

**23 September 2019, Nur-Sultan, Kazakhstan**

**News Release**

**Inclusion of bonds of NAC Kazatomprom JSC in KASE official list**

JSC National Atomic Company “Kazatomprom” (“Kazatomprom”, or “the Company”) announces that on 23 September 2019, the issue of indexed bonds of JSC "NAC" Kazatomprom " in the amount of 70 billion tenge, registered by the National Bank of the Republic of Kazakhstan on 08 August 2019 (ISIN KZ2C00006153), was approved to be included in the official list of JSC "Kazakhstan stock exchange" (KASE).

Placement of the bond issue will be carried out in accordance with the terms of the prospectus of issue of non-state bonds of JSC "NAC "Kazatomprom".

- Type of bonds (being issued): coupon indexed bonds without security
- Volume of issuance: 70,000,000 (seventy million) units
- Nominal value per bond and currency of nominal value: 1,000 (one thousand) tenge
- Nominal value of issuance: 70,000,000,000 (seventy billion) tenge
- Maturity: 61 months from the date of the first auction held for the bond placement.
- Market of planned placement: organized securities market of the Kazakhstan Stock Exchange JSC

As was disclosed in the IPO Prospectus (November, 2018), and as announced according to the decision of Kazatomprom’s Board of Directors (27 June 2019), the purpose of this bond issue (ISIN KZ2C00006153) is to refinance all issued NIN KZ2C0M13F960 bonds (state registration date of 09 October 2018), which are of the same nominal value.

For further information, please contact:

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A copy of this announcement will be made available at [www.kazatomprom.kz](http://www.kazatomprom.kz).

**About Kazatomprom**

Kazatomprom is the world's largest producer of uranium, with the company's attributable production representing approximately 23% of global primary uranium production in 2018. The Group benefits from the largest reserve base in the industry and operates, through its subsidiaries, JVs and Associates, 26 deposits grouped into 13 mining assets. All of the Company's operations are located in Kazakhstan and mined using ISR technology with a focus on maintaining industry-leading health, safety and environment standards.

Kazatomprom securities are listed on the London Stock Exchange and Astana International Exchange. As the national atomic company in the Republic of Kazakhstan, the Group's primary customers are operators of nuclear generation capacity, and the principal export markets for the Group's products are China, South and Eastern Asia, Europe and North America. The Group sells uranium and uranium products under long-term contracts, short-term contracts, as well as in the spot market, directly from its headquarters in Nur-Sultan, Kazakhstan,

and through its Switzerland-based trading subsidiary, Trade House KazakAtom AG (THK).

For more information, please see our newly updated website at <http://www.kazatomprom.kz>

### **Forward-looking statements**

All statements other than statements of historical fact included in this communication or document are forward-looking statements. Forward-looking statements give the Company's current expectations and projections relating to its financial condition, results of operations, plans, objectives, future performance and business. These statements may include, without limitation, any statements preceded by, followed by or including words such as "target," "believe," "expect," "aim," "intend," "may," "anticipate," "estimate," "plan," "project," "will," "can have," "likely," "should," "would," "could" and other words and terms of similar meaning or the negative thereof. Such forward-looking statements involve known and unknown risks, uncertainties and other important factors beyond the Company's control that could cause the Company's actual results, performance or achievements to be materially different from the expected results, performance or achievements expressed or implied by such forward-looking statements. Such forward-looking statements are based on numerous assumptions regarding the Company's present and future business strategies and the environment in which it will operate in the future. THE INFORMATION WITH RESPECT TO ANY PROJECTIONS PRESENTED HEREIN IS BASED ON A NUMBER OF ASSUMPTIONS ABOUT FUTURE EVENTS AND IS SUBJECT TO SIGNIFICANT ECONOMIC AND COMPETITIVE UNCERTAINTY AND OTHER CONTINGENCIES, NONE OF WHICH CAN BE PREDICTED WITH ANY CERTAINTY AND SOME OF WHICH ARE BEYOND THE CONTROL OF THE COMPANY. THERE CAN BE NO ASSURANCES THAT THE PROJECTIONS WILL BE REALIZED, AND ACTUAL RESULTS MAY BE HIGHER OR LOWER THAN THOSE INDICATED. NONE OF THE COMPANY NOR ITS SHAREHOLDERS, DIRECTORS, OFFICERS, EMPLOYEES, ADVISORS OR AFFILIATES, OR ANY REPRESENTATIVES OR AFFILIATES OF THE FOREGOING, ASSUMES RESPONSIBILITY FOR THE ACCURACY OF THE PROJECTIONS PRESENTED HEREIN. The information contained in this communication or document, including but not limited to forward-looking statements, applies only as of the date hereof and is not intended to give any assurances as to future results. The Company expressly disclaims any obligation or undertaking to disseminate any updates or revisions to such information, including any financial data or forward-looking statements, and will not publicly release any revisions it may make to the Information that may result from any change in the Company's expectations, any change in events, conditions or circumstances on which these forward-looking statements are based, or other events or circumstances arising after the date hereof.