

Name of Company JSC NAC Kazatomprom
Reorganization details -
Activity Status of Company any activity not contradicting to legislation
Legal Form of Company Joint-Stock Company
Form of Reporting Separate
Annual average number of employees 376
Subject of Business Large
Legal Address 10 Kunayev Str., Astana, 010000, Republic of Kazakhstan

Balance sheet

As of March 31, 2019

KZT thous.

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	54,406,700	45,033,601
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss	013	-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	7,112,238	10,377,739
Short-term trade and other accounts receivable	016	68,133,456	107,993,879
Current income tax	017	3,592,126	1,025,276
Inventory	018	158,768,136	148,149,487
Other current assets	019	37,778,085	13,439,277
Total current assets (sum of lines 010 - 019)	100	329,790,741	326,019,259
Assets (or retiring groups) available for sale	101	1,266,698	1,266,698
II. Non-current assets			
Financial assets available for sale	110	55,488	55,488
Financial Derivatives	111	881,708	1,368,964
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	551,837	563,745
Other financial non-current assets	114	173,986,522	171,313,185
Long-term trade and other accounts receivable	115	-	-
Investments accountable by equity method	116	56,185,386	63,472,165
Investment property	117	-	-
Fixed assets	118	33,781,321	33,495,424
Biological assets	119	-	-
Exploration and estimated assets	120	244,195,629	246,791,889
Intangible assets	121	48,459,570	47,436,523
Deferred tax assets	122	3,141,684	-
Other non-current assets	123	6,211,003	7,123,061
Total non-current assets (sum of lines 110 - 123)	200	567,450,148	571,620,444
Balance (line 100 + line 101 + line 200)		898,507,587	898,906,401
Liabilities and Equity	Line Code	As for the end of accounting period	As for the beginning of accounting period
III. Current liabilities			
Loans	210	106,557,018	147,823,410
Financial Derivatives	211	-	-
Other current financial liabilities	212	160,972	580,924
Short-term trade and other accounts payable	213	82,954,010	87,168,094
Short-term reserves	214	1,791,066	2,087,099
Current income tax liabilities	215	698,425	-
Employee benefit	216	324,416	389,795
Other current liabilities	217	22,720,015	17,222,295
Total current liabilities (sum of lines 210 - 217)	300	215,205,922	255,271,617
Retiring groups' liabilities available for sale	301	-	-
IV. Non-current liabilities			
Loans	310	11,579,647	16,619,946
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	373,407	419,017
Long-term trade and other accounts payable	313	655,018	775,753
Long-term reserves	314	2,275,346	2,233,743
Deferred tax liabilities	315	41,211,245	41,280,399
Other non-current liabilities	316	3,867,455	3,491,455
Total non-current liabilities (sum of lines 310 - 316)	400	59,962,118	64,820,313
V. Equity			
Equity capital	410	37,050,945	37,050,945
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	1,543,825	1,543,825
Retained earnings (uncovered loss)	414	587,832,427	543,307,351
Total Equity referred to owners of holding company (sum of lines 410 - 414)	420	623,339,547	578,814,471
Minority Interest	421	-	-
Total Equity (line 420 + line 421)	500	623,339,547	578,814,471
Balance (line 300 + line 301 + line 400 + line 500)		898,507,587	898,906,401

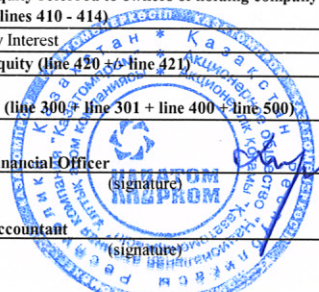
Chief Financial Officer Yussupov M.B.

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Chief Accountant Kaliyeva Z.G.

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Separate Income Statement
for the period ended 31 March 2019

