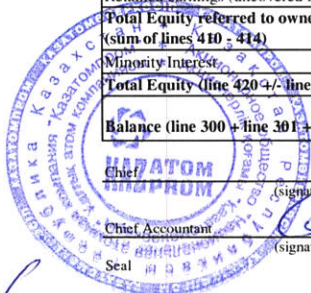


Name of Company JSC NAC Kazatomprom
Reorganization details -
Activity Status of Company any activity not contradicting to legislation
Legal Form of Company **Joint-Stock Company**
Form of Reporting Unconsolidated
Annual average number of employees **383**
Subject of Business **Large**
Legal Address **10 Kunayev Str., Astana, 010000, Republic of Kazakhstan**

Balance Sheet

As of September 30, 2014

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	9 913 322	4 760 322
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss	013	-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	9 481 255	6 926 558
Short-term trade and other accounts receivable	016	51 583 748	44 950 750
Current income tax	017	9 625 141	4 271 016
Inventory	018	38 584 517	30 530 008
Other current assets	019	13 470 280	4 139 506
Total current assets (sum of lines 010 - 019)	100	132 658 263	95 578 160
Assets (or retiring groups) available for sale	101	20 173	57 842
II. Non-current assets			
Financial assets available for sale	110	67 039 365	67 039 365
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	-	-
Other financial non-current assets	114	139 642 044	138 098 195
Long-term trade and other accounts receivable	115	-	6 950 561
Investments accountable by equity method	116	57 471 080	50 424 302
Investment property	117	-	-
Fixed assets	118	1 544 348	1 636 389
Biological assets	119	-	-
Exploration and estimated assets	120	68 190 240	34 346 130
Intangible assets	121	814 779	647 230
Deferred tax assets	122	-	1 500 822
Other non-current assets	123	18 593 568	16 008 736
Total non-current assets (sum of lines 110 - 123)	200	353 295 424	316 651 730
Balance (line 100 + line 101 + line 200)		485 973 860	412 287 732
Liabilities and Equity			
III. Current liabilities			
Loans	210	97 803 809	20 173 215
Financial Derivatives	211	-	-
Other current financial liabilities	212	584 851	425 720
Short-term trade and other accounts payable	213	70 124 098	27 852 312
Short-term reserves	214	433 776	1 177 741
Current income tax liabilities	215	-	718 331
Employee benefit	216	178 822	179 209
Other current liabilities	217	5 549 800	100 838
Total current liabilities (sum of lines 210 - 217)	300	174 675 156	50 627 366
Retiring groups' liabilities available for sale	301	-	-
IV. Non-current liabilities			
Loans	310	-	77 290 284
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	2 545 835	2 210 041
Long-term trade and other accounts payable	313	313 514	264 755
Long-term reserves	314	15 672 883	11 205 107
Deferred tax liabilities	315	884 391	-
Other non-current liabilities	316	148 298	1 836 962
Total non-current liabilities (sum of lines 310 - 316)	400	19 564 921	92 807 149
V. Equity			
Equity capital	410	36 692 362	36 692 362
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	1 599 313	1 599 313
Retained earnings (uncovered loss)	414	256 640 734	233 760 168
Total Equity referred to owners of holding company (sum of lines 410 - 414)	420	291 733 783	268 853 217
Minority Interest	421	-	-
Total Equity (line 420 +/- line 421)	500	291 733 783	268 853 217
Balance (line 300 + line 301 + line 400 + line 500)		485 973 860	412 287 732



Chief Accountant (signature)
Seal

A. Arifkhanov
Z. Kaliyeva

(Handwritten signature)

(Handwritten signature)

Unconsolidated Income Statement
for the period ended 30 September 2014

Name of Company **JSC National Atomic Company "Kazatomprom"**

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	124 627 420	131 985 735
Cost of goods (works, services) sold	011	98 332 111	111 389 350
Gross Margin (line 010 - line 011)	012	26 295 309	20 596 385
Distribution expenses	013	1 507 071	1 413 117
Administrative expenses	014	1 481 150	4 976 981
Other expenses	015		0
Other earnings	016		0
Total Operating income (loss) (+/- lines 012 - 016)	020	23 307 088	14 206 287
Financial income	021	26 540 789	30 545 344
Financial expenses	022	22 106 580	6 267 161
Company share in income (loss) of associated companies and joint activities, accountable by equity method.	023		0
Other non-operational profit	024	1 844 579	1 985 428
Other non-operational expenses	025	1 150 666	25 785 815
Profit (loss) before taxes (+/- lines 020 - 025)	100	28 435 210	14 684 083
Income tax expenses	101	169 063	5 391 732
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	28 266 147	9 292 351
Profit (loss) after taxes from ceased activities	201		
Income for the year (line 200 + line 201) referred to:	300	28 266 147	9 292 351
owners of holding company			
minority interest			
Other cumulative income, total (sum of lines 410 - 420):	400		
including:			
Revaluation of fixed assets	410		
Revaluation of financial assets available for sale	411		
Company share in other cumulative income (loss) of associated companies and joint activities accountable by equity method	412		
Actuarial income (loss) on pension liabilities	413		
Effect of income tax rate changes on deferred tax of subsidiaries	414		
Hedging of Cash	415		
Exchange rate difference on investments in foreign companies	416		
Hedging of net investments in foreign operations	417		
Other components of other cumulative income	418		
Adjustments in components of Income (loss) while reclassification	419		
Tax effect of other cumulative income components	420		
Total cumulative income (line 300 + line 400)	500	28 266 147	9 292 351
Total cumulative income referred to:			
owners of holding company			
minority interest			
Earning per share:			
including:			
Basic earning per share:			
from continued activities in KZT			
from ceased activities			
Diluted earning per share:			
from continued activities			
from ceased activities			

Chief  _____ (signature)

A. Arifkhanov

Chief Accountant  _____ (signature)

Z. Kaliyeva

Seal

