Form 1

Name of Company Reorganization details JSC NAC Kazatomprom

any activity not contradicting to legislation Activity Status of Company

Legal Form of Company Joint-Stock Company Consolidated Form of Reporting Annual average number of emplyees 20 692

Subject of Business Large

Legal Address 10 Kunayev Str., Astana, 010000, Republic of Kazakhstan

## Balance sheet

		As for the end of	As for the begining of
Assets	Line Code	accounting period	accounting period
I. Current assets:			
Cash and cash equivalents	010	25 945 710	29 431 666
Financial assets available for sale	011		·
Financial Derivatives	012		
Financial asstets accountable by fair value through profit and loss	013	-	
Financial assets retained until payment	014		-
Other financial current assets	015	3 186 325	3 789 691
Short-term trade and other accounts receivable	016	36 994 433	87 267 277
Current income tax	017	10 744 915	10 490 223
Inventory	018	77 367 782	70 790 005
Other current assets	019	30 364 707	6 378 740
Total current assets (sum of lines 010 - 019)	100	184 603 872	208 147 602
Assets (or retiring groups) available for sale	101	307 680	246 230
II.Non-current assets			
Financial assets available for sale	110	67 052 257	67 052 257
Financial Derivatives	111	-	-
Financial asstets accountable by fair value through profit and loss	112	-	
Financial assets retained until payment	113	-	-
Other financial non-current assets	114	22 812 050	22 334 255
Long-term trade and other accounts receivable	115	2 439 451	2 752 634
Investments accountable by equity method	116	117 381 377	134 236 189
Investment property	117	-	-
Fixed assets	118	107 221 669	108 538 844
Biological assets	119		-
Exploration and estimated assets	120	44 202 558	43 965 438
Intangible assets	121	7 740 623	7 289 686
Deferred tax assets	122	1 127 200	834 502
Other non-current assets	123	69 618 258	70 599 335
Total non-current assets (sum of lines 110 - 123)	200	439 595 443	457 603 140
Balance ( line 100 + line 101 + line 200)  Liabilities and Equity		624 506 995	665 996 972
III. Current liabilities			
	210	114 507 067	122 400 521
Loans Financial Derivatives	210	114 597 867	122 400 531
Other current financial liabilities	211	566 591	559 673
Short-term trade and other accounts payable	212	34 443 982	70 255 718
Short-term reserves	214	3 780 249	3 877 562
Current income tax liabilities	215	138 316	116 539
Employee benefit	216	2 665 939	2 004 758
Other current liabilities	217	4 070 034	5 128 247
Total current liabilities (sum of lines 210 - 217)	300	160 262 978	204 343 028
Retiring groups' liabilities available for sale	301	100 202 770	201010 020
IV. Non-current liabilities			
Loans	310	12 920 747	14 671 303
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	2 306 303	2 382 160
Long-term trade and other accounts payable	313	320 283	314 595
Long-term reserves	314	17 169 251	16 901 614
Deferred tax liabilities	315	4 035 742	4 604 361
Other non-current liabilities	316	4 049 991	4 026 391
Total non-current liabilities (sum of lines 310 - 316) V. Equity	400	40 802 317	42 900 424
Equity capital	410	36 692 362	36 692 362
Paid-in Capital	411	30 092 302	30 092 302
Treasury Stock	412	-	
Reserves	413	6 677 542	6 342 955
Retained earnings (uncovered loss)	414	368 076 381	363 590 070
		11 329	11 214
Total Equity referred to owners of holding company (sum of	CO COLINE	411 446 285	211
	14732 1	- Wh	
lines 410 - 414)	2 420°	411 446 285	406 625 387
lines 410 - 414) Minority Interest	2 420°	411 446 285 Kuno, + 211 995 415	406 625 387 12 128 133
lines 410 - 414) Minority Interest Total Equity (line 420 +/- line 421) Balance (line 300 + line 301 + line 400 + line 500)	20 0M21 * A	411 446 285 411 995 415 410 43 441 700 82 506 995	

Deputy Chairman of the Board

(signature)

Chief Accountant

(signature)



to the <u>order</u> of Ministry of Finance of the Republic of Kazakhstan No. 422 dated August 20, 2010

Form 2

## **Consolidated Income Statement**

for the period ended 31 March 2015

Name of Company | JSC National Atomic Company "Kazatomprom"

KZT thous.