Name of Company **JSC National Atomic Company "Kazatomprom"**

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	51,761,958	48,411,172
Cost of goods (works, services) sold	011	36,284,176	38,952,316
Gross Margin (line 010 - line 011)	012	15,477,782	9,458,856
Distribution expenses	013	361,129	1,381,500
Administrative expenses	014	3,249,282	2,717,569
Other expenses	015		
Other earnings	016		
Total Operating income (loss) (+/- lines 012 - 016)	020	11,867,371	5,359,787
Financial income	021	46,000,130	8,267,252
Financial expenses	022	8,033,510	7,559,952
Company share in income (loss) of associated companies and joint activities, accountable by equity method.	023		
Other non-operational profit	024	759,675	250,023,321
Other non-operational expenses	025	4,524,917	212,080
Profit (loss) before taxes (+/- lines 020 - 025)	100	46,068,749	255,878,328
Income tax expenses	101	1,543,673	-1,160,674
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	44,525,076	257,039,002
Profit (loss) after taxes from ceased activities	201		
Income for the year (line 200 + line 201) referred to:	300	44,525,076	257,039,002
owners of holding company			
minority interest			
Other cumulative income, total (sum of lines 410 - 420):	400	-	-
including:			
Revaluation of fixed assets	410	-	-
Revaluation of financial assets available for sale	411	-	-
Company share in other cumulative income (loss) of associated companies and joint activities accountable by equity method	412	-	-
Actuarial income (loss) on pension liabilities	413	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	414	-	-
Hedging of Cash	415	-	-
Exchange rate difference on investments in foreign companies	416	-	-
Hedging of net investments in foreign operations	417	-	-
Other components of other cumulative income	418	-	-
Adjustments in components of Income (loss) while reclassification	419	-	-
Tax effect of other cumulative income components	420	-	-
Total cumulative income (line 300 + line 400)	500	44,525,076	257,039,002
Total cumulative income referred to:			
owners of holding company			
minority interest			
Earning per share:			
including:			
Basic earning per share:			
from continued activities in KZT		1,066	-
from ceased activities			
Diluted earning per share:			
from continued activities		1,066	-
from ceased activities			

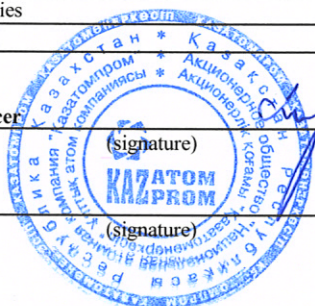
Chief Financial Officer

Yussupov M.B.

Chief Accountant

Kaliyeva Z.G.

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Name of Company JSC National Atomic Company "Kazatomprom"

Separate Statement of Cash Flows (direct method)

for the period ended 31 March 2019

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Cash inflow, total (sum of lines 011 - 016)	010	107 251 504	76 490 584
including:			
sales revenue of goods (works, service)	011	93 853 364	73 268 723
other revenue	012	1 000 114	695
advances received from customers	013	375 986	-
inflows from insurance contracts	014	-	-
interest received	015	3 781 057	228 969
other	016	8 240 983	2 992 197
2. Cash outflow, total (sum of lines 021 - 027)	020	47 309 132	116 716 526
including:			
settlements with supplier and contractors	021	37 302 394	95 721 710
advances paid to suppliers of works and services	022	158 950	4 509 629
salaries and wages	023	1 414 991	1 301 905
interests paid	024	837 509	590 117
payments on insurance contracts	025	130 319	53 995
income tax and other payables to the budget	026	6 380 058	13 511 828
other	027	1 084 911	1 027 342
3. Net amount of cash from operating activities (line 010 - line 020)	030	59 942 372	- 40 225 942
II. CASH FLOW FROM INVESTING ACTIVITIES			
1. Cash inflow, total (sum of lines 041 - 051)	040	12 401 670	7 538 548
including:			
sales revenue of fixed assets	041	-	12 056
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	-	-
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	-
sales revenue of debt instruments of other companies	045	11 907	14 289
compensation at lack of control over subsidiaries	046	-	-
sales revenue of other financial assets	047	5 689 763	989 143
futures and forwards, options and swaps	048	-	-
dividends received	049	6 700 000	4 294 769
interest received	050	-	-
other	051	-	2 228 291
2. Cash outflow, total (sum of lines 061 - 071)	060	15 468 338	130 986 277
including:			
acquisition of fixed assets	061	9 109 485	87 697
acquisition of intangible assets	062	23 081	151 707
acquisition of other long-term assets	063	5 498 339	5 100 394
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	-	90 000
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	-	-
acquisition of other financial assets	067	446 058	125 479 014
loans granted	068	-	-
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	100 309	10 949
other	071	291 066	66 516
3. Net amount of cash from investing activities (line 040 - line 060)	080	- 3 066 668	- 123 447 729
III. CASH FLOW FROM FINANCING ACTIVITIES			
1. Cash inflow, total (sum of lines 091 - 094)	090	291 323	1 000 573
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	291 323	1 000 573
interest received	093	-	-
other	094	-	-
2. Cash outflow, total (sum of lines 101 - 105)	100	46 039 663	32 804 223
including:			
repayment of loans	101	46 010 931	32 780 625
payment of interest	102	-	-
payment of dividends	103	-	-
payment to company's owners	104	-	-
other	105	28 732	23 598
3. Net amount of cash from financing activities (line 090 - line 100)	110	- 45 748 340	- 31 803 650
4. Effect of exchange rate to KZT	120	- 1 754 265	- 7 213 460
5. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110 +/- line 120)	*130	9 373 099	- 202 690 781
6. Cash and cash equivalents as of the beginning of accounting period	*140	45 033 601	210 976 421
7. Cash and cash equivalents as of the end of accounting period	*150	54 406 700	8 285 640

Chief Financial Officer

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Yussupov M.B.

