

**Balance sheet**  
reporting period 1st half of 2021 year

Index: No. 1 - B (balance sheet)  
Frequency: quarterly  
Present: public interest organisations based on financial year results  
Submitted: to the depository of financial statements in electronic format through software  
Deadline: annually not later than August 31 of the year following the reporting

Name of Company: JSC NAC Kazatomprom  
as of June 30, 2021  
Form of Reporting: Separate

Assets	Line Code	KZT thous.	
		As for the end of accounting period	As for the beginning of accounting period
<b>I. Current assets:</b>			
Cash and cash equivalents	010	68,885,779	34,571,799
Current financial assets measured at amortised cost	011	21,770,651	9,717,533
Current financial assets measured at fair value through other comprehensive income	012	-	-
Current financial assets measured at fair value through profit or loss	013	-	-
Current derivative financial instruments	014	-	-
Other current financial assets	015	-	-
Current trade and other receivables	016	118,213,484	133,878,274
Current lease receivables	017	35,411	30,951
Current assets under contracts with customers	018	-	-
Current income tax	019	12,158,944	4,565,362
Inventories	020	211,059,588	175,651,268
Biological assets	021	-	-
Other current assets	022	33,460,984	48,963,488
<b>Total current assets (sum of lines 010 - 019)</b>	<b>100</b>	<b>465,584,841</b>	<b>407,378,675</b>
Assets (or retiring groups) available for sale	101	2,297,046	2,297,046
<b>II. Non-current assets</b>			
Non-current financial assets measured at amortised cost	110	8,813,340	10,348,316
Non-current financial assets measured at fair value through other comprehensive income	111	59,502	62,726
Non-current financial assets measured at fair value through profit or loss	112	-	-
Non-current derivative financial instruments	113	1,567,033	1,047,868
Investments measured at cost	114	175,996,957	165,168,717
Investments measured at equity method of accounting	115	41,221,953	41,567,054
Other non-current financial assets	116	-	-
Non-current trade and other receivables	117	1,231	3,693
Non-current lease receivables	118	-	-
Non-current assets under contracts with customers	119	-	-
Investment property	120	7,801,342	4,507,984
Property, plant and equipment	121	21,865,161	31,035,321
Right-of-use asset	122	729,486	763,454
Biological assets	123	-	-
Exploration and evaluation assets	124	215,639,864	227,293,028
Intangible assets	125	48,808,411	50,615,114
Deferred tax assets	126	-	-
Other non-current assets	127	12,576,668	16,032,561
<b>Total non-current assets (sum of lines 110 - 127)</b>	<b>200</b>	<b>535,080,948</b>	<b>548,445,836</b>
<b>Balance (line 100 + line 101 + line 200)</b>		<b>1,002,962,835</b>	<b>958,121,557</b>
<b>III. Liabilities and Equity</b>			
<b>III. Current liabilities</b>			
Current financial liabilities measured at amortised cost	210	2,784,287	1,301,786
Current financial liabilities measured at fair value through profit or loss	211	-	-
Current derivative financial instruments	212	-	-
Other current financial liabilities	213	8,327	267,459
Current trade and other payables	214	110,420,545	126,218,629
Current provisions	215	366,155	2,190,523
Current income tax liabilities	216	533,461	628,902
Employee benefits	217	488,115	379,849
Current lease liabilities	218	1,146	971
Current liabilities under contracts with customers	219	-	-
Government grants	220	-	-
Dividends payable	221	150,081,888	-
Other current liabilities	222	13,705,195	23,982,692
<b>Total current liabilities (sum of lines 210 - 222)</b>	<b>300</b>	<b>278,389,119</b>	<b>154,970,811</b>
Retiring groups' liabilities available for sale	301	-	-
<b>IV. Non-current liabilities</b>			
Non-current financial liabilities measured at amortised cost	310	77,000,000	76,413,462
Non-current financial liabilities measured at fair value through profit or loss	311	-	-
Non-current derivative financial instruments	312	-	-
Other non-current financial liabilities	313	2,968,639	86,583
Non-current trade and other payables	314	-	-
Non-current provisions	315	3,241,297	3,792,119
Deferred tax liabilities	316	35,798,761	38,055,711
Employee benefits	317	398,113	398,113
Non-current lease liabilities	318	-	-
Non-current liabilities under contracts with customers	319	-	-
Government grants	320	-	-
Other non-current liabilities	321	15,640,319	3,632,149
<b>Total non-current liabilities (sum of lines 310 - 321)</b>	<b>400</b>	<b>135,047,129</b>	<b>122,378,137</b>
<b>V. Equity</b>			
Equity Capital	410	37,050,945	37,050,945
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	1,539,817	1,536,593
Retained earnings (uncovered loss)	414	554,015,459	645,258,257
Other equity	415	-	-
<b>Total Equity (referred to owners of holding company (sum of lines 410 + 415))</b>	<b>420</b>	<b>589,526,587</b>	<b>680,772,609</b>
Minority Interest	421	589,526,587	680,772,609
<b>Total Equity (line 420 + line 421)</b>	<b>500</b>	<b>589,526,587</b>	<b>680,772,609</b>
<b>Balance (line 300 + line 301 + line 400 + line 500)</b>		<b>1,002,962,835</b>	<b>958,121,557</b>



