	-
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	1,005,638	358,968
other	071	1,046,880	366,820
<b>3. Net amount of cash from investing activities (line 040 - line 060)</b>	<b>080</b>	<b>13,174,651</b>	<b>4,735,275</b>
<b>III. CASH FLOW FROM FINANCING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 091 - 094)</b>	<b>090</b>	<b>4,738,739</b>	<b>2,065,719</b>
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	4,738,739	2,065,719
interest received	093	-	-
other	094	-	-
<b>2. Cash outflow, total (sum of lines 101 - 105)</b>	<b>100</b>	<b>142,172,876</b>	<b>90,831,472</b>
including:			
repayment of loans	101	62,058,297	43,916,677
payment of interest	102	-	-
payment of dividends	103	80,001,139	46,864,499
payment to company's owners	104	-	-
other	105	113,440	50,296
<b>3. Net amount of cash from financing activities (line 090 - line 100)</b>	<b>110</b>	<b>- 137,434,137</b>	<b>- 88,765,753</b>
<b>4. Effect of exchange rate to KZT</b>	<b>120</b>	<b>- 2,048,546</b>	<b>1,425,358</b>
<b>5. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110 +/- line 120)</b>	<b>130</b>	<b>- 39,876,252</b>	<b>- 141,156,472</b>
<b>6. Cash and cash equivalents as of the beginning of accounting period</b>	<b>140</b>	<b>45,033,601</b>	<b>210,976,421</b>
<b>7. Cash and cash equivalents as of the end of accounting period</b>	<b>150</b>	<b>5,157,349</b>	<b>69,819,949</b>

Chief Financial Officer

Yussupov M.B.

Chief Accountant

Kaliyeva Z.G.

Seal





Name of Company JSC National Atomic Company "Kazatomprom"

Separate Statement of Changes in Shareholder's Equity

for the period ended 31 March 2019

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	010	37 050 945			- 1 599 313	424 324 647		459 776 279
Changes in accounting policy	011				429 588	- 1 018 248		-588 660
Adjusted balance (line 010 +/- line 011)	100	37 050 945	-	-	- 1 169 725	423 306 399		459 187 619
Cumulative income, total (line 210 + line 220):	200				374 100	281 634 495		281 260 395
Income (loss) for the year	210					276 468 191		276 468 191
Other cumulative income, total (sum of lines 221 - 229):	220				374 100	5 166 304		4 792 204
including:								0
Increase from fixed assets revaluation (minus tax effect)	221							0
Amortization transfer from fixed assets revaluation (minus tax effect)	222							0
Revaluated financial assets available for sale (minus tax effect)	223				374 100	5 133 347		4 759 247
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224							0
Actuarial income (loss) on pension liabilities	225					32 957		32 957
Effect of income tax rate changes on deferred tax of subsidiaries	226							0
Cash flow hedging (minus tax effect)	227							0
Exchange rate difference on investments in foreign companies	228							0
Hedging of net investments in foreign operations	229							0
Operations with owners, total (sum of line 310 - 318):	300					- 161 661 376		-161 661 376
including:								0
Employee rewards by shares:	310							0
Owners' contribution	311							0
Issue of own equity instruments (shares)	312							0
Issue of equity instruments relating to merger of business	313							0
Share component of convertible instruments (minus tax effects)	314							0
Dividend distribution	315							0
Other distributions in favour of owners	316							0
Other operations with owners	317					- 161 661 376		-161 661 376
Changes in equity share of subsidiaries not leading to lack of control	318							0
Other operations	319							0
Balance as of January 1 of accounting period (line 100 + line 200 + line 300 + line 319)	400	37 050 945	-	-	- 1 543 825	543 279 518		578 786 638
Changes in accounting policy	401							0
Adjusted balance (line 400 +/- line 401)	500	37 050 945	-	-	- 1 543 825	543 279 518		578 786 638
Cumulative income, total (line 610 + line 620):	600					71 278 859		71 278 859
Income (loss) for the year	610					71 278 859		71 278 859
Other cumulative income, total (sum of lines 621 - 629):	620							0
including:								0
Increase from fixed assets revaluation (minus tax effect)	621							0
Amortization transfer from fixed assets revaluation (minus tax effect)	622							0
Revaluated financial assets available for sale (minus tax effect)	623							0
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624							0
Actuarial income (loss) on pension liabilities	625							0
Effect of income tax rate changes on deferred tax of subsidiaries	626							0
Cash flow hedging (minus tax effect)	627							0
Exchange rate difference on investments in foreign companies	628							0
Hedging of net investments in foreign operations	629							0
Operations with owners, total (sum of line 710 - 718):	700					- 80 001 139		-80 001 139
including:								0
Employee rewards by shares:	710							0
including:								0
employee service cost								0
issue of shares by method of share rewards to employees								0
tax benefit from method of share rewards to employees								0
Owners' contribution	711							0
Issue of own equity instruments (shares)	712							0
Issue of equity instruments relating to merger of business	713							0
Share component of convertible instruments (minus tax effects)	714							0
Dividend distribution	715					- 80 001 139		-80 001 139
Other distributions in favour of owners	716							0
Other operations with owners	717							0
Changes in equity share of subsidiaries not leading to lack of control	718							0
Other operations	719							0
Balance as of March 31 of accounting period (line 500 + line 600 + line 700 + line 719)	800	37 050 945	-	-	- 1 543 825	534 557 238		570 064 358

Chief Financial Officer

Yussupov M.B.

(signature)

Chief Accountant

Kaliyeva Z.G.

(signature)

Seal

