

Name of Company JSC National Atomic Company "Kazatomprom"
 Reorganization details -
 Activity Status of Company any activity not contradicting to legislation
 Legal Form of Company Joint-Stock Company
 Form of Reporting Consolidated
 Annual average number of employees 23 720
 Subject of Business Large
 Legal Address 10, Kunaev Str., Astana, 010000, Republic of Kazakhstan

Statement of Financial Position

As of September 30, 2011

		KZT thous.	
Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	71 417 581	22 384 108
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss	013	-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	44 955 608	77 645 161
Short-term trade and other accounts receivable	016	63 672 119	80 990 116
Current income tax	017	858 963	1 877 573
Inventory	018	39 772 092	55 759 613
Other current assets	019	21 352 305	5 668 674
Total current assets (sum of lines 010 - 019)	100	242 028 668	244 325 245
Assets (or retiring groups) available for sale	101	1 371 048	970 465
II. Non-current assets			
Financial assets available for sale	110	67 064 637	66 045 647
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	-	-
Other financial non-current assets	114	13 506 157	12 678 066
Long-term trade and other accounts receivable	115	15 043 196	3 846 483
Investments accountable by equity method	116	97 541 712	73 577 388
Investment property	117	800	800
Fixed assets	118	78 204 105	78 548 316
Biological assets	119	-	-
Exploration and estimated assets	120	36 817 368	30 734 433
Intangible assets	121	1 610 375	596 707
Deferred tax assets	122	2 212 090	1 738 329
Other non-current assets	123	19 284 844	15 475 042
Total non-current assets (sum of lines 110 - 123)	200	331 285 284	283 241 211
Balance (line 100 + line 101 + line 200)		574 685 000	528 536 921
Liabilities and Equity		Line Code	
III. Current liabilities			
Loans	210	21 329 430	11 513 757
Financial Derivatives	211	-	-
Other current financial liabilities	212	4 587 685	2 490 612
Short-term trade and other accounts payable	213	29 782 762	37 088 999
Short-term reserves	214	27 959 908	23 551 459
Current income tax liabilities	215	2 960 435	1 041 973
Employee benefit	216	1 787 044	1 596 295
Other current liabilities	217	5 574 109	7 280 225
Total current liabilities (sum of lines 210 - 217)	300	93 981 373	84 563 320
Retiring groups' liabilities available for sale	301	-	-
IV. Non-current liabilities			
Loans	310	99 105 713	110 877 615
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	41 802 015	42 100 514
Long-term trade and other accounts payable	313	1 924 786	2 255 843
Long-term reserves	314	7 164 011	6 598 668
Deferred tax liabilities	315	2 296 384	2 287 509
Other non-current liabilities	316	334 375	433 745
Total non-current liabilities (sum of lines 310 - 316)	400	152 627 284	164 553 894
V. Equity			
Equity capital	410	36 692 362	36 692 362
Book value of an ordinary share		8,897	7,599
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	3 644 979	3 662 036
Retained earnings (uncovered loss)	414	268 422 042	226 175 357
Retained earnings (uncovered loss) of the current year		42 246 685	31 756 610
Retained earnings (uncovered loss) of the previous year		226 175 357	194 418 746
Total Equity referred to owners of holding company (sum of lines 410 - 414)	420	308 759 383	266 529 755
Minority Interest	421	19 316 960	12 889 952
Total Equity (line 420 +/- line 421)	500	328 076 343	279 419 707
Balance (line 300 + line 301 + line 400 + line 500)		574 685 000	528 536 921

Deputy Chairman of the Management Board

Aidar A. Arifkhanov

(surname, name)

(signature)

Chief Accountant

Saule S. Bashakova

(surname, name)

(signature)

Seal

Name of Company JSC National Atomic Company "Kazatomprom"

