

Name of Company JSC NAC Kazatomprom  
Reorganization details -  
Activity Status of Company any activity not contradicting to legislation  
Legal Form of Company **Joint-Stock Company**  
Form of Reporting Consolidated  
Annual average number of employees **18,571**  
Subject of Business **Large**  
Legal Address **10 Kunayev Str., Astana, 010000, Republic of Kazakhstan**

**Balance sheet**

As of September 30, 2016

KZT thous.

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
<b>I. Current assets:</b>			
Cash and cash equivalents	010	95,846,765	55,869,392
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss		-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	55,551,780	10,243,867
Short-term trade and other accounts receivable	016	64,948,691	136,268,116
Current income tax	017	1,525,895	2,427,219
Inventory	018	108,778,251	99,691,826
Other current assets	019	15,917,559	12,328,734
<b>Total current assets (sum of lines 010 - 019)</b>	<b>100</b>	<b>342,568,941</b>	<b>316,829,154</b>
Assets (or retiring groups) available for sale	101	83,710	164,063
<b>II. Non-current assets</b>			
Financial assets available for sale	110	67,041,466	67,041,466
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	-	-
Other financial non-current assets	114	18,893,723	35,525,296
Long-term trade and other accounts receivable	115	1,691,358	1,748,319
Investments accountable by equity method	116	156,845,357	165,457,206
Investment property	117	-	-
Fixed assets	118	105,546,880	111,441,561
Biological assets	119	-	-
Exploration and estimated assets	120	51,469,380	49,183,235
Intangible assets	121	7,017,353	7,173,133
Deferred tax assets	122	3,061,777	1,828,990
Other non-current assets	123	31,668,488	36,884,565
<b>Total non-current assets (sum of lines 110 - 123)</b>	<b>200</b>	<b>443,235,782</b>	<b>476,283,771</b>
<b>Balance ( line 100 + line 101 + line 200)</b>		<b>785,888,433</b>	<b>793,276,988</b>
<b>Liabilities and Equity</b>			
<b>III. Current liabilities</b>			
Loans	210	49,737,983	52,844,316
Financial Derivatives	211	-	-
Other current financial liabilities	212	884,061	909,393
Short-term trade and other accounts payable	213	53,264,002	106,648,338
Short-term reserves	214	2,858,694	4,837,179
Current income tax liabilities	215	3,201,624	1,035,333
Employee benefit	216	2,627,761	2,261,796
Other current liabilities	217	6,073,917	5,096,140
<b>Total current liabilities (sum of lines 210 - 217)</b>	<b>300</b>	<b>118,648,042</b>	<b>173,632,495</b>
Retiring groups' liabilities available for sale	301	-	-
<b>IV. Non-current liabilities</b>			
Loans	310	88,180,252	119,776,268
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	2,853,748	3,601,728
Long-term trade and other accounts payable	313	583,909	585,400
Long-term reserves	314	17,658,373	17,182,611
Deferred tax liabilities	315	4,472,673	4,509,132
Other non-current liabilities	316	4,546,025	4,584,219
<b>Total non-current liabilities (sum of lines 310 - 316)</b>	<b>400</b>	<b>118,294,980</b>	<b>150,239,358</b>
<b>V. Equity</b>			
Equity capital	410	36,784,962	36,692,362
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	22,915,310	23,604,056
Retained earnings (uncovered loss)	414	477,455,979	398,990,464
<b>Total Equity referred to owners of holding company (sum of lines 410 - 414)</b>	<b>420</b>	<b>537,156,251</b>	<b>459,286,882</b>
Minority Interest	421	11,789,160	10,118,253
<b>Total Equity (line 420 +/- line 421)</b>	<b>500</b>	<b>548,945,411</b>	<b>469,405,135</b>
<b>Balance (line 300 + line 301 + line 400 + line 500)</b>		<b>785,888,433</b>	<b>793,276,988</b>

Chief (signature) Yussupov M.B.

