

Balance sheet
reporting period 2021 year

Index: No. 1 - B (balance sheet)
Frequency: quarterly
Present: public interest organisations based on financial year results
Submitted: to the depository of financial statements in electronic format through software
Deadline: annually not later than August 31 of the year following the reporting

Name of Company JSC NAC Kazatomprom
as of December 31, 2021
Form of Reporting Separate

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	28,371,747	34,571,799
Current financial assets measured at amortised cost	011	53,631,765	9,717,533
Current financial assets measured at fair value through other comprehensive income	012	-	-
Current financial assets measured at fair value through profit or loss	013	-	-
Current derivative financial instruments	014	-	-
Other current financial assets	015	-	-
Current trade and other receivables	016	215,273,219	133,878,274
Current lease receivables	017	9,245	30,951
Current assets under contracts with customers	018	-	-
Current income tax	019	658,481	4,565,362
Inventories	020	280,806,112	175,651,268
Biological assets	021	-	-
Other current assets	022	45,262,914	48,963,488
Total current assets (sum of lines 010 - 019)	100	624,013,483	407,378,675
Assets (or retiring groups) available for sale	101	1,213,505	2,297,046
II. Non-current assets			
Non-current financial assets measured at amortised cost	110	7,430,174	10,348,316
Non-current financial assets measured at fair value through other comprehensive income	111	59,502	62,726
Non-current financial assets measured at fair value through profit or loss	112	-	-
Non-current derivative financial instruments	113	-	1,047,868
Investments measured at cost	114	157,741,894	165,168,717
Investments measured at equity method of accounting	115	41,221,952	41,567,054
Other non-current financial assets	116	-	-
Non-current trade and other receivables	117	-	3,693
Non-current lease receivables	118	-	-
Non-current assets under contracts with customers	119	-	-
Investment property	120	3,965,729	4,507,984
Property, plant and equipment	121	24,641,666	31,035,321
Right-of-use asset	122	695,550	763,454
Biological assets	123	-	-
Exploration and evaluation assets	124	213,149,315	227,293,028
Intangible assets	125	46,497,113	50,615,114
Deferred tax assets	126	-	-
Other non-current assets	127	12,738,967	16,032,561
Total non-current assets (sum of lines 110 - 127)	200	508,141,862	548,445,836
Balance (line 100 + line 101 + line 200)		1,133,368,850	958,121,557
Liabilities and Equity	Line Code	As for the end of accounting period	As for the beginning of accounting period
III. Current liabilities			
Current financial liabilities measured at amortised cost	210	1,062,146	1,301,786
Current financial liabilities measured at fair value through profit or loss	211	-	-
Current derivative financial instruments	212	-	-
Other current financial liabilities	213	89,704	267,459
Current trade and other payables	214	233,976,751	126,218,629
Current provisions	215	2,450,993	2,190,523
Current income tax liabilities	216	1,242,948	628,902
Employee benefits	217	275,549	379,849
Current lease liabilities	218	-	971
Current liabilities under contracts with customers	219	9,642,752	-
Government grants	220	-	-
Dividends payable	221	-	-
Other current liabilities	222	24,724,355	23,982,692
Total current liabilities (sum of lines 210 - 222)	300	273,465,198	154,970,811
Retiring groups' liabilities available for sale	301	-	-
IV. Non-current liabilities			
Non-current financial liabilities measured at amortised cost	310	77,700,000	76,413,462
Non-current financial liabilities measured at fair value through profit or loss	311	-	-
Non-current derivative financial instruments	312	-	-
Other non-current financial liabilities	313	25,013	86,583
Non-current trade and other payables	314	-	-
Non-current provisions	315	3,225,047	3,792,119
Deferred tax liabilities	316	30,575,992	38,055,711
Employee benefits	317	306,780	398,113
Non-current lease liabilities	318	-	-
Non-current liabilities under contracts with customers	319	-	-
Government grants	320	-	-
Other non-current liabilities	321	17,487,446	3,632,149
Total non-current liabilities (sum of lines 310 - 321)	400	129,320,278	122,378,137
V. Equity			
Equity Capital	410	37,050,945	37,050,945
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	(1,539,817)	(1,536,593)
Retained earnings (uncovered loss)	414	695,072,246	645,258,257
Other equity	415	-	-
Total Equity referred to owners of holding company (sum of lines 410 - 415)	420	730,583,374	680,772,609
Minority Interest	421	-	-
Total Equity (line 420 +/- line 421)	500	730,583,374	680,772,609
Balance (line 300 + line 301 + line 400 + line 500)		1,133,368,850	958,121,557

