

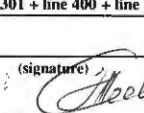
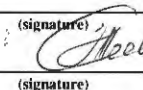
Name of Company JSC NAC Kazatomprom
Reorganization details -
Activity Status of Company any activity not contradicting to legislation
Legal Form of Company Joint-Stock Company
Form of Reporting Consolidated
Annual average number of employees 18,603
Subject of Business Large
Legal Address 10 Kunayev Str., Astana, 010000, Republic of Kazakhstan

Balance sheet

As of June 30, 2016

KZT thous.

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	85,287,012	55,869,392
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss		-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	40,505,009	10,243,867
Short-term trade and other accounts receivable	016	65,590,279	136,268,116
Current income tax	017	1,360,861	2,427,219
Inventory	018	110,780,608	99,691,826
Other current assets	019	44,951,975	12,328,734
Total current assets (sum of lines 010 - 019)	100	348,475,744	316,829,154
Assets (or retiring groups) available for sale	101	126,954	164,063
II. Non-current assets			
Financial assets available for sale	110	67,041,466	67,041,466
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	-	-
Other financial non-current assets	114	36,390,009	35,525,296
Long-term trade and other accounts receivable	115	1,913,399	1,748,319
Investments accountable by equity method	116	134,333,333	165,457,206
Investment property	117	-	-
Fixed assets	118	105,316,761	111,441,561
Biological assets	119	-	-
Exploration and estimated assets	120	49,781,415	49,183,235
Intangible assets	121	7,060,777	7,173,133
Deferred tax assets	122	2,686,253	1,828,990
Other non-current assets	123	32,924,459	36,884,565
Total non-current assets (sum of lines 110 - 123)	200	437,447,872	476,283,771
Balance (line 100 + line 101 + line 200)		786,050,570	793,276,988
Liabilities and Equity			
III. Current liabilities			
Loans	210	48,280,773	52,844,316
Financial Derivatives	211	-	-
Other current financial liabilities	212	896,771	909,393
Short-term trade and other accounts payable	213	69,064,384	106,648,338
Short-term reserves	214	3,308,711	4,837,179
Current income tax liabilities	215	7,701,154	1,035,333
Employee benefit	216	2,616,779	2,261,796
Other current liabilities	217	6,487,773	5,096,140
Total current liabilities (sum of lines 210 - 217)	300	138,356,345	173,632,495
Retiring groups' liabilities available for sale	301	-	-
IV. Non-current liabilities			
Loans	310	99,591,502	119,776,268
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	3,095,324	3,601,728
Long-term trade and other accounts payable	313	588,497	585,400
Long-term reserves	314	17,370,069	17,182,611
Deferred tax liabilities	315	4,487,308	4,509,132
Other non-current liabilities	316	4,540,854	4,584,219
Total non-current liabilities (sum of lines 310 - 316)	400	129,673,554	150,239,358
V. Equity			
Equity capital	410	36,692,362	36,692,362
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	23,444,655	23,604,056
Retained earnings (uncovered loss)	414	446,393,406	398,990,464
Total Equity referred to owners of holding company (sum of lines 410 - 414)	420	506,530,423	459,286,882
Minority Interest	421	11,490,248	10,118,253
Total Equity (line 420 +/- line 421)	500	518,020,671	469,405,135
Balance (line 300 + line 301 + line 400 + line 500)		786,050,570	793,276,988

Chief (signature)  Yussupov M.B.
Chief Accountant (signature)  Kaliyeva Z.G.
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Consolidated Income Statement
for the period ended 30 June 2016

Name of Company JSC National Atomic Company "Kazatomprom"