Statement of Comprehensive Income

for the period ended September 30, 2011

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue (works, services)	010	225 930 958	144 148 264
Cost of goods (works, services) sold	011	161 883 390	101 683 315
Gross Margin (line 010 - line 011)	012	64 047 568	42 464 949
Distribution expenses	013	2 171 880	1 549 695
Administrative expenses	014	12 044 967	9 087 048
Other expenses	015		
Other earnings	016		
Total Operating income (loss) (+/- lines 012 - 016)	020	49 830 721	31 828 206
Financial income	021	4 688 727	4 824 121
Financial expenses	022	9 186 545	6 970 845
Company share in income (loss) of associated companies and joint activities, accountable by equity method.	023	32 775 661	15 101 589
Other non-operational profit	024	1 272 627	540 747
Other non-operational expenses	025	4 395 612	4 533 613
Profit (loss) before taxes (+/- lines 020 - 025)	100	74 985 579	40 790 205
Income tax expenses	101	12 722 966	7 054 766
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	62 262 613	33 735 439
Profit (loss) after taxes from ceased activities	201		
Income for the year (line 200 + line 201) referred to:	300	62 262 613	33 735 439
owners of holding company		56 377 368	32 761 266
minority interest		5 885 245	974 173
Other cumulative income, total (sum of lines 410 - 420):	400	- 22 997	- 34 302
including:			
Revaluation of fixed assets	410		205 228
Revaluation of financial assets available for sale	411	-	
Company share in other cumulative income (loss) of associated companies and joint activities accountable by equity method	412		
Actuarial income (loss) on pension liabilities	413		
Effect of income tax rate changes on deferred tax of subsidiaries	414		
Hedging of Cash	415		
Exchange rate difference on investments in foreign companies	416	- 22 997	170 926
Hedging of net investments in foreign operations	417		
Other components of other cumulative income	418		
Adjustments in components of Income (loss) while reclassification	419		
Tax effect of other cumulative income components	420		
Total cumulative income (line 300 + line 400)	500	62 239 616	33 701 137
Total cumulative income referred to:			
owners of holding company		56 354 371	32 726 964
minority interest		5 885 245	974 173
Earning per share:	600		
including:			
Basic earning per share:			
from continued activities		1 536	893
from ceased activities			
Diluted earning per share:			
from continued activities		1 536	893
from ceased activities			

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Chief Accountant

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Aidar A. Arifkhanov

(surname, name)

Saule S. Bashakova

(surname, name)

AA

(signature)

SS

(signature)

SS

Cash Flow Statement (direct method)

for the first 9 months of 2011

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Cash inflow, total (sum of lines 011 - 016)	010	257 705 597	169 000 307
including:			
sales revenue of goods (works, service)	011	242 405 790	159 002 265
other revenue	012	792	
advances received from customers	013	1 420 592	906 586
inflows from insurance contracts	014	1 808	848
interest received	015	2 167 694	1 866 201
other	016	11 708 921	8 204 407
2. Cash outflow, total (sum of lines 021 - 027)	020	193 463 617	141 009 039
including:			
settlements with supplier and contractors	021	129 741 045	88 000 743
advances paid to suppliers of works and services	022	3 376 397	3 006 819
salaries and wages	023	20 714 273	17 001 679
interests paid	024	3 151 896	1 203 659
payments on insurance contracts	025	254 239	261 900
income tax and other payables to the budget	026	28 763 444	21 007 128
other	027	7 462 323	9 007 111
3. Net amount of cash from operating activities (line 010 - line 020)	030	64 241 980	28 001 268
II. CASH FLOW FROM INVESTING ACTIVITIES			
1. Cash inflow, total (sum of lines 041 - 051)	040	94 943 336	30 002 667
including:			
sales revenue of fixed assets	041	97 495	9 181
sales revenue of intangible assets	042	-	376
sales revenue of other long-term assets	043	78 337	
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044		
sales revenue of debt instruments of other companies	045		
compensation at lack of control over subsidiaries	046	-	
sales revenue of other financial assets	047	77 469 189	23 000 823
futures and forwards, options and swaps	048	-	
dividends received	049	17 283 220	5 004 591
interest received	050	571	
other	051	14 524	1 577 696
2. Cash outflow, total (sum of lines 061 - 071)	060	90 412 580	90 413 874
including:			
acquisition of fixed assets	061	4 798 682	2 205 578
acquisition of intangible assets	062	301 552	39 557
acquisition of other long-term assets	063	23 964 588	9 129 717
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	-	
acquisition of debt instruments of other companies	065	-	
acquisition of control over subsidiaries	066	8 045 781	
acquisition of other financial assets	067	45 565 445	67 103 225
loans granted	068	8 000	8 201 500
futures and forwards, options and swaps	069	-	
investments in subsidiaries and associated companies	070	4 692 815	60 243
other	071	3 035 717	2 504 054
3. Net amount of cash from investing activities (line 040 - line 060)	080	4 530 756	59 461 207
III. CASH FLOW FROM FINANCING ACTIVITIES			
1. Cash inflow, total (sum of lines 091 - 094)	090	2 986 093	88 421 533
including:			
issue of shares and other financial instruments	091	-	72 309 917
loans received	092	2 024 123	15 809 646
interest received	093	-	
other	094	961 970	2 119 970
2. Cash outflow, total (sum of lines 101 - 105)	100	22 048 202	32 712 932
including:			
repayment of loans	101	7 948 478	26 243 515
payment of interest	102	-	
payment of dividends	103	11 128 550	6 005 830
payment to company's owners	104	-	
other	105	2 971 174	3 258 587
3. Net amount of cash from financing activities (line 090 - line 100)	110	- 19 062 109	55 708 601
4. Effect of exchange rate to KZT	120	- 677 154	14 034
5. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110)	130	49 710 627	25 008 662
6. Cash and cash equivalents as of the beginning of accounting period	140	22 384 108	31 005 014
7. Cash and cash equivalents as of the end of accounting period	150	71 417 581	56 013 676