Chief Accountant (signature) Kaliyeva Z.G.

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**Consolidated Income Statement**  
for the period ended 30 September 2016

Name of Company **JSC National Atomic Company "Kazatomprom"**

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	296,764,206	250,525,835
Cost of goods (works, services) sold	011	202,400,171	192,690,171
<b>Gross Margin (line 010 - line 011)</b>	<b>012</b>	<b>94,364,035</b>	<b>57,835,664</b>
Distribution expenses	013	4,471,545	2,708,862
Administrative expenses	014	21,346,395	16,383,873
Other expenses	015	-	-
Other earnings	016	-	-
<b>Total Operating income (loss) (+/- lines 012 - 016)</b>	<b>020</b>	<b>68,546,095</b>	<b>38,742,929</b>
Financial income	021	9,276,491	8,787,902
Financial expenses	022	7,757,711	41,199,585
activities, accountable by equity method.	023	60,095,140	24,445,580
Other non-operational profit	024	1,204,125	839,133
Other non-operational expenses	025	22,905,151	7,253,287
<b>Profit (loss) before taxes (+/- lines 020 - 025)</b>	<b>100</b>	<b>108,458,989</b>	<b>24,362,672</b>
Income tax expenses	101	15,888,949	4,339,882
<b>Profit (loss) after taxes from continued activities ( line 100 - line 101)</b>	<b>200</b>	<b>92,570,040</b>	<b>20,022,790</b>
Profit (loss) after taxes from ceased activities	201	-	-
<b>Income for the year (line 200 + line 201) referred to:</b>	<b>300</b>	<b>92,570,040</b>	<b>20,022,790</b>
owners of holding company		90,464,076	20,413,920
minority interest		2,105,964	-391,130
<b>Other cumulative income, total (sum of lines 410 - 420):</b>	<b>400</b>	<b>-676,115</b>	<b>9,550,824</b>
including:		-	-
Revaluation of fixed assets	410	-	-
Revaluation of financial assets available for sale	411	-	-
companies and joint activities accountable by equity method	412	31,806	122,456
Actuarial income (loss) on pension liabilities	413	639	-
Effect of income tax rate changes on deferred tax of subsidiaries	414	-	-
Hedging of Cash	415	-	-
Exchange rate difference on investments in foreign companies	416	-708,560	9,428,368
Hedging of net investments in foreign operations	417	-	-
Other components of other cumulative income	418	-	-
Adjustments in components of Income (loss) while reclassification	419	-	-
Tax effect of other cumulative income components	420	-	-
<b>Total cumulative income (line 300 + line 400)</b>	<b>500</b>	<b>91,893,925</b>	<b>29,573,614</b>
Total cumulative income referred to:		-	-
owners of holding company		89,807,551	29,969,657
minority interest		2,086,374	-396,043
<b>Earning per share:</b>		-	-
including:		-	-
<b>Basic earning per share:</b>		-	-
from continued activities in KZT		2,459	556
from ceased activities		-	-
<b>Diluted earning per share:</b>		-	-
from continued activities		2,459	556
from ceased activities		-	-

Chief

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Yussupov M.B.

Chief Accountant

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Kaliyeva Z.G.

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Name of Company JSC National Atomic Company "Kazatomprom"