			KZ1 thous.
		For the accounting	
Name of Activities	Line Code	period	For the prior period
Sales Revenue	010	51 435 422	81 587 165
Cost of goods (works, services) sold	011	41 645 399	62 698 587
Gross Margin (line 010 - line 011)	012	9 790 023	18 888 578
Distribution expenses	013	691 340	1 018 154
Administrative expenses	014	5 921 254	4 488 742
Other expenses	015	0	0
Other earnings	016	0	0
Total Operating income (loss) (+/- lines 012 - 016)	020	3 177 429	13 381 682
Financial income	021	963 643	3 079 628
Financial expenses	022	2 343 545	21 932 161
activities, accountable by equity method.	023	3 228 191	-2 146 219
Other non-operational profit	024	165 561	135 248
Other non-operational expenses	025	647 301	630 622
Profit (loss) before taxes (+/- lines 020 - 025)	100	4 543 978	-8 112 444
Income tax expenses	101	219 245	237 909
Profit (loss) after taxes from continued activites (line 100 - line 101)	200	4 324 733	-8 350 353
Profit (loss) after taxes from ceased activities	201	0	0
Income for the year (line 200 + line 201) referred to:	300	4 324 733	-8 350 353
owners of holding company		4 457 369	-8 009 215
minority interest		-132 636	-341 138
Other cumulative income, total (sum of lines 410 - 420):	400	363 447	3 611 873
including:	100	0	0
Revaluation of fixed assets	410	0	0
Revaluation of financial asstets available for sale	411	0	0
companies and joint activities accountable by equity method	412	28 942	0
Actuarial income (loss) on pension liabilities	413	0	0
Effect of income tax rate changes on deferred tax of subsidaries	414	0	0
Hedging of Cash	415	0	0
Exchange rate difference on investments in foreign companies	416	334 505	3 611 873
Hedging of net investments in foreign operations	417	0	0
Other components of other cummulative income	418	0	0
Adjustments in components of Income (loss) while reclassification	419	0	0
Tax effect of other cumulative income components	420	0	0
Total cumulative income (line 300 + line 400)	500	4 688 180	-4 738 480
Total cumulative income referred to:		0	0
owners of holding company		4 820 898	-4 305 279
minority interest		-132 718	-433 201
Earning per share:		0	0
including:		0	0
Basic earning per share:		0	0
from continued activities in KZT		121	-218
from ceased activities		0	0
Diluted earning per share:	THE REPORT OF PARTY AND PARTY.	0	0
from continued activities	* Ka	121	-218
from ceased activities	AKUM	OHO C 0	0

Deputy Chairman of the Board

(signature)

Chief Accountant

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Form 3

Name of Company JSC National Atomic Company "Kazatomprom"