Deputy Chairman of the Management Board

Chief Accountant

Seal

Aidar A. Arifkhanov

(surname, name)

Saule S. Bashakova

(surname, name)

(signature)

(signature)



Statement of Changes in Owner's Equity

for the first 9 months of 2011

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	010	36 692 362	-	-	4 013 537	194 418 746	109 619	244 234 264
Changes in accounting policy	011	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	100	36 692 362	-	-	4 013 537	194 418 746	109 619	244 234 264
Cumulative income, total (line 210 + line 220):	200	-	-	-	351 501	59 014 067	924 533	59 587 099
Income (loss) for the year	210	-	-	-	-	59 014 067	924 533	59 938 600
Other cumulative income, total (sum of lines 221 - 229):	220	-	-	-	351 501	-	-	351 501
including:								
Increase from fixed assets revaluation (minus tax effect)	221	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	222	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	223	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224	-	-	-	523 789	-	-	523 789
Actuarial income (loss) on pension liabilities	225	-	-	-	-	-	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	226	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	227	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	228	-	-	-	172 288	-	-	172 288
Hedging of net investments in foreign operations	229	-	-	-	-	-	-	-
Operations with owners, total (sum of line 310 - 318):	300	-	-	-	-	27 257 456	855 800	24 401 656
including:								
Employee rewards by shares:	310	-	-	-	-	-	-	-
including:								
employee service cost								
issue of shares by method of share rewards to employees								
tax benefit from method of share rewards to employees								
Owners' contribution	311	-	-	-	-	-	-	-
Issue of own equity instruments (shares)	312	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	313	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	314	-	-	-	-	-	-	-
Dividend distribution	315	-	-	-	-	8 364 906	-	8 364 906
Other distributions in favour of owners	316	-	-	-	-	-	-	-
Other operations with owners	317	-	-	-	-	18 892 550	-	18 892 550
Changes in equity share of subsidiaries not leading to lack of control	318	-	-	-	-	-	855 800	2 855 800
Balance as of January 1 of accounting period (line 100 + line 200 + line 300)	400	36 692 362	-	-	3 662 036	226 175 357	889 952	279 419 707
Changes in accounting policy	401	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	500	36 692 362	-	-	3 662 036	226 175 357	889 952	279 419 707
Cumulative income, total (line 610 + line 620):	600	-	-	-	22 997	56 377 368	885 245	62 239 616
Income (loss) for the year	610	-	-	-	-	56 377 368	885 245	62 262 613
Other cumulative income, total (sum of lines 621 - 629):	620	-	-	-	22 997	-	-	22 997
including:								
Increase from fixed assets revaluation (minus tax effect)	621	-	-	-	-	-	-	-
Amortization transfer from fixed assets revaluation (minus tax effect)	622	-	-	-	-	-	-	-
Revaluated financial assets available for sale (minus tax effect)	623	-	-	-	-	-	-	-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624	-	-	-	-	-	-	-
Actuarial income (loss) on pension liabilities	625	-	-	-	-	-	-	-
Effect of income tax rate changes on deferred tax of subsidiaries	626	-	-	-	-	-	-	-
Cash flow hedging (minus tax effect)	627	-	-	-	-	-	-	-
Exchange rate difference on investments in foreign companies	628	-	-	-	22 997	-	-	22 997
Hedging of net investments in foreign operations	629	-	-	-	-	-	-	-
Operations with owners, total (sum of line 710 - 718):	700	-	-	-	5 940	14 130 683	541 763	13 582 980
including:								
Employee rewards by shares:	710	-	-	-	-	-	-	-
including:								
employee service cost								
issue of shares by method of share rewards to employees								
tax benefit from method of share rewards to employees								
Owners' contribution	711	-	-	-	-	-	-	-
Issue of own equity instruments (shares)	712	-	-	-	-	-	-	-
Issue of equity instruments relating to merger of business	713	-	-	-	-	-	-	-
Share component of convertible instruments (minus tax effects)	714	-	-	-	-	-	-	-
Dividend distribution	070	-	-	-	-	8 852 110	427 539	9 279 649
Other distributions in favour of owners	716	-	-	-	-	-	-	-
Other operations with owners	717	-	-	-	5 940	5 278 573	-	5 272 633
Changes in equity share of subsidiaries not leading to lack of control	718	-	-	-	-	-	969 302	969 302
Balance as of September 30 of accounting period (line 500 + line 600 + line 700)	800	36 692 362	-	-	3 644 979	268 422 042	316 960	328 076 343

Deputy Chairman of the Management Board

Aidar A. Arifkhanov

(surname, name)

(signature)

Chief Accountant

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Seal