Chief Financial Officer (signature) Svzykova K.B.  
 Financial Controller (signature) Kozha-Akhmet D.A.  
 Chief Accountant (signature) Jakyzbekova S.J.

Appendix 2  
to the order of First Deputy Prime Minister -  
Minister of Finance  
of the Republic of Kazakhstan  
No. 665 dated July 1, 2019

Appendix 3  
to the order of Minister of Finance  
of the Republic of Kazakhstan  
No. 404 dated June 28, 2017

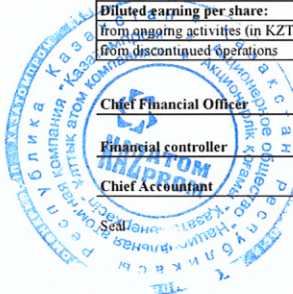
Form

Statement of Profit and Loss for  
the period ended 30 June 2021

Index: No. 2 - P&L  
Frequency: quarterly  
Present: public interest organisations based on financial year results  
Submitted: to the depository of financial statements in electronic format through software  
Deadline: annually not later than August 31 of the year following the reporting

Name of Company JSC NAC Kazatomprom  
for the year ended June 30, 2021  
Form of Reporting Separate

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	142,957,667	103,918,654
Cost of goods (works, services) sold	011	114,816,170	84,536,124
<b>Gross Margin (line 010 - line 011)</b>	<b>012</b>	<b>28,141,497</b>	<b>19,382,530</b>
Distribution expenses	013	2,124,288	1,545,159
Administrative expenses	014	9,419,931	4,869,921
<b>Total operating profit (loss) (+/- sum of lines 012 to 014)</b>	<b>020</b>	<b>16,597,278</b>	<b>12,967,450</b>
Financial income	021	52,484,893	79,485,264
Financial expenses	022	1,992,262	14,801,666
Company share in income (loss) of associated companies and joint activities, accountable by equity method	023		
Other expenses	024	1,425,819	28,483,711
Other earnings	025	3,085,567	5,755,267
<b>Profit (loss) before taxes (+/- sum of lines 020 to 025)</b>	<b>100</b>	<b>65,430,161</b>	<b>100,379,492</b>
Income tax expense (-) (income (+))	101	6,591,071	9,653,001
<b>Profit (loss) after taxes from continued activities ( line 100 - line 101)</b>	<b>200</b>	<b>58,839,090</b>	<b>90,726,491</b>
Profit (loss) after tax from discontinued operations	201		
<b>Profit for the year (line 200 + line 201) attributable to:</b>	<b>300</b>	<b>58,839,090</b>	<b>90,726,491</b>
Owners of the Company			
Non-controlling interest			
<b>Other comprehensive income, total (line 420 + line 440):</b>	<b>400</b>	<b>-3,224</b>	<b>10</b>
including:			
revaluation of debt financial instruments measured at fair value through other comprehensive income	410	-	-
share in other comprehensive income (loss) of associated companies and joint ventures, accountable by equity method	411	-	-
effect on change in deferred tax income tax rates	412	-	-
cash flow hedge	413	-	-
foreign exchange differences on investments in foreign organisations	414	-	-
hedges of a net investment in foreign operations	415	-	-
other components of other comprehensive income	416	-	-
reclassification adjustment in income (loss)	417	-	-
tax effect of components of other comprehensive income	418	-	-
<b>Total other comprehensive income to be reclassified to income or expense in subsequent periods (net of income tax) (sum of lines 410 to 418)</b>	<b>420</b>	<b>0</b>	<b>0</b>
revaluation of property, plant and equipment and intangible assets	431		
share in other comprehensive income (loss) of associated companies and joint ventures, accountable by equity method	432		
actuarial income (loss) on pension liabilities	433	-	-
tax effect of components of other comprehensive income	434		
revaluation of equity financial instruments measured at fair value through other comprehensive income	435	3,224	10
<b>Total other comprehensive income not reclassified to income or expense in subsequent periods (net of income tax) (sum of lines 431 to 435)</b>	<b>440</b>	<b>3,224</b>	<b>10</b>
<b>Total comprehensive income (line 300 + line 400)</b>	<b>500</b>	<b>58,835,866</b>	<b>90,726,501</b>
Total comprehensive income attributable to:			
Owners of the Company		58,835,866	90,726,501
Non-controlling interest		-	-
<b>Earning per share:</b>	<b>600</b>		
including:			
<b>Basic earning per share:</b>			
from ongoing activities (in KZT)		-	-
from discontinued operations		-	-
<b>Diluted earning per share:</b>			
from ongoing activities (in KZT)		-	-
from discontinued operations		-	-