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	192,523,700	141,731,498
Cost of goods (works, services) sold	011	123,333,238	114,466,665
Gross Margin (line 010 - line 011)	012	69,190,462	27,264,833
Distribution expenses	013	3,535,829	1,663,224
Administrative expenses	014	14,003,339	10,411,707
Other expenses	015	-	-
Other earnings	016	-	-
Total Operating income (loss) (+/- lines 012 - 016)	020	51,651,294	15,189,902
Financial income	021	6,589,453	1,810,961
Financial expenses	022	4,976,028	4,653,936
activities, accountable by equity method.	023	36,775,667	17,419,783
Other non-operational profit	024	907,903	570,610
Other non-operational expenses	025	16,073,117	5,157,170
Profit (loss) before taxes (+/- lines 020 - 025)	100	74,875,172	25,180,150
Income tax expenses	101	13,602,529	2,252,127
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	61,272,643	22,928,023
Profit (loss) after taxes from ceased activities	201	-	-
Income for the year (line 200 + line 201) referred to:	300	61,272,643	22,928,023
owners of holding company		59,464,096	22,891,106
minority interest		1,808,547	36,917
Other cumulative income, total (sum of lines 410 - 420):	400	-210,858	660,487
including:		-	-
Revaluation of fixed assets	410	-	-
Revaluation of financial assets available for sale	411	-	-
companies and joint activities accountable by equity method	412	-30,787	103,644
Actuarial income (loss) on pension liabilities	413	639	-
Effect of income tax rate changes on deferred tax of subsidiaries	414	-	-
Hedging of Cash	415	-	-
Exchange rate difference on investments in foreign companies	416	-180,710	556,843
Hedging of net investments in foreign operations	417	-	-
Other components of other cumulative income	418	-	-
Adjustments in components of Income (loss) while reclassification	419	-	-
Tax effect of other cumulative income components	420	-	-
Total cumulative income (line 300 + line 400)	500	61,061,785	23,588,510
Total cumulative income referred to:		-	-
owners of holding company		59,274,323	23,551,675
minority interest		1,787,462	36,835
Earning per share:		-	-
including:		-	-
Basic earning per share:		-	-
from continued activities in KZT		1,621	624
from ceased activities		-	-
Diluted earning per share:		-	-
from continued activities		1,621	624
from ceased activities		-	-

Chief

(signature)

Yussupov M.B.

Chief Accountant

(signature)

Kaliyeva Z.G.

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Name of Company JSC National Atomic Company "Kazatomprom"

Consolidated Statement of Cash Flows (direct method)

for the period ended 30 June 2016

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Cash inflow, total (sum of lines 011 - 016)	010	287,008,905	176,123,303
including:			
sales revenue of goods (works, service)	011	261,087,214	151,971,996
other revenue	012	15,916	8,538
advances received from customers	013	4,800,786	3,118,419
inflows from insurance contracts	014	-	-
interest received	015	1,295,662	626,574
other	016	19,809,327	20,397,776
2. Cash outflow, total (sum of lines 021 - 027)	020	215,309,441	180,216,220
including:			
settlements with supplier and contractors	021	157,930,573	130,168,583
advances paid to suppliers of works and services	022	2,925,581	7,695,946
salaries and wages	023	18,629,748	17,734,848
interests paid	024	2,566,697	3,552,650
payments on insurance contracts	025	127,164	159,919
income tax and other payables to the budget	026	24,255,479	15,310,994
other	027	8,874,199	5,593,280
3. Net amount of cash from operating activities (line 010 - line 020)	030	71,699,464	4,092,917
II. CASH FLOW FROM INVESTING ACTIVITIES			
1. Cash inflow, total (sum of lines 041 - 051)	040	45,704,966	16,564,459
including:			
sales revenue of fixed assets	041	28,877	16,676
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	2,095	18,507
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	57,939	-
sales revenue of debt instruments of other companies	045	-	-
compensation at lack of control over subsidiaries	046	-	-
sales revenue of other financial assets	047	8,376,627	2,313,802
futures and forwards, options and swaps	048	-	-
dividends received	049	37,123,548	14,078,740
interest received	050	6	284
other	051	115,874	136,450
2. Cash outflow, total (sum of lines 061 - 071)	060	48,408,583	11,266,622
including:			
acquisition of fixed assets	061	1,061,992	1,101,354
acquisition of intangible assets	062	39,498	121,576
acquisition of other long-term assets	063	7,236,735	7,471,187
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	1,173,682	-
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	-	-
acquisition of other financial assets	067	38,569,435	1,381,649
loans granted	068	-	-
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	-	-
other	071	327,241	1,190,856
3. Net amount of cash from investing activities (line 040 - line 060)	080	- 2,703,617	5,297,837
III. CASH FLOW FROM FINANCING ACTIVITIES			
1. Cash inflow, total (sum of lines 091 - 094)	090	1,810,098	133,253,342
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	1,810,098	133,125,110
interest received	093	-	-
other	094	-	128,232
2. Cash outflow, total (sum of lines 101 - 105)	100	40,533,117	139,627,887
including:			
repayment of loans	101	27,764,048	46,189,830
payment of interest	102	-	-
payment of dividends	103	12,116,185	3,563
payment to company's owners	104	-	-
other	105	652,884	93,434,494
3. Net amount of cash from financing activities (line 090 - line 100)	110	- 38,723,019	6,374,545
4. Effect of exchange rate to KZT	120	855,208	349,721
5. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110 +/- line 120)	130	29,417,620	4,819,904
6. Cash and cash equivalents as of the beginning of accounting period	140	55,869,392	29,431,666
7. Cash and cash equivalents as of the end of accounting period	150	85,287,012	24,611,762

Chief

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Yussupov M.S.