## Consolidated Statement of Cash Flows (direct method)

for the period ended 31 March 2015

			KZT thous
Name of Activities	Line Code	For the accounting period	For the prior period
I. CASH FLOW FROM OPERATING ACTI 1. Cash inflow, total (sum of lines 011 - 016)	010	110 154 847	60.006.600
including:	010	110 154 847	68 886 688
sales revenue of goods (works, service)	011	87 606 326	64 094 468
other revenue	012	3 502	4 586
advances received from customers	013	2 782 526	3 789 602
inflows from insurance contracts	014		
interest received	015	309 326	526 084
other	016	19 453 167	471 948
2. Cash outflow, total (sum of lines 021 - 027) including:	020	102 467 947	69 780 471
settlements with supplier and contractors	021	74 987 159	48 038 226
advances paid to suppliers of works and services	022	8 235 812	3 603 454
salaries and wages	023	8 194 336	7 799 482
interests paid	024	527 277	415 469
payments on insurance contracts	025	70 837	150 035
income tax and other payables to the budget	026	7 815 667	6 587 662
other	027	2 636 859	3 186 143
3. Net amount of cash from operating activities (line 010 - line 020)	030	7 686 900	- 893 783
II. CASH FLOW FROM INVESTING ACTIV			
1. Cash inflow, total (sum of lines 041 - 051) including:	040	5 683 891	1 536 906
sales revenue of fixed assets	041		
sales revenue of intangible assets	041	16 435	42 993
sales revenue of other long-term assets	042		
sales revenue of equity instrument of other companies (except subsidaries) and equity share in joint business			
sales revenue of debt instruments of other companies	044	-	
compensation at lack of control over subsidaries	045		
sales revenue of other financial assets	046	2 024 717	-
futures and forwards, options and swaps	047	2 026 717	49 477
dividends received	049	3 635 800	1 442 669
interest received	050	140	132
other	051	4 799	1 635
2. Cash outflow, total (sum of lines 061 - 071) including:	060	5 358 698	5 941 840
acquisition of fixed assets			
acquisition of intangible assets	061	392 173	254 687
acquisition of other long-term assets	062 063	99 687 3 110 886	33 623
acquisition of equity instrument of other companies (except subsidaries) and equity share in joint outsiness			1 239 224
acquisition of debt instruments of other companies	064	-	12 118
acquisition of control over subsidaries	066		
acquisition of other financial assets	067	1 453 585	1 998 163
oans granted	068	1 433 363	1 996 103
utures and forwards, options and swaps	069		
nvestments in subsidaries and associated companies	070	-	-
ther	071	302 367	2 404 025
3. Net amount of cash from investing activities (line 040 - line 060)	080	325 193	- 4 404 934
III. CASH FLOW FROM FINANCING ACTIV	VITIES		
L. Cash inflow, total (sum of lines 091 - 094) ncluding:	090	20 560 320	17 710 187
ssue of shares and other financial instruments			
loans received	091	20.560.220	
interest received	092	20 560 320	16 960 187
ther	093	-	750.000
. Cash outflow, total (sum of lines 101 - 105)	100	32 418 239	750 000 6 986 213
neluding:			
epayment of loans	101	31 882 952	6 982 124
ayment of interest	102	-	•
ayment of dividends	103	793	4 089
ayment to company's owners	104		-
. Net amount of cash from financing activities (line 090 - line 100)	105	534 494	-
Effect of exchange rate to KZT	110	- 11 857 919	10 723 974
i. Increase +/- Decrease of cash ( line 030 +/- line 080 +/- line 110)	120	359 870	1 323 507
Cash and cash equivalents as of the beginning of accounting period	140 9	3 845 826	5 425 257
	Asque	131 000	17 152 101

Chief

(signature

Chief Accountant

(signature)

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Name of Company JSC National Atomic Company "Kazatomprom"

