

Name of Company  
Reorganization details  
Activity Status of Company  
Legal Form of Company  
Form of Reporting  
Annual average number of employees  
Subject of Business  
Legal Address

JSC NAC Kazatomprom  
-  
any activity not contradicting to legislation  
Joint-Stock Company  
Separate  
387  
Large  
17/12 E-10 Str., Nur-Sultan, Republic of Kazakhstan

**Balance sheet**

As of September 30, 2019

KZT thous.

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
<b>I. Current assets:</b>			
Cash and cash equivalents	010	26,611,623	45,033,601
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss	013	-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	2,846,142	10,377,739
Short-term trade and other accounts receivable	016	114,660,076	107,993,879
Current income tax	017	5,305,726	1,025,276
Inventory	018	226,445,418	148,149,487
Other current assets	019	17,929,314	13,439,277
<b>Total current assets (sum of lines 010 - 019)</b>	<b>100</b>	<b>393,798,299</b>	<b>326,019,259</b>
Assets (or retiring groups) available for sale	101	-	1,266,698
<b>II. Non-current assets</b>			
Financial assets available for sale	110	62,710	55,488
Financial Derivatives	111	876,205	1,368,964
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	520,879	563,745
Other financial non-current assets	114	161,822,896	166,704,525
Long-term trade and other accounts receivable	115	-	-
Investments accountable by equity method	116	64,538,286	68,052,992
Investment property	117	-	-
Fixed assets	118	33,524,523	33,495,424
Biological assets	119	-	-
Exploration and estimated assets	120	242,977,914	246,791,889
Intangible assets	121	49,376,960	47,436,523
Deferred tax assets	122	11,946,887	-
Other non-current assets	123	7,434,436	7,123,061
<b>Total non-current assets (sum of lines 110 - 123)</b>	<b>200</b>	<b>573,081,696</b>	<b>571,592,611</b>
<b>Balance (line 100 + line 101 + line 200)</b>		<b>966,879,995</b>	<b>898,878,568</b>
<b>Liabilities and Equity</b>			
<b>III. Current liabilities</b>			
Loans	210	117,589,969	147,823,410
Financial Derivatives	211	-	-
Other current financial liabilities	212	241,617	580,924
Short-term trade and other accounts payable	213	140,748,898	87,168,094
Short-term reserves	214	356,888	2,087,099
Current income tax liabilities	215	1,323,016	-
Employee benefit	216	292,220	389,795
Other current liabilities	217	2,286,698	17,222,295
<b>Total current liabilities (sum of lines 210 - 217)</b>	<b>300</b>	<b>262,839,306</b>	<b>255,271,617</b>
Retiring groups' liabilities available for sale	301	-	-
<b>IV. Non-current liabilities</b>			
Loans	310	70,687,568	16,619,946
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	296,301	419,017
Long-term trade and other accounts payable	313	668,720	775,753
Long-term reserves	314	5,497,881	2,233,743
Deferred tax liabilities	315	41,700,871	41,280,399
Other non-current liabilities	316	3,867,802	3,491,455
<b>Total non-current liabilities (sum of lines 310 - 316)</b>	<b>400</b>	<b>122,719,143</b>	<b>64,820,313</b>
<b>V. Equity</b>			
Equity Capital	410	37,050,945	37,050,945
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	1,536,603	1,543,825
Retained earnings (uncovered loss)	414	545,807,204	543,279,518
<b>Total Equity referred to owners of holding company (sum of lines 410 - 414)</b>	<b>420</b>	<b>581,321,546</b>	<b>578,786,638</b>
Minority Interest	421	-	-
<b>Total Equity (line 420 + line 421)</b>	<b>500</b>	<b>581,321,546</b>	<b>578,786,638</b>
<b>Balance (line 300 + line 301 + line 400 + line 500)</b>		<b>966,879,995</b>	<b>898,878,568</b>

Chief Financial Officer

Yussupov M.B.

Financial Controller

Kozha-Akhmet D.A.

Chief Accountant

Kaliyeva Z.G.