Chief Financial Officer  
(signature)  
Financial controller  
(signature)  
Chief Accountant  
(signature)

Syzdykova K. B.  
Kozha-Akhmet D. A.  
Jakypbekova S. J.

Appendix 3  
to the order of First Deputy Prime Minister -  
Minister of Finance  
of the Republic of Kazakhstan  
No. 665 dated July 1, 2019

Appendix 4  
to the order of Minister of Finance  
of the Republic of Kazakhstan  
No. 404 dated June 28, 2017

Form

**Statement of Cash Flows (direct method)**  
reporting period ended 30 June 2021

Index: No. 3 - SCF - D

Frequency: annual

Present: public interest organisations based on financial year results

Submitted: to the depository of financial statements in electronic format through software

Deadline: annually not later than August 31 of the year following the reporting

Name of Company: JSC NAC Kazatomprom  
as of June 30, 2021

Form of Reporting: separate

KZT thous

Name of Activities	Line Code	For the accounting period	For the prior period
<b>I. CASH FLOW FROM OPERATING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 011 - 016)</b>	<b>010</b>	<b>215 640 247</b>	<b>187 083 559</b>
including			
sales revenue of goods (works, service)	011	181 764 701	166 293 096
other revenue	012	9 066	8 520
advances received from customers	013	135 942	6 069
inflows from insurance contracts	014	-	-
interest received	015	1 156 953	997 684
other	016	32 573 585	19 778 190
<b>2. Cash outflow, total (sum of lines 021 - 027)</b>	<b>020</b>	<b>216 349 968</b>	<b>192 077 828</b>
including			
settlements with supplier and contractors	021	202 694 984	173 566 313
advances paid to suppliers of works and services	022	617 718	738 407
salaries and wages	023	3 827 809	3 397 021
interests paid	024	28 714	797 860
payments on insurance contracts	025	297 095	246 902
income tax and other payables to the budget	026	7 364 672	11 540 067
other	027	1 518 975	1 791 258
<b>3. Net amount of cash from operating activities (line 010 - line 020)</b>	<b>030</b>	<b>- 709 721</b>	<b>- 4 994 269</b>
<b>II. CASH FLOW FROM INVESTING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 041 - 052)</b>	<b>040</b>	<b>69 186 630</b>	<b>94 607 759</b>
including			
sales revenue of fixed assets	041	-	5 359
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	-	-
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	43 858 094
sales revenue of debt instruments of other companies	045	30 885 910	30 162
compensation at lack of control over subsidiaries	046	-	-
redemption of cash deposits	047	33 693	248 781
sales revenue of other financial assets	048	1 964 152	1 563 619
futures and forwards, options and swaps	049	-	-
dividends received	050	36 302 875	48 901 744
interest received	051	-	-
other	052	-	-
<b>2. Cash outflow, total (sum of lines 061 - 073)</b>	<b>060</b>	<b>35 271 762</b>	<b>10 530 406</b>