## Consolidated Statement of Changes in Shareholder's Equity

for the period ended 31 March 2014

Name of components	Line Code						Minority Interest	Total E	quity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings			
Balance as of January 1 of the prior year	10	36 692 362	_	-	4 379 898	353 266 293	12 452 457	406 791	010
Changes in accounting policy	11	-	-	-	0	0 -	0	-	(
Adjusted balance (line 010 +/- line 011)	100	36 692 362	-	-	4 379 898	353 266 293	12 452 457	406 791	
Cumulative income, total (line 210 + line 220):	200			-	1 963 057	15 709 358	342 987	17 329	
ncome (loss) for the year	210	-	-	-		15 488 795	240 413	15 248	
Other cumulative income, total (sum of lines 221 - 229):	220	-	-	-	1 963 057	220 563	102 574	2 081	
ncluding:	220	-			1 703 037	220 303	102 374	2 001	040
ncrease from fixed asstets revaluation (minus tax effect)	221	-							
ncrease from fixed assiets revaluation (minus tax effect)	221					-			н
Amortization transfer from fixed assets revaluation (minus tax effect)	222					929			Ш
Revaluated financial assets available for sale (minus tax effect)	223	-		-	-				
Share in other cumulative income (loss) of associated companies and	443					-			
oint activities, accountable by equity method	224	-				270 148		270	143
Actuarial income (loss) on pension liabilities	225		-	-		- 49 585	-		585
	226					- 49 363		- 45	-
Effect of income tax rate changes on deferred tax of subsidaries		+					-		
Cash flow hedging (minus tax effect)	227	-	-	-	1 0/2 0/2	-			
Exchange rate difference on investments in foreign companies	228	-	-		1 963 057		102 574	1 860	
Hedging of net investments in foreign operations	229		-		-	-	-		
Operations with owners, total (sum of line 310 - 318):	300	-	-		-	- 5 385 581	18 663	- 5 366	-
ncluding:		-	-	-	-	-	-		
Employee rewards by shares:	310	-					-		
ncluding:			-	-		-			
employee service cost		-	-			-	-		
ssue of shares by method of share rewards to employees		-	-		-	-	-		
ax benefit from method of share rewards to employees		3.5	-	-		-			
Owners' contribution	311		-	-	-	-	245 000	245	00
ssue of own equity instruments (shares)	312		-			-			
ssue of equity instruments relating to merger of business	313	-	15	-					
Share component of convertible instruments (minus tax effects)	314	-	-	-		-			П
Dividend distribution	315	-	- /	-	-	- 5 385 581	225 616	- 5611	1 19
Other distributions in favour of owners	316	-	-	-	-	-	(-)		Ш
Other operations with owners	317	-	-	-		-	-		
	318								П
Changes in equity share of subsidaries not leading to lack of control	310		-	-			721	-	721
Balance as of January 1 of accounting period (line 100 + line 200	400								Ш
+ line 300)		36 692 362	-		6 342 955	363 590 070	12 128 133	418 753	
Changes in accounting policy	401			-	0	0 -	. 0	-	- (
Adjusted balance (line 010 +/- line 011)	500	36 692 362	:=	-	6 342 955	363 590 070	12 128 133	418 753	
Cumulative income, total (line 610 + line 620):	600	-	-		334 587	4 486 311	132 718	4 688	
ncome (loss) for the year	610	-	-	-	-	4 457 369	132 636	4 324	
Other cumulative income, total (sum of lines 621 - 629):	620	-		-	334 587	28 942	82	363	3 44
ncluding:		-							
ncrease from fixed asstets revaluation (minus tax effect)	621	-	-	-					
	622							10000	Ш
Amortization transfer from fixed assets revaluation (minus tax effect)	022	-	- 121 1		-		-		Ш
Revaluated financial assets available for sale (minus tax effect)	623		-	2		-	-		
Share in other cumulative income (loss) of associated companies and	624								
oint activities, accountable by equity method		-	-	-	2	28 942		28	8 94:
Actuarial income (loss) on pension liabilities	625		-	-		-			
	626			-	-	-	2-5		
Effect of income tax rate changes on deferred tax of subsidaries	020	-	-						
	627	1	-	-		-	-		_
Cash flow hedging (minus tax effect)		-		-	334 587	-	- 82	334	4 50
Cash flow hedging (minus tax effect) Exchange rate difference on investments in foreign companies	627	-	-		-			334	4 50
Effect of income tax rate changes on deferred tax of subsidaries  Cash flow hedging (minus tax effect)  Exchange rate difference on investments in foreign companies  Hedging of net investments in foreign operations  Operations with owners, total (sum of line 710 - 718):	627 628	-	-		-			334	П
Cash flow hedging (minus tax effect) Exchange rate difference on investments in foreign companies Hedging of net investments in foreign operations Operations with owners, total (sum of line 710 - 718):	627 628 629	-		-	334 587	-	- 82	334	
Cash flow hedging (minus tax effect) Exchange rate difference on investments in foreign companies Hedging of net investments in foreign operations Deparations with owners, total (sum of line 710 - 718): Including:	627 628 629	:	- - -	-	334 587	-	- 82	334	
Cash flow hedging (minus tax effect) Exchange rate difference on investments in foreign companies Hedging of net investments in foreign operations Deparations with owners, total (sum of line 710 - 718): Including: Employee rewards by shares:	627 628 629 700		-		334 587	-	- 82	334	
Cash flow hedging (minus tax effect) Exchange rate difference on investments in foreign companies Redging of net investments in foreign operations Deparations with owners, total (sum of line 710 - 718): Including: Employee rewards by shares: Including:	627 628 629 700	-	-	:	334 587	-	- 82	334	
Cash flow hedging (minus tax effect) Exchange rate difference on investments in foreign companies Hedging of net investments in foreign operations Operations with owners, total (sum of line 710 - 718): Including: Imployee rewards by shares: Including: Imployee service cost	627 628 629 700	-	-	-	334 587	-	- 82	334	