**Consolidated Statement of Cash Flows (direct method)**

for the period ended 30 September 2016

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
<b>I. CASH FLOW FROM OPERATING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 011 - 016)</b>	<b>010</b>	<b>408 034 941</b>	<b>297 155 637</b>
including:			
sales revenue of goods (works, service)	011	377 622 253	267 471 178
other revenue	012	21 099	17 356
advances received from customers	013	4 520 388	3 729 132
inflows from insurance contracts	014	-	-
interest received	015	5 767 972	955 555
other	016	20 103 229	24 982 416
<b>2. Cash outflow, total (sum of lines 021 - 027)</b>	<b>020</b>	<b>335 768 253</b>	<b>269 536 675</b>
including:			
settlements with supplier and contractors	021	248 695 789	197 543 044
advances paid to suppliers of works and services	022	2 701 132	6 386 078
salaries and wages	023	28 988 799	27 584 901
interests paid	024	4 097 012	4 508 432
payments on insurance contracts	025	298 600	278 552
income tax and other payables to the budget	026	39 289 856	24 682 016
other	027	11 697 065	8 553 652
<b>3. Net amount of cash from operating activities (line 010 - line 020)</b>	<b>030</b>	<b>72 266 688</b>	<b>27 618 962</b>
<b>II. CASH FLOW FROM INVESTING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 041 - 051)</b>	<b>040</b>	<b>88 739 544</b>	<b>26 686 638</b>
including:			
sales revenue of fixed assets	041	118 174	18 429
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	3 879	19 855
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	57 939	-
sales revenue of debt instruments of other companies	045	-	-
compensation at lack of control over subsidiaries	046	79 196	-
sales revenue of other financial assets	047	21 184 137	6 835 246
futures and forwards, options and swaps	048	-	-
dividends received	049	67 053 405	19 665 843
interest received	050	9	2
other	051	242 805	147 263
<b>2. Cash outflow, total (sum of lines 061 - 071)</b>	<b>060</b>	<b>70 574 360</b>	<b>24 326 589</b>
including:			
acquisition of fixed assets	061	2 141 815	1 948 618
acquisition of intangible assets	062	80 470	168 121
acquisition of other long-term assets	063	14 326 843	12 653 844
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	1 189 492	-
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	-	-
acquisition of other financial assets	067	52 194 504	7 379 274
loans granted	068	-	-
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	9 295	645 908
other	071	631 941	1 530 824
<b>3. Net amount of cash from investing activities (line 040 - line 060)</b>	<b>080</b>	<b>18 165 184</b>	<b>2 360 049</b>
<b>III. CASH FLOW FROM FINANCING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 091 - 094)</b>	<b>090</b>	<b>5 986 671</b>	<b>147 002 610</b>
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	5 986 671	146 874 378
interest received	093	-	-
other	094	-	128 232
<b>2. Cash outflow, total (sum of lines 101 - 105)</b>	<b>100</b>	<b>53 699 541</b>	<b>182 254 441</b>
including:			
repayment of loans	101	40 869 489	88 777 874
payment of interest	102	-	-
payment of dividends	103	12 160 533	42 073
payment to company's owners	104	-	-
other	105	669 519	93 434 494
<b>3. Net amount of cash from financing activities (line 090 - line 100)</b>	<b>110</b>	<b>- 47 712 870</b>	<b>- 35 251 831</b>
<b>4. Effect of exchange rate to KZT</b>	<b>120</b>	<b>- 2 741 629</b>	<b>11 627 653</b>
<b>5. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110 +/- line 120)</b>	<b>130</b>	<b>39 977 373</b>	<b>6 354 833</b>
<b>6. Cash and cash equivalents as of the beginning of accounting period</b>	<b>140</b>	<b>55 869 392</b>	<b>29 431 666</b>
<b>7. Cash and cash equivalents as of the end of accounting period</b>	<b>150</b>	<b>95 846 765</b>	<b>35 786 499</b>

Chief

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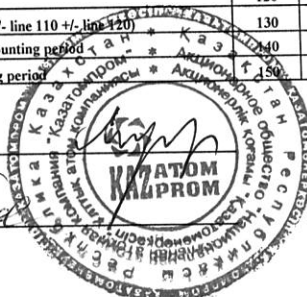
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Chief Accountant

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Kaliyeva Z.G.