including			
acquisition of fixed assets	061	91 536	341 021
acquisition of intangible assets	062	170 037	-
acquisition of other long-term assets	063	3 327 476	4 610 099
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	-	1 956 218
acquisition of debt instruments of other companies	065	30 773 890	2 998 933
acquisition of control over subsidiaries	066	-	-
placement of cash deposits	067	91 731	212 824
interests paid	068	-	-
acquisition of other financial assets	069	-	-
loans granted	070	-	-
futures and forwards, options and swaps	071	-	-
investments in subsidiaries and associated companies	072	22 212	348 010
other	073	794 881	63 301
<b>3. Net amount of cash from investing activities (line 040 - line 060)</b>	<b>080</b>	<b>33 914 868</b>	<b>84 077 353</b>
<b>III. CASH FLOW FROM FINANCING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines 091 - 094)</b>	<b>090</b>	<b>-</b>	<b>84 540 089</b>
including			
issue of shares and other financial instruments	091	-	-
loans received	092	-	84 540 089
interest received	093	-	-
other	094	-	-
<b>2. Cash outflow, total (sum of lines 101 - 105)</b>	<b>100</b>	<b>183 853</b>	<b>183 544 550</b>
including			
repayment of loans	101	-	84 377 093
payment of interest	102	-	-
payment of dividends	103	-	99 001 604
payment to company's owners	104	-	-
other	105	183 853	165 853
<b>3. Net amount of cash from financing activities (line 090 - line 100)</b>	<b>110</b>	<b>- 183 853</b>	<b>- 99 004 461</b>
<b>4. Effect of exchange rate to KZT</b>	<b>120</b>	<b>1 299 695</b>	<b>2 425 693</b>
<b>5. Effect of changes in the carrying amount of cash and cash equivalents</b>	<b>130</b>	<b>- 7 009</b>	<b>- 4 724</b>
<b>6. Increase (+) / Decrease (-) of cash (line 030 +/- line 080 +/- line 110 +/- line 120 +/- line 130)</b>	<b>140</b>	<b>34 313 980</b>	<b>- 17 490 960</b>
<b>7. Cash and cash equivalents as of the beginning of accounting period</b>	<b>150</b>	<b>34 571 799</b>	<b>33 783 468</b>
<b>8. Cash and cash equivalents as of the end of accounting period</b>	<b>160</b>	<b>68 885 779</b>	<b>16 292 508</b>



Chief Financial Officer (signature) \_\_\_\_\_  
 Financial Controller (signature) \_\_\_\_\_  
 Chief Accountant (signature) \_\_\_\_\_

Syzdykova K.R.  
 Kozha-Ahmet D. A.  
 Jalyzbekova S.J.

**Statement of Changes in Equity**  
for the period ended 30 June 2021

Index: No - 5-CE  
Frequency: yearly  
Present: public interest organisations based on financial year results  
Submitted: to the depository of financial statements in electronic format through software  
Deadline: annually not later than August 31 of the year following the reporting

Name of Company JSC NAC Kazatomprom  
for the period ended June 30, 2021  
Form of Reporting Separate