Seal

**Separate Income Statement  
for the period ended 30 September 2019**

Name of Company **JSC National Atomic Company "Kazatomprom"**

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	191,812,667	246,694,191
Cost of goods (works, services) sold	011	141,559,957	209,590,734
<b>Gross Margin (line 010 - line 011)</b>	<b>012</b>	<b>50,252,710</b>	<b>37,103,457</b>
Distribution expenses	013	1,868,672	2,998,742
Administrative expenses	014	9,884,034	9,616,104
Other expenses	015		
Other earnings	016		
<b>Total Operating Income (loss) (+/- lines 012 - 016)</b>	<b>020</b>	<b>38,500,004</b>	<b>24,488,611</b>
Financial income	021	56,123,004	28,228,191
Financial expenses	022	21,431,830	7,654,435
Company share in income (loss) of associated companies and joint activities, accountable by equity method.	023		
Other non-operational profit	024	22,012,352	301,305,914
Other non-operational expenses	025	10,800,209	59,116,178
<b>Profit (loss) before taxes (+/- lines 020 - 025)</b>	<b>100</b>	<b>84,403,321</b>	<b>287,252,103</b>
Income tax expenses	101	1,874,496	11,560,961
Profit (loss) after taxes from continued activities ( line 100 - line 101)	200	82,528,825	275,691,142
Profit (loss) after taxes from ceased activities	201		
<b>Income for the year (line 200 + line 201) referred to:</b>	<b>300</b>	<b>82,528,825</b>	<b>275,691,142</b>
owners of holding company			
minority interest			
<b>Other cumulative income, total (sum of lines 410 - 420):</b>	<b>400</b>	<b>7,222</b>	<b>0</b>
including:			
Revaluation of fixed assets	410	-	-
Revaluation of financial assets available for sale	411	7,222	-
Company share in other cumulative income (loss) of associated companies and joint activities accountable by equity method	412	-	-
Actuarial income (loss) on pension liabilities	413	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	414	-	-
Hedging of Cash	415	-	-
Exchange rate difference on investments in foreign companies	416	-	-
Hedging of net investments in foreign operations	417	-	-
Other components of other cumulative income	418	-	-
Adjustments in components of Income (loss) while reclassification	419	-	-
Tax effect of other cumulative income components	420	-	-
<b>Total cumulative income (line 300 + line 400)</b>	<b>500</b>	<b>82,536,047</b>	<b>275,691,142</b>
Total cumulative income referred to:			
owners of holding company			
minority interest			
<b>Earning per share:</b>			
including:			
<b>Basic earning per share:</b>			
from continued activities in KZT		1,066	-
from ceased activities			
<b>Diluted earning per share:</b>			
from continued activities		1,066	-
from ceased activities			

Chief Financial Officer

(signature)

Yussupov M.B.

Financial controller

(signature)

Kozha-Akhmet D. A.

Chief Accountant

(signature)

Kaliyeva Z.G.

Seal

Name of Company JSC National Atomic Company "Kazatomprom"

**Separate Statement of Cash Flows (direct method)**

for the period ended 30 September 2019

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
<b>I. CASH FLOW FROM OPERATING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 011 - 016)</b>	<b>010</b>	<b>276,302,689</b>	<b>264,481,295</b>
including:			
sales revenue of goods (works, service)	011	237,669,879	241,778,446
other revenue	012	994,354	2,384
advances received from customers	013	436,760	-
inflows from insurance contracts	014	-	-
interest received	015	7,593,927	1,810,457
other	016	29,607,769	20,890,008
<b>2. Cash outflow, total (sum of lines 021 - 027)</b>	<b>020</b>	<b>246,831,372</b>	<b>279,380,556</b>
including:			
settlements with supplier and contractors	021	211,826,474	245,826,987
advances paid to suppliers of works and services	022	549,560	2,394,143
salaries and wages	023	5,256,715	4,728,528
interests paid	024	5,331,610	1,622,328
payments on insurance contracts	025	328,359	163,027
income tax and other payables to the budget	026	19,836,323	21,741,138
other	027	3,702,331	2,904,405
<b>3. Net amount of cash from operating activities (line 010 - line 020)</b>	<b>030</b>	<b>29,471,317</b>	<b>- 14,899,261</b>
<b>II. CASH FLOW FROM INVESTING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 041 - 051)</b>	<b>040</b>	<b>41,106,644</b>	<b>48,144,098</b>
including:			
sales revenue of fixed assets	041	-	13,317
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	-	11,193
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	-
sales revenue of debt instruments of other companies	045	42,866	26,196
compensation at lack of control over subsidiaries	046	3,834,000	17,942,361
sales revenue of other financial assets	047	7,904,054	14,695,098
futures and forwards, options and swaps	048	-	-
dividends received	049	28,729,702	11,184,212
interest received	050	-	-
other	051	596,022	4,271,721
<b>2. Cash outflow, total (sum of lines 061 - 071)</b>	<b>060</b>	<b>29,846,422</b>	<b>67,538,337</b>
including:			
acquisition of fixed assets	061	8,820,860	153,546
acquisition of intangible assets	062	108,760	558,291
acquisition of other long-term assets	063	18,281,027	12,058,794
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	-	387,330
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	-	-
acquisition of other financial assets	067	479,383	2,737,617
loans granted	068	-	-
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	1,005,638	50,589,720
other	071	1,150,754	1,053,039
<b>3. Net amount of cash from investing activities (line 040 - line 060)</b>	<b>080</b>	<b>11,260,222</b>	<b>- 19,394,239</b>
<b>III. CASH FLOW FROM FINANCING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 091 - 094)</b>	<b>090</b>	<b>245,279,119</b>	<b>2,065,719</b>
including:			
issue of shares and other financial instruments	091	70,000,000	-
loans received	092	175,279,119	2,065,719
interest received	093	-	-
other	094	-	-
<b>2. Cash outflow, total (sum of lines 101 - 105)</b>	<b>100</b>	<b>302,799,035</b>	<b>100,181,378</b>
including:			
repayment of loans	101	149,099,748	55,084,757
payment of interest	102	-	-
payment of dividends	103	80,001,139	45,019,066
payment to company's owners	104	-	-
other	105	73,698,148	77,555
<b>3. Net amount of cash from financing activities (line 090 - line 100)</b>	<b>110</b>	<b>- 57,519,916</b>	<b>- 98,115,659</b>
<b>4. Effect of exchange rate to KZT</b>	<b>120</b>	<b>- 1,633,601</b>	<b>6,152,275</b>
<b>5. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110 +/- line 120)</b>	<b>130</b>	<b>- 18,421,978</b>	<b>- 126,256,884</b>
<b>6. Cash and cash equivalents as of the beginning of accounting period</b>	<b>140</b>	<b>45,033,601</b>	<b>210,976,421</b>
<b>7. Cash and cash equivalents as of the end of accounting period</b>	<b>150</b>	<b>26,611,623</b>	<b>84,719,537</b>