Chief Financial Officer (signature) Svzydykova K.B.
Financial Controller (signature) Kozha-Akhmet D.A.
Chief Accountant (signature) Jakypbekova S.J.
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Appendix 2
to the order of First Deputy Prime Minister -
Minister of Finance
of the Republic of Kazakhstan
No. 665 dated July 1, 2019

Appendix 3
to the order of Minister of Finance
of the Republic of Kazakhstan
No. 404 dated June 28, 2017

Form

**Statement of Profit and Loss
for the year ended 31 December 2021**

Index: No. 2 - P&L
Frequency: quarterly
Present: public interest organisations based on financial year results
Submitted: to the depository of financial statements in electronic format through software
Deadline: annually not later than August 31 of the year following the reporting

Name of Company JSC NAC Kazatomprom
for the year ended December 31, 2021
Form of Reporting Separate

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	488,436,779	423,196,597
Cost of goods (works, services) sold	011	431,119,655	321,439,236
Gross Margin (line 010 - line 011)	012	57,317,124	101,757,361
Distribution expenses	013	9,276,767	4,733,584
Administrative expenses	014	15,975,949	14,961,300
Total operating profit (loss) (+/- sum of lines 012 to 014)	020	32,064,408	82,062,477
Financial income	021	63,615,229	90,217,198
Financial expenses	022	4,420,446	5,991,043
Company share in income (loss) of associated companies and joint activities, accountable by equity method	023		
Other expenses	024	174,794,631	35,731,180
Other earnings	025	14,459,979	10,538,151
Profit (loss) before taxes (+/- sum of lines 020 to 025)	100	251,593,843	191,481,661
Income tax expense (-) (income (+))	101	51,724,980	25,202,962
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	199,868,863	166,278,699
Profit (loss) after tax from discontinued operations	201		
Profit for the year (line 200 + line 201) attributable to:	300	199,868,863	166,278,699
Owners of the Company			
Non-controlling interest			
Other comprehensive income, total (line 420 + line 440):	400	23,790	-48,966
including:			
revaluation of debt financial instruments measured at fair value through other comprehensive income	410	-	-
share in other comprehensive income (loss) of associated companies and joint ventures, accountable by equity method	411	-	-
effect on change in deferred tax income tax rates	412	-	-
cash flow hedge	413	-	-
foreign exchange differences on investments in foreign organisations	414	-	-
hedges of a net investment in foreign operations	415	-	-
other components of other comprehensive income	416	-	-
reclassification adjustment in income (loss)	417	-	-
tax effect of components of other comprehensive income	418	-	-
Total other comprehensive income to be reclassified to income or expense in subsequent periods (net of income tax) (sum of lines 410 to 418)	420	0	0
revaluation of property, plant and equipment and intangible assets	431		
share in other comprehensive income (loss) of associated companies and joint ventures, accountable by equity method	432		
actuarial income (loss) on pension liabilities	433	27,014	-48,976
tax effect of components of other comprehensive income	434		
revaluation of equity financial instruments measured at fair value through other comprehensive income	435	-3,224	10
Total other comprehensive income not reclassified to income or expense in subsequent periods (net of income tax) (sum of lines 431 to 435)	440	23,790	-48,966
Total comprehensive income (line 300 + line 400)	500	199,892,653	166,229,733
Total comprehensive income attributable to:			
Owners of the Company		199,892,653	166,229,733
Non-controlling interest		-	-
Earning per share:	600	771	641
including:			
Basic earning per share:			
from ongoing activities (in KZT)		-	-
from discontinued operations		-	-
Diluted earning per share:			
from ongoing activities (in KZT)		-	-
from discontinued operations		-	-



[Signature] Syzdykova K. B.
[Signature] Kozha-Akhmet D. A.
[Signature] Jakypbekova S. J.