Chief Accountant

(signature)

Saliyeva Z.G.

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Name of Company JSC National Atomic Company "Kazatomprom"

Consolidated Statement of Changes in Shareholder's Equity

for the period ended 30 June 2016

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	10	36,692,362	-	-	6,342,955	363,590,070	12,128,133	418,753,520
Changes in accounting policy	11	-	-	-	0	0	0	0
Adjusted balance (line 010 +/- line 011)	100	36,692,362	-	-	6,342,955	363,590,070	12,128,133	418,753,520
Cumulative income, total (line 210 + line 220):	200	-	-	-	17,261,101	38,373,714	1,945,313	53,689,502
Income (loss) for the year	210	-	-	-	-	38,441,638	1,941,662	36,499,976
Other cumulative income, total (sum of lines 221 - 229):	220	-	-	-	17,261,101	67,924	3,651	17,189,526
including:		-	-	-	-	-	-	-
Increase from fixed assets revaluation (minus tax effect)	221	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	222	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	223	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224	-	-	-	-	158,661	-	158,661
Actuarial income (loss) on pension liabilities	225	-	-	-	-	226,585	14,065	240,650
Effect of income tax rate changes on deferred tax of subsidiaries	226	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	227	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	228	-	-	-	17,261,101	-	10,414	17,271,515
Hedging of net investments in foreign operations	229	-	-	-	-	-	-	-
Operations with owners, total (sum of line 310 - 318):	300	-	-	-	-	2,973,320	64,567	3,037,887
including:		-	-	-	-	-	-	-
Employee rewards by shares:	310	-	-	-	-	-	-	-
including:		-	-	-	-	-	-	-
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	311	-	-	-	-	-	-	-
Issue of own equity instruments (shares)	312	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	313	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	314	-	-	-	-	-	-	-
Dividend distribution	315	-	-	-	-	2,323,320	64,567	2,387,887
Other distributions in favour of owners	316	-	-	-	-	-	-	-
Other operations with owners	317	-	-	-	-	650,000	-	650,000
Changes in equity share of subsidiaries not leading to lack of control	318	-	-	-	-	-	-	-
Balance as of January 1 of accounting period (line 100 + line 200 + line 300)	400	36,692,362	-	-	23,604,056	398,990,464	10,118,253	469,405,135
Changes in accounting policy	401	-	-	-	0	0	-	0
Adjusted balance (line 010 +/- line 011)	500	36,692,362	-	-	23,604,056	398,990,464	10,118,253	469,405,135
Cumulative income, total (line 610 + line 620):	600	-	-	-	159,401	59,433,724	1,787,462	61,061,785
Income (loss) for the year	610	-	-	-	-	59,464,096	1,808,547	61,272,643
Other cumulative income, total (sum of lines 621 - 629):	620	-	-	-	159,401	30,372	21,085	210,858
including:		-	-	-	-	-	-	-
Increase from fixed assets revaluation (minus tax effect)	621	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	622	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	623	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624	-	-	-	-	30,787	-	30,787
Actuarial income (loss) on pension liabilities	625	-	-	-	-	415	224	639
Effect of income tax rate changes on deferred tax of subsidiaries	626	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	627	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	628	-	-	-	159,401	-	21,309	180,710
Hedging of net investments in foreign operations	629	-	-	-	-	-	-	-
Operations with owners, total (sum of line 710 - 718):	700	-	-	-	-	12,030,782	415,467	12,446,249
including:		-	-	-	-	-	-	-
Employee rewards by shares:	710	-	-	-	-	-	-	-
including:		-	-	-	-	-	-	-
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	711	-	-	-	-	-	-	-
Issue of own equity instruments (shares)	712	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	713	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	714	-	-	-	-	-	-	-
Dividend distribution	715	-	-	-	-	12,030,782	415,467	12,446,249
Other distributions in favour of owners	716	-	-	-	-	-	-	-
Other operations with owners	717	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	718	-	-	-	-	-	-	-
Balance as of June 30 of accounting period (line 500 + line 600 + line 700)	800	36,692,362	-	-	23,444,655	446,393,406	11,490,248	518,020,670

Chief

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Yussupov M.B.

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Chief Accountant

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Allyev Z.G.

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