Chief Accountant

(signature)

Kaliyeva Z.G.

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Name of Company JSC National Atomic Company "Kazatomprom"

Separate Statement of Changes in Shareholder's Equity

for the period ended 31 March 2019

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	010	37,050,945			- 1,599,313	424,324,647		459,776,279
Changes in accounting policy	011				429,588	- 1,018,248		-588,660
Adjusted balance (line 010 +/- line 011)	100	37,050,945			- 1,169,725	423,306,399		459,187,619
Cumulative income, total (line 210 + line 220):	200	-	-	-	- 374,100	281,662,328	-	281,288,228
Income (loss) for the year	210					276,496,024		276,496,024
Other cumulative income, total (sum of lines 221 - 229):	220	-	-	-	- 374,100	5,166,304	-	4,792,204
including:								0
Increase from fixed assets revaluation (minus tax effect)	221							0
Amortization transfer from fixed assets revaluation (minus tax effect)	222							0
Revaluated financial assets available for sale (minus tax effect)	223				- 374,100	5,133,347		4,759,247
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224							0
Actuarial income (loss) on pension liabilities	225					32,957		32,957
Effect of income tax rate changes on deferred tax of subsidiaries	226							0
Cash flow hedging (minus tax effect)	227							0
Exchange rate difference on investments in foreign companies	228							0
Hedging of net investments in foreign operations	229							0
Operations with owners, total (sum of line 310 - 318):	300	-	-	-	-	- 161,661,376	-	-161,661,376
including:								0
Employee rewards by shares:	310	-	-	-	-	-	-	0
Owners' contribution	311	-	-	-	-	-	-	0
Issue of own equity instruments (shares)	312							0
Issue of equity instruments relating to merger of business	313							0
Share component of convertible instruments (minus tax effects)	314							0
Dividend distribution	315					-		0
Other distributions in favour of owners	316							0
Other operations with owners	317					- 161,661,376		-161,661,376
Changes in equity share of subsidiaries not leading to lack of control	318							0
Other operations	319							0
Balance as of January 1 of accounting period (line 100 + line 200 + line 300 + line 319)	400	37,050,945	-	-	- 1,543,825	543,307,351	-	578,814,471
Changes in accounting policy	401	-	-	-	-	-	-	0
Adjusted balance (line 400 +/- line 401)	500	37,050,945	-	-	- 1,543,825	543,307,351	-	578,814,471
Cumulative income, total (line 610 + line 620):	600	-	-	-	-	44,525,076	-	44,525,076
Income (loss) for the year	610					44,525,076		44,525,076
Other cumulative income, total (sum of lines 621 - 629):	620	-	-	-	-	-	-	0
including:								0
Increase from fixed assets revaluation (minus tax effect)	621							0
Amortization transfer from fixed assets revaluation (minus tax effect)	622							0
Revaluated financial assets available for sale (minus tax effect)	623	-	-	-	-	-	-	0
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624							0
Actuarial income (loss) on pension liabilities	625	-	-	-	-	-	-	0
Effect of income tax rate changes on deferred tax of subsidiaries	626							0
Cash flow hedging (minus tax effect)	627							0
Exchange rate difference on investments in foreign companies	628							0
Hedging of net investments in foreign operations	629							0
Operations with owners, total (sum of line 710 - 718):	700	-	-	-	-	-	-	0
including:								0
Employee rewards by shares:	710	-	-	-	-	-	-	0
Owners' contribution	711	-	-	-	-	-	-	0
Issue of own equity instruments (shares)	712							0
Issue of equity instruments relating to merger of business	713							0
Share component of convertible instruments (minus tax effects)	714							0
Dividend distribution	715					-		0
Other distributions in favour of owners	716							0
Other operations with owners	717							0
Changes in equity share of subsidiaries not leading to lack of control	718							0
Other operations	719							0
Balance as of March 31 of accounting period (line 500 + line 600 + line 700 + line 719)	800	37,050,945	-	-	- 1,543,825	587,832,427	-	623,339,547

Chief Financial Officer

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Yussupov M.B.

Chief Accountant

(signature)

Kaliyeva Z.G.

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