Chief Financial Officer

(signature)

Yussupov M.B.

Financial controller

(signature)

Kozha-Akhmet D. A.

Chief Accountant

(signature)

Kaliyeva Z.G.

Seal

Name of Company JSC National Atomic Company "Kazatomprom"

Separate Statement of Changes in Shareholder's Equity

for the period ended 30 September 2019

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	010	37,050,945			- 1,599,313	424,324,647		459,776,279
Changes in accounting policy	011				429,588	- 1,018,248		-588,660
Adjusted balance (line 010 +/- line 011)	100	37,050,945			- 1,169,725	423,306,399		459,187,619
Cumulative income, total (line 210 + line 220):	200				- 374,100	281,634,495		281,260,395
Income (loss) for the year	210					276,468,191		276,468,191
Other cumulative income, total (sum of lines 221 - 229):	220				- 374,100	5,166,304		4,792,204
including:								0
Increase from fixed assets revaluation (minus tax effect)	221							0
Amortization transfer from fixed assets revaluation (minus tax effect)	222							0
Revaluated financial assets - available for sale (minus tax effect)	223				- 374,100	5,133,347		4,759,247
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224							0
Actuarial income (loss) on pension liabilities	225					32,957		32,957
Effect of income tax rate changes on deferred tax of subsidiaries	226							0
Cash flow hedging (minus tax effect)	227							0
Exchange rate difference on investments in foreign companies	228							0
Hedging of net investments in foreign operations	229							0
Operations with owners, total (sum of line 310 - 318):	300					- 161,661,376		-161,661,376
including:								0
Employee rewards by shares:	310							0
Owners' contribution	311							0
Issue of own equity instruments (shares)	312							0
Issue of equity instruments relating to merger of business	313							0
Share component of convertible instruments (minus tax effects)	314							0
Dividend distribution	315							0
Other distributions in favour of owners	316							0
Other operations with owners	317					- 161,661,376		-161,661,376
Changes in equity share of subsidiaries not leading to lack of control	318							0
Other operations	319							0
Balance as of January 1 of accounting period (line 100 + line 200 + line 300 + line 319)	400	37,050,945			- 1,543,825	543,279,518		578,786,638
Changes in accounting policy	401							0
Adjusted balance (line 400 +/- line 401)	500	37,050,945			- 1,543,825	543,279,518		578,786,638
Cumulative income, total (line 610 + line 620):	600				7,222	82,528,825		82,536,047
Income (loss) for the year	610					82,528,825		82,528,825
Other cumulative income, total (sum of lines 621 - 629):	620				7,222			7,222
including:								0
Increase from fixed assets revaluation (minus tax effect)	621							0
Amortization transfer from fixed assets revaluation (minus tax effect)	622							0
Revaluated financial assets - available for sale (minus tax effect)	623				7,222			7,222
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624							0
Actuarial income (loss) on pension liabilities	625							0
Effect of income tax rate changes on deferred tax of subsidiaries	626							0
Cash flow hedging (minus tax effect)	627							0
Exchange rate difference on investments in foreign companies	628							0
Hedging of net investments in foreign operations	629							0
Operations with owners, total (sum of line 710 - 718):	700					- 80,001,139		-80,001,139
including:								0
Employee rewards by shares:	710							0
including:								0
employee service cost								0
issue of shares by method of share rewards to employees								0
tax benefit from method of share rewards to employees								0
Owners' contribution	711							0
Issue of own equity instruments (shares)	712							0
Issue of equity instruments relating to merger of business	713							0
Share component of convertible instruments (minus tax effects)	714							0
Dividend distribution	715					- 80,001,139		-80,001,139
Other distributions in favour of owners	716							0
Other operations with owners	717							0
Changes in equity share of subsidiaries not leading to lack of control	718							0
Other operations	719							0
Balance as of September 30 of accounting period (line 500 + line 600 + line 700 + line 719)	800	37,050,945			- 1,536,603	545,807,204		581,321,546

Chief Financial Officer (signature) Yussupov M.B.  
 Financial controller (signature) Kozha-Aklimet D. A.  
 Chief Accountant (signature) Kaliyeva Z.G.

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