Cash flow hedging (minus tax effect) Exchange rate difference on investments in foreign companies Hedging of net investments in foreign operations Deparations with owners, total (sum of line 710 - 718): Including: Imployee rewards by shares: Including: Imployee service cost Imployee se	627 628 629 700	-		- - - - - -	334 587	-	- 82	334	
Cash flow hedging (minus tax effect) Exchange rate difference on investments in foreign companies Hedging of net investments in foreign operations Deparations with owners, total (sum of line 710 - 718): Including: Employee rewards by shares: Including: Imployee service cost Ssue of shares by method of share rewards to employees ax benefit from method of share rewards to employees	627 628 629 700 710		-		334 587	-	- 82	334	
Cash flow hedging (minus tax effect)  Exchange rate difference on investments in foreign companies  Hedging of net investments in foreign operations  Deparations with owners, total (sum of line 710 - 718):  Including:  Employee rewards by shares:  Including:  Imployee service cost  Imployees of shares by method of share rewards to employees  Imployees of shares of shares rewards to employees  Imployees of shares rewards rewards re	627 628 629 700 710				334 587		- 82	334	
Cash flow hedging (minus tax effect)  Exchange rate difference on investments in foreign companies  Hedging of net investments in foreign operations  Operations with owners, total (sum of line 710 - 718):  Including:  Imployee rewards by shares:  Including:  Imployee service cost  Including:  Including:  Imployee service cost  In	627 628 629 700 710 711 711				334 587		- 82	334	
Cash flow hedging (minus tax effect) Exchange rate difference on investments in foreign companies Hedging of net investments in foreign operations Departions with owners, total (sum of line 710 - 718): Including: Imployee rewards by shares: Including: Imployee service cost Issue of shares by method of share rewards to employees Departion of the method of share rewards t	627 628 629 700 710 711 712 713			-	334 587		- 82	334	
Cash flow hedging (minus tax effect) Exchange rate difference on investments in foreign companies Hedging of net investments in foreign operations Departations with owners, total (sum of line 710 - 718): Including: Employee rewards by shares: Including: Employee service cost Sumployee service cost Sumployee service cost Sumployee service cost Sumployees of shares by method of share rewards to employees Demons' contribution Sum of own equity instruments (shares) Sum of own equity instruments (shares) Sum of own equity instruments relating to merger of business Share component of convertible instruments (minus tax effects)	627 628 629 700 710 711 712 713 714		-	-	334 587		- 82	334	
Cash flow hedging (minus tax effect)  Exchange rate difference on investments in foreign companies  Hedging of net investments in foreign operations  Deparations with owners, total (sum of line 710 - 718):  Including:  Employee rewards by shares:  Including:  Employee service cost  I sessue of shares by method of share rewards to employees  ax benefit from method of share rewards to employees  Dwners' contribution  Ssue of own equity instruments (shares)  Ssue of equity instruments relating to merger of business  Share component of convertible instruments (minus tax effects)  Dividend distribution	627 628 629 700 710 711 712 713 714 715			-	334 587		- 82	334	
Cash flow hedging (minus tax effect)  Exchange rate difference on investments in foreign companies  Hedging of net investments in foreign operations  Departions with owners, total (sum of line 710 - 718):  Including:  Imployee rewards by shares:  Including:  Imployee service cost  Including:  Imployee service service  Imployee service service  Imployee	627 628 629 700 710 711 712 713 714 715 716				334 587		- 82	334	
Cash flow hedging (minus tax effect)  Exchange rate difference on investments in foreign companies  Hedging of net investments in foreign operations  Departions with owners, total (sum of line 710 - 718):  Including:  Imployee rewards by shares:  Including:  Imployee service cost  Including:  Imployee service service  Imployee service service  Imployee	627 628 629 700 710 711 712 713 714 715 716 717				334 587		- 82	334	
Cash flow hedging (minus tax effect)  Exchange rate difference on investments in foreign companies  Hedging of net investments in foreign operations  Deparations with owners, total (sum of line 710 - 718):  ncluding:  Employee rewards by shares:  ncluding:  employee service cost  ssue of shares by method of share rewards to employees  tax benefit from method of share rewards to employees  Owners' contribution  Issue of own equity instruments (shares)  Issue of oquity instruments relating to merger of business  Share component of convertible instruments (minus tax effects)  Dividend distribution  Other distributions in favour of owners  Other operations with owners	627 628 629 700 710 711 712 713 714 715 716				334 587		- 82	33-	4 50:
Cash flow hedging (minus tax effect)  Exchange rate difference on investments in foreign companies  Hedging of net investments in foreign operations  Departions with owners, total (sum of line 710 - 718):  Including:  Imployee rewards by shares:  Including:  Imployee service cost  Imployee service cost  Including:  Imployee service service service  Imployee servic	627 628 629 700 710 711 712 713 714 715 716 717				334 587		- 82	33-	

Deputy Chairman of the Board (signature)

(signature)



Chief Accountant

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