in thousands of KZT

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	010	37,050,945	-	-	- 1,536,603	578,030,138	-	613,544,480
Changes in accounting policy	011	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	100	37,050,945	-	-	- 1,536,603	578,030,138	-	613,544,480
Total comprehensive income, total (line 210 + line 220):	200	-	-	-	10	166,229,723	-	166,229,733
Profit (loss) for the year	210	-	-	-	10	166,278,699	-	166,278,699
Other comprehensive income, total (sum of lines 221 to 229):	220	-	-	-	10	48,976	-	48,966
including:								
revaluation of debt financial instruments measured at fair value through other comprehensive income (net of tax effect)	221	-	-	-	-	-	-	-
revaluation of equity financial instruments measured at fair value through other comprehensive income (net of tax effect)	222	-	-	-	10	-	-	10
revaluation of property, plant and equipment and intangible assets (net of tax effect)	223	-	-	-	-	-	-	-
share in other comprehensive income (loss) of associates and joint ventures accountable by equity method	224	-	-	-	-	-	-	-
actuarial gains (losses) on pension liabilities	225	-	-	-	-	48,976	-	48,976
the effect of changes in the income tax rate on deferred tax	226	-	-	-	-	-	-	-
cash flow hedges (net of tax effect)	227	-	-	-	-	-	-	-
hedging of net investment in foreign operations	228	-	-	-	-	-	-	-
foreign exchange difference on investments in foreign organisations	229	-	-	-	-	-	-	-
Transactions with owners, total (sum of lines 310 to 318):	300	-	-	-	-	99,001,604	-	99,001,604
including:								
Share employee benefits:	310	-	-	-	-	-	-	-
including:								
cost of employee services								
issue of shares according to the scheme of remuneration of employees by shares								
tax benefit in respect of employee stock compensation scheme								
Contributions of the owners	311	-	-	-	-	-	-	-
Issue of own equity instruments (shares)	312	-	-	-	-	-	-	-
Issue of equity instruments related to business combinations	313	-	-	-	-	-	-	-
Equity component of convertible instruments (net of tax effect)	314	-	-	-	-	-	-	-
Dividend payout	315	-	-	-	-	-	-	-
Other distributions to owners	316	-	-	-	-	-	-	-
Other operations with owners	317	-	-	-	-	99,001,604	-	99,001,604
Changes in interest in subsidiaries that do not result in a loss of control	318	-	-	-	-	-	-	-
Other operations	319	-	-	-	-	-	-	-
Balance as of January 1 of the reporting year (line 100 + line 200 + line 300 + line 319)	400	37,050,945	-	-	- 1,536,593	645,258,257	-	680,772,609
Change in accounting policy	401	-	-	-	-	-	-	-
Adjusted balance (line 400 +/- line 401)	500	37,050,945	-	-	- 1,536,593	645,258,257	-	680,772,609
Total comprehensive income, total (line 610 + line 620):	600	-	-	-	3,224	58,839,090	-	58,835,866
Profit (loss) for the year	610	-	-	-	3,224	58,839,090	-	58,839,090
Other comprehensive income, total (sum of lines 621 to 629):	620	-	-	-	3,224	-	-	3,224
including:								
revaluation of debt financial instruments at fair value through other comprehensive income (net of tax effect)	621	-	-	-	-	-	-	-
revaluation of equity financial instruments at fair value through other comprehensive income (net of tax effect)	622	-	-	-	3,224	-	-	3,224
revaluation of fixed assets and intangible assets (net of tax effect)	623	-	-	-	-	-	-	-
share in other comprehensive income (loss) of associates and joint ventures accounted for using the equity method	624	-	-	-	-	-	-	-
actuarial gains (losses) on pension obligations	625	-	-	-	-	-	-	-
the effect of changes in the income tax rate on deferred tax	626	-	-	-	-	-	-	-
cash flow hedges (net of tax effect)	627	-	-	-	-	-	-	-
hedging of net investment in foreign operations	628	-	-	-	-	-	-	-
foreign exchange differences on investments in foreign organisations	629	-	-	-	-	-	-	-
Transactions with owners in total (sum of lines 710 to 718):	700	-	-	-	-	150,081,888	-	150,081,888
including:								
Remuneration of employees by shares:	710	-	-	-	-	-	-	-
including:								
cost of employee services								
issue of shares according to the scheme of remuneration of employees by shares								
tax benefit in respect of employee stock compensation scheme								
Contributions of the owners	711	-	-	-	-	-	-	-
Issue of own equity instruments (shares)	712	-	-	-	-	-	-	-
Issue of equity instruments related to business combinations	713	-	-	-	-	-	-	-
Equity component of convertible instruments (net of tax effect)	714	-	-	-	-	-	-	-
Dividend payout	715	-	-	-	-	150,081,888	-	150,081,888
Other distributions to owners	716	-	-	-	-	-	-	-
Other operations with owners	717	-	-	-	-	-	-	-
Changes in interest in subsidiaries that do not result in a loss of control	718	-	-	-	-	-	-	-
Other operations	719	-	-	-	-	-	-	-
Balance as of June 30 of the reporting year (line 500 + line 600 + line 700 + line 719)	800	37,050,945	-	-	- 1,539,817	554,015,459	-	589,526,587

Chief Financial Officer (signature) Syzdykova K.B.  
Financial controller (signature) Kozha-Akhmet D. A.  
Chief Accountant (signature) Jakypbekova S. J.

Seal