**Statement of Cash Flows (direct method)
reporting period 2021 year**

Index: No. 3 - SCF - D

Frequency: annual

Present: public interest organisations based on financial year results

Submitted: to the depository of financial statements in electronic format through software

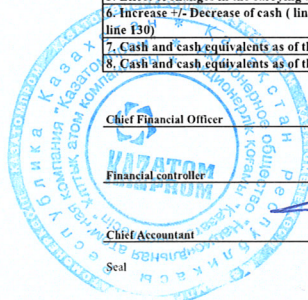
Deadline: annually not later than August 31 of the year following the reporting

Name of Company: JSC NAC Kazatomprom

for the year ended December 31, 2021

Form of Reporting: separate

KZT thous.			
Name of Activities	Line Code	For the accounting period	For the prior period
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Cash inflow, total (sum of lines 011 - 016)	010	606 942 169	524 495 148
including:			
sales revenue of goods (works, service)	011	549 746 009	500 653 025
other revenue	012	80 217	177 347
advances received from customers	013	9 530 464	662 685
inflows from insurance contracts	014	-	-
interest received	015	2 425 157	2 506 219
other	016	45 160 322	20 495 872
2. Cash outflow, total (sum of lines 021 - 027)	020	658 335 431	474 392 036
including:			
settlements with supplier and contractors	021	590 386 407	424 517 211
advances paid to suppliers of works and services	022	578 855	694 964
salaries and wages	023	7 223 578	7 045 625
interests paid	024	3 214 274	4 146 218
payments on insurance contracts	025	1 041 209	805 914
income tax and other payables to the budget	026	50 303 467	33 691 249
other	027	5 587 641	3 490 855
3. Net amount of cash from operating activities (line 010 - line 020)	030	- 51 393 262	50 103 112
II. CASH FLOW FROM INVESTING ACTIVITIES			
1. Cash inflow, total (sum of lines 041 - 052)	040	376 711 291	149 999 913
including:			
sales revenue of fixed assets	041	1 979	19 178
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	-	-
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	43 858 094
sales revenue of debt instruments of other companies	045	127 486 029	6 278 919
compensation at lack of control over subsidiaries	046	1 355 437	-
redemption of cash deposits	047	295 085	270 542
sales revenue of other financial assets	048	5 137 867	3 124 265
futures and forwards, options and swaps	049	-	-
dividends received	050	56 576 836	96 425 284
interest received	051	-	-
other	052	185 858 058	23 631
2. Cash outflow, total (sum of lines 061 - 073)	060	181 209 515	26 024 377
including:			
acquisition of fixed assets	061	136 497	1 095 112
acquisition of intangible assets	062	275 864	45 994
acquisition of other long-term assets	063	8 201 160	8 679 487
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	-	2 415 204
acquisition of debt instruments of other companies	065	126 331 000	11 039 929
acquisition of control over subsidiaries	066	-	-
placement of cash deposits	067	42 816 081	324 456
interests paid	068	-	-
acquisition of other financial assets	069	-	-
loans granted	070	2 689 590	1 500 000
futures and forwards, options and swaps	071	-	-
investments in subsidiaries and associated companies	072	759 323	924 195
other	073	-	-
3. Net amount of cash from investing activities (line 040 - line 060)	080	195 501 776	123 975 536
III. CASH FLOW FROM FINANCING ACTIVITIES			
1. Cash inflow, total (sum of lines 091 - 094)	090	65 525 480	106 205 300
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	65 525 480	106 205 300
interest received	093	-	-
other	094	-	-
2. Cash outflow, total (sum of lines 101 - 105)	100	216 272 871	281 729 857
including:			
repayment of loans	101	65 821 110	182 438 883
payment of interest	102	-	-
payment of dividends	103	150 081 888	99 001 604
payment to company's owners	104	-	-
other	105	369 873	289 370
3. Net amount of cash from financing activities (line 090 - line 100)	110	- 150 747 391	- 175 524 557
4. Effect of exchange rate to KZT	120	437 593	2 232 125
5. Effect of changes in the carrying amount of cash and cash equivalents	130	1 232	2 115
6. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110 +/- line 120 +/- line 130)	140	- 6 200 052	788 331
7. Cash and cash equivalents as of the beginning of accounting period	150	34 571 799	33 783 468
8. Cash and cash equivalents as of the end of accounting period	160	28 371 747	34 571 799



Chief Financial Officer

(signature)

Syzdykova K.B.

Financial controller

(signature)

Kozha-Akhmet D. A.

Chief Accountant

(signature)

Jakypbekova S.J.

Seal

Statement of Changes in Equity
for the period ended 31 December 2021

Form

Index: No. - 5-CE
Frequency: yearly
Present: public interest organisations based on financial year results
Submitted: to the depository of financial statements in electronic format through software
Deadline: annually not later than August 31 of the year following the reporting

Name of Company **JSC NAC Kazatomprom**
for the period ended December 31, 2021
Form of Reporting **Separate**

in thousands of KZT

Name of components	Line Code	Equity of holding company						Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings	Other equity		
Balance as of January 1 of the prior year	010	37,050,945	-	-	- 1,536,603	578,030,138	-	-	613,544,480
Changes in accounting policy	011	-	-	-	-	-	-	-	-
Adjusted balance (line 010 +/- line 011)	100	37,050,945	-	-	- 1,536,603	578,030,138	-	-	613,544,480
Total comprehensive income, total (line 210 + line 220):	200	-	-	-	10	166,229,723	-	-	166,229,733
Profit (loss) for the year	210	-	-	-	-	166,278,699	-	-	166,278,699
Other comprehensive income, total (sum of lines 221 to 229):	220	-	-	-	10	48,976	-	-	48,966
including:									-
revaluation of debt financial instruments measured at fair value through other comprehensive income (net of tax effect)	221	-	-	-	-	-	-	-	-
revaluation of equity financial instruments measured at fair value through other comprehensive income (net of tax effect)	222	-	-	-	10	-	-	-	10
revaluation of property, plant and equipment and intangible assets (net of tax effect)	223	-	-	-	-	-	-	-	-
share in other comprehensive income (loss) of associates and joint ventures accountable by equity method	224	-	-	-	-	-	-	-	-
actuarial gains (losses) on pension liabilities	225	-	-	-	-	48,976	-	-	48,976
the effect of changes in the income tax rate on deferred tax	226	-	-	-	-	-	-	-	-
cash flow hedges (net of tax effect)	227	-	-	-	-	-	-	-	-
hedging of net investment in foreign operations	228	-	-	-	-	-	-	-	-
foreign exchange difference on investments in foreign organisations	229	-	-	-	-	-	-	-	-
Transactions with owners, total (sum of lines 310 to 318):	300	-	-	-	-	99,001,604	-	-	99,001,604
including:									-
Share employee benefits:	310	-	-	-	-	-	-	-	-
including:									-
cost of employee services		-	-	-	-	-	-	-	-
issue of shares according to the scheme of remuneration of employees by shares		-	-	-	-	-	-	-	-
tax benefit in respect of employee stock compensation scheme		-	-	-	-	-	-	-	-
Contributions of the owners	311	-	-	-	-	-	-	-	-
Issue of own equity instruments (shares)	312	-	-	-	-	-	-	-	-
Issue of equity instruments related to business combinations	313	-	-	-	-	-	-	-	-
Equity component of convertible instruments (net of tax effect)	314	-	-	-	-	-	-	-	-
Dividend payout	315	-	-	-	-	-	-	-	-
Other distributions to owners	316	-	-	-	-	-	-	-	-
Other operations with owners	317	-	-	-	-	99,001,604	-	-	99,001,604
Changes in interest in subsidiaries that do not result in a loss of control	318	-	-	-	-	-	-	-	-
Other operations	319	-	-	-	-	-	-	-	-
Balance as of January 1 of the reporting year (line 100 + line 200 + line 300 + line 319)	400	37,050,945	-	-	- 1,536,593	645,258,257	-	-	680,772,609
Change in accounting policy	401	-	-	-	-	-	-	-	-
Adjusted balance (line 400 +/- line 401)	500	37,050,945	-	-	- 1,536,593	645,258,257	-	-	680,772,609
Total comprehensive income, total (line 610 + line 620):	600	-	-	-	- 3,224	199,895,877	-	-	199,892,653
Profit (loss) for the year	610	-	-	-	-	199,868,863	-	-	199,868,863
Other comprehensive income, total (sum of lines 621 to 629):	620	-	-	-	- 3,224	27,014	-	-	23,790
including:									-
revaluation of debt financial instruments at fair value through other comprehensive income (net of tax effect)	621	-	-	-	-	-	-	-	-
revaluation of equity financial instruments at fair value through other comprehensive income (net of tax effect)	622	-	-	-	- 3,224	-	-	-	3,224
revaluation of fixed assets and intangible assets (net of tax effect)	623	-	-	-	-	-	-	-	-
share in other comprehensive income (loss) of associates and joint ventures accounted for using the equity method	624	-	-	-	-	-	-	-	-
actuarial gains (losses) on pension obligations	625	-	-	-	-	27,014	-	-	27,014
the effect of changes in the income tax rate on deferred tax	626	-	-	-	-	-	-	-	-
cash flow hedges (net of tax effect)	627	-	-	-	-	-	-	-	-
hedging of net investment in foreign operations	628	-	-	-	-	-	-	-	-
foreign exchange differences on investments in foreign organisations	629	-	-	-	-	-	-	-	-
Transactions with owners in total (sum of lines 710 to 718):	700	-	-	-	-	150,081,888	-	-	150,081,888
including:									-
Remuneration of employees by shares:	710	-	-	-	-	-	-	-	-
including:									-
cost of employee services		-	-	-	-	-	-	-	-
issue of shares according to the scheme of remuneration of employees by shares		-	-	-	-	-	-	-	-
tax benefit in respect of employee stock compensation scheme		-	-	-	-	-	-	-	-
Contributions of the owners	711	-	-	-	-	-	-	-	-
Issue of own equity instruments (shares)	712	-	-	-	-	-	-	-	-
Issue of equity instruments related to business combinations	713	-	-	-	-	-	-	-	-
Equity component of convertible instruments (net of tax effect)	714	-	-	-	-	-	-	-	-
Dividend payout	715	-	-	-	-	150,081,888	-	-	150,081,888
Other distributions to owners	716	-	-	-	-	-	-	-	-
Other operations with owners	717	-	-	-	-	-	-	-	-
Changes in interest in subsidiaries that do not result in a loss of control	718	-	-	-	-	-	-	-	-
Other operations	719	-	-	-	-	-	-	-	-
Balance as of December 31 of the reporting year (line 500 + line 600 + line 700 + line 719)	800	37,050,945	-	-	- 1,539,817	695,072,246	-	-	730,583,374

Chief Financial Officer: Sydykova K.B.
(signature)
Financial controller: Kozha-Akhmet D. A.
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Chief Accountant: Jakypbekova S. J.
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