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Name of Company JSC National Atomic Company "Kazatomprom"

**Consolidated Statement of Changes in Shareholder's Equity**

for the period ended 30 September 2016

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	10	36,692,362	-	-	6,342,955	363,590,070	12,128,133	418,753,520
Changes in accounting policy	11	-	-	-	0	0	0	0
Adjusted balance (line 010 +/- line 011)	100	36,692,362	-	-	6,342,955	363,590,070	12,128,133	418,753,520
Cumulative income, total (line 210 + line 220):	200	-	-	-	17,261,101	38,373,714	1,945,313	53,689,502
Income (loss) for the year	210	-	-	-	-	38,441,638	1,941,662	36,499,976
Other cumulative income, total (sum of lines 221 - 229):	220	-	-	-	17,261,101	67,924	3,651	17,189,526
including:								
Increase from fixed assets revaluation (minus tax effect)	221	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	222	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	223	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224	-	-	-	-	158,661	-	158,661
Actuarial income (loss) on pension liabilities	225	-	-	-	-	226,585	14,065	240,650
Effect of income tax rate changes on deferred tax of subsidiaries	226	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	227	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	228	-	-	-	17,261,101	-	10,414	17,271,515
Hedging of net investments in foreign operations	229	-	-	-	-	-	-	-
Operations with owners, total (sum of line 310 - 318):	300	-	-	-	-	2,973,320	64,567	3,037,887
including:								
Employee rewards by shares:	310	-	-	-	-	-	-	-
including:								
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	311	-	-	-	-	-	-	-
Issue of own equity instruments (shares)	312	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	313	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	314	-	-	-	-	-	-	-
Dividend distribution	315	-	-	-	-	2,323,320	64,567	2,387,887
Other distributions in favour of owners	316	-	-	-	-	-	-	-
Other operations with owners	317	-	-	-	-	650,000	-	650,000
Changes in equity share of subsidiaries not leading to lack of control	318	-	-	-	-	-	-	-
Balance as of January 1 of accounting period (line 100 + line 200 + line 300)	400	36,692,362	-	-	23,604,056	398,990,464	10,118,253	469,405,135
Changes in accounting policy	401	-	-	-	0	0	-	0
Adjusted balance (line 010 +/- line 011)	500	36,692,362	-	-	23,604,056	398,990,464	10,118,253	469,405,135
Cumulative income, total (line 610 + line 620):	600	-	-	-	688,746	90,496,297	2,086,374	91,893,925
Income (loss) for the year	610	-	-	-	-	90,464,076	2,105,964	92,570,040
Other cumulative income, total (sum of lines 621 - 629):	620	-	-	-	688,746	32,221	19,590	676,115
including:								
Increase from fixed assets revaluation (minus tax effect)	621	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	622	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	623	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624	-	-	-	-	31,806	-	31,806
Actuarial income (loss) on pension liabilities	625	-	-	-	-	415	224	639
Effect of income tax rate changes on deferred tax of subsidiaries	626	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	627	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	628	-	-	-	688,746	-	19,814	708,560
Hedging of net investments in foreign operations	629	-	-	-	-	-	-	-
Operations with owners, total (sum of line 710 - 718):	700	92,600	-	-	-	12,030,782	415,467	12,353,649
including:								
Employee rewards by shares:	710	-	-	-	-	-	-	-
including:								
employee service cost		-	-	-	-	-	-	-
issue of shares by method of share rewards to employees		-	-	-	-	-	-	-
tax benefit from method of share rewards to employees		-	-	-	-	-	-	-
Owners' contribution	711	92,600	-	-	-	-	-	92,600
Issue of own equity instruments (shares)	712	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	713	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	714	-	-	-	-	-	-	-
Dividend distribution	715	-	-	-	-	12,030,782	415,467	12,446,249
Other distributions in favour of owners	716	-	-	-	-	-	-	-
Other operations with owners	717	-	-	-	-	-	-	-
Changes in equity share of subsidiaries not leading to lack of control	718	-	-	-	-	-	-	-
Balance as of September 30 of accounting period (line 500 + line 600 + line 700)	800	36,784,962	-	-	22,915,310	477,455,979	11,789,160	548,945,411

Chief  Yussupov M.B.

Chief Accountant  Kaliyeva Z.G.

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