

Name of Company JSC NAC Kazatomprom
Reorganization details -
Activity Status of Company any activity not contradicting to legislation
Legal Form of Company **Joint-Stock Company**
Form of Reporting Unconsolidated
Annual average number of employees 357
Subject of Business **Large**
Legal Address **10 Kunayev Str., Astana, 010000, Republic of Kazakhstan**

Balance sheet

As of June 30, 2015

Assets	Line Code	As for the end of accounting period	As for the beginning of accounting period
I. Current assets:			
Cash and cash equivalents	010	11 624 100	15 261 134
Financial assets available for sale	011	-	-
Financial Derivatives	012	-	-
Financial assets accountable by fair value through profit and loss	013	-	-
Financial assets retained until payment	014	-	-
Other financial current assets	015	4 996 346	2 218 391
Short-term trade and other accounts receivable	016	51 866 374	69 418 610
Current income tax	017	7 619 275	8 332 606
Inventory	018	53 511 303	39 798 789
Other current assets	019	17 263 644	3 124 816
Total current assets (sum of lines 010 - 019)	100	146 881 042	138 154 346
Assets (or retiring groups) available for sale	101	328 850	20 173
II. Non-current assets			
Financial assets available for sale	110	67 039 365	67 039 365
Financial Derivatives	111	-	-
Financial assets accountable by fair value through profit and loss	112	-	-
Financial assets retained until payment	113	-	-
Other financial non-current assets	114	153 582 236	147 601 307
Long-term trade and other accounts receivable	115	5 161 262	5 381 844
Investments accountable by equity method	116	52 553 309	52 892 887
Investment property	117	-	-
Fixed assets	118	5 934 539	6 079 289
Biological assets	119	-	-
Exploration and estimated assets	120	36 080 757	35 615 243
Intangible assets	121	861 248	808 075
Deferred tax assets	122	-	-
Other non-current assets	123	16 885 860	15 454 368
Total non-current assets (sum of lines 110 - 123)	200	338 098 576	330 872 378
Balance (line 100 + line 101 + line 200)		485 308 468	469 046 897
Liabilities and Equity			
III. Current liabilities			
Loans	210	42 136 026	106 753 388
Financial Derivatives	211	-	-
Other current financial liabilities	212	486 824	479 709
Short-term trade and other accounts payable	213	42 792 274	56 130 342
Short-term reserves	214	1 126 066	1 416 203
Current income tax liabilities	215	-	-
Employee benefit	216	121 469	120 831
Other current liabilities	217	2 546 257	150 839
Total current liabilities (sum of lines 210 - 217)	300	89 208 916	165 051 312
Retiring groups' liabilities available for sale	301	-	-
IV. Non-current liabilities			
Loans	310	61 391 058	-
Financial Derivatives	311	-	-
Other non-current financial liabilities	312	2 035 789	2 187 932
Long-term trade and other accounts payable	313	320 925	314 289
Long-term reserves	314	12 166 760	12 049 793
Deferred tax liabilities	315	1 166 438	646 566
Other non-current liabilities	316	145 870	145 870
Total non-current liabilities (sum of lines 310 - 316)	400	77 226 840	15 344 450
V. Equity			
Equity capital	410	36 692 362	36 692 362
Paid-in Capital	411	-	-
Treasury Stock	412	-	-
Reserves	413	1 599 313	1 599 313
Retained earnings (uncovered loss)	414	283 779 663	253 558 086
Total Equity referred to owners of holding company (sum of lines 410 - 414)		318 872 712	288 651 135
Minority Interest		-	-
Total Equity (line 420 +/- line 421)		318 872 712	288 651 135
Balance (line 300 + line 301 + line 400 + line 500)		485 308 468	469 046 897

Chief

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Chief Accountant

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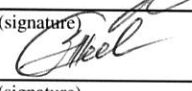
Unconsolidated Income Statement
for the period ended 30 June 2015

Name of Company **JSC National Atomic Company "Kazatomprom"**

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
Sales Revenue	010	83 903 116	88 966 960
Cost of goods (works, services) sold	011	66 926 914	69 653 872
Gross Margin (line 010 - line 011)	012	16 976 202	19 313 088
Distribution expenses	013	838 477	909 328
Administrative expenses	014	3 598 377	3 096 290
Other expenses	015		0
Other earnings	016		0
Total Operating income (loss) (+/- lines 012 - 016)	020	12 539 348	15 307 470
Financial income	021	27 716 804	25 492 956
Financial expenses	022	5 464 495	20 564 551
Company share in income (loss) of associated companies and joint activities, accountable by equity method.	023		0
Other non-operational profit	024	289 149	33 719
Other non-operational expenses	025	1 078 506	979 842
Profit (loss) before taxes (+/- lines 020 - 025)	100	34 002 300	19 289 752
Income tax expenses	101	1 457 403	1 385 093
Profit (loss) after taxes from continued activities (line 100 - line 101)	200	32 544 897	17 904 659
Profit (loss) after taxes from ceased activities	201		
Income for the year (line 200 + line 201) referred to:	300	32 544 897	17 904 659
owners of holding company			
minority interest			
Other cumulative income, total (sum of lines 410 - 420):	400		
including:			
Revaluation of fixed assets	410		
Revaluation of financial assets available for sale	411		
Company share in other cumulative income (loss) of associated companies and joint activities accountable by equity method	412		
Actuarial income (loss) on pension liabilities	413		
Effect of income tax rate changes on deferred tax of subsidiaries	414		
Hedging of Cash	415		
Exchange rate difference on investments in foreign companies	416		
Hedging of net investments in foreign operations	417		
Other components of other cumulative income	418		
Adjustments in components of Income (loss) while reclassification	419		
Tax effect of other cumulative income components	420		
Total cumulative income (line 300 + line 400)	500	32 544 897	17 904 659
Total cumulative income referred to:			
owners of holding company			
minority interest			
Earning per share:			
including:			
Basic earning per share:			
from continued activities in KZT			
from ceased activities			
Diluted earning per share:			
from continued activities			
from ceased activities			

Chief _____ (signature)  Yashin

Chief Accountant _____ (signature)  Kaliyeva

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Name of Company JSC National Atomic Company "Kazatomprom"

Consolidated Statement of Cash Flows (direct method)

for the period ended 30 June 2015

KZT thous.

Name of Activities	Line Code	For the accounting period	For the prior period
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Cash inflow, total (sum of lines 011 - 016)	010	111 013 001	93 215 974
including:			
sales revenue of goods (works, service)	011	92 166 804	81 592 167
other revenue	012	-	-
advances received from customers	013	-	66 819
inflows from insurance contracts	014	-	-
interest received	015	1 012 671	982 092
other	016	17 833 526	10 574 896
2. Cash outflow, total (sum of lines 021 - 027)	020	111 538 724	74 545 577
including:			
settlements with supplier and contractors	021	96 798 432	64 242 249
advances paid to suppliers of works and services	022	3 229 352	206 617
salaries and wages	023	1 147 533	990 718
interests paid	024	2 940 064	3 199 292
payments on insurance contracts	025	60 641	68 477
income tax and other payables to the budget	026	6 223 892	5 193 181
other	027	1 138 810	645 043
3. Net amount of cash from operating activities (line 010 - line 020)	030	- 525 723	18 670 397
II. CASH FLOW FROM INVESTING ACTIVITIES			
1. Cash inflow, total (sum of lines 041 - 051)	040	14 535 495	8 612 715
including:			
sales revenue of fixed assets	041	-	-
sales revenue of intangible assets	042	-	-
sales revenue of other long-term assets	043	-	-
sales revenue of equity instrument of other companies (except subsidiaries) and equity share in joint business	044	-	-
sales revenue of debt instruments of other companies	045	-	-
compensation at lack of control over subsidiaries	046	-	-
sales revenue of other financial assets	047	423	1 050 279
futures and forwards, options and swaps	048	-	-
dividends received	049	14 486 729	7 562 436
interest received	050	-	-
other	051	48 343	-
2. Cash outflow, total (sum of lines 061 - 071)	060	14 000 816	18 458 311
including:			
acquisition of fixed assets	061	5 306	53 407
acquisition of intangible assets	062	1 150	54 705
acquisition of other long-term assets	063	5 697 981	6 649 351
acquisition of equity instrument of other companies (except subsidiaries) and equity share in joint business	064	-	-
acquisition of debt instruments of other companies	065	-	-
acquisition of control over subsidiaries	066	-	-
acquisition of other financial assets	067	142 158	662 592
loans granted	068	-	730 000
futures and forwards, options and swaps	069	-	-
investments in subsidiaries and associated companies	070	8 124 568	9 129 008
other	071	29 653	1 179 248
3. Net amount of cash from investing activities (line 040 - line 060)	080	534 679	- 9 845 596
III. CASH FLOW FROM FINANCING ACTIVITIES			
1. Cash inflow, total (sum of lines 091 - 094)	090	120 855 809	32 739 390
including:			
issue of shares and other financial instruments	091	-	-
loans received	092	120 855 809	32 739 390
interest received	093	-	-
other	094	-	-
2. Cash outflow, total (sum of lines 101 - 105)	100	124 642 824	43 994 635
including:			
repayment of loans	101	31 208 330	43 994 635
payment of interest	102	-	-
payment of dividends	103	-	-
payment to company's owners	104	-	-
other	105	93 434 494	-
3. Net amount of cash from financing activities (line 090 - line 100)	110	- 3 787 015	- 11 255 245
4. Effect of exchange rate to KZT	120	141 025	394 060
5. Increase +/- Decrease of cash (line 030 +/- line 080 +/- line 110)	130	* K3 778 059	- 2 430 444
6. Cash and cash equivalents as of the beginning of accounting period	140	* 46 261 343	4 760 322
7. Cash and cash equivalents as of the end of accounting period	150	* 49 744 000	2 723 938

Deputy Chairman of the Board

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Chief Accountant

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Name of Company JSC National Atomic Company "Kazatomprom"

Unconsolidated Statement of Changes in Shareholder's Equity

for the period ended 30 June 2015

KZT thous.

Name of components	Line Code	Equity of holding company					Minority Interest	Total Equity
		Equity Capital	Paid-in Capital	Treasury Stock	Reserves	Retained earnings		
Balance as of January 1 of the prior year	010	36 692 362			- 1 599 313	229 577 825		264 670 874
Changes in accounting policy	011							-
Adjusted balance (line 010 +/- line 011)	100	36 692 362			- 1 599 313	229 577 825		264 670 874
Cumulative income, total (line 210 + line 220):	200					29 365 842		29 365 842
Income (loss) for the year	210					29 291 936		29 291 936
Other cumulative income, total (sum of lines 221 - 229):	220					73 906		73 906
Increase from fixed assets revaluation (minus tax effect)	221							-
Amortization transfer from fixed assets revaluation (minus tax effect)	222							-
Revaluated financial assets available for sale (minus tax effect)	223							-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	224							-
Actuarial income (loss) on pension liabilities	225					73 906		73 906
Effect of income tax rate changes on deferred tax of subsidiaries	226							-
Cash flow hedging (minus tax effect)	227							-
Exchange rate difference on investments in foreign companies	228							-
Hedging of net investments in foreign operations	229							-
Operations with owners, total (sum of line 310 - 318):	300					- 5 385 581		- 5 385 581
including:								-
Employee rewards by shares:	310							-
Owners' contribution	311							-
Issue of own equity instruments (shares)	312							-
Issue of equity instruments relating to merger of business	313							-
Share component of convertible instruments (minus tax effects)	314							-
Dividend distribution	315					- 5 385 581		- 5 385 581
Other distributions in favour of owners	316							-
Other operations with owners	317							-
Changes in equity share of subsidiaries not leading to lack of control	318							-
Balance as of January 1 of accounting period (line 100 + line 200 + line 300)	400	36 692 362			- 1 599 313	253 558 086		288 651 135
Changes in accounting policy	401							-
Adjusted balance (line 010 +/- line 011)	500	36 692 362			- 1 599 313	253 558 086		288 651 135
Cumulative income, total (line 610 + line 620):	600					32 544 897		32 544 897
Income (loss) for the year	610					32 544 897		32 544 897
Other cumulative income, total (sum of lines 621 - 629):	620							-
including:								-
Increase from fixed assets revaluation (minus tax effect)	621							-
Amortization transfer from fixed assets revaluation (minus tax effect)	622							-
Revaluated financial assets available for sale (minus tax effect)	623							-
Share in other cumulative income (loss) of associated companies and joint activities, accountable by equity method	624							-
Actuarial income (loss) on pension liabilities	625							-
Effect of income tax rate changes on deferred tax of subsidiaries	626							-
Cash flow hedging (minus tax effect)	627							-
Exchange rate difference on investments in foreign companies	628							-
Hedging of net investments in foreign operations	629							-
Operations with owners, total (sum of line 710 - 718):	700					- 2 323 320		- 2 323 320
including:								-
Employee rewards by shares:	710							-
Owners' contribution	711							-
Issue of own equity instruments (shares)	712							-
Issue of equity instruments relating to merger of business	713							-
Share component of convertible instruments (minus tax effects)	714							-
Dividend distribution	715					- 2 323 320		- 2 323 320
Other distributions in favour of owners	716							-
Other operations with owners	717							-
Changes in equity share of subsidiaries not leading to lack of control	718							-
Balance as of June 30 of accounting period (line 500 + line 600 + line 700)	800	36 692 362			- 1 599 313	283 779 663		318 872 712

Chief (signature)

Chief Accountant